

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 2 August 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.7%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.6%
Perth Mint Gold (PMGOLD) ³	3.2%
ETFS Physical Gold (GOLD)	3.2%
VanEck Vectors Gold Miners ETF (GDXX)	3.2%
Vanguard Global Infrastructure Index ETF (VBLD)	1.8%
Vanguard Australian Property Securities Index ETF (VAP)	1.7%
VanEck Vectors Australian Property ETF (MVA)	1.7%
BetaShares U.S. Dollar ETF (USD)	1.7%
ETFS Enhanced USD Cash ETF (ZUSD)	1.7%
K2 Global Equities Fund (KII)	-3.9%
iShares Asia 50 ETF (IAA)	-3.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.0%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	-4.0%
iShares China Large-Cap ETF (IZZ)	-4.0%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	-4.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-4.3%
iShares MSCI South Korea Capped ETF (IKO)	-4.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-6.6%
ETFS Physical Palladium (ETPMPD)	-7.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	55.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	39.9%
VanEck Vectors Gold Miners ETF (GDXX)	36.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	30.8%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	30.8%
BetaShares Global Cybersecurity ETF (HACK)	28.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	28.5%
VanEck Vectors Australian Property ETF (MVA)	28.4%
VanEck Vectors MSCI Australian Sustainable Equity ETF (GRNV)	27.8%
VanEck Vectors China New Economy ETF (CNEW)	27.6%
K2 Global Equities Fund (KII)	-0.8%
BetaShares British Pound ETF (POU)	-1.3%
iShares MSCI South Korea Capped ETF (IKO)	-5.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-9.4%
BetaShares Australian Equities Bear (BEAR)	-18.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-39.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	62.8%
VanEck Vectors Gold Miners ETF (GDXX)	44.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	35.0%
VanEck Vectors Australian Property ETF (MVA)	32.1%
ETFS Physical Precious Metal Basket (ETPMPM)	30.5%
ETFS Physical Gold (GOLD)	28.2%
Perth Mint Gold (PMGOLD) ³	28.1%
Vanguard Australian Property Securities Index ETF (VAP)	24.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	23.8%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	23.5%
K2 Global Equities Fund (KII)	-9.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-10.6%
BetaShares Australian Equities Bear (BEAR)	-11.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-11.2%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-14.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-19.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-20.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-26.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	127.3
BetaShares Australia 200 ETF (A200)	37.6
iShares Core S&P 500 (IVV)	13.1
iShares CORE Composite Bond ETF (IAF)	12.1
BetaShares Active Australian Hybrids Fund (HBRD)	11.1
ETFS Physical Gold (GOLD)	9.7
VanEck Vectors Australian Floating Rate ETF (FLOT)	9.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	8.3
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	7.8
BetaShares NASDAQ 100 (NDQ)	7.7
InvestSMART Australian Equity Income Fund (INF)	(0.0)
K2 Global Equities Fund (KII)	(0.1)
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	(0.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.2)
iShares Core S&P SmallCap ETF (IJR)	(0.5)
SPDR S&P World Ex Australia Fund (WXXO) ³	(0.5)
iShares Core S&P MidCap ETF (IJH)	(1.1)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(1.2)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(2.3)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(5.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	470.0
Vanguard Australian Shares Index ETF (VAS)	252.6
Vanguard MSCI Index International Series (VGS)	231.5
iShares CORE Composite Bond ETF (IAF)	215.5
BetaShares Active Australian Hybrids Fund (HBRD)	210.9
Vanguard Australian Fixed Interest Index (VAF)	208.3
VanEck Vectors Australian Equal Weight ETF (MVW)	190.1
BetaShares Australia 200 ETF (A200)	183.8
iShares Core Cash ETF (BILL)	179.3
iShares S&P/ASX 200 ETF (IOZ)	170.4
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(9.4)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(12.4)
iShares S&P/ASX 200 ETF (ILC)	(12.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(12.9)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(25.5)
iShares Europe ETF (IEU)	(53.0)
BetaShares Geared Australian Equity Fund (GEAR)	(54.5)
SPDR S&P/ASX 200 Fund (STW)	(72.0)
BetaShares U.S. Dollar ETF (USD)	(74.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	759.9
BetaShares Australia 200 ETF (A200)	542.6
BetaShares Australian Equities Cash ETF (AAA)	536.7
Vanguard MSCI Index International Series (VGS)	449.0
BetaShares Active Australian Hybrids Fund (HBRD)	298.0
VanEck Vectors Australian Equal Weight ETF (MVW)	295.8
iShares MSCI South Korea Capped ETF (IKO)	273.8
Vanguard Australian Fixed Interest Index (VAF)	263.4
iShares CORE Composite Bond ETF (IAF)	262.1
iShares Core Cash ETF (BILL)	260.4
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.5)
iShares S&P/ASX 200 ETF (ILC)	(23.0)
UBS IQ MSCI Australia Ethical (UBA)	(23.7)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(25.0)
BetaShares Australian Dividend Harvester Fund (HVST)	(25.8)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(32.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(44.3)
iShares Europe ETF (IEU)	(81.0)
BetaShares U.S. Dollar ETF (USD)	(188.6)
SPDR S&P/ASX 200 Fund (STW)	(298.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	28.2
Vanguard Australian Shares Index ETF (VAS)	11.0
SPDR S&P/ASX 200 Fund (STW)	10.9
BetaShares Australia 200 ETF (A200)	9.2
Vanguard Australian Property Securities Index ETF (VAP)	5.3
Vanguard MSCI Index International Series (VGS)	5.3
iShares Core S&P 500 (IVV)	4.9
iShares S&P/ASX 200 ETF (IOZ)	4.6
Vanguard Australian Fixed Interest Index (VAF)	4.4
ETFS Physical Gold (GOLD)	3.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.3
BetaShares Australian High Interest Cash ETF (AAA)	14.2
Vanguard Australian Shares Index ETF (VAS)	11.2
iShares Core S&P 500 (IVV)	6.6
BetaShares Australia 200 ETF (A200)	6.0
iShares S&P/ASX 200 ETF (IOZ)	4.8
Vanguard MSCI Index International Series (VGS)	4.6
Vanguard Australian Property Securities Index ETF (VAP)	3.9
BetaShares Australian Equities Strong Bear (BBOZ)	3.8
Vanguard Australian Fixed Interest Index (VAF)	3.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.4
BetaShares Australian High Interest Cash ETF (AAA)	12.6
Vanguard Australian Shares Index ETF (VAS)	12.0
iShares Core S&P 500 (IVV)	6.3
BetaShares Australia 200 ETF (A200)	5.9
iShares S&P/ASX 200 ETF (IOZ)	5.6
Vanguard MSCI Index International Series (VGS)	4.3
Vanguard Australian Property Securities Index ETF (VAP)	3.2
BetaShares Australian Equities Strong Bear (BBOZ)	3.1
Vanguard US Total Market Shares Index (VTS)	3.0

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Gold (GOLD)	3.2%
ETFS Enhanced USD Cash ETF (ZUSD)	1.7%
ETFS Global Core Infrastructure ETF (CORE)	1.2%
ETFS Physical Silver (ETPMAG)	0.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.2%
ETFS S&P Biotech ETF (CURE)	-0.3%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.5%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.5%
ETFS Physical Platinum (ETPMPD)	-1.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-1.8%
ETFS Morningstar Global Technology ETF (TECH)	-2.3%
ETFS EURO STOXX 50 ETF (ESTX)	-2.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.9%
ETFS Physical Palladium (ETPMPD)	-7.7%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	27.0%
ETFS S&P Biotech ETF (CURE)	20.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	16.8%
ETFS Physical Gold (GOLD)	16.3%
ETFS EURO STOXX 50 ETF (ESTX)	15.9%
ETFS Global Core Infrastructure ETF (CORE)	15.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	15.1%
ETFS Physical Precious Metal Basket (ETPMPM)	13.6%
ETFS Physical Palladium (ETPMPD)	13.6%
ETFS Physical Platinum (ETPMPD)	9.4%
ETFS Physical Silver (ETPMPM)	8.2%
ETFS Battery Tech & Lithium ETF (ACDC)	8.0%
ETFS Enhanced USD Cash ETF (ZUSD)	4.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	62.8%
ETFS Physical Precious Metal Basket (ETPMPM)	30.5%
ETFS Physical Gold (GOLD)	28.2%
ETFS Global Core Infrastructure ETF (CORE)	18.0%
ETFS Morningstar Global Technology ETF (TECH)	17.4%
ETFS Physical Silver (ETPMAG)	13.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.7%
ETFS Enhanced USD Cash ETF (ZUSD)	10.4%
ETFS Physical Platinum (ETPMPD)	10.3%
ETFS EURO STOXX 50 ETF (ESTX)	3.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.7%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 2 August 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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