

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 17 May 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Australian Resources ETF (MVR)	5.4%
SPDR S&P/ASX 200 Resources Fund (OZR)	5.0%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	5.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	4.6%
VanEck Vectors Gold Miners ETF (GDx)	3.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	3.4%
BetaShares Geared Australian Equity Fund (GEAR)	3.2%
VanEck Vectors Australian Property ETF (MVA)	3.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.0%
ETFS EURO STOXX 50 ETF (ESTX)	3.0%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-2.4%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-2.4%
VanEck Vectors China A-Share ETF (CETF)	-2.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.6%
iShares Asia 50 ETF (IAA)	-2.6%
iShares MSCI South Korea Capped ETF (IKO)	-2.6%
VanEck Vectors Australian Banks ETF (MVB)	-3.1%
BetaShares Asia Technology Tigers ETF (ASIA)	-3.4%
iShares MSCI Taiwan ETF (ITW)	-3.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	35.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	33.7%
BetaShares Geared Australian Equity Fund (GEAR)	32.8%
VanEck Vectors China New Economy ETF (CNEW)	27.3%
BetaShares Global Cybersecurity ETF (HACK)	24.8%
AMP Capital Global Infrastructure Securities Fund (GLIN)	23.0%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	22.4%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	21.6%
VanEck Vectors Australian Resources ETF (MVR)	21.6%
BetaShares NASDAQ 100 (NDO)	21.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-0.3%
K2 Australian Small Cap Fund (KSM)	-0.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.4%
iShares MSCI South Korea Capped ETF (IKO)	-3.9%
ETFS Physical Silver (ETPMAG)	-4.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.4%
BetaShares Australian Equities Bear (BEAR)	-13.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-29.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	44.4%
VanEck Vectors Australian Property ETF (MVA)	29.4%
VanEck Vectors China New Economy ETF (CNEW)	26.8%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.7%
AMP Capital Global Property Securities Fund (RENT)	22.8%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	22.3%
Vanguard Australian Property Securities Index ETF (VAP)	21.9%
Magellan Global Equities Fund (MGE)	21.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	21.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	21.1%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-11.3%
K2 Australian Small Cap Fund (KSM)	-11.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-11.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-12.4%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-16.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.5%
Aurora Dividend Income Trust (AOD) ³	-18.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-20.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	33.1
BetaShares Australia 200 ETF (A200)	9.6
iShares CORE Composite Bond ETF (IAF)	8.4
Russell Australian Select Corporate Bond ETF (RCB)	6.2
BetaShares Australian Equities Strong Bear (BBOZ)	5.5
iShares MSCI Emerging Markets ETF (IEM)	5.0
iShares Core S&P 500 (IVV)	4.8
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	4.3
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3.7
BetaShares Global Sustainability Leaders ETF (ETHI)	3.4
iShares Asia 50 ETF (IAA)	(0.5)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.9)
K2 Australian Small Cap Fund (KSM)	(1.1)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(1.1)
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	(1.2)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(1.4)
ETFS Battery Tech & Lithium ETF (ACDC)	(1.4)
iShares Europe ETF (IEU)	(2.0)
iShares Core S&P MidCap ETF (IJH)	(2.1)
SPDR S&P/ASX 200 Fund (STW)	(35.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	191.1
Vanguard MSCI Index International Series (VGS)	133.0
Vanguard Australian Shares Index ETF (VAS)	116.3
Vanguard Australian Fixed Interest Index (VAF)	116.2
iShares S&P/ASX 200 ETF (IOZ)	114.9
iShares Core Cash ETF (BILL)	110.8
VanEck Vectors Australian Equal Weight ETF (MVW)	102.8
BetaShares Australia 200 ETF (A200)	100.7
BetaShares Australian Equities Strong Bear (BBOZ)	92.6
iShares CORE Composite Bond ETF (IAF)	78.9
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(8.6)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(8.6)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
iShares Global 100 ETF (IOO)	(13.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(26.0)
BetaShares Geared Australian Equity Fund (GEAR)	(34.1)
ETFS Physical Gold (GOLD)	(38.9)
BetaShares U.S. Dollar ETF (USD)	(49.5)
iShares Europe ETF (IEU)	(49.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	740.4
BetaShares Australia 200 ETF (A200)	465.7
Vanguard MSCI Index International Series (VGS)	453.0
VanEck Vectors Australian Equal Weight ETF (MVW)	274.0
iShares MSCI South Korea Capped ETF (IKO)	259.7
BetaShares Australian High Interest Cash ETF (AAA)	236.1
iShares Core Cash ETF (BILL)	224.1
BetaShares Active Australian Hybrids Fund (HBRD)	196.5
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	178.9
Vanguard MSCI Index International Series (Hedged) (VGAD)	173.9
UBS IQ MSCI Australia Ethical (UBA)	(29.6)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(38.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(45.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(56.7)
iShares Europe ETF (IEU)	(77.6)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.1)
SPDR S&P/ASX 200 Fund (STW)	(161.7)
BetaShares U.S. Dollar ETF (USD)	(190.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	14.1
SPDR S&P/ASX 200 Fund (STW)	11.2
Vanguard Australian Shares Index ETF (VAS)	7.1
Vanguard Australian Property Securities Index ETF (VAP)	6.8
iShares Core S&P 500 (IVV)	5.4
iShares S&P/ASX 200 ETF (IOZ)	5.1
BetaShares Australian Equities Strong Bear (BBOZ)	5.0
BetaShares U.S. Dollar ETF (USD)	3.8
Vanguard MSCI Index International Series (VGS)	3.3
BetaShares Australia 200 ETF (A200)	3.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	9.9
iShares Core S&P 500 (IVV)	6.8
Vanguard MSCI Index International Series (VGS)	4.4
iShares S&P/ASX 200 ETF (IOZ)	4.3
BetaShares Australia 200 ETF (A200)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
iShares CORE Composite Bond ETF (IAF)	2.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.1
Vanguard Australian Shares Index ETF (VAS)	11.5
BetaShares Australian High Interest Cash ETF (AAA)	10.3
iShares Core S&P 500 (IVV)	5.9
iShares S&P/ASX 200 ETF (IOZ)	5.0
BetaShares Australia 200 ETF (A200)	4.2
Vanguard MSCI Index International Series (VGS)	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
BetaShares Australian Equities Strong Bear (BBOZ)	2.8
Vanguard Australian Shares High Yield ETF (VHY)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS EURO STOXX 50 ETF (ESTX)	3.0%
ETFS Global Core Infrastructure ETF (CORE)	2.5%
ETFS Physical Palladium (ETPMPD)	2.0%
ETFS Enhanced USD Cash ETF (ZUSD)	1.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%
ETFS Physical Gold (GOLD)	1.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.2%
ETFS Physical Precious Metal Basket (ETPMPM)	0.8%
ETFS S&P Biotech ETF (CURE)	0.0%
ETFS Physical Silver (ETPMAG)	-0.5%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.6%
ETFS Morningstar Global Technology ETF (TECH)	-0.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-2.2%
ETFS Physical Platinum (ETPMPT)	-2.3%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	20.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	18.7%
ETFS S&P Biotech ETF (CURE)	16.8%
ETFS EURO STOXX 50 ETF (ESTX)	15.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	13.5%
ETFS Global Core Infrastructure ETF (CORE)	11.6%
ETFS Battery Tech & Lithium ETF (ACDC)	6.9%
ETFS Physical Palladium (ETPMPD)	6.5%
ETFS Physical Platinum (ETPMPT)	5.9%
ETFS Enhanced USD Cash ETF (ZUSD)	3.1%
ETFS Physical Precious Metal Basket (ETPMPM)	2.3%
ETFS Physical Gold (GOLD)	2.1%
ETFS Physical Silver (ETPMAG)	-4.3%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	44.4%
ETFS Global Core Infrastructure ETF (CORE)	19.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.1%
ETFS Morningstar Global Technology ETF (TECH)	18.7%
ETFS Physical Precious Metal Basket (ETPMPM)	12.3%
ETFS Enhanced USD Cash ETF (ZUSD)	11.0%
ETFS Physical Gold (GOLD)	8.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.5%
ETFS EURO STOXX 50 ETF (ESTX)	1.7%
ETFS Physical Platinum (ETPMPT)	0.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.7%
ETFS Physical Silver (ETPMAG)	-3.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 17 May 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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