

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 3 July 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	10.0%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	7.3%
BetaShares S&P/ASX Australian Technology ETF (ATEC)	6.3%
ETFs FANG+ ETF (FANG)	6.1%
BetaShares Geared Australian Equity Fund (GEAR)	5.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	5.3%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	5.1%
VanEck Vectors China New Economy ETF (CNEW)	4.2%
VanEck Vectors S&P/ASX MidCap ETF (MVE)	4.0%
iShares S&P 500 AUD Hedged (IHVV)	4.0%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	-0.7%
BetaShares Euro ETF (EEU)	-1.0%
BetaShares U.S. Dollar ETF (USD)	-1.3%
ETFs Enhanced USD Cash ETF (ZUSD)	-1.3%
ETFs Global Core Infrastructure ETF (CORE)	-1.7%
iShares MSCI Japan ETF (JJP)	-1.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.0%
BetaShares Australian Equities Bear (BEAR)	-3.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-9.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	28.4%
BetaShares Asia Technology Tigers ETF (ASIA)	26.1%
VanEck Vectors Gold Miners ETF (GDx)	25.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	25.0%
BetaShares NASDAQ 100 (NDO)	20.2%
ETFs S&P Biotech ETF (CURE)	19.4%
ETFs Physical Gold (GOLD)	17.7%
Perth Mint Gold (PMGOLD) ²	17.4%
BetaShares Global Cybersecurity ETF (HACK)	15.1%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	14.1%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-20.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.1%
SPDR S&P/ASX 200 Fund (STW)	-22.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-23.2%
Vanguard Global Value Equity Active ETF (VVLV)	-24.6%
BetaShares Global Income Leaders ETF (INCM)	-26.7%
BetaShares Geared Australian Equity Fund (GEAR)	-28.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-31.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-73.5%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	56.7%
BetaShares Asia Technology Tigers ETF (ASIA)	51.6%
VanEck Vectors Gold Miners ETF (GDx)	43.7%
VanEck Vectors China New Economy ETF (CNEW)	36.1%
BetaShares NASDAQ 100 (NDO)	33.9%
ETFs S&P Biotech ETF (CURE)	28.0%
ETFs Physical Gold (GOLD)	26.6%
Perth Mint Gold (PMGOLD) ²	25.3%
BetaShares Global Sustainability Leaders ETF (ETHI)	24.8%
ETFs Morningstar Global Technology ETF (TECH)	24.7%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-20.5%
VanEck Vectors Australian Banks ETF (MVB)	-20.7%
VanEck Vectors Australian Property ETF (MVA)	-21.2%
BetaShares Global Income Leaders ETF (INCM)	-21.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-22.0%
BetaShares Geared Australian Equity Fund (GEAR)	-26.5%
BetaShares Global Banks ETF (Hedged) (BNKS)	-26.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-71.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	40.1
BetaShares Australian Equities Strong Bear (BBOZ)	27.5
BetaShares Australia 200 ETF (A200)	17.9
ETFs Physical Gold (GOLD)	16.8
BetaShares Global Sustainability Leaders ETF (ETHI)	13.6
BetaShares Global Cybersecurity ETF (HACK)	8.9
BetaShares S&P/ASX Australian Technology ETF (ATEC)	8.0
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	7.0
BetaShares Active Australian Hybrids Fund (HBRD)	7.0
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	7.0
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.3)
Schroder Real Return Fund (GROW)	(0.4)
iShares Europe ETF (IEU)	(0.4)
iShares China Large-Cap ETF (IZZ)	(0.9)
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	(1.2)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(1.6)
iShares Core S&P 500 (IVV)	(2.0)
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	(2.2)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(3.2)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(4.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,283.8
iShares S&P/ASX 200 ETF (IOZ)	545.8
ETFs Physical Gold (GOLD)	466.1
SPDR S&P/ASX 200 Fund (STW)	422.7
BetaShares Australian Property Securities Strong Bear (BBOZ)	407.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	295.3
Vanguard MSCI Index International Series (Hedged) (VGAD)	271.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	218.9
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	210.7
iShares S&P 500 AUD Hedged (IHVV)	204.8
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(38.9)
iShares Core Cash ETF (BILL)	(41.2)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(42.9)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(43.3)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(47.1)
Vanguard FTSE Europe Shares ETF (VEQ)	(52.1)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(61.4)
iShares Global Consumer Staples ETF (IXI)	(64.4)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.5)
iShares Core S&P 500 (IVV)	(165.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,977.3
iShares S&P/ASX 200 ETF (IOZ)	1,143.5
ETFs Physical Gold (GOLD)	813.6
Vanguard Australian Property Securities Index ETF (VAP)	509.4
BetaShares Australian High Interest Cash ETF (AAA)	455.2
BetaShares Australian Equities Strong Bear (BBOZ)	426.2
iShares CORE Composite Bond ETF (IAF)	399.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	384.2
BetaShares Active Australian Hybrids Fund (HBRD)	368.4
Vanguard MSCI Index International Series (Hedged) (VGAD)	363.3
ETFs ROBO Global Robotics and Automation ETF (ROBO)	(19.9)
UBS IQ MSCI Australia Ethical (UBA) ³	(24.5)
iShares Core S&P MidCap ETF (IJH)	(29.5)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(37.5)
Vanguard FTSE Europe Shares ETF (VEQ)	(43.8)
iShares Treasury ETF (IGB)	(60.5)
iShares Global Consumer Staples ETF (IXI)	(70.4)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(101.4)
iShares Europe ETF (IEU)	(127.7)
iShares Core S&P 500 (IVV)	(134.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	47.1
Vanguard Australian Shares Index ETF (VAS)	21.9
SPDR S&P/ASX 200 Fund (STW)	18.6
BetaShares Australian High Interest Cash ETF (AAA)	18.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	18.1
iShares Global Healthcare ETF (IXJ)	15.3
iShares S&P/ASX 200 ETF (IOZ)	10.3
BetaShares Geared Australian Equity Fund (GEAR)	10.0
ETFs Physical Gold (GOLD)	9.4
BetaShares Australia 200 ETF (A200)	7.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	44.7
Vanguard Australian Shares Index ETF (VAS)	35.6
SPDR S&P/ASX 200 Fund (STW)	26.6
iShares S&P/ASX 200 ETF (IOZ)	23.6
BetaShares Australian High Interest Cash ETF (AAA)	20.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.7
ETFs Physical Gold (GOLD)	14.2
BetaShares Geared Australian Equity Fund (GEAR)	11.8
iShares Core S&P 500 (IVV)	11.5
BetaShares Australia 200 ETF (A200)	10.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	26.8
BetaShares Australian Equities Strong Bear (BBOZ)	24.6
SPDR S&P/ASX 200 Fund (STW)	22.2
BetaShares Australian High Interest Cash ETF (AAA)	17.8
iShares S&P/ASX 200 ETF (IOZ)	17.0
BetaShares Australia 200 ETF (A200)	9.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.5
iShares Core S&P 500 (IVV)	9.5
ETFs Physical Gold (GOLD)	9.4
Vanguard Australian Property Securities Index ETF (VAP)	7.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs FANG+ ETF (FANG)	6.1%
ETFs Battery Tech & Lithium ETF (ACDC)	3.0%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	2.3%
SelfWealth SMSF Leaders ETF (SELF)	2.2%
ETFs Reliance India Nifty 50 ETF (INDIA)	2.2%
ETFs EURO STOXX 50 ETF (ESTX)	1.9%
ETFs Physical Palladium (ETPMPD)	1.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	1.4%
ETFs Morningstar Global Technology ETF (TECH)	1.0%
ETFs S&P Biotech ETF (CURE)	0.8%
ETFs Physical Precious Metal Basket (ETPMPM)	0.5%
ETFs Physical Gold (GOLD)	0.1%
ETFs Physical Platinum (ETPMPPT)	-0.2%
ETFs Physical Silver (ETPMAG)	-0.3%
ETFs Enhanced USD Cash ETF (ZUSD)	-1.3%
ETFs Global Core Infrastructure ETF (CORE)	-1.7%

YTD Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	19.4%
ETFs Physical Gold (GOLD)	17.7%
ETFs Morningstar Global Technology ETF (TECH)	11.0%
ETFs Physical Precious Metal Basket (ETPMPM)	7.3%
ETFs Battery Tech & Lithium ETF (ACDC)	6.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	5.1%
ETFs Enhanced USD Cash ETF (ZUSD)	1.7%
ETFs Physical Silver (ETPMAG)	0.9%
ETFs Physical Palladium (ETPMPD)	0.3%
ETFs EURO STOXX 50 ETF (ESTX)	-9.2%
SelfWealth SMSF Leaders ETF (SELF)	-13.0%
ETFs Reliance India Nifty 50 ETF (INDIA)	-15.3%
ETFs Physical Platinum (ETPMPPT)	-15.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.3%
ETFs Global Core Infrastructure ETF (CORE)	-20.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.1%
ETFs FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	28.0%
ETFs Physical Gold (GOLD)	26.6%
ETFs Morningstar Global Technology ETF (TECH)	24.7%
ETFs Physical Palladium (ETPMPD)	23.4%
ETFs Physical Precious Metal Basket (ETPMPM)	22.4%
ETFs Physical Silver (ETPMAG)	18.7%
ETFs Battery Tech & Lithium ETF (ACDC)	15.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	11.1%
ETFs Enhanced USD Cash ETF (ZUSD)	2.7%
ETFs Physical Platinum (ETPMPPT)	-2.2%
ETFs EURO STOXX 50 ETF (ESTX)	-4.2%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.8%
ETFs Reliance India Nifty 50 ETF (INDIA)	-17.2%
ETFs Global Core Infrastructure ETF (CORE)	-18.0%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.3%
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFs FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 3 July 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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