

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 18 January 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	4.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.1%
BetaShares Geared Australian Equity Fund (GEAR)	4.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	4.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	3.9%
ETFS Physical Palladium (ETPMPD)	3.8%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	3.5%
SPDR S&P 500 ETF Trust (SPY)	3.4%
Vanguard US Total Market Shares Index (VTS)	3.4%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-0.6%
BetaShares Euro ETF (EEU)	-0.8%
ETFS Physical Silver (ETPMAG)	-1.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.2%
BetaShares Australian Equities Bear (BEAR)	-1.7%
ETFS Physical Platinum (ETPMPT)	-2.3%
VanEck Vectors Gold Miners ETF (GDx)	-3.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	18.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	15.9%
ETFS S&P Biotech ETF (CURE)	13.3%
BetaShares Geared Australian Equity Fund (GEAR)	9.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	8.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	8.8%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	7.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	7.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	7.5%
Vanguard Global Value Equity Active ETF (VVLU)	7.4%
BetaShares U.S. Dollar ETF (USD)	-1.9%
K2 Global Equities ETF (KIL)	-2.0%
ETFS Physical Silver (ETPMAG)	-2.0%
BetaShares Euro ETF (EEU)	-2.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.5%
BetaShares Australian Equities Bear (BEAR)	-4.7%
VanEck Vectors Gold Miners ETF (GDx)	-4.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-14.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	37.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	25.1%
BetaShares Global Cybersecurity ETF (HACK)	14.5%
VanEck Vectors Australian Property ETF (MVA)	14.1%
ETFS Morningstar Global Technology ETF (TECH)	13.6%
ETFS Global Core Infrastructure ETF (CORE)	12.6%
BetaShares U.S. Dollar ETF (USD)	12.5%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	12.5%
ETFS Physical US Dollar ETF (ZUSD)	12.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	12.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-12.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-14.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-14.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	-16.6%
K2 Australian Small Cap Fund (KSM)	-16.8%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-18.3%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-21.5%
Aurora Dividend Income Trust (AOD) ²	-21.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-24.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Equal Weight ETF (MVW)	8
BetaShares Australian High Interest Cash ETF (AAA)	7
BetaShares Australian Sustainability Leaders ETF (FAIR)	6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6
iShares CORE Composite Bond ETF (IAF)	5
BetaShares Global Sustainability Leaders ETF (ETHI)	5
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	4
SPDR MSCI Australia Select High Dividend Yield Fund (SY)	4
BetaShares Active Australian Hybrids Fund (HBRD)	3
Russell Australian Select Corporate Bond ETF (RCB)	3
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(0)
iShares China Large-Cap ETF (IZZ)	(1)
iShares MSCI Japan ETF (JUP)	(1)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(3)
BetaShares Australian Dividend Harvester Fund (HVST)	(3)
BetaShares Geared Australian Equity Fund (GEAR)	(3)
Schroder Real Return Fund (GROW)	(4)
BetaShares U.S. Dollar ETF (USD)	(5)
BetaShares Australia 200 ETF (A200)	(27)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	35
BetaShares Australian High Interest Cash ETF (AAA)	33
VanEck Vectors Australian Property ETF (MVA)	11
iShares CORE Composite Bond ETF (IAF)	10
BetaShares Active Australian Hybrids Fund (HBRD)	9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9
VanEck Vectors Australian Equal Weight ETF (MVW)	9
BetaShares Australian Sustainability Leaders ETF (FAIR)	6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6
Russell Australian Select Corporate Bond ETF (RCB)	6
BetaShares Geared Australian Equity Fund (GEAR)	(3)
Schroder Real Return Fund (GROW)	(3)
SPDR S&P World Ex Australia Fund (WZOZ)	(4)
iShares Europe ETF (IEU)	(4)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(5)
BetaShares U.S. Dollar ETF (USD)	(10)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(10)
SPDR S&P/ASX 200 Resources Fund (OZR)	(11)
iShares Core S&P 500 (IVV)	(13)
BetaShares Australia 200 ETF (A200)	(27)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	611
iShares MSCI Emerging Markets ETF (IEM)	495
Vanguard MSCI Index International Series (VGS)	442
BetaShares Australia 200 ETF (A200)	338
iShares MSCI South Korea Capped ETF (IKO)	260
VanEck Vectors Australian Equal Weight ETF (MVW)	236
BetaShares Active Australian Hybrids Fund (HBRD)	181
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	176
iShares Edge MSCI World Multifactor ETF (WDMF)	165
iShares CORE Composite Bond ETF (IAF)	160
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(33)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(45)
SPDR S&P/ASX 200 Fund (STW)	(50)
iShares Core S&P 500 (IVV)	(58)
BetaShares Australian Dividend Harvester Fund (HVST)	(74)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(96)
BetaShares U.S. Dollar ETF (USD)	(161)
iShares S&P/ASX 200 ETF (IOZ)	(219)
iShares MSCI Japan ETF (JJP)	(785)
iShares MSCI EAFE ETF (IVE)	(1,496)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	7
Vanguard Australian Shares Index ETF (VAS)	7
BetaShares Australian High Interest Cash ETF (AAA)	6
iShares Core S&P 500 (IVV)	4
iShares S&P/ASX 200 ETF (IOZ)	3
BetaShares Australia 200 ETF (A200)	3
Vanguard MSCI Index International Series (VGS)	2
Vanguard Australian Fixed Interest Index (VAF)	2
Vanguard US Total Market Shares Index (VTS)	2
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	11
Vanguard Australian Shares Index ETF (VAS)	8
BetaShares Australian High Interest Cash ETF (AAA)	7
BetaShares Australia 200 ETF (A200)	4
iShares Core S&P 500 (IVV)	4
iShares S&P/ASX 200 ETF (IOZ)	3
Vanguard MSCI Index International Series (VGS)	3
BetaShares Australian Equities Strong Bear (BBOZ)	2
Vanguard US Total Market Shares Index (VTS)	2
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14
Vanguard Australian Shares Index ETF (VAS)	10
BetaShares Australian High Interest Cash ETF (AAA)	10
iShares S&P/ASX 200 ETF (IOZ)	5
iShares Core S&P 500 (IVV)	5
BetaShares Australia 200 ETF (A200)	4
Vanguard MSCI Index International Series (VGS)	4
Vanguard Australian Shares High Yield ETF (VHY)	3
Vanguard All-World EX US Shares Index (VEU)	3
Vanguard US Total Market Shares Index (VTS)	3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	3.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.3%
ETFS Morningstar Global Technology ETF (TECH)	2.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.2%
ETFS S&P Biotech ETF (CURE)	1.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.6%
ETFS EURO STOXX 50 ETF (ESTX)	1.4%
ETFS Global Core Infrastructure ETF (CORE)	1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.5%
ETFS Physical Precious Metal Basket (ETPMMP)	0.5%
ETFS Physical US Dollar ETF (ZUSD)	0.3%
ETFS Physical Gold (GOLD)	-0.2%
ETFS Physical Silver (ETPMAG)	-1.1%
ETFS Physical Platinum (ETPMPT)	-2.3%

YTD Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	13.3%
ETFS Physical Palladium (ETPMPD)	6.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.2%
ETFS Morningstar Global Technology ETF (TECH)	4.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	3.9%
ETFS Battery Tech & Lithium ETF (ACDC)	2.4%
ETFS EURO STOXX 50 ETF (ESTX)	1.8%
ETFS Global Core Infrastructure ETF (CORE)	1.0%
ETFS Physical Precious Metal Basket (ETPMMP)	0.3%
ETFS Physical Platinum (ETPMPT)	-1.2%
ETFS Physical Gold (GOLD)	-1.8%
ETFS Physical US Dollar ETF (ZUSD)	-1.9%
ETFS Physical Silver (ETPMAG)	-2.0%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	37.4%
ETFS Morningstar Global Technology ETF (TECH)	13.6%
ETFS Global Core Infrastructure ETF (CORE)	12.6%
ETFS Physical US Dollar ETF (ZUSD)	12.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.4%
ETFS Physical Precious Metal Basket (ETPMMP)	10.1%
ETFS Physical Gold (GOLD)	6.7%
ETFS Physical Silver (ETPMAG)	0.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.1%
ETFS EURO STOXX 50 ETF (ESTX)	-8.0%
ETFS Physical Platinum (ETPMPT)	-11.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-12.5%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 18 January 2019.



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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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