

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 1 March 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	7.6%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	7.1%
VanEck Vectors China New Economy ETF (CNEW)	6.1%
ETFS Physical Palladium (ETPMPD)	5.4%
ETFS Physical Platinum (ETPMPT)	4.6%
ETFS EURO STOXX 50 ETF (ESTX)	2.3%
Montgomery Global Equities Fund (Managed Fund) (MOGL)	2.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	2.2%
BetaShares British Pound ETF (POU)	2.0%
Vanguard FTSE Europe Shares ETF (VEQ)	2.0%
ETFS Physical Silver (ETPMAG)	-1.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-1.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-1.6%
iShares MSCI South Korea Capped ETF (IKO)	-1.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-2.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-2.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-2.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.2%
VanEck Vectors Gold Miners ETF (GDx)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	29.2%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	26.6%
ETFS S&P Biotech ETF (CURE)	26.2%
BetaShares Geared Australian Equity Fund (GEAR)	24.0%
VanEck Vectors China New Economy ETF (CNEW)	24.0%
ETFS Physical Palladium (ETPMPD)	21.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	21.2%
BetaShares Global Cybersecurity ETF (HACK)	19.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	17.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	17.5%
ETFS Physical Silver (ETPMAG)	-0.2%
BetaShares U.S. Dollar ETF (USD)	-0.4%
ETFS Physical US Dollar ETF (ZUSD)	-0.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.2%
BetaShares Euro ETF (EEU)	-1.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-2.6%
BetaShares Australian Equities Bear (BEAR)	-10.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.8%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.9%
VanEck Vectors Australian Property ETF (MVA)	27.1%
BetaShares Global Cybersecurity ETF (HACK)	25.2%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	24.0%
ETFS Morningstar Global Technology ETF (TECH)	22.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	22.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	21.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	21.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	21.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-6.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.9%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.0%
K2 Global Equities Fund (KIL)	-9.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	-10.3%
K2 Australian Small Cap Fund (KSM)	-11.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-16.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-17.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-21.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares Treasury ETF (IGB)	33.2
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	17.8
iShares Edge MSCI Australia Minimum Volatility ETF (MVOL)	17.4
BetaShares Australian High Interest Cash ETF (AAA)	12.5
iShares Government Inflation ETF (ILB)	8.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	8.2
iShares MSCI Emerging Markets ETF (IEM)	6.5
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.5
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	6.0
BetaShares Australian Equities Strong Bear (BBOZ)	5.7
BetaShares Global Banks ETF (Hedged) (BNKS)	(1.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(1.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(1.7)
SPDR S&P/ASX 50 Fund (SFY)	(2.8)
iShares MSCI Japan ETF (IJP)	(2.9)
iShares Core S&P 500 (IVV)	(3.1)
iShares S&P 500 AUD Hedged (IHVV)	(3.2)
iShares Europe ETF (IEU)	(4.0)
ETFS Physical Gold (GOLD)	(10.8)
SPDR S&P/ASX 200 Fund (STW)	(17.3)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	68.4
iShares Treasury ETF (IGB)	47.0
iShares Core Cash ETF (BILL)	44.2
Vanguard MSCI Index International Series (VGS)	43.1
Vanguard Australian Shares Index ETF (VAS)	42.9
iShares S&P/ASX 200 ETF (IOZ)	40.5
BetaShares Australian Equities Strong Bear (BBOZ)	36.8
iShares Global Consumer Staples ETF (IXI)	34.4
BetaShares Active Australian Hybrids Fund (HBRD)	32.0
VanEck Vectors Australian Property ETF (MVA)	31.3
SPDR S&P/ASX 200 Resources Fund (OZR)	(6.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
ETFS Physical Gold (GOLD)	(9.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZFX)	(10.5)
iShares Core S&P 500 (IVV)	(11.1)
BetaShares Geared Australian Equity Fund (GEAR)	(13.4)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(16.2)
iShares Europe ETF (IEU)	(20.5)
BetaShares Australia 200 ETF (A200)	(38.8)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	706.9
iShares MSCI Emerging Markets ETF (IEM)	507.8
Vanguard MSCI Index International Series (VGS)	392.1
BetaShares Australia 200 ETF (A200)	326.2
iShares MSCI South Korea Capped ETF (IKO)	260.6
VanEck Vectors Australian Equal Weight ETF (MVW)	228.3
BetaShares Active Australian Hybrids Fund (HBRD)	182.9
iShares Core Cash ETF (BILL)	177.5
iShares Edge MSCI World Multifactor ETF (WDMF)	172.1
BetaShares Australian Sustainability Leaders ETF (FAIR)	141.9
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(48.2)
iShares Europe ETF (IEU)	(48.6)
iShares Core S&P 500 (IVV)	(55.3)
BetaShares Australian Dividend Harvester Fund (HVST)	(59.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(69.5)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(83.5)
BetaShares U.S. Dollar ETF (USD)	(169.2)
iShares S&P/ASX 200 ETF (IOZ)	(205.4)
iShares MSCI Japan ETF (IJP)	(784.7)
iShares MSCI EAFE ETF (IVE)	(1,494.3)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	11.8
SPDR S&P/ASX 200 Fund (STW)	10.9
Vanguard Australian Shares Index ETF (VAS)	9.7
iShares Core S&P 500 (IVV)	8.8
iShares Treasury ETF (IGB)	8.4
BetaShares Australian Equities Strong Bear (BBOZ)	6.3
ETFS Physical Gold (GOLD)	4.9
iShares S&P 500 AUD Hedged (IHVV)	4.2
iShares Global Corporate Bond (AUD Hedged) ETF (IHCB)	4.2
iShares S&P/ASX 200 ETF (IOZ)	4.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	11.3
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	8.9
iShares Core S&P 500 (IVV)	5.7
iShares S&P/ASX 200 ETF (IOZ)	3.8
Vanguard MSCI Index International Series (VGS)	3.8
BetaShares Australian Equities Strong Bear (BBOZ)	3.6
BetaShares Australia 200 ETF (A200)	3.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	3.1
iShares CORE Composite Bond ETF (IAF)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.0
Vanguard Australian Shares Index ETF (VAS)	10.5
BetaShares Australian High Interest Cash ETF (AAA)	9.8
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.3
BetaShares Australia 200 ETF (A200)	4.0
Vanguard MSCI Index International Series (VGS)	3.8
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	7.6%
ETFS Physical Palladium (ETPMPD)	5.4%
ETFS Physical Platinum (ETPMPT)	4.6%
ETFS EURO STOXX 50 ETF (ESTX)	2.3%
ETFS Morningstar Global Technology ETF (TECH)	1.6%
ETFS Physical Precious Metal Basket (ETPMPM)	1.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.8%
ETFS Physical US Dollar ETF (ZUSD)	0.6%
ETFS Global Core Infrastructure Plus ETF (CORE)	0.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.3%
ETFS Battery Tech & Lithium ETF (ACDC)	0.1%
ETFS Physical Gold (GOLD)	-0.7%
ETFS Physical Silver (ETPMAG)	-1.4%

YTD Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	26.2%
ETFS Physical Palladium (ETPMPD)	21.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	17.9%
ETFS Morningstar Global Technology ETF (TECH)	17.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.1%
ETFS EURO STOXX 50 ETF (ESTX)	9.2%
ETFS Physical Platinum (ETPMPT)	7.8%
ETFS Battery Tech & Lithium ETF (ACDC)	7.3%
ETFS Physical Precious Metal Basket (ETPMPM)	6.7%
ETFS Global Core Infrastructure Plus ETF (CORE)	5.5%
ETFS Physical Gold (GOLD)	1.5%
ETFS Physical Silver (ETPMAG)	-0.2%
ETFS Physical US Dollar ETF (ZUSD)	-0.4%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.9%
ETFS Morningstar Global Technology ETF (TECH)	22.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	21.1%
ETFS Global Core Infrastructure Plus ETF (CORE)	19.8%
ETFS Physical Precious Metal Basket (ETPMPM)	18.3%
ETFS Physical US Dollar ETF (ZUSD)	10.6%
ETFS Physical Gold (GOLD)	9.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	6.1%
ETFS Physical Silver (ETPMAG)	3.6%
ETFS EURO STOXX 50 ETF (ESTX)	2.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.0%
ETFS Physical Platinum (ETPMPT)	-3.2%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 1 March 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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