

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 31 July 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	9.7%
ETFS Physical Silver (ETPMAG)	6.0%
VanEck Vectors China New Economy ETF (CNEW)	5.3%
BetaShares Australian Equities Strong Bear (BBOZ)	4.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	4.1%
BetaShares Global Cybersecurity ETF (HACK)	3.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.8%
BetaShares Asia Technology Tigers ETF (ASIA)	3.4%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	3.2%
BetaShares NASDAQ 100 (NDQ)	3.0%
ETFS S&P Biotech ETF (CURE)	-3.6%
BetaShares Europe ETF (Hedged) (HEUR)	-3.6%
iShares MSCI Japan ETF (JJP)	-3.7%
ETFS Global Core Infrastructure ETF (CORE)	-3.9%
ETFS Battery Tech & Lithium ETF (ACDC)	-3.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-4.6%
BetaShares Japan ETF (Hedged) (HJPN)	-4.8%
ETFS Physical Palladium (ETPMPD)	-6.4%
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-9.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	50.6%
VanEck Vectors Gold Miners ETF (GDx)	43.8%
VanEck Vectors China New Economy ETF (CNEW)	39.6%
BetaShares Asia Technology Tigers ETF (ASIA)	32.1%
ETFS Physical Silver (ETPMAG)	30.4%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	26.6%
ETFS Physical Gold (GOLD)	26.2%
Perth Mint Gold (PMGOLD) ²	26.0%
BetaShares NASDAQ 100 (NDQ)	22.6%
BetaShares Global Cybersecurity ETF (HACK)	18.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-23.3%
SPDR S&P Global Dividend Fund (WDIV)	-25.2%
Vanguard Global Value Equity Active ETF (VVLU)	-25.5%
ETFS Global Core Infrastructure ETF (CORE)	-25.8%
BetaShares Global Income Leaders ETF (INCM)	-27.9%
BetaShares Geared Australian Equity Fund (GEAR)	-31.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-33.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-39.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-73.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	79.4%
BetaShares Asia Technology Tigers ETF (ASIA)	56.1%
VanEck Vectors Gold Miners ETF (GDx)	55.7%
VanEck Vectors China New Economy ETF (CNEW)	50.8%
ETFS Physical Silver (ETPMAG)	39.7%
BetaShares NASDAQ 100 (NDQ)	34.0%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	33.7%
Perth Mint Gold (PMGOLD) ²	31.9%
ETFS Physical Gold (GOLD)	31.8%
ETFS Physical Precious Metal Basket (ETPMPM)	29.9%
ETFS Global Core Infrastructure ETF (CORE)	-23.3%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-23.8%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-24.0%
VanEck Vectors Australian Property ETF (MVA)	-24.8%
VanEck Vectors Australian Banks ETF (MVB)	-25.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-28.0%
BetaShares Geared Australian Equity Fund (GEAR)	-32.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-38.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-72.4%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	63.1
ETFS Physical Gold (GOLD)	48.5
BetaShares NASDAQ 100 (NDQ)	29.5
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	20.1
VanEck Vectors Gold Miners ETF (GDx)	16.3
BetaShares Global Sustainability Leaders ETF (ETHI)	15.5
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	15.2
ETFS Physical Silver (ETPMAG)	13.5
iShares CORE Composite Bond ETF (IAF)	9.8
VanEck Vectors Australian Equal Weight ETF (MVW)	9.6
InvestSmart Ethical Share Fund (Manged Fund) (INES)	(0.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
AMP Capital Global Property Securities Fund (RENT)	(0.3)
InvestSMART Australian Equity Income Fund (NIF)	(0.4)
iShares Enhanced Cash ETF (ISEC)	(3.0)
BetaShares Australian Equities Strong Bear (BBOZ)	(7.4)
BetaShares U.S. Dollar ETF (USD)	(8.1)
iShares S&P 500 AUD Hedged (IHVV)	(10.6)
iShares S&P/ASX 200 ETF (IOZ)	(24.0)
SPDR S&P/ASX 200 Fund (STW)	(32.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,426.4
ETFS Physical Gold (GOLD)	587.9
BetaShares Australian Equities Strong Bear (BBOZ)	463.1
iShares S&P/ASX 200 ETF (IOZ)	388.3
BetaShares Australian High Interest Cash ETF (AAA)	343.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	321.5
SPDR S&P/ASX 200 Fund (STW)	291.6
Vanguard MSCI Index International Series (Hedged) (VGAD)	281.0
BetaShares Global Sustainability Leaders ETF (ETHI)	258.2
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	250.2
iShares Europe ETF (IEU)	(40.3)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(40.9)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(42.7)
BetaShares Australian Bank Snn Floating Rate Bond ETF (QPON)	(43.3)
Vanguard FTSE Europe Shares ETF (VEQ)	(51.0)
Vanguard Australian Corporate Fixed Index Intex ETF (VACF)	(53.4)
iShares Core Cash ETF (BILL)	(59.3)
iShares Global Consumer Staples ETF (IXI)	(63.2)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core S&P 500 (IVV)	(187.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,023.0
iShares S&P/ASX 200 ETF (IOZ)	946.5
ETFS Physical Gold (GOLD)	892.2
Vanguard Australian Property Securities Index ETF (VAP)	494.2
BetaShares Australian Equities Strong Bear (BBOZ)	474.9
BetaShares Australian High Interest Cash ETF (AAA)	467.6
iShares CORE Composite Bond ETF (IAF)	383.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	376.7
Vanguard MSCI Index International Series (Hedged) (VGAD)	364.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	351.5
iShares MSCI Japan ETF (JJP)	(16.6)
UBS IQ MSCI Australia Ethical (UBA) ³	(17.4)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(26.1)
iShares Core S&P MidCap ETF (IJH)	(30.3)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(41.8)
Vanguard FTSE Europe Shares ETF (VEQ)	(44.0)
iShares Treasury ETF (IGB)	(56.0)
iShares Global Consumer Staples ETF (IXI)	(70.1)
iShares Europe ETF (IEU)	(130.0)
iShares Core S&P 500 (IVV)	(179.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	26.2
ETFS Physical Gold (GOLD)	22.9
BetaShares Australian High Interest Cash ETF (AAA)	16.6
Vanguard Australian Shares Index ETF (VAS)	15.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.2
VanEck Vectors Gold Miners ETF (GDx)	10.4
SPDR S&P/ASX 200 Fund (STW)	10.0
iShares S&P/ASX 200 ETF (IOZ)	7.7
BetaShares Geared Australian Equity Fund (GEAR)	7.4
BetaShares NASDAQ 100 (NDQ)	5.9

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	43.2
Vanguard Australian Shares Index ETF (VAS)	33.0
SPDR S&P/ASX 200 Fund (STW)	24.9
iShares S&P/ASX 200 ETF (IOZ)	21.7
BetaShares Australian High Interest Cash ETF (AAA)	19.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.2
ETFS Physical Gold (GOLD)	13.9
BetaShares Geared Australian Equity Fund (GEAR)	11.4
iShares Core S&P 500 (IVV)	10.7
BetaShares Australia 200 ETF (A200)	9.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	27.2
BetaShares Australian Equities Strong Bear (BBOZ)	27.1
SPDR S&P/ASX 200 Fund (STW)	21.9
BetaShares Australian High Interest Cash ETF (AAA)	17.7
iShares S&P/ASX 200 ETF (IOZ)	17.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.4
ETFS Physical Gold (GOLD)	10.1
iShares Core S&P 500 (IVV)	9.5
BetaShares Australia 200 ETF (A200)	9.4
Vanguard MSCI Index International Series (VGS)	7.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	9.7%
ETFS Physical Silver (ETPMAG)	6.0%
ETFS Physical Gold (GOLD)	2.3%
ETFS FANG+ ETF (FANG)	2.2%
ETFS Morningstar Global Technology ETF (TECH)	0.9%
ETFS Physical Precious Metal Basket (ETPMPM)	0.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.8%
ETFS Enhanced USD Cash ETF (ZUSD)	+1.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	+1.1%
SelfWealth SMSF Leaders ETF (SELF)	+1.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	+2.0%
ETFS Physical Platinum (ETPMPPT)	+3.2%
ETFS EURO STOXX 50 ETF (ESTX)	+3.4%
ETFS S&P Biotech ETF (CURE)	+3.6%
ETFS Global Core Infrastructure ETF (CORE)	+3.9%
ETFS Battery Tech & Lithium ETF (ACDC)	+3.9%
ETFS Physical Palladium (ETPMPD)	+6.4%
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	+9.3%

YTD Total Return (%) ¹	
ETFS Physical Silver (ETPMAG)	30.4%
ETFS Physical Gold (GOLD)	26.2%
ETFS Physical Precious Metal Basket (ETPMPM)	18.1%
ETFS S&P Biotech ETF (CURE)	11.6%
ETFS Morningstar Global Technology ETF (TECH)	11.3%
ETFS Battery Tech & Lithium ETF (ACDC)	9.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.6%
ETFS Physical Palladium (ETPMPD)	5.1%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.6%
ETFS Physical Platinum (ETPMPPT)	-8.9%
ETFS EURO STOXX 50 ETF (ESTX)	-10.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	-14.2%
SelfWealth SMSF Leaders ETF (SELF)	-14.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.0%
ETFS Global Core Infrastructure ETF (CORE)	-25.8%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Silver (ETPMAG)	39.7%
ETFS Physical Gold (GOLD)	31.8%
ETFS Physical Precious Metal Basket (ETPMPM)	29.9%
ETFS Physical Palladium (ETPMPD)	28.8%
ETFS S&P Biotech ETF (CURE)	21.7%
ETFS Morningstar Global Technology ETF (TECH)	20.4%
ETFS Battery Tech & Lithium ETF (ACDC)	17.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	15.1%
ETFS Physical Platinum (ETPMPPT)	-0.9%
ETFS Enhanced USD Cash ETF (ZUSD)	-2.9%
ETFS EURO STOXX 50 ETF (ESTX)	-4.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	-12.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-17.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-19.7%
ETFS Global Core Infrastructure ETF (CORE)	-23.3%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 31 July 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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