

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 26 June 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDGX)	5.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	4.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.0%
BetaShares Australian Equities Strong Bear (BBOZ)	3.5%
BetaShares India Quality ETF (IIND)	3.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	2.3%
ETFS Physical Silver (ETPMAG)	2.0%
BetaShares Asia Technology Tigers ETF (ASIA)	2.0%
iShares Asia 50 ETF (IAA)	2.0%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	1.9%
InvestSMART Australian Equity Income Fund (INIF)	-3.6%
BetaShares FTSE RAFI US 1000 ETF (QUS)	-3.8%
AMP Capital Global Infrastructure Securities Fund (GLIN)	-3.8%
Vanguard Global Value Equity Active ETF (VVLU)	-4.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-4.3%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	-4.6%
BetaShares Global Income Leaders ETF (INCM)	-4.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-4.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-6.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	23.3%
VanEck Vectors Gold Miners ETF (GDGX)	22.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	22.3%
BetaShares Asia Technology Tigers ETF (ASIA)	22.1%
ETFS S&P Biotech ETF (CURE)	18.4%
ETFS Physical Gold (GOLD)	17.6%
Perth Mint Gold (PMGOLD) ²	17.6%
BetaShares NASDAQ 100 (NDQ)	16.0%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	13.3%
BetaShares Global Cybersecurity ETF (HACK)	12.8%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-23.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.9%
Vanguard Global Value Equity Active ETF (VVLU)	-25.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-25.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-26.7%
BetaShares Global Income Leaders ETF (INCM)	-27.7%
BetaShares Geared Australian Equity Fund (GEAR)	-32.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-33.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-37.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-74.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	53.2%
BetaShares Asia Technology Tigers ETF (ASIA)	49.2%
VanEck Vectors Gold Miners ETF (GDGX)	40.7%
VanEck Vectors China New Economy ETF (CNEW)	35.3%
ETFS S&P Biotech ETF (CURE)	33.9%
BetaShares NASDAQ 100 (NDQ)	32.2%
ETFS Morningstar Global Technology ETF (TECH)	26.6%
ETFS Physical Gold (GOLD)	26.5%
Perth Mint Gold (PMGOLD) ²	26.3%
BetaShares Global Sustainability Leaders ETF (ETHI)	25.2%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-21.3%
VanEck Vectors Australian Property ETF (MVA)	-21.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-22.8%
VanEck Vectors Australian Banks ETF (MVB)	-23.0%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-26.0%
BetaShares Australian Banks ETF (Hedged) (BNKS)	-26.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.6%
BetaShares Geared Australian Equity Fund (GEAR)	-29.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-38.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-74.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	130.2
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	34.8
ETFS Physical Gold (GOLD)	23.9
BetaShares Global Sustainability Leaders ETF (ETHI)	19.3
iShares CORE Composite Bond ETF (IAF)	15.7
BetaShares Australian Equities Strong Bear (BBOZ)	14.0
BetaShares Active Australian Hybrids Fund (HBRD)	8.9
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.8
VanEck Vectors Gold Miners ETF (GDGX)	6.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	5.4
iShares Core S&P SmallCap ETF (IJR)	(0.4)
iShares MSCI Emerging Markets ETF (IEM)	(0.5)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.5)
iShares Core S&P MidCap ETF (IJH)	(1.0)
iShares MSCI EAFE ETF (IVE)	(1.5)
InvestSMART Australian Equity Income Fund (INIF)	(2.1)
BetaShares U.S. Dollar ETF (USD)	(2.8)
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	(3.8)
iShares Government Inflation ETF (ILB)	(5.1)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(22.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,283.8
iShares S&P/ASX 200 ETF (IOZ)	545.1
ETFS Physical Gold (GOLD)	449.3
SPDR S&P/ASX 200 Fund (STW)	422.7
BetaShares Australian Equities Strong Bear (BBOZ)	380.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	289.0
Vanguard MSCI Index International Series (Hedged) (VGAD)	271.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	212.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	210.7
iShares S&P 500 AUD Hedged (IHVV)	203.5
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(40.9)
iShares Core Cash ETF (BILL)	(41.3)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(42.9)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(45.4)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(47.1)
Vanguard FTSE Europe Shares ETF (VEQ)	(52.1)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(61.4)
iShares Global Consumer Staples ETF (IXI)	(64.5)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core S&P 500 (IVV)	(163.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,050.0
iShares S&P/ASX 200 ETF (IOZ)	1,144.2
ETFS Physical Gold (GOLD)	804.3
Vanguard Australian Property Securities Index ETF (VAP)	546.3
BetaShares Australian High Interest Cash ETF (AAA)	456.2
iShares CORE Composite Bond ETF (IAF)	422.4
Vanguard MSCI Index International Series (VGS)	414.5
BetaShares Australian Equities Strong Bear (BBOZ)	399.8
Vanguard Australian Fixed Interest Index (VAF)	390.4
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	381.4
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(19.9)
UBS IO MSCI Australia Ethical (UBA) ³	(24.5)
iShares Core S&P MidCap ETF (IJH)	(29.5)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(33.0)
Vanguard FTSE Europe Shares ETF (VEQ)	(42.7)
iShares Treasury ETF (Ishares)	(58.3)
iShares Global Consumer Staples ETF (IXI)	(69.4)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(99.2)
iShares Europe ETF (IEU)	(124.5)
iShares Core S&P 500 (IVV)	(136.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	38.2
BetaShares Australian High Interest Cash ETF (AAA)	37.3
Vanguard Australian Shares Index ETF (VAS)	28.9
SPDR S&P/ASX 200 Fund (STW)	17.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.5
ETFS Physical Gold (GOLD)	13.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	12.3
BetaShares Geared Australian Equity Fund (GEAR)	11.1
iShares Global Healthcare ETF (IXJ)	10.8
iShares S&P/ASX 200 ETF (IOZ)	9.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	44.6
Vanguard Australian Shares Index ETF (VAS)	36.1
SPDR S&P/ASX 200 Fund (STW)	27.0
iShares S&P/ASX 200 ETF (IOZ)	24.2
BetaShares Australian High Interest Cash ETF (AAA)	20.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.7
ETFS Physical Gold (GOLD)	14.4
BetaShares Geared Australian Equity Fund (GEAR)	11.9
iShares Core S&P 500 (IVV)	11.8
BetaShares Australia 200 ETF (A200)	10.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	26.6
BetaShares Australian Equities Strong Bear (BBOZ)	23.8
SPDR S&P/ASX 200 Fund (STW)	22.2
BetaShares Australian High Interest Cash ETF (AAA)	17.9
iShares S&P/ASX 200 ETF (IOZ)	17.0
BetaShares Australia 200 ETF (A200)	9.8
iShares Core S&P 500 (IVV)	9.6
ETFS Physical Gold (GOLD)	9.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.2
Vanguard Australian Property Securities Index ETF (VAP)	7.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Reliance India Nifty 50 ETF (NDIA)	2.3%
ETFS Physical Silver (ETPMAG)	2.0%
ETFS S&P Biotech ETF (CURE)	1.7%
ETFS Physical Gold (GOLD)	1.0%
ETFS Morningstar Global Technology ETF (TECH)	0.3%
ETFS Enhanced USD Cash ETF (ZUSD)	0.2%
ETFS Physical Precious Metal Basket (ETPMPM)	0.1%
SelfWealth SMSF Leaders ETF (SELF)	-0.7%
ETFS Global Core Infrastructure ETF (CORE)	-0.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.3%
ETFS EURO STOXX 50 ETF (ESTX)	-1.5%
ETFS Physical Palladium (ETPPMD)	-2.0%
ETFS Physical Platinum (ETPPMT)	-2.3%
ETFS Battery Tech & Lithium ETF (ACDC)	-2.6%
ETFS FANG+ ETF (FANG)	-3.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.8%

YTD Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	18.4%
ETFS Physical Gold (GOLD)	17.6%
ETFS Morningstar Global Technology ETF (TECH)	10.0%
ETFS Physical Precious Metal Basket (ETPMPM)	6.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.6%
ETFS Battery Tech & Lithium ETF (ACDC)	3.4%
ETFS Enhanced USD Cash ETF (ZUSD)	3.1%
ETFS Physical Silver (ETPMAG)	1.2%
ETFS Physical Palladium (ETPPMD)	-1.5%
ETFS EURO STOXX 50 ETF (ESTX)	-10.9%
SelfWealth SMSF Leaders ETF (SELF)	-14.9%
ETFS Physical Platinum (ETPPMT)	-15.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	-17.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-17.5%
ETFS Global Core Infrastructure ETF (CORE)	-18.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.9%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	33.9%
ETFS Morningstar Global Technology ETF (TECH)	26.6%
ETFS Physical Gold (GOLD)	26.5%
ETFS Physical Precious Metal Basket (ETPMPM)	22.2%
ETFS Physical Palladium (ETPPMD)	22.1%
ETFS Physical Silver (ETPMAG)	18.6%
ETFS Battery Tech & Lithium ETF (ACDC)	14.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	12.2%
ETFS Enhanced USD Cash ETF (ZUSD)	3.3%
ETFS Physical Platinum (ETPPMT)	0.6%
ETFS EURO STOXX 50 ETF (ESTX)	-4.8%
ETFS Global Core Infrastructure ETF (CORE)	-16.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-17.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	-18.9%
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 26 June 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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