

ETF Securities

Weekly ETF Market Monitor



ETFS Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 5 October 2018

- The S&P/ASX 200 fell 0.4% last week as real estate and industrials declined. Offshore the S&P 500 dropped 1.0% as the technology sector fell. The EURO STOXX 50 fell 1.6%. Japan's Nikkei 225 was also down 1.4%.
- The U.S. dollar strengthened last week following the Fed action; the Australian dollar fell 2.4% to US\$0.752c, the euro fell 1.7%, while the yen fell 2.4%. The BetaShares Strong Australian Dollar Hedge Fund (AUDS) was the poorest performing ETF for the week, falling 6.0%. BetaShares Strong US Dollar Hedge Fund ETF (YANK) was the top performing fund for the week with a return of 5%.
- Commodities strengthened with the broad Bloomberg Commodities Index gaining 2.0%. WTI crude added 1.5% for the week, while gold ended the week higher at US\$1,204/ounce. ETFS Physical Silver ETF (ETPMAG) was the top performing commodity ETF for the week, followed by ETFS Physical Gold ETF (GOLD) returning 4.8% and 3.9% respectively.
- The Australian ETF market saw inflows of \$118m into and outflows of \$44m from domestically domiciled funds last week. The largest inflows were into domestic equity and cash ETFs (MVW and AAA) and fixed income ETF (RCB). The largest outflows were from BetaShares Australia 200 ETF (A200).

	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
		Current	1W	1M	YTD	
S&P/ASX 200 Index	6,185	-0.36%	-0.72%	1.98%	9.44%	
Australian dollar/US dollar	0.7052	-2.38%	-1.96%	-9.69%	-9.53%	
Australian dollar/euro	0.6120	-1.67%	+1.03%	-5.93%	-8.05%	
Australian dollar/Japanese yen	80.20	-2.35%	-0.03%	-8.89%	-8.81%	
Aus 10 Year Govt Bond Yield	2.71%	0.05%	0.16%	0.08%	-0.07%	
S&P 500 Index	2,886	-0.97%	-0.10%	7.93%	13.07%	
EURO STOXX 50 Index	3,346	-1.58%	0.90%	-4.52%	-7.42%	
Nikkei 225 Index	23,784	-1.39%	5.33%	4.48%	15.30%	
Euro/US dollar	1.15	-0.69%	-0.91%	-4.01%	-1.60%	
US dollar/Japanese yen	113.72	0.02%	1.96%	0.91%	0.80%	
US 10 Year Treasury Yield	3.23%	0.17%	0.33%	0.83%	0.88%	
Gold (US\$/troy ounce)	1,204	1.07%	0.58%	-7.61%	-5.09%	
Silver (US\$/troy ounce)	14.63	-0.15%	3.14%	-13.60%	-11.83%	
Platinum (US\$/ounce)	823	0.81%	4.84%	-11.39%	-10.13%	
Palladium (US\$/ounce)	1,072	-0.30%	10.01%	0.77%	13.67%	
WTI Crude (US\$/bbl)	74.34	1.49%	8.18%	23.04%	46.37%	
Bloomberg Commodity Index	86.90	1.99%	5.08%	-1.44%	2.74%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²		Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Strong US Dollar Hedge Fund (YANK)	5.02%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.02%
ETFS Physical Silver (ETPMAG)	4.80%	BetaShares Asia Technology Tigers ETF (ASIA)	-3.82%
ETFS Physical Gold (GOLD)	3.87%	UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	-3.12%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	3.85%	Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)	-2.92%
AMP Capital Global Infrastructure Securities Fund (GLIN)	3.61%	iShares MSCI Taiwan ETF (ITW)	-2.87%
Top 5 ETFs by 1 Month Total Return (%) ²		Bottom 5 ETFs by 1 Month Total Return (%) ²	
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	10.32%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.78%
SPDR S&P/ASX 200 Resources Fund (OZR)	10.24%	iShares Core S&P SmallCap ETF (LJR)	-4.48%
ETFS Physical Palladium (ETPMPD)	9.29%	SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.95%
VanEck Vectors Australian Resources ETF (MVR)	8.70%	Vanguard Australian Property Securities Index ETF (VAP)	-3.63%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	8.52%	VanEck Vectors Australian Property ETF (MVA)	-3.22%
Top 5 ETFs by 12 Month Total Return (%) ²		Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	50.83%	BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.25%
BetaShares NASDAQ 100 (NDQ)	35.53%	BetaShares Australian Equities Strong Bear (BBOZ)	-24.36%
BetaShares Global Cybersecurity ETF (HACK)	33.99%	BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-23.41%
ETFS Morningstar Global Technology ETF (TECH)	32.01%	BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-22.01%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	31.48%	VanEck Vectors Gold Miners ETF (GDX)	-10.74%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (\$m) ⁴		Top 5 ETFs by 1 Week Out-Flows (\$m) ⁴	
VanEck Vectors Australian Equal Weight ETF (MVW)	16.0	BetaShares Australia 200 ETF (A200)	-15.3
BetaShares Australian High Interest Cash ETF (AAA)	13.0	iShares Core S&P 500 (IVV)	-7.0
Russell Australian Select Corporate Bond ETF (RCB)	9.0	BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-5.0
BetaShares NASDAQ 100 (NDQ)	7.3	BetaShares Australian Dividend Harvester Fund (HVST)	-3.1
BetaShares U.S. Dollar ETF (USD)	7.2	iShares S&P/ASX 20 ETF (ILC)	-2.9

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²					MER ⁵ (%)		
		Current	1W	1M	YTD	6M		1Y	2Y
ETFS Battery Tech & Lithium ETF (ACDC)	51.06	0.47%	3.23%	n/a	n/a	n/a	n/a	n/a	0.69
ETFS Global Core Infrastructure ETF (CORE)	54.77	1.75%	1.74%	8.68%	10.55%	10.17%	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	63.65	-0.07%	1.79%	3.98%	2.25%	3.34%	13.54%	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	58.83	-1.98%	-1.97%	7.46%	5.84%	13.77%	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	70.91	-1.62%	-2.06%	26.36%	15.78%	32.01%	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.97	-0.31%	-0.27%	5.23%	8.84%	13.26%	10.75%	10.29%	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.98	-0.50%	-0.20%	1.37%	5.22%	5.04%	9.78%	11.80%	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.30	2.76%	0.94%	11.23%	15.48%	14.57%	11.46%	12.23%	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.86	2.48%	1.92%	11.55%	9.40%	11.45%	4.25%	0.29%	0.30
ETFS Physical Gold (GOLD)	160.83	3.87%	2.38%	2.51%	-1.53%	3.95%	0.62%	1.52%	0.40
ETFS Physical Palladium (ETPMPD)	143.20	-0.65%	9.29%	10.85%	26.29%	25.45%	28.66%	14.08%	0.49
ETFS Physical Platinum (ETPMPPT)	111.21	3.57%	8.35%	-1.93%	-1.81%	-0.65%	-5.49%	-3.82%	0.49
ETFS Physical Precious Metal Basket (ETPMPBM)	129.03	2.97%	4.85%	2.49%	3.29%	6.08%	3.02%	2.60%	0.44
ETFS Physical Silver (ETPMAG)	19.75	4.80%	5.11%	-4.26%	-2.56%	-3.41%	-6.40%	-1.76%	0.49

Source: Bloomberg. Data as at 5 October 2018.



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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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