

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 6 March 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	10.5%
VanEck Vectors Gold Miners ETF (GDX)	8.3%
VanEck Vectors China New Economy ETF (CNEW)	6.0%
BetaShares Australian Equities Strong Bear (BBOZ)	5.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	4.5%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	3.7%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.7%
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	3.1%
iShares Global Consumer Staples ETF (IXI)	2.8%
BetaShares Australian Equities Bear (BEAR)	2.6%
ETFS Morningstar Global Technology ETF (TECH)	-6.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	-6.6%
Vanguard Global Value Equity Active ETF (VVLV)	-6.7%
BetaShares Global Banks ETF (Hedged) (BNKS)	-6.8%
BetaShares Geared Australian Equity Fund (GEAR)	-7.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.8%
ETFS Physical Palladium (ETPMPD)	-8.0%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-8.4%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-8.4%
VanEck Vectors Australian Banks ETF (MVB)	-9.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	41.9%
ETFS Physical Precious Metal Basket (ETPMPM)	20.5%
VanEck Vectors China New Economy ETF (CNEW)	20.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	19.3%
Perth Mint Gold (PMGLD) ³	17.5%
ETFS Physical Gold (GOLD)	17.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	13.3%
BetaShares Australian Equities Strong Bear (BBOZ)	11.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	10.6%
VanEck Vectors Gold Miners ETF (GDX)	6.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	-12.7%
BetaShares Europe ETF (Hedged) (HEUR)	-12.8%
BetaShares Japan ETF (Hedged) (HJPN)	-13.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-14.0%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-15.4%
Vanguard Global Value Equity Active ETF (VVLV)	-16.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-20.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-20.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-24.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-32.8%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	79.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	47.5%
VanEck Vectors Gold Miners ETF (GDX)	46.2%
ETFS Physical Precious Metal Basket (ETPMPM)	45.2%
Perth Mint Gold (PMGLD) ³	39.6%
ETFS Physical Gold (GOLD)	38.2%
VanEck Vectors China New Economy ETF (CNEW)	29.9%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	29.1%
BetaShares NASDAQ 100 (NDQ)	27.6%
BetaShares Global Sustainability Leaders ETF (ETHI)	25.8%
VanEck Vectors Australian Banks ETF (MVB)	-6.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-8.2%
Vanguard Global Value Equity Active ETF (VVLV)	-10.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-11.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-13.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-13.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-15.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-25.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-28.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	124.6
ETFS Physical Gold (GOLD)	54.8
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	41.0
iShares Global 100 ETF (IOO)	34.3
BetaShares Australian Equities Bear (BEAR)	17.8
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	17.4
BetaShares Geared Australian Equity Fund (GEAR)	14.1
BetaShares Australian Sustainability Leaders ETF (FAIR)	12.5
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	12.0
iShares S&P 500 AUD Hedged (IHV)	7.0
iShares Core S&P MidCap ETF (IJH)	(3.2)
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	(4.0)
iShares Europe ETF (IEU)	(5.3)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(5.9)
iShares Core S&P 500 (IVV)	(9.3)
iShares Global Healthcare ETF (IXJ)	(11.2)
Russell Australian Responsible Investment ETF (RAR)	(12.7)
iShares Asia 50 ETF (IAA)	(14.2)
iShares Core Cash ETF (BILL)	(19.0)
BetaShares Australian High Interest Cash ETF (AAA)	(66.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	397.2
ETFS Physical Gold (GOLD)	195.0
Vanguard Australian Shares Index ETF (VAS)	130.7
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	111.9
Russell Australian Responsible Investment ETF (RAR)	107.8
BetaShares Global Sustainability Leaders ETF (ETHI)	107.3
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	104.0
iShares MSCI Emerging Markets ETF (IEM)	101.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	101.1
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	93.2
iShares China Large-Cap ETF (IZZ)	(9.8)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(11.1)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(16.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.2)
iShares MSCI Japan ETF (IJP)	(18.1)
SPDR S&P/ASX 200 Fund (STW)	(29.0)
BetaShares Australia 200 ETF (A200)	(64.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,110.9
iShares S&P/ASX 200 ETF (IOZ)	1,085.3
Vanguard MSCI Index International Series (VGS)	610.4
BetaShares Australian High Interest Cash ETF (AAA)	552.4
ETFS Physical Gold (GOLD)	541.1
Vanguard Australian Fixed Interest Index (VAF)	506.5
Vanguard Australian Property Securities Index ETF (VAP)	483.2
BetaShares Active Australian Hybrids Fund (HBRD)	452.3
iShares CORE Composite Bond ETF (IAF)	424.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	402.2
iShares Core S&P MidCap ETF (IJH)	(16.4)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.6)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(18.0)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
BetaShares Europe ETF (Hedged) (HEUR)	(20.7)
BetaShares Global Banks ETF (Hedged) (BNKS)	(33.4)
iShares Treasury ETF (IGB)	(42.9)
BetaShares U.S. Dollar ETF (USD)	(110.5)
iShares Europe ETF (IEU)	(114.5)
SPDR S&P/ASX 200 Fund (STW)	(246.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	58.7
iShares S&P/ASX 200 ETF (IOZ)	49.6
BetaShares Australian Equities Strong Bear (BBOZ)	39.3
SPDR S&P/ASX 200 Fund (STW)	34.4
BetaShares Australian High Interest Cash ETF (AAA)	28.8
Magellan Global Equities Fund (MGE)	24.6
iShares Core S&P 500 (IVV)	23.3
iShares Global 100 ETF (IOO)	23.3
ETFS Physical Gold (GOLD)	21.4
Vanguard US Total Market Shares Index (VTS)	16.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	25.3
iShares S&P/ASX 200 ETF (IOZ)	24.6
SPDR S&P/ASX 200 Fund (STW)	19.0
BetaShares Australian High Interest Cash ETF (AAA)	15.4
BetaShares Australian Equities Strong Bear (BBOZ)	12.5
iShares Core S&P 500 (IVV)	10.7
ETFS Physical Gold (GOLD)	10.5
BetaShares Australia 200 ETF (A200)	10.2
Vanguard MSCI Index International Series (VGS)	8.8
Vanguard Australian Property Securities Index ETF (VAP)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	17.3
Vanguard Australian Shares Index ETF (VAS)	16.7
BetaShares Australian High Interest Cash ETF (AAA)	15.3
iShares S&P/ASX 200 ETF (IOZ)	11.3
BetaShares Australia 200 ETF (A200)	8.5
iShares Core S&P 500 (IVV)	8.0
Vanguard Australian Property Securities Index ETF (VAP)	6.3
Vanguard MSCI Index International Series (VGS)	6.2
BetaShares Australian Equities Strong Bear (BBOZ)	5.8
ETFS Physical Gold (GOLD)	5.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Gold (GOLD)	1.7%
ETFS Global Core Infrastructure ETF (CORE)	1.3%
ETFS Physical Platinum (ETPMPPT)	-0.1%
ETFS Physical Silver (ETPMAG)	-1.1%
ETFS S&P Biotech ETF (CURE)	-1.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.9%
ETFS Battery Tech & Lithium ETF (ACDC)	-2.2%
ETFS Physical Precious Metal Basket (ETPMPM)	-2.4%
ETFS FANG+ ETF (FANG)	-2.5%
ETFS Enhanced USD Cash ETF (ZUSD)	-2.7%
ETFS EURO STOXX 50 ETF (ESTX)	-2.7%
SelfWealth SMSF Leaders ETF (SELF)	-3.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-4.5%
ETFS Morningstar Global Technology ETF (TECH)	-6.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	-6.6%
ETFS Physical Palladium (ETPMPD)	-8.0%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	41.9%
ETFS Physical Precious Metal Basket (ETPMPM)	20.5%
ETFS Physical Gold (GOLD)	17.1%
ETFS Enhanced USD Cash ETF (ZUSD)	6.3%
ETFS Global Core Infrastructure ETF (CORE)	4.1%
ETFS Physical Silver (ETPMAG)	2.6%
ETFS Battery Tech & Lithium ETF (ACDC)	0.1%
ETFS S&P Biotech ETF (CURE)	-0.1%
ETFS Physical Platinum (ETPMPPT)	-2.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.4%
ETFS Morningstar Global Technology ETF (TECH)	-5.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-6.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-7.1%
ETFS EURO STOXX 50 ETF (ESTX)	-7.4%
SelfWealth SMSF Leaders ETF (SELF)	-10.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-10.9%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	79.6%
ETFS Physical Precious Metal Basket (ETPMPM)	45.2%
ETFS Physical Gold (GOLD)	38.2%
ETFS Physical Silver (ETPMAG)	22.1%
ETFS Global Core Infrastructure ETF (CORE)	15.3%
ETFS Physical Platinum (ETPMPPT)	14.0%
ETFS Morningstar Global Technology ETF (TECH)	13.0%
ETFS Battery Tech & Lithium ETF (ACDC)	10.2%
ETFS S&P Biotech ETF (CURE)	10.0%
ETFS Enhanced USD Cash ETF (ZUSD)	7.9%
ETFS EURO STOXX 50 ETF (ESTX)	5.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	4.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-5.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 6 March 2020.



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W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au

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Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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CONTACT ETF Securities

Sales

Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading

Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

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T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au