

# ETF Securities Weekly ETF Market Monitor



ETF Securities (Australia) Limited

## HIGHLIGHTS OF THE WEEK

for the week ending Friday, 9 June 2017

- Global equity markets were mostly in the red last week, with former FBI director James Comey's testimony and the British election weighing on the market. The S&P/ASX 200 declined by 1.9%, its worst weekly performance of the year. The S&P 500 ended the week down 0.3% and the Nasdaq 100 dropped 2.4%, following wide-spread selling in the technology sector on Friday. Bearish domestic equity ETFs (BBOZ and BEAR) were amongst the top performing funds for the week, whilst domestic property ETFs (SLF, MVA and VAP) were amongst the poorest performers.
- The Australian dollar ended the week 1.1% higher, pushing back above US 75c. Pound sterling dropped over 1% following the British election outcome.
- WTI crude dropped 3.8% following news of higher than expected US inventories. Iron ore fell by 5.9% on slowing Chinese growth. ETFS Physical Palladium ETF (ETPMPD) was the top performing fund for the second week running, returning 5.7% for the week and 27.2% year-to-date. Demand for the metal, mainly from the auto industry, has spiked recently pushing prices to 16 year highs.
- The Australian ETF market saw inflows of A\$85m and outflows of A\$5m from domestically domiciled ETFs.

Index Name	Price/ Yield	Price Return/ Change in Yield (%) <sup>1</sup>				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	5,678	-1.91%	-2.78%	0.21%	5.89%	
All Ordinaries Index	5,715	-1.81%	-2.71%	-0.06%	5.11%	
Australian dollar/US dollar	0.7527	1.13%	2.48%	4.43%	1.29%	
Australian dollar/euro	0.6715	1.90%	-0.58%	1.87%	2.27%	
Australian dollar/Japanese yen	83.09	1.10%	-0.74%	-1.34%	4.41%	
Aus 10 Year Govt Bond Yield	2.40%	-0.01%	-0.28%	-0.36%	0.31%	
S&P 500 Index	2,432	-0.30%	1.45%	8.62%	14.95%	
EURO STOXX 50 Index	3,586	-0.16%	-1.73%	8.98%	19.97%	
Nikkei 225 Index	20,013	-0.81%	0.86%	4.70%	20.07%	
Hang Seng Index	26,030	0.41%	4.59%	18.32%	22.22%	
Euro/US dollar	1.12	-0.74%	2.95%	6.45%	-1.07%	
US dollar/Japanese yen	110.32	-0.07%	-3.21%	-5.68%	3.01%	
US 10 Year Treasury Yield	2.20%	0.04%	-0.20%	-0.24%	0.51%	
Gold (US\$/troy ounce)	1,267	-0.66%	3.78%	10.53%	0.21%	
Silver (US\$/troy ounce)	17.35	0.93%	6.97%	6.83%	1.76%	
WTI Crude (US\$/bbl)	45.83	-3.84%	-0.11%	-14.69%	-9.36%	
Iron Ore (US\$/metric tonne)	54.41	-5.85%	-10.44%	-31.01%	8.52%	

## EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
ETFS Physical Palladium (ETPMPD)	5.73%
BetaShares Australian Equities Strong Bear (BBOZ)	4.88%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	3.42%
BetaShares Agricultural ETF - Ccy Hedged (QAG) <sup>3</sup>	3.14%
BetaShares Australian Equities Bear (BEAR)	2.08%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
ETFS Physical Palladium (ETPMPD)	27.19%
iShares MSCI South Korea Capped ETF (IKO)	23.05%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	21.51%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	18.80%
iShares MSCI Hong Kong ETF (IHK)	17.85%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
ETFS Physical Palladium (ETPMPD)	58.40%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	35.62%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	32.82%
BetaShares NASDAQ 100 (NDQ) <sup>3</sup>	29.50%
iShares Asia 50 ETF (IAA)	29.18%

Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-4.22%
BetaShares Geared Australian Equity Fund (GEAR)	-4.20%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.04%
VanEck Vectors Australian Property ETF (MVA)	-2.96%
Vanguard Australian Property Securities Index ETF (VAP)	-2.93%
Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-19.50%
BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-19.33%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-9.99%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>3</sup>	-8.96%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB) <sup>3</sup>	-4.38%
Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-34.54%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-23.17%
BetaShares Australian Equities Strong Bear (BBOZ)	-21.81%
BetaShares Agricultural ETF - Ccy Hedged (QAG) <sup>3</sup>	-19.24%
VanEck Vectors Gold Miners ETF (GDX)	-13.51%

## EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>	
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	8.6
BetaShares Geared Australian Equity Fund (GEAR)	8.3
iShares UBS Composite Bond ETF (IAF)	8.0
VanEck Vectors Australian Equal Weight ETF (MVW)	6.5
BetaShares Australian Bank Senior Floating Rate Bond ETF (QPON) <sup>3</sup>	6.1

Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
BetaShares Australian Equities Bear (BEAR)	-3.0
BetaShares Australian Equities Strong Bear (BBOZ)	-1.8
K2 Global Equities Fund (KII)	-0.2
AMP Capital Global Property Securities Fund (RENT) <sup>3</sup>	0.0
	n/a

## ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>					MER <sup>3</sup> (%)	
		Current	1W	1M	YTD	6M		
ETFS EURO STOXX 50 ETF (ESTX)	62.95	-2.47%	-0.73%	13.01%	19.84%	n/a	n/a	0.35
ETFS Morningstar Global Technology ETF (TECH)	55.31	-1.30%	3.19%	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.62	-1.93%	-2.27%	2.23%	4.27%	10.86%	6.14%	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.17	-2.02%	-2.45%	1.37%	3.32%	15.97%	9.01%	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.83	-2.20%	-0.65%	-0.08%	1.43%	8.34%	16.65%	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.14	-1.22%	-2.17%	-3.80%	-1.01%	-1.35%	0.67%	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.25	-1.38%	-0.44%	-1.43%	0.83%	-4.54%	-3.82%	0.30
ETFS Physical Gold (GOLD)	159.56	-1.88%	1.47%	4.90%	7.51%	-1.44%	4.30%	0.40
ETFS Physical Singapore Gold (ZGOL)	16.79	-0.19%	1.69%	5.54%	7.68%	-0.37%	4.45%	0.40
ETFS Physical Palladium (ETPMPD)	114.17	5.73%	9.77%	27.19%	18.90%	58.40%	10.10%	0.49
ETFS Physical Platinum (ETPMPPT)	119.65	-0.49%	1.67%	-0.65%	0.22%	-7.05%	-7.56%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	126.38	-0.12%	3.55%	7.20%	7.19%	5.50%	3.90%	0.44
ETFS Physical Silver (ETPMAG)	22.11	-0.31%	4.58%	2.52%	1.06%	0.03%	4.19%	0.49

Source: Bloomberg. Data as at 9 June 2017.



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<sup>1</sup> For Price series, return is calculated as  $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$ . For Yield series, return is calculated as  $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$ .

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs.

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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