

# ETF Securities

## Weekly ETF Market Monitor



For the week ending Friday, 16 August 2019

ETFS Management (AUS) Limited

### PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Australian Equities Strong Bear (BBOZ)	6.2%
VanEck Vectors China New Economy ETF (CNEW)	4.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	3.9%
BetaShares Australian Equities Bear (BEAR)	2.5%
BetaShares Asia Technology Tigers ETF (ASIA)	2.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.4%
ETFS Physical Palladium (ETPMPD)	2.2%
ETFS Physical Gold (GOLD)	1.5%
iShares Global Consumer Staples ETF (IXI)	1.5%
ETFS Physical Precious Metal Basket (ETPMPM)	1.3%
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	-3.4%
elinvest Future Impact Small Caps Fund (Managed Fund) (IMPO)	-3.6%
iShares S&P/ASX Small Ordinaries ETF (ISO)	-3.7%
SPDR S&P/ASX Small Ordinaries Fund (SSO)	-3.8%
VanEck Vectors Australian Resources ETF (MVR)	-3.8%
Vanguard MSCI Australian Small Companies Index (VSO)	-4.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-4.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-4.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-4.7%
BetaShares Geared Australian Equity Fund (GEAR)	-5.6%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
VanEck Vectors Gold Miners ETF (GDX)	40.4%
BetaShares Geared Australian Equity Fund (GEAR)	37.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	36.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	35.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	27.7%
VanEck Vectors China New Economy ETF (CNEW)	27.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	26.6%
BetaShares Global Cybersecurity ETF (HACK)	26.2%
BetaShares NASDAQ 100 (NDQ)	25.1%
VanEck Vectors Australian Property ETF (MVA)	23.7%
K2 Australian Small Cap Fund (KSM)	-0.1%
BetaShares British Pound ETF (POU)	-0.9%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-1.1%
K2 Global Equities Fund (KIL)	-6.4%
iShares MSCI South Korea Capped ETF (IKO)	-7.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-8.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.0%
BetaShares Australian Equities Bear (BEAR)	-14.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-32.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	76.0%
VanEck Vectors Gold Miners ETF (GDX)	68.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	60.2%
BetaShares Global Bullion ETF - Ccy Hedged (QAU)	40.5%
ETFS Physical Gold (GOLD)	37.2%
Perth Mint Gold (PMGOLD) <sup>2</sup>	36.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	26.2%
ETFS Physical Silver (ETPMAG)	25.5%
VanEck Vectors Australian Property ETF (MVA)	24.3%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	20.1%
iShares MSCI South Korea Capped ETF (IKO)	-11.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-11.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-12.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-12.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.7%
K2 Global Equities Fund (KIL)	-14.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-14.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-15.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-16.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-18.1%

### FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares FTSE 100 ETF (F100)	63.7
ETFS Physical Gold (GOLD)	29.4
iShares Core S&P 500 (IVV)	17.1
iShares S&P/ASX 200 ETF (IOZ)	16.1
iShares Core Cash ETF (BILL)	14.0
VanEck Vectors Australian Equal Weight ETF (MVW)	10.5
BetaShares Active Australian Hybrids Fund (HBRD)	10.3
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	10.0
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	7.4
iShares MSCI Japan ETF (IJP)	6.4
BetaShares Managed Risk Global Share Fund (WRLD)	(2.5)
SPDR S&P/ASX 50 Fund (SFY)	(3.0)
Schroder Real Return Fund (GROW)	(3.7)
iShares Core S&P MidCap ETF (IJH)	(3.7)
iShares MSCI Emerging Markets ETF (IEM)	(16.9)
iShares S&P 500 AUD Hedged (IHVV)	(19.4)
BetaShares Australian High Interest Cash ETF (AAA)	(20.0)
BetaShares Australia 200 ETF (A200)	(26.5)
iShares Europe ETF (IEU)	(33.8)
SPDR S&P/ASX 200 Fund (STW)	(39.9)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	440.0
Vanguard Australian Shares Index ETF (VAS)	349.5
Vanguard MSCI Index International Series (VGS)	273.7
Vanguard Australian Fixed Interest Index (VAF)	273.5
BetaShares Active Australian Hybrids Fund (HBRD)	236.0
iShares CORE Composite Bond ETF (IAF)	227.7
VanEck Vectors Australian Equal Weight ETF (MVW)	226.3
BetaShares Australia 200 ETF (A200)	219.3
iShares S&P/ASX 200 ETF (IOZ)	200.5
iShares Core Cash ETF (BILL)	200.3
BetaShares Global Banks ETF (Hedged) (BNKS)	(12.9)
ETFS EURO STOXX 50 ETF (ESTX)	(13.4)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(20.9)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(23.8)
iShares MSCI Emerging Markets ETF (IEM)	(27.0)
BetaShares Geared Australian Equity Fund (GEAR)	(54.4)
BetaShares U.S. Dollar ETF (USD)	(77.6)
SPDR S&P/ASX 200 Fund (STW)	(111.9)
iShares Europe ETF (IEU)	(114.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	856.7
BetaShares Australian High Interest Cash ETF (AAA)	511.6
Vanguard MSCI Index International Series (VGS)	491.2
BetaShares Australia 200 ETF (A200)	481.2
Vanguard Australian Fixed Interest Index (VAF)	328.5
VanEck Vectors Australian Equal Weight ETF (MVW)	324.8
BetaShares Active Australian Hybrids Fund (HBRD)	313.8
iShares CORE Composite Bond ETF (IAF)	269.5
Vanguard Australian Property Securities Index ETF (VAP)	268.4
iShares Core Cash ETF (BILL)	266.5
BetaShares Global Banks ETF (Hedged) (BNKS)	(17.9)
iShares Core S&P 500 (IVV)	(20.5)
iShares S&P/ASX 200 ETF (IOZ)	(21.2)
UBS IQ MSCI Australia Ethical (UBA)	(23.7)
BetaShares Australian Dividend Harvester Fund (HVST)	(25.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(40.8)
SPDR S&P/ASX 200 Fund (STW)	(98.4)
iShares Europe ETF (IEU)	(142.0)
BetaShares U.S. Dollar ETF (USD)	(181.2)

### TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	15.4
iShares Core S&P 500 (IVV)	13.1
BetaShares FTSE 100 ETF (F100)	12.9
Vanguard Australian Shares Index ETF (VAS)	12.5
iShares Europe ETF (IEU)	11.0
ETFS Physical Gold (GOLD)	9.4
BetaShares Australian High Interest Cash ETF (AAA)	8.2
BetaShares Australia 200 ETF (A200)	8.0
iShares S&P 500 AUD Hedged (IHVV)	7.5
BetaShares Australian Equities Strong Bear (BBOZ)	7.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.6
BetaShares Australian High Interest Cash ETF (AAA)	14.2
Vanguard Australian Shares Index ETF (VAS)	11.5
iShares Core S&P 500 (IVV)	7.1
BetaShares Australia 200 ETF (A200)	7.0
iShares S&P/ASX 200 ETF (IOZ)	4.9
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard Australian Fixed Interest Index (VAF)	3.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.6
BetaShares Australian High Interest Cash ETF (AAA)	12.9
Vanguard Australian Shares Index ETF (VAS)	12.4
iShares Core S&P 500 (IVV)	6.5
BetaShares Australia 200 ETF (A200)	6.3
iShares S&P/ASX 200 ETF (IOZ)	5.8
Vanguard MSCI Index International Series (VGS)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	3.4
Vanguard Australian Property Securities Index ETF (VAP)	3.3
Vanguard US Total Market Shares Index (VTS)	3.1

### ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	2.2%
ETFS Physical Gold (GOLD)	1.5%
ETFS Physical Precious Metal Basket (ETPMPM)	1.3%
ETFS Physical Silver (ETPMAG)	1.3%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%
ETFS Global Core Infrastructure ETF (CORE)	0.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.4%
ETFS EURO STOXX 50 ETF (ESTX)	-0.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.7%
ETFS Morningstar Global Technology ETF (TECH)	-1.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.1%
ETFS S&P Biotech ETF (CURE)	-1.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.4%
ETFS Battery Tech & Lithium ETF (ACDC)	-2.5%
ETFS Physical Platinum (ETPMP)	-3.1%

YTD Total Return (%) <sup>1</sup>	
ETFS Morningstar Global Technology ETF (TECH)	23.7%
ETFS Physical Gold (GOLD)	22.5%
ETFS Physical Palladium (ETPMPD)	19.6%
ETFS Physical Precious Metal Basket (ETPMPM)	19.4%
ETFS S&P Biotech ETF (CURE)	18.6%
ETFS Global Core Infrastructure ETF (CORE)	14.9%
ETFS Physical Silver (ETPMAG)	14.9%
ETFS EURO STOXX 50 ETF (ESTX)	14.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	14.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	13.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.6%
ETFS Physical Platinum (ETPMP)	8.7%
ETFS Enhanced USD Cash ETF (ZUSD)	5.2%
ETFS Battery Tech & Lithium ETF (ACDC)	2.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	76.0%
ETFS Physical Precious Metal Basket (ETPMPM)	40.5%
ETFS Physical Gold (GOLD)	37.2%
ETFS Physical Silver (ETPMAG)	25.5%
ETFS Global Core Infrastructure ETF (CORE)	15.7%
ETFS Physical Platinum (ETPMP)	13.9%
ETFS Morningstar Global Technology ETF (TECH)	13.4%
ETFS Enhanced USD Cash ETF (ZUSD)	9.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	7.3%
ETFS EURO STOXX 50 ETF (ESTX)	6.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.5%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 16 August 2019.



T  
E  
W

**Sales**  
+61 2 8311 3488  
infoAU@etfsecurities.com.au  
www.etfsecurities.com.au

**Trading**  
+61 2 8311 3483  
capitalmarkets@etfsecurities.com.au

# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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### CONTACT ETF Securities

**Sales**  
Phone: +61 2 8311 3488  
Email: [infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)

**Trading**  
Phone: +61 2 8311 3483  
Email: [capitalmarkets@etfsecurities.com.au](mailto:capitalmarkets@etfsecurities.com.au)

Ganesh Balendran  
Co-Head of Sales  
Phone: +61 3 8518 4824  
Mobile: +61 4 2378 3284  
Email: [ganesh.balendran@etfsecurities.com.au](mailto:ganesh.balendran@etfsecurities.com.au)

Larry Achike  
Business Development Manager  
Phone: +61 2 8311 3484  
Mobile: +61 4 8800 8245  
Email: [larry.achike@etfsecurities.com.au](mailto:larry.achike@etfsecurities.com.au)

Chad Hitzeman  
Business Development Manager  
Phone: +61 2 8311 3472  
Mobile: +61 4 6896 7837  
Email: [chad.hitzeman@etfsecurities.com.au](mailto:chad.hitzeman@etfsecurities.com.au)

Kanish Chugh  
Co-Head of Sales  
Phone: +61 2 8311 3476  
Mobile: +61 4 1209 1154  
Email: [kanish.chugh@etfsecurities.com.au](mailto:kanish.chugh@etfsecurities.com.au)

Andrew Duncan  
Business Development Manager  
Phone: +61 2 8311 3478  
Mobile: +61 4 2338 0320  
Email: [andrew.duncan@etfsecurities.com.au](mailto:andrew.duncan@etfsecurities.com.au)

Gemma Weeks  
Business Development Manager  
Phone: +61 2 8311 3475  
Mobile: +61 4 6636 2055  
Email: [gemma.weeks@etfsecurities.com.au](mailto:gemma.weeks@etfsecurities.com.au)

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**T**  
**E**  
**W**  
**Sales**  
+61 2 8311 3488  
[infoAU@etfsecurities.com.au](mailto:infoAU@etfsecurities.com.au)  
[www.etfsecurities.com.au](http://www.etfsecurities.com.au)

**Trading**  
+61 2 8311 3483  
[capitalmarkets@etfsecurities.com.au](mailto:capitalmarkets@etfsecurities.com.au)