

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 3 May 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
iShares MSCI Taiwan ETF (ITW)	2.1%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	2.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	2.0%
BetaShares Australian Equities Strong Bear (BBOZ)	1.9%
iShares Core S&P SmallCap ETF (IUR)	1.9%
iShares Asia 50 ETF (IAA)	1.8%
BetaShares British Pound ETF (POU)	1.8%
ETFS Battery Tech & Lithium ETF (ACDC)	1.7%
iShares Global Healthcare ETF (IXJ)	1.6%
BetaShares Asia Technology Tigers ETF (ASIA)	1.6%
SPDR S&P/ASX 200 Resources Fund (OZR)	-2.5%
VanEck Vectors Australian Resources ETF (MVR)	-2.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-2.6%
ETFS Physical Platinum (ETPMPM)	-3.5%
Vanguard Australian Property Securities Index ETF (VAP)	-4.1%
VanEck Vectors Gold Miners ETF (GDGX)	-4.1%
VanEck Vectors Australian Property ETF (MVA)	-4.2%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-4.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.7%
ETFS Physical Palladium (ETPMPD)	-4.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	42.4%
VanEck Vectors China New Economy ETF (CNEW)	34.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	33.7%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	32.9%
BetaShares Geared Australian Equity Fund (GEAR)	30.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	28.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	27.3%
BetaShares Global Cybersecurity ETF (HACK)	26.1%
ETFS Morningstar Global Technology ETF (TECH)	26.1%
BetaShares NASDAQ 100 (NDO)	24.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-1.5%
BetaShares Euro ETF (EEU)	-2.0%
VanEck Vectors Gold Miners ETF (GDGX)	-3.2%
ETFS Physical Silver (ETPMPAG)	-5.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.8%
BetaShares Australian Equities Bear (BEAR)	-12.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-27.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	48.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	29.7%
ETFS Morningstar Global Technology ETF (TECH)	29.1%
BetaShares NASDAQ 100 (NDO)	26.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	23.9%
Magellan Global Equities Fund (MGE)	23.5%
SPDR S&P 500 ETF Trust (SPY)	22.4%
BetaShares Global Cybersecurity ETF (HACK)	21.9%
Vanguard US Total Market Shares Index (VTS)	21.7%
UBS IQ MSCI USA Ethical ETF (UBU)	21.5%
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	-6.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-7.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.6%
K2 Global Equities Fund (KII)	-8.7%
K2 Australian Small Cap Fund (KSM)	-10.9%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-11.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.0%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-20.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Equal Weight ETF (MVW)	29.7
BetaShares Australian High Interest Cash ETF (AAA)	18.0
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	10.6
Magellan Infrastructure Fund (Hedged) (MICH)	8.9
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	8.6
iShares S&P/ASX 200 ETF (IOZ)	7.8
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	7.6
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.9
BetaShares Australian Equities Strong Bear (BBOZ)	6.5
iShares Edge MSCI World Multifactor ETF (WDMF)	5.2
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	↓ (1.2)
BetaShares Global Banks ETF (Hedged) (BNKS)	↓ (1.3)
iShares MSCI EAFE ETF (IVE)	↓ (2.1)
iShares Europe ETF (IEU)	↓ (2.6)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	↓ (2.7)
SPDR S&P/ASX Australian Bond Fund (BOND)	↓ (2.7)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	↓ (2.9)
VanEck Vectors Australian Floating Rate ETF (FLOT)	↓ (21.1)
ETFS Physical Gold (GOLD)	↓ (21.4)
BetaShares U.S. Dollar ETF (USD)	↓ (27.2)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	149.3
iShares S&P/ASX 200 ETF (IOZ)	114.9
iShares Core Cash ETF (BILL)	110.8
Vanguard MSCI Index International Series (VGS) ³	101.1
BetaShares Australia 200 ETF (A200)	100.6
VanEck Vectors Australian Equal Weight ETF (MVW)	92.6
Vanguard Australian Fixed Interest Index (VAF)	87.5
BetaShares Australian Equities Strong Bear (BBOZ)	87.1
iShares CORE Composite Bond ETF (IAF)	70.6
Vanguard Australian Shares Index ETF (VAS)	67.2
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	↓ (8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	↓ (8.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	↓ (10.5)
UBS IQ MSCI Australia Ethical (UBA)	↓ (11.4)
iShares Global 100 ETF (IOO)	↓ (13.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	↓ (26.0)
BetaShares Geared Australian Equity Fund (GEAR)	↓ (34.2)
ETFS Physical Gold (GOLD)	↓ (38.9)
iShares Europe ETF (IEU)	↓ (42.8)
BetaShares U.S. Dollar ETF (USD)	↓ (49.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	691.4
BetaShares Australia 200 ETF (A200)	465.6
Vanguard MSCI Index International Series (VGS) ³	421.0
VanEck Vectors Australian Equal Weight ETF (MVW)	263.7
iShares MSCI South Korea Capped ETF (IKO)	259.9
BetaShares Australian High Interest Cash ETF (AAA)	242.6
iShares Core Cash ETF (BILL)	229.1
BetaShares Active Australian Hybrids Fund (HBRD)	192.3
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	170.4
iShares CORE Composite Bond ETF (IAF)	158.6
UBS IQ MSCI Australia Ethical (UBA)	(29.6)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(36.1)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(46.6)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(67.3)
iShares Europe ETF (IEU)	(70.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(171.8)
SPDR S&P/ASX 200 Fund (STW)	(185.2)
BetaShares U.S. Dollar ETF (USD)	(201.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.5
Vanguard Australian Shares Index ETF (VAS)	9.6
ETFS Physical Gold (GOLD)	9.1
VanEck Vectors Australian Equal Weight ETF (MVW)	6.7
BetaShares Australian High Interest Cash ETF (AAA)	6.0
BetaShares U.S. Dollar ETF (USD)	5.9
VanEck Vectors Australian Floating Rate ETF (FLOT)	5.1
Vanguard International Credit Securities Index (Hedged) ETF (VCF)	5.1
Vanguard MSCI Index International Series (VGS) ³	4.6
iShares S&P/ASX 200 ETF (IOZ)	4.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.5
Vanguard Australian Shares Index ETF (VAS)	11.6
BetaShares Australian High Interest Cash ETF (AAA)	9.7
iShares Core S&P 500 (IVV)	6.8
Vanguard MSCI Index International Series (VGS) ³	4.5
BetaShares Australia 200 ETF (A200)	4.3
iShares S&P/ASX 200 ETF (IOZ)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
iShares CORE Composite Bond ETF (IAF)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.0
Vanguard Australian Shares Index ETF (VAS)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	10.2
iShares Core S&P 500 (IVV)	5.8
iShares S&P/ASX 200 ETF (IOZ)	5.0
BetaShares Australia 200 ETF (A200)	4.2
Vanguard MSCI Index International Series (VGS) ³	4.1
Vanguard US Total Market Shares Index (VTS)	2.8
BetaShares Australian Equities Strong Bear (BBOZ)	2.7
Vanguard Australian Shares High Yield ETF (VHY)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Battery Tech & Lithium ETF (ACDC)	1.7%
ETFS EURO STOXX 50 ETF (ESTX)	1.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.7%
ETFS Global Core Infrastructure ETF (CORE)	0.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%
ETFS Physical Gold (GOLD)	-0.1%
ETFS Morningstar Global Technology ETF (TECH)	-0.7%
ETFS S&P Biotech ETF (CURE)	-0.8%
ETFS Physical Precious Metal Basket (ETPMPM)	-1.9%
ETFS Physical Silver (ETPMPAG)	-2.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.3%
ETFS Physical Platinum (ETPMPM)	-3.5%
ETFS Physical Palladium (ETPMPD)	-4.7%

YTD Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	27.3%
ETFS Morningstar Global Technology ETF (TECH)	26.1%
ETFS S&P Biotech ETF (CURE)	19.8%
ETFS EURO STOXX 50 ETF (ESTX)	15.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.2%
ETFS Battery Tech & Lithium ETF (ACDC)	11.0%
ETFS Global Core Infrastructure ETF (CORE)	8.8%
ETFS Physical Platinum (ETPMPM)	7.8%
ETFS Physical Palladium (ETPMPD)	7.8%
ETFS Physical Precious Metal Basket (ETPMPM)	1.5%
ETFS Enhanced USD Cash ETF (ZUSD)	1.0%
ETFS Physical Gold (GOLD)	-0.1%
ETFS Physical Silver (ETPMPAG)	-5.1%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	48.9%
ETFS Morningstar Global Technology ETF (TECH)	29.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.9%
ETFS Global Core Infrastructure ETF (CORE)	15.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	10.9%
ETFS Physical Precious Metal Basket (ETPMPM)	10.3%
ETFS Enhanced USD Cash ETF (ZUSD)	8.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	5.0%
ETFS Physical Gold (GOLD)	3.5%
ETFS EURO STOXX 50 ETF (ESTX)	2.1%
ETFS Physical Platinum (ETPMPM)	0.8%
ETFS Physical Silver (ETPMPAG)	-5.3%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 3 May 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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