

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 22 March 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	4.6%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	3.1%
ETFs Physical Platinum (ETPMPPT)	2.6%
UBS IQ MSCI Japan Ethical ETF (UBJ)	2.4%
VanEck Vectors Gold Miners ETF (GDX)	1.8%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	1.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	1.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	1.5%
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	1.5%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	1.5%
iShares China Large-Cap ETF (IZZ)	-2.0%
VanEck Vectors MSCI International Sustainable Equity ETF (ESGI)	-2.0%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	-2.2%
iShares Core S&P MidCap ETF (JH)	-2.2%
Vanguard Global Value Equity Active ETF (VVLU)	-2.3%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	-2.7%
ETFs EURO STOXX 50 ETF (ESTX)	-2.7%
iShares Core S&P SmallCap ETF (IJR)	-3.2%
ETFs S&P Biotech ETF (CURE)	-3.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-4.2%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors China New Economy ETF (CNEW)	36.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	28.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	27.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	27.5%
BetaShares Geared Australian Equity Fund (GEAR)	25.0%
ETFs Physical Palladium (ETPMPD)	22.0%
ETFs S&P Biotech ETF (CURE)	20.7%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	20.0%
VanEck Vectors Australian Resources ETF (MVR)	18.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	18.4%
ETFs Physical US Dollar ETF (ZUSD)	-0.3%
K2 Australian Small Cap Fund (KSM)	-0.5%
ETFs Physical Silver (ETPMPAG)	-0.9%
K2 Global Equities Fund (KII)	-1.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.5%
BetaShares Euro ETF (IEU)	-2.1%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-2.1%
BetaShares Australian Equities Bear (BEAR)	-10.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-25.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	70.5%
VanEck Vectors Australian Property ETF (MVA)	30.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	26.2%
Vanguard Australian Property Securities Index ETF (VAP)	24.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	24.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	23.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	23.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	22.7%
AMP Capital Global Property Securities Fund (RENT)	21.3%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	21.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.2%
BetaShares Australian Equities Bear (BEAR)	-7.5%
iShares Core S&P SmallCap ETF (IJR)	-8.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	-10.6%
K2 Global Equities Fund (KII)	-11.5%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-12.1%
K2 Australian Small Cap Fund (KSM)	-14.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-20.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-20.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	21.9
iShares S&P/ASX 200 ETF (IOZ)	19.2
BetaShares NASDAQ 100 (NDQ)	7.3
VanEck Vectors Australian Floating Rate ETF (FLOT)	7.0
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	6.5
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	6.2
VanEck Vectors Australian Equal Weight ETF (MVW)	5.7
BetaShares Legg Mason Australian Bond Fund (BNDS)	5.2
BetaShares Australian Equities Strong Bear (BBOZ)	5.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	4.1
iShares Europe ETF (IEU)	(2.5)
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(4.8)
iShares MSCI Emerging Markets ETF (IEM)	(8.8)
BetaShares U.S. Dollar ETF (USD)	(9.7)
iShares S&P 500 AUD Hedged (IHVV)	(9.7)
iShares Global 100 ETF (IOO)	(11.3)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.1)
iShares MSCI EAFE ETF (IVE)	(22.9)
SPDR S&P/ASX 200 Fund (STW)	(27.6)
iShares Core S&P 500 (IVV)	(43.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares Core Cash ETF (BILL)	98.3
BetaShares Australian Equities Strong Bear (BBOZ)	64.2
iShares S&P/ASX 200 ETF (IOZ)	59.7
iShares Global Consumer Staples ETF (IXI)	58.7
Vanguard MSCI Index International Series (VGS)	55.9
Vanguard Australian Fixed Interest Index (VAF)	55.1
iShares Treasury ETF (IGB)	54.1
BetaShares Active Australian Hybrids Fund (HBRD)	44.6
Vanguard MSCI Index International Series (Hedged) (VGAD)	40.9
VanEck Vectors Australian Equal Weight ETF (MVW)	39.8
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
iShares Core S&P 500 (IVV)	(10.6)
BetaShares Australia 200 ETF (A200)	(10.6)
iShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(12.1)
BetaShares U.S. Dollar ETF (USD)	(13.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(22.3)
BetaShares Geared Australian Equity Fund (GEAR)	(24.8)
iShares Europe ETF (IEU)	(31.1)
Vanguard Australian Shares Index ETF (VAS)	(34.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	629.9
Vanguard MSCI Index International Series (VGS)	404.9
BetaShares Australia 200 ETF (A200)	354.4
iShares MSCI South Korea Capped ETF (IKO)	259.6
VanEck Vectors Australian Equal Weight ETF (MVW)	231.6
iShares Core Cash ETF (BILL)	229.6
BetaShares Active Australian Hybrids Fund (HBRD)	189.4
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares CORE Composite Bond ETF (IAF)	154.2
BetaShares NASDAQ 100 (NDQ)	148.5
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(43.2)
BetaShares Australian Dividend Harvester Fund (HVST)	(51.2)
iShares Core S&P 500 (IVV)	(54.8)
iShares Europe ETF (IEU)	(59.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(64.1)
SPDR S&P/ASX 200 Fund (STW)	(74.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.0)
BetaShares U.S. Dollar ETF (USD)	(171.1)
iShares S&P/ASX 200 ETF (IOZ)	(186.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares Core S&P 500 (IVV)	14.9
SPDR S&P/ASX 200 Fund (STW)	12.3
BetaShares Australian High Interest Cash ETF (AAA)	7.8
Vanguard Australian Shares Index ETF (VAS)	7.5
BetaShares Australia 200 ETF (A200)	6.7
Vanguard MSCI Index International Series (VGS)	6.2
iShares S&P/ASX 200 ETF (IOZ)	6.0
iShares Global 100 ETF (IOO)	5.8
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	5.2
iShares MSCI EAFE ETF (IVE)	5.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	13.2
SPDR S&P/ASX 200 Fund (STW)	10.8
BetaShares Australian High Interest Cash ETF (AAA)	9.4
iShares Core S&P 500 (IVV)	7.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard MSCI Index International Series (VGS)	4.0
iShares S&P/ASX 200 ETF (IOZ)	4.0
BetaShares Australia 200 ETF (A200)	3.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.6
Vanguard US Total Market Shares Index (VTS)	2.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard Australian Shares Index ETF (VAS)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	9.7
iShares S&P/ASX 200 ETF (IOZ)	5.7
iShares Core S&P 500 (IVV)	5.7
BetaShares Australia 200 ETF (A200)	4.0
Vanguard MSCI Index International Series (VGS)	3.9
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard Australian Shares High Yield ETF (VHY)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Physical Platinum (ETPMPPT)	2.6%
ETFs Physical Silver (ETPMPAG)	0.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.6%
ETFs Physical Gold (GOLD)	0.5%
ETFs Physical Precious Metal Basket (ETPMPM)	0.5%
ETFs Battery Tech & Lithium ETF (ACDC)	0.3%
ETFs Global Core Infrastructure ETF (CORE)	0.0%
ETFs Physical US Dollar ETF (ZUSD)	0.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.1%
ETFs Physical Palladium (ETPMPD)	-0.1%
ETFs Morningstar Global Technology ETF (TECH)	-0.3%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.7%
ETFs EURO STOXX 50 ETF (ESTX)	-2.7%
ETFs S&P Biotech ETF (CURE)	-3.8%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	22.0%
ETFs S&P Biotech ETF (CURE)	20.7%
ETFs Morningstar Global Technology ETF (TECH)	16.7%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	16.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.0%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	10.0%
ETFs EURO STOXX 50 ETF (ESTX)	8.2%
ETFs Global Core Infrastructure ETF (CORE)	7.5%
ETFs Physical Platinum (ETPMPPT)	6.5%
ETFs Physical Precious Metal Basket (ETPMPM)	6.5%
ETFs Battery Tech & Lithium ETF (ACDC)	6.1%
ETFs Physical Gold (GOLD)	1.5%
ETFs Physical US Dollar ETF (ZUSD)	-0.3%
ETFs Physical Silver (ETPMPAG)	-0.9%

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	70.5%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	21.3%
ETFs Morningstar Global Technology ETF (TECH)	20.1%
ETFs Global Core Infrastructure ETF (CORE)	19.8%
ETFs Physical Precious Metal Basket (ETPMPM)	16.9%
ETFs Physical US Dollar ETF (ZUSD)	10.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	6.7%
ETFs Physical Gold (GOLD)	6.6%
ETFs Physical Silver (ETPMPAG)	1.0%
ETFs EURO STOXX 50 ETF (ESTX)	1.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-1.2%
ETFs Physical Platinum (ETPMPPT)	-3.1%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 22 March 2019.



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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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