

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 7 February 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	7.8%
ETFs S&P Biotech ETF (CURE)	6.8%
BetaShares Asia Technology Tigers ETF (ASIA)	5.3%
iShares MSCI South Korea Capped ETF (IKO)	4.9%
BetaShares NASDAQ 100 (NDQ)	4.7%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	4.6%
ETFs Battery Tech & Lithium ETF (ACDC)	4.5%
iShares Asia 50 ETF (IAA)	4.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	4.2%
BetaShares Europe ETF (Hedged) (HEUR)	4.0%
BetaShares Euro ETF (EEU)	-1.0%
BetaShares British Pound ETF (POU)	-1.8%
VanEck Vectors Australian Resources ETF (MVR)	-1.9%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-2.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-2.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-2.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.7%
VanEck Vectors Gold Miners ETF (GDx)	-3.6%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-5.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-6.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	25.7%
BetaShares NASDAQ 100 (NDQ)	13.2%
BetaShares Geared Australian Equity Fund (GEAR)	12.9%
ETFs Physical Precious Metal Basket (ETPMPM)	12.4%
BetaShares Global Cybersecurity ETF (HACK)	12.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	11.9%
ETFs Battery Tech & Lithium ETF (ACDC)	11.8%
ETFs Morningstar Global Technology ETF (TECH)	11.0%
BetaShares Global Sustainability Leaders ETF (ETHI)	10.0%
Vanguard Global Infrastructure Index ETF (VBLD)	9.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-2.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-3.2%
BetaShares Australian Equities Bear (BEAR)	-5.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-6.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-7.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-7.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-12.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.6%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	73.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	52.1%
BetaShares Geared Australian Equity Fund (GEAR)	48.3%
VanEck Vectors China New Economy ETF (CNEW)	45.4%
BetaShares NASDAQ 100 (NDQ)	45.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	41.3%
BetaShares Global Sustainability Leaders ETF (ETHI)	38.6%
ETFs Morningstar Global Technology ETF (TECH)	38.6%
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	38.0%
ETFs Physical Precious Metal Basket (ETPMPM)	37.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-6.5%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-7.3%
BetaShares Australian Equities Bear (BEAR)	-16.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-35.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-41.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Floating Rate ETF (FLOT)	25.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	24.7
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	23.0
iShares MSCI Emerging Markets ETF (IEM)	22.3
iShares Vectors Australian Subordinated Debt ETF (SUBD)	22.1
BetaShares Australian Sustainability Leaders ETF (FAIR)	15.3
ETFs Physical Gold (GOLD)	13.0
BetaShares Global Sustainability Leaders ETF (ETHI)	12.6
iShares S&P/ASX 200 ETF (IOZ)	12.4
BetaShares Active Australian Hybrids Fund (HBRD)	10.2
iShares MSCI Taiwan ETF (ITW)	(0.4)
BetaShares U.S. Dollar ETF (USD)	(1.5)
BetaShares Strong US Dollar Hedge Fund (YANK)	(1.5)
VanEck Vectors ChinaAMC A-Share ETF (CETF)	(1.6)
SPDR S&P World Ex Australia Fund (WXOZ)	(3.0)
iShares CORE Composite Bond ETF (IAF)	(3.5)
VanEck Vectors Australian Property ETF (MVA)	(7.4)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(10.1)
BetaShares Australia 200 ETF (A200)	(119.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	182.8
Vanguard Australian Shares Index ETF (VAS)	130.7
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	109.0
Vanguard MSCI Index International Series (VGS)	75.8
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	74.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	72.2
BetaShares Australian Sustainability Leaders ETF (FAIR)	60.8
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	54.4
iShares MSCI Emerging Markets ETF (IEM)	54.4
BetaShares Australian High Interest Cash ETF (AAA)	50.3
VanEck Vectors ChinaAMC A-Share ETF (CETF)	(1.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(2.7)
VanEck Vectors Australian Property ETF (MVA)	(3.6)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(10.4)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.6)
SPDR S&P/ASX 200 Fund (STW)	(29.0)
BetaShares Australia 200 ETF (A200)	(32.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,033.8
iShares S&P/ASX 200 ETF (IOZ)	870.9
Vanguard MSCI Index International Series (VGS)	623.2
BetaShares Australian High Interest Cash ETF (AAA)	558.8
Vanguard Australian Fixed Interest Index (VAF)	538.5
Vanguard Australian Property Securities Index ETF (VAP)	498.3
BetaShares Active Australian Hybrids Fund (HBRD)	462.0
iShares CORE Composite Bond ETF (IAF)	434.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	385.6
ETFs Physical Gold (GOLD)	380.9
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(15.6)
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(19.4)
BetaShares Europe ETF (Hedged) (HEUR)	(20.6)
BetaShares Geared Australian Equity Fund (GEAR)	(28.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(29.7)
BetaShares U.S. Dollar ETF (USD)	(109.1)
iShares Europe ETF (IEU)	(131.1)
SPDR S&P/ASX 200 Fund (STW)	(264.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australia 200 ETF (A200)	29.4
iShares S&P/ASX 200 ETF (IOZ)	16.4
Vanguard Australian Shares Index ETF (VAS)	15.6
iShares CORE Composite Bond ETF (IAF)	14.7
Vanguard MSCI Index International Series (VGS)	13.9
BetaShares Australian High Interest Cash ETF (AAA)	13.4
SPDR S&P/ASX 200 Fund (STW)	11.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	11.7
ETFs Physical Gold (GOLD)	8.9
Vanguard Australian Property Securities Index ETF (VAP)	8.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	23.2
Vanguard Australian Shares Index ETF (VAS)	18.8
SPDR S&P/ASX 200 Fund (STW)	16.7
BetaShares Australian High Interest Cash ETF (AAA)	11.0
BetaShares Australia 200 ETF (A200)	10.0
Vanguard Australian Property Securities Index ETF (VAP)	8.4
iShares Core S&P 500 (IVV)	6.7
BetaShares Australian Equities Strong Bear (BBOZ)	6.5
Vanguard MSCI Index International Series (VGS)	6.5
Vanguard Australian Shares High Yield ETF (VHY)	5.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
Vanguard Australian Shares Index ETF (VAS)	15.3
BetaShares Australian High Interest Cash ETF (AAA)	14.4
iShares S&P/ASX 200 ETF (IOZ)	9.5
BetaShares Australia 200 ETF (A200)	7.8
iShares Core S&P 500 (IVV)	7.4
Vanguard Australian Property Securities Index ETF (VAP)	5.8
Vanguard MSCI Index International Series (VGS)	5.6
BetaShares Australian Equities Strong Bear (BBOZ)	4.6
ETFs Physical Gold (GOLD)	3.9

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	6.8%
ETFs Battery Tech & Lithium ETF (ACDC)	4.5%
ETFs EURO STOXX 50 ETF (ESTX)	3.4%
ETFs Morningstar Global Technology ETF (TECH)	3.3%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	2.5%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%
ETFs Physical Platinum (ETPMPPT)	1.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	1.0%
ETFs Global Core Infrastructure ETF (CORE)	0.3%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFs Physical Palladium (ETPMPD)	0.2%
ETFs Enhanced USD Cash ETF (ZUSD)	0.1%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.2%
ETFs Physical Silver (ETPMAG)	-0.6%
ETFs Physical Gold (GOLD)	-0.6%
SelfWealth SMSF Leaders ETF (SELF)	-0.8%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	25.7%
ETFs Physical Precious Metal Basket (ETPMPM)	12.4%
ETFs Battery Tech & Lithium ETF (ACDC)	11.8%
ETFs Morningstar Global Technology ETF (TECH)	11.0%
ETFs Physical Gold (GOLD)	8.5%
ETFs Global Core Infrastructure ETF (CORE)	7.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	6.3%
ETFs Enhanced USD Cash ETF (ZUSD)	5.3%
ETFs Physical Platinum (ETPMPPT)	5.0%
ETFs S&P Biotech ETF (CURE)	4.6%
ETFs Reliance India Nifty 50 ETF (NDIA)	4.6%
ETFs EURO STOXX 50 ETF (ESTX)	4.3%
ETFs Physical Silver (ETPMAG)	3.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.9%
SelfWealth SMSF Leaders ETF (SELF)	2.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	2.4%

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	73.8%
ETFs Morningstar Global Technology ETF (TECH)	38.6%
ETFs Physical Precious Metal Basket (ETPMPM)	37.9%
ETFs Physical Platinum (ETPMPPT)	27.6%
ETFs Physical Gold (GOLD)	27.1%
ETFs EURO STOXX 50 ETF (ESTX)	26.9%
ETFs Battery Tech & Lithium ETF (ACDC)	25.4%
ETFs Enhanced USD Cash ETF (ZUSD)	24.1%
ETFs S&P Biotech ETF (CURE)	22.7%
ETFs Global Core Infrastructure ETF (CORE)	22.6%
ETFs Physical Silver (ETPMAG)	19.6%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	14.2%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.9%
ETFs Enhanced USD Cash ETF (ZUSD)	8.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 7 February 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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