

# ETF Securities

## Weekly ETF Market Monitor



For the week ending Friday, 25 October 2019

ETFS Management (AUS) Limited

### PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Platinum (ETPMPT)	5.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	5.2%
ETFS Physical Silver (ETPMAG)	4.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	3.9%
ETFS S&P Biotech ETF (CURE)	3.7%
iShares MSCI South Korea Capped ETF (IKO)	3.0%
BetaShares Global Cybersecurity ETF (HACK)	3.0%
Vanguard Global Value Equity Active ETF (VVLU)	2.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	2.9%
BetaShares Geared Australian Equity Fund (GEAR)	2.9%
Vanguard Global Minimum Volatility Active ETYF (VMIN)	-0.1%
BetaShares Euro ETF (EEU)	-0.2%
BetaShares British Pound ETF (POU)	-0.2%
AMP Capital Global Infrastructure Securities Fund (GLIN)	-0.3%
elvest Future Impact Small Caps Fund (Managed Fund) (IMPQ)	-0.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.2%
BetaShares Australian Equities Bear (BEAR)	-1.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.3%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	56.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	48.3%
ETFS Physical Palladium (ETPMPD)	44.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	37.8%
VanEck Vectors China New Economy ETF (CNEW)	36.2%
VanEck Vectors Gold Miners ETF (GDX)	35.1%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	34.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	34.1%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	31.4%
BetaShares NASDAQ 100 (NDQ)	31.1%
BetaShares Euro ETF (EEU)	-0.4%
K2 Global Equities Fund (KII)	-0.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-9.7%
BetaShares Australian Equities Bear (BEAR)	-19.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-38.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.6%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	58.6%
BetaShares Geared Australian Equity Fund (GEAR)	55.0%
VanEck Vectors Gold Miners ETF (GDX)	51.9%
ETFS Physical Precious Metal Basket (ETPMPM)	34.8%
VanEck Vectors Australian Property ETF (MVA)	31.2%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	30.5%
Vanguard MSCI Australian Large Companies Index (VLC)	29.4%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	29.2%
SPDR S&P/ASX 50 Fund (SFY)	29.1%
K2 Australian Small Cap Fund (KSM)	-1.1%
K2 Global Equities Fund (KII)	-3.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-5.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-6.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-8.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-18.8%
BetaShares Australian Equities Bear (BEAR)	-19.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.9%

### FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	43.1
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	35.0
ETFS Physical Gold (GOLD)	10.3
iShares S&P/ASX 200 ETF (IOZ)	10.2
BetaShares Australia 200 ETF (A200)	10.0
BetaShares Active Australian Hybrids Fund (HBRD)	9.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	7.9
VanEck Vectors Australian Equal Weight ETF (MVW)	7.7
iShares S&P 500 AUD Hedged (IHV)	6.9
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.6
InvestSMART Australian Equity Income Fund (INF)	(0.2)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(0.8)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(1.0)
iShares Core S&P MidCap ETF (UJH)	(1.1)
SPDR S&P/ASX 200 Resources Fund (OZR)	(1.1)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(1.9)
BetaShares U.S. Dollar ETF (USD)	(3.5)
VanEck Vectors Australian Property ETF (MVA)	(10.8)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(17.9)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	591.6
Vanguard Australian Shares Index ETF (VAS)	574.8
iShares S&P/ASX 200 ETF (IOZ)	463.6
Vanguard Australian Fixed Interest Index (VAF)	417.6
Vanguard MSCI Index International Series (VGS)	354.9
BetaShares Active Australian Hybrids Fund (HBRD)	343.6
iShares CORE Composite Bond ETF (IAF)	330.3
VanEck Vectors Australian Equal Weight ETF (MVW)	284.5
iShares Core Cash ETF (BILL)	275.8
Vanguard Australian Property Securities Index ETF (VAP)	272.9
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.4)
BetaShares Japan ETF (Hedged) (HJPN)	(16.6)
UBS IQ MSCI Australia Ethical (UBA)	(20.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(24.3)
iShares MSCI Emerging Markets ETF (IEM)	(24.5)
iShares Core S&P 500 (IVV)	(34.7)
BetaShares Geared Australian Equity Fund (GEAR)	(49.3)
BetaShares U.S. Dollar ETF (USD)	(89.8)
iShares Europe ETF (IEU)	(140.9)
SPDR S&P/ASX 200 Fund (STW)	(141.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	857.9
BetaShares Australian High Interest Cash ETF (AAA)	555.7
Vanguard MSCI Index International Series (VGS)	488.0
Vanguard Australian Fixed Interest Index (VAF)	457.5
BetaShares Australia 200 ETF (A200)	434.0
BetaShares Active Australian Hybrids Fund (HBRD)	374.3
iShares CORE Composite Bond ETF (IAF)	347.9
iShares S&P/ASX 200 ETF (IOZ)	321.7
Vanguard Australian Property Securities Index ETF (VAP)	307.8
VanEck Vectors Australian Equal Weight ETF (MVW)	306.4
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.4)
BetaShares Japan ETF (Hedged) (HJPN)	(16.4)
BetaShares Geared Australian Equity Fund (GEAR)	(22.2)
UBS IQ MSCI Australia Ethical (UBA)	(22.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(29.2)
iShares MSCI Taiwan ETF (ITW)	(33.1)
iShares Core S&P 500 (IVV)	(38.3)
BetaShares U.S. Dollar ETF (USD)	(150.3)
iShares Europe ETF (IEU)	(159.1)
SPDR S&P/ASX 200 Fund (STW)	(163.0)

### TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	20.6
SPDR S&P/ASX 200 Fund (STW)	14.0
BetaShares Australian High Interest Cash ETF (AAA)	10.4
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	9.4
Vanguard Australian Property Securities Index ETF (VAP)	9.2
Vanguard US Total Market Shares Index (VTS)	8.3
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	7.0
iShares S&P/ASX 200 ETF (IOZ)	6.8
iShares Core S&P 500 (IVV)	6.0
Vanguard All-World EX US Shares Index (VEU)	5.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
BetaShares Australian High Interest Cash ETF (AAA)	14.3
Vanguard Australian Shares Index ETF (VAS)	13.5
iShares Core S&P 500 (IVV)	7.3
BetaShares Australia 200 ETF (A200)	7.1
iShares S&P/ASX 200 ETF (IOZ)	6.6
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard Australian Property Securities Index ETF (VAP)	4.6
BetaShares Australian Equities Strong Bear (BBOZ)	4.3
Vanguard US Total Market Shares Index (VTS)	3.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
BetaShares Australian High Interest Cash ETF (AAA)	13.9
Vanguard Australian Shares Index ETF (VAS)	13.8
iShares S&P/ASX 200 ETF (IOZ)	7.5
BetaShares Australia 200 ETF (A200)	7.2
iShares Core S&P 500 (IVV)	7.0
Vanguard MSCI Index International Series (VGS)	4.8
Vanguard Australian Property Securities Index ETF (VAP)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	3.4

### ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Platinum (ETPMPT)	5.4%
ETFS Physical Silver (ETPMAG)	4.3%
ETFS S&P Biotech ETF (CURE)	3.7%
ETFS Battery Tech & Lithium ETF (ACDC)	2.9%
ETFS Morningstar Global Technology ETF (TECH)	2.6%
ETFS Physical Precious Metal Basket (ETPMPM)	2.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.1%
ETFS Physical Gold (GOLD)	1.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.5%
ETFS Physical Palladium (ETPMPD)	1.1%
ETFS EURO STOXX 50 ETF (ESTX)	1.1%
ETFS Enhanced USD Cash ETF (ZUSD)	0.3%
ETFS Global Core Infrastructure ETF (CORE)	0.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.0%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	44.5%
ETFS Morningstar Global Technology ETF (TECH)	31.0%
ETFS Physical Precious Metal Basket (ETPMPM)	26.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	24.0%
ETFS EURO STOXX 50 ETF (ESTX)	23.8%
ETFS Physical Gold (GOLD)	21.3%
ETFS Physical Platinum (ETPMPT)	20.4%
ETFS Physical Silver (ETPMAG)	20.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	18.5%
ETFS Global Core Infrastructure ETF (CORE)	18.0%
ETFS S&P Biotech ETF (CURE)	15.9%
ETFS Battery Tech & Lithium ETF (ACDC)	11.2%
ETFS Enhanced USD Cash ETF (ZUSD)	4.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	66.0%
ETFS Physical Precious Metal Basket (ETPMPM)	34.8%
ETFS Morningstar Global Technology ETF (TECH)	29.0%
ETFS Physical Gold (GOLD)	26.9%
ETFS Physical Silver (ETPMAG)	26.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	20.2%
ETFS Global Core Infrastructure ETF (CORE)	19.4%
ETFS EURO STOXX 50 ETF (ESTX)	18.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	15.5%
ETFS Physical Platinum (ETPMPT)	15.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.0%
ETFS Battery Tech & Lithium ETF (ACDC)	5.8%
ETFS Enhanced USD Cash ETF (ZUSD)	5.6%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 25 October 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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