

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 10 January 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	7.5%
BetaShares Geared Australian Equity Fund (GEAR)	6.4%
VanEck Vectors China New Economy ETF (CNEW)	6.0%
BetaShares Asia Technology Tigers ETF (ASIA)	4.1%
iShares MSCI South Korea Capped ETF (IKO)	3.7%
iShares Asia 50 ETF (IAA)	3.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	3.5%
iShares S&P/ASX 20 ETF (ILC)	3.4%
BetaShares Global Cybersecurity ETF (HACK)	3.3%
Perth Mint Gold (PMGOLD) ²	3.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.9%
ETFS Physical Silver (ETPMAG)	-0.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	-1.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.6%
VanEck Vectors Gold Miners ETF (GDX)	-1.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.6%
BetaShares Australian Equities Bear (BEAR)	-3.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.3%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	11.9%
BetaShares Geared Australian Equity Fund (GEAR)	9.9%
VanEck Vectors China New Economy ETF (CNEW)	9.1%
BetaShares Asia Technology Tigers ETF (ASIA)	6.9%
BetaShares Global Cybersecurity ETF (HACK)	6.1%
ETFS Physical Precious Metal Basket (ETPMPM)	5.6%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	5.5%
iShares Asia 50 ETF (IAA)	5.1%
BetaShares NASDAQ 100 (NDQ)	4.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	4.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.4%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-0.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-1.0%
VanEck Vectors Gold Miners ETF (GDX)	-1.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-3.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.6%
BetaShares Australian Equities Bear (BEAR)	-4.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-9.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	64.6%
BetaShares Geared Australian Equity Fund (GEAR)	60.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	59.7%
VanEck Vectors China New Economy ETF (CNEW)	53.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	49.6%
BetaShares Asia Technology Tigers ETF (ASIA)	45.5%
ETFS Morningstar Global Technology ETF (TECH)	42.1%
BetaShares NASDAQ 100 (NDQ)	41.6%
VanEck Vectors Gold Miners ETF (GDX)	40.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	39.6%
BetaShares Euro ETF (EEU)	-0.2%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-5.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.6%
BetaShares Australian Equities Bear (BEAR)	-19.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-41.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-45.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	110.5
BetaShares Australia 200 ETF (A200)	31.2
BetaShares Australian High Interest Cash ETF (AAA)	25.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	22.6
iShares Core S&P 500 (IVV)	19.1
ETFS Physical Gold (GOLD)	12.7
iShares CORE Composite Bond ETF (IAF)	10.4
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	8.3
VanEck Vectors Australian Equal Weight ETF (MVW)	8.0
BetaShares Australian Equities Strong Bear (BBOZ)	7.3
InvestSmart Ethical Share Fund (Managed Fund) (INES)	(0.1)
InvestSMART Australian Equity Income Fund (INIF)	(0.1)
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	(0.2)
iShares Global Consumer Staples ETF (IXI)	(0.4)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.4)
iShares China Large-Cap ETF (IZZ)	(1.1)
iShares Treasury ETF (IGB)	(1.1)
BetaShares Australian Equities Bear (BEAR)	(1.8)
SPDR S&P/ASX 200 Fund (STW)	(13.0)
iShares S&P/ASX 200 ETF (IOZ)	(53.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	110.5
BetaShares Australia 200 ETF (A200)	41.3
BetaShares Australian High Interest Cash ETF (AAA)	25.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	22.6
iShares Core S&P 500 (IVV)	21.5
ETFS Physical Gold (GOLD)	15.8
VanEck Vectors Australian Equal Weight ETF (MVW)	15.8
iShares CORE Composite Bond ETF (IAF)	13.8
BetaShares Australian Sustainability Leaders ETF (FAIR)	13.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	12.4
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	1(5.3)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	1(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	1(12.7)
SPDR S&P/ASX 200 Fund (STW)	1(13.0)
iShares S&P/ASX 200 ETF (IOZ)	1(30.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	937.5
iShares S&P/ASX 200 ETF (IOZ)	697.1
Vanguard MSCI Index International Series (VGS)	588.4
BetaShares Australian High Interest Cash ETF (AAA)	538.4
Vanguard Australian Fixed Interest Index (VAF)	535.3
Vanguard Australian Property Securities Index ETF (VAP)	461.5
BetaShares Active Australian Hybrids Fund (HBRD)	443.5
iShares CORE Composite Bond ETF (IAF)	421.5
VanEck Vectors Australian Equal Weight ETF (MVW)	371.0
ETFS Physical Gold (GOLD)	352.8
BetaShares Japan ETF (Hedged) (HJPN)	(14.1)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(16.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.8)
UBS IQ MSCI Australia Ethical (UBA)	(19.7)
BetaShares Europe ETF (Hedged) (HEUR)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(26.9)
BetaShares Geared Australian Equity Fund (GEAR)	(37.8)
BetaShares U.S. Dollar ETF (USD)	(106.2)
iShares Europe ETF (IEU)	(144.2)
SPDR S&P/ASX 200 Fund (STW)	(237.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	29.5
SPDR S&P/ASX 200 Fund (STW)	28.0
iShares S&P/ASX 200 ETF (IOZ)	18.0
BetaShares Australian High Interest Cash ETF (AAA)	14.5
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	12.0
Vanguard Australian Property Securities Index ETF (VAP)	9.2
iShares Core S&P 500 (IVV)	8.0
BetaShares Australia 200 ETF (A200)	7.5
BetaShares Australian Equities Strong Bear (BBOZ)	7.5
ETFS Physical Gold (GOLD)	6.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	26.3
SPDR S&P/ASX 200 Fund (STW)	25.6
iShares S&P/ASX 200 ETF (IOZ)	21.4
BetaShares Australian High Interest Cash ETF (AAA)	11.6
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	10.0
Vanguard Australian Property Securities Index ETF (VAP)	9.2
BetaShares Australia 200 ETF (A200)	7.0
iShares Core S&P 500 (IVV)	6.5
BetaShares Australian Equities Strong Bear (BBOZ)	6.4
ETFS Physical Gold (GOLD)	5.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.1
Vanguard Australian Shares Index ETF (VAS)	15.1
BetaShares Australian High Interest Cash ETF (AAA)	14.3
iShares S&P/ASX 200 ETF (IOZ)	8.0
BetaShares Australia 200 ETF (A200)	7.4
iShares Core S&P 500 (IVV)	7.2
Vanguard Australian Property Securities Index ETF (VAP)	5.4
Vanguard MSCI Index International Series (VGS)	5.3
BetaShares Australian Equities Strong Bear (BBOZ)	4.3
Vanguard US Total Market Shares Index (VTS)	3.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	7.5%
SelfWealth SMSF Leaders ETF (SELF)	2.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.6%
ETFS Physical Precious Metal Basket (ETPMPM)	2.5%
ETFS Battery Tech & Lithium ETF (ACDC)	2.5%
ETFS Morningstar Global Technology ETF (TECH)	2.3%
ETFS Reliance India Nifty 50 ETF (NDIA)	2.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.0%
ETFS S&P Biotech ETF (CURE)	2.0%
ETFS Global Core Infrastructure ETF (CORE)	1.2%
ETFS Physical Gold (GOLD)	1.0%
ETFS EURO STOXX 50 ETF (ESTX)	0.8%
ETFS Enhanced USD Cash ETF (ZUSD)	0.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%
ETFS Physical Platinum (ETPMPPT)	-0.7%
ETFS Physical Silver (ETPMAG)	-0.9%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	11.9%
ETFS Physical Precious Metal Basket (ETPMPM)	5.6%
ETFS Morningstar Global Technology ETF (TECH)	4.4%
ETFS Battery Tech & Lithium ETF (ACDC)	4.4%
ETFS Physical Gold (GOLD)	3.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.4%
SelfWealth SMSF Leaders ETF (SELF)	0.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.0%
ETFS EURO STOXX 50 ETF (ESTX)	2.1%
ETFS Global Core Infrastructure ETF (CORE)	1.9%
ETFS Enhanced USD Cash ETF (ZUSD)	1.9%
ETFS Physical Platinum (ETPMPPT)	1.6%
ETFS Physical Silver (ETPMAG)	1.0%
ETFS S&P Biotech ETF (CURE)	1.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.4%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	64.6%
ETFS Morningstar Global Technology ETF (TECH)	42.1%
ETFS Physical Precious Metal Basket (ETPMPM)	33.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	30.4%
ETFS EURO STOXX 50 ETF (ESTX)	27.0%
ETFS Physical Gold (GOLD)	24.7%
ETFS Physical Platinum (ETPMPPT)	22.3%
ETFS Battery Tech & Lithium ETF (ACDC)	20.5%
ETFS Global Core Infrastructure ETF (CORE)	19.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.6%
ETFS S&P Biotech ETF (CURE)	19.4%
ETFS Physical Silver (ETPMAG)	18.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	18.1%
ETFS Enhanced USD Cash ETF (ZUSD)	6.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 10 January 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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