

ETF Securities Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 27 July 2018

- The S&P/ASX 200 added 0.2% last week, led higher by resources and energy sector stocks. Domestic resource sector ETFs, QRE and OZR, were amongst the top performers for the week, both returning 2.8%. The S&P 500 added 0.6% despite the IT sector declining as reporting season continued. The highlight was Facebook, which declined 16.7% for the week, leading the Nasdaq 100 Index 0.7% lower. U.S. financials fared much better - BetaShares Global Banks ETF (BNKS) returned 3.2% for the week. The EURO STOXX 50 Index rose 1.9% as Europe-U.S. trade talks progressed. In Asia the Shanghai Composite added 1.6%.
- The Australia dollar firmed to US\$74c, while the euro declined as the ECB confirmed its plans to end its asset purchasing programme this year. U.S. Treasury yields rose 6 basis points on an improved economic outlook as GDP grew by 4.1% in Q4.
- Commodities were mixed last week with WTI crude falling 2.5% to US\$68.69/bbl. Gold dropped 0.4% to US\$1,224/ounce. ETFS Physical Palladium (ETPMPD) was the top performing fund for the week, returning 4.3%, while gold mining ETFs (MNRS and GDX) were amongst the poorest performers. Bloomberg Industrial Metals Subindex rose 1.8% for the week.
- The Australian ETF market saw inflows of \$102m into and outflows of \$81m from domestically domiciled funds last week. The largest inflows were into iShares Core Cash ETF (BILL), while there were significant outflows from SPDR S&P/ASX 200 Fund (STW).

Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	6,300	0.23%	1.68%	3.88%	8.91%	
Australian dollar/US dollar	0.7400	-0.20%	0.82%	-5.24%	-7.12%	
Australian dollar/euro	0.6350	0.35%	-0.05%	-2.40%	-6.93%	
Australian dollar/Japanese yen	82.16	-0.57%	1.51%	-6.67%	-7.31%	
Aus 10 Year Govt Bond Yield	2.64%	0.03%	0.02%	0.01%	-0.04%	
S&P 500 Index	2,819	0.61%	4.42%	5.43%	13.87%	
EURO STOXX 50 Index	3,527	1.94%	3.83%	0.66%	0.97%	
Nikkei 225 Index	22,713	0.07%	1.98%	-0.23%	13.11%	
Euro/US dollar	1.17	-0.57%	0.89%	-2.90%	-0.17%	
US dollar/Japanese yen	111.05	-0.32%	0.72%	1.46%	-0.19%	
US 10 Year Treasury Yield	2.95%	0.06%	0.13%	0.55%	0.64%	
Gold (US\$/troy ounce)	1,224	-0.43%	-2.25%	-6.03%	-2.77%	
Silver (US\$/troy ounce)	15.51	-0.05%	-3.43%	-8.45%	-6.47%	
Platinum (US\$/ounce)	831	0.30%	-3.09%	-10.46%	-10.15%	
Palladium (US\$/ounce)	925	3.42%	-2.82%	-12.99%	5.30%	
WTI Crude (US\$/bbl)	68.69	-2.51%	-5.59%	13.69%	40.07%	
Bloomberg Commodity Index	84.84	1.38%	-2.64%	-3.77%	0.72%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
ETFS Physical Palladium (ETPMPD)	4.30%
iShares China Large-Cap ETF (IZZ)	3.60%
BetaShares Global Banks ETF (Hedged) (BNKS)	3.19%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	2.79%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.78%
Top 5 ETFs by 1 Month Total Return (%) ²	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	11.30%
BetaShares Global Banks ETF (Hedged) (BNKS)	6.87%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	6.67%
Vanguard FTSE Emerging Markets Shares (VGE)	5.96%
iShares Global Healthcare ETF (IXL)	5.51%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	40.40%
ETFS Morningstar Global Technology ETF (TECH)	37.92%
BetaShares Global Cybersecurity ETF (HACK)	34.39%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	34.15%
SPDR S&P/ASX 200 Resources Fund (OZR)	33.82%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-3.24%
BetaShares Global Cybersecurity ETF (HACK)	-3.02%
VanEck Vectors Gold Miners ETF (GDX)	-2.09%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-1.42%
iShares Core S&P SmallCap 600 (LIR)	-1.23%
Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-8.79%
ETFS Physical Silver (ETPMAG)	-5.63%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.29%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.08%
ETFS Physical Platinum (ETPMPD)	-3.96%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.29%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.24%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.85%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-14.14%
BetaShares Australian Equities Bear (BEAR)	-10.66%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (\$m) ⁴	
iShares Core Cash ETF (BILL)	11.0
iShares Edge MSCI World Multifactor ETF (WDMF)	7.7
VanEck Vectors Australian Equal Weight ETF (MVW)	7.4
BetaShares NASDAQ 100 (NDQ)	7.0
BetaShares Australia 200 ETF (A200)	6.2

Top 5 ETFs by 1 Week Out-Flows (\$m) ⁴	
SPDR S&P/ASX 200 Fund (STW)	-64.5
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	-4.1
BetaShares U.S. Dollar ETF (USD)	-3.9
iShares S&P/ASX 200 ETF (ILC)	-1.8
XTB UNITS AZJ (YTMZAJ) ³	-1.6

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²							MER ³ (%)
		Current	1W	1M	YTD	6M	1Y	2Y	
ETFS Global Core Infrastructure ETF (CORE)	53.69	0.95%	1.94%	5.76%	8.81%	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	64.68	1.53%	4.03%	5.66%	1.35%	11.55%	15.12%	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	57.88	2.01%	3.08%	5.73%	-1.27%	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	69.44	-0.89%	5.34%	23.75%	19.08%	37.92%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	11.22	0.22%	1.98%	5.85%	6.04%	12.43%	10.81%	7.97%	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.36	-0.48%	0.79%	3.35%	2.59%	10.57%	13.33%	10.57%	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.60	0.36%	0.80%	4.58%	7.13%	12.46%	5.39%	11.48%	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.34	0.07%	-0.23%	6.16%	9.80%	8.45%	0.78%	-0.39%	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.42	-0.46%	-3.30%	1.58%	2.05%	7.15%	-0.42%	-3.53%	0.30
ETFS Physical Gold (GOLD)	156.06	-0.35%	-2.80%	-0.53%	-1.35%	4.05%	-4.02%	2.70%	0.40
ETFS Physical Palladium (ETPMPD)	119.81	4.30%	-2.06%	-7.25%	-6.73%	13.32%	15.68%	13.17%	0.49
ETFS Physical Platinum (ETPMPT)	106.80	0.65%	-3.96%	-5.82%	-11.14%	-4.63%	-13.45%	-6.22%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	122.00	0.67%	-3.32%	-3.09%	-3.84%	3.63%	-3.69%	3.01%	0.44
ETFS Physical Silver (ETPMAG)	19.78	-0.06%	-5.63%	-4.12%	-3.80%	-2.05%	-11.51%	0.49%	0.49

Source: Bloomberg. Data as at 27 July 2018.



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ETF Securities

Weekly ETF Market Monitor



¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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