

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 17 April 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFs FANG+ ETF (FANG)	10.1%
ETFs S&P Biotech ETF (CURE)	8.7%
BetaShares NASDAQ 100 (NDO)	6.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.2%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	5.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	5.5%
ETFs Physical Platinum (ETPMPT)	5.2%
iShares Global Healthcare ETF (IXJ)	4.8%
BetaShares Asia Technology Tigers ETF (ASIA)	4.8%
BetaShares Global Cybersecurity ETF (HACK)	4.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-3.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-3.5%
iShares Core S&P SmallCap ETF (IUR)	-3.6%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-3.7%
Vanguard Global Value Equity Active ETF (VVLV)	-3.8%
BetaShares Global Income Leaders ETF (INCM)	-3.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	-5.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	23.8%
Perth Mint Gold (PMGOLD)*	22.7%
ETFs Physical Gold (GOLD)	22.7%
BetaShares Australian Equities Strong Bear (BBOZ)	18.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	17.4%
ETFs Physical Precious Metal Basket (ETPMMPM)	15.5%
VanEck Vectors China New Economy ETF (CNEW)	15.0%
VanEck Vectors Gold Miners ETF (GDX)	13.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.0%
BetaShares NASDAQ 100 (NDO)	11.9%
Russell High Dividend Australian Shares ETF (RDV)	-27.5%
BetaShares S&P/ASX 200 Financials Sector ETF (OFN)	-27.5%
Vanguard Global Value Equity Active ETF (VVLV)	-28.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-28.9%
VanEck Vectors Australian Banks ETF (MVB)	-30.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-32.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-41.0%
BetaShares Geared Australian Equity Fund (GEAR)	-42.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-68.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	76.6%
VanEck Vectors Gold Miners ETF (GDX)	58.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	56.7%
Perth Mint Gold (PMGOLD)*	50.7%
ETFs Physical Gold (GOLD)	49.1%
ETFs Physical Precious Metal Basket (ETPMMPM)	46.0%
iShares Global Healthcare ETF (IXJ)	35.2%
BetaShares NASDAQ 100 (NDO)	30.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	28.6%
BetaShares Global Sustainability Leaders ETF (ETHI)	25.1%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-24.3%
BetaShares S&P/ASX 200 Financials Sector ETF (OFN)	-24.5%
Vanguard Global Value Equity Active ETF (VVLV)	-24.6%
VanEck Vectors Australian Banks ETF (MVB)	-28.1%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-30.5%
BetaShares Geared Australian Equity Fund (GEAR)	-31.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-32.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-33.0%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-43.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-69.9%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	47.8
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	35.0
BetaShares Australian Equities Strong Bear (BBOZ)	25.3
iShares S&P 500 AUD Hedged (IHVV)	9.5
iShares S&P/ASX 200 ETF (IOZ)	8.7
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.5
iShares Global 100 AUD Hedged (HOO)	7.7
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHALL)	7.0
SPDR S&P/ASX 200 Fund (STW)	6.5
VanEck Vectors Australian Equal Weight ETF (MVW)	6.1
Schroder Real Return Fund (GROW)	(2.7)
VanEck Vectors Gold Miners ETF (GDX)	(2.8)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(5.9)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(5.9)
iShares Global 100 ETF (IOO)	(6.1)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(8.2)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(9.9)
BetaShares Australian High Interest Cash ETF (AAA)	(15.0)
iShares Core S&P 500 (IVV)	(15.7)
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	(40.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	748.0
iShares S&P/ASX 200 ETF (IOZ)	335.9
SPDR S&P/ASX 200 Fund (STW)	309.9
ETFs Physical Gold (GOLD)	289.3
iShares S&P 500 AUD Hedged (IHVV)	228.4
BetaShares Australian Equities Strong Bear (BBOZ)	219.1
Vanguard MSCI Index International Series (Hedged) (VGAD)	167.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	155.9
Vanguard Australian Property Securities Index ETF (VAP)	116.3
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	115.6
iShares Europe ETF (IEU)	(28.7)
iShares Asia 50 ETF (IAA)	(30.8)
iShares Global 100 ETF (IOO)	(34.5)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(44.0)
BetaShares Australian Investment Grade Corporate Bond ETF (CRET)	(45.9)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(61.5)
BetaShares Australian High Interest Cash ETF (AAA)	(89.1)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core Cash ETF (BILL)	(106.5)
iShares Core S&P 500 (IVV)	(167.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,626.8
iShares S&P/ASX 200 ETF (IOZ)	973.1
ETFs Physical Gold (GOLD)	640.5
Vanguard Australian Property Securities Index ETF (VAP)	547.4
Vanguard MSCI Index International Series (VGS)	528.0
Vanguard Australian Fixed Interest Index (VAF)	478.5
BetaShares Active Australian Hybrids Fund (HBRD)	388.8
VanEck Vectors Australian Equal Weight ETF (MVW)	382.1
iShares CORE Composite Bond ETF (IAF)	332.9
BetaShares Australian High Interest Cash ETF (AAA)	329.9
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(16.9)
UBS IQ MSCI Australia Ethical (UBA)	(24.6)
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(28.8)
iShares Core S&P MidCap ETF (IJH)	(28.8)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.1)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(44.2)
BetaShares U.S. Dollar ETF (USD)	(50.0)
iShares Treasury ETF (IGB)	(76.8)
iShares Core S&P 500 (IVV)	(129.0)
iShares Europe ETF (IEU)	(134.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	60.8
Vanguard Australian Shares Index ETF (VAS)	42.4
SPDR S&P/ASX 200 Fund (STW)	25.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	24.1
iShares S&P/ASX 200 ETF (IOZ)	22.1
BetaShares Geared Australian Equity Fund (GEAR)	17.8
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	17.5
ETFs Physical Gold (GOLD)	13.7
iShares Core S&P 500 (IVV)	12.5
BetaShares Australian High Interest Cash ETF (AAA)	12.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	44.4
Vanguard Australian Shares Index ETF (VAS)	40.7
SPDR S&P/ASX 200 Fund (STW)	33.3
iShares S&P/ASX 200 ETF (IOZ)	28.3
BetaShares Australian High Interest Cash ETF (AAA)	21.6
ETFs Physical Gold (GOLD)	15.5
iShares Core S&P 500 (IVV)	14.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	14.4
BetaShares Australia 200 ETF (A200)	14.0
BetaShares Geared Australian Equity Fund (GEAR)	11.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	23.1
SPDR S&P/ASX 200 Fund (STW)	22.3
BetaShares Australian High Interest Cash ETF (AAA)	17.6
BetaShares Australian Equities Strong Bear (BBOZ)	16.0
iShares S&P/ASX 200 ETF (IOZ)	14.7
BetaShares Australia 200 ETF (A200)	10.1
iShares Core S&P 500 (IVV)	9.3
ETFs Physical Gold (GOLD)	7.5
Vanguard Australian Property Securities Index ETF (VAP)	7.1
Vanguard MSCI Index International Series (VGS)	7.0

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs FANG+ ETF (FANG)	10.1%
ETFs S&P Biotech ETF (CURE)	8.7%
ETFs Physical Platinum (ETPMPT)	5.2%
ETFs Morningstar Global Technology ETF (TECH)	4.0%
ETFs Battery Tech & Lithium ETF (ACDC)	2.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	2.0%
SelfWealth SMSF Leaders ETF (SELF)	1.8%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	0.7%
ETFs Global Core Infrastructure ETF (CORE)	0.5%
ETFs Physical Gold (GOLD)	-0.1%
ETFs Physical Precious Metal Basket (ETPMMPM)	-0.4%
ETFs Enhanced USD Cash ETF (ZUSD)	-0.8%
ETFs Physical Silver (ETPMAG)	-0.9%
ETFs Physical Palladium (ETPMPD)	-1.4%
ETFs EURO STOXX 50 ETF (ESTX)	-1.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-2.9%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	23.8%
ETFs Physical Gold (GOLD)	22.7%
ETFs Physical Precious Metal Basket (ETPMMPM)	15.5%
ETFs Enhanced USD Cash ETF (ZUSD)	10.8%
ETFs S&P Biotech ETF (CURE)	5.7%
ETFs Morningstar Global Technology ETF (TECH)	-1.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-4.3%
ETFs Battery Tech & Lithium ETF (ACDC)	-6.1%
ETFs Physical Silver (ETPMAG)	-7.3%
ETFs Physical Platinum (ETPMPT)	-11.4%
ETFs Global Core Infrastructure ETF (CORE)	-12.8%
ETFs EURO STOXX 50 ETF (ESTX)	-16.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-17.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	-20.7%
SelfWealth SMSF Leaders ETF (SELF)	-21.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-24.1%
ETFs FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	76.6%
ETFs Physical Gold (GOLD)	49.1%
ETFs Physical Precious Metal Basket (ETPMMPM)	46.0%
ETFs S&P Biotech ETF (CURE)	21.4%
ETFs Enhanced USD Cash ETF (ZUSD)	14.7%
ETFs Physical Silver (ETPMAG)	13.5%
ETFs Morningstar Global Technology ETF (TECH)	11.6%
ETFs Battery Tech & Lithium ETF (ACDC)	0.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.5%
ETFs Physical Platinum (ETPMPT)	-1.1%
ETFs Global Core Infrastructure ETF (CORE)	-3.3%
ETFs EURO STOXX 50 ETF (ESTX)	-7.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-10.5%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-20.8%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFs FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 17 April 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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