

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 29 May 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Australian Banks ETF (MVB)	12.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	11.1%
BetaShares Geared Australian Equity Fund (GEAR)	11.0%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	11.0%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	6.9%
Russell High Dividend Australian Shares ETF (RDV)	6.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	6.6%
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	6.6%
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	6.5%
Russell Australian Responsible Investment ETF (RAR)	6.5%
ETFS FANG+ ETF (FANG)	-2.2%
Perth Mint Gold (PMGOLD) ²	-2.3%
ETFS Physical Platinum (ETPMPT)	-2.9%
ETFS S&P Biotech ETF (CURE)	-4.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.4%
BetaShares Australian Banks ETF (BEAR)	-4.4%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.6%
VanEck Vectors Gold Miners ETF (GDXX)	-5.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-6.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-10.8%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDXX)	23.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	21.1%
ETFS Physical Gold (GOLD)	20.0%
Perth Mint Gold (PMGOLD) ²	18.9%
BetaShares Global Cybersecurity ETF (HACK)	16.9%
VanEck Vectors China New Economy ETF (CNEW)	16.5%
BetaShares NASDAQ 100 (NDQ)	16.1%
ETFS S&P Biotech ETF (CURE)	14.6%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	11.7%
BetaShares Global Sustainability Leaders ETF (ETHI)	11.2%
Vanguard Global Value Equity Active ETF (VVLV)	-23.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-23.6%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-24.0%
BetaShares Global Income Leaders ETF (INCM)	-24.3%
VanEck Vectors Australian Banks ETF (MVB)	-24.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-26.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-33.8%
BetaShares Geared Australian Equity Fund (GEAR)	-35.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-35.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-76.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	86.2%
VanEck Vectors Gold Miners ETF (GDXX)	75.5%
ETFS Physical Palladium (ETPMPT)	48.0%
BetaShares Asia Technology Tigers ETF (ASIA)	43.0%
Perth Mint Gold (PMGOLD) ²	40.4%
ETFS Physical Gold (GOLD)	39.8%
BetaShares NASDAQ 100 (NDQ)	38.4%
ETFS Physical Precious Metal Basket (ETPMPTM)	37.3%
ETFS S&P Biotech ETF (CURE)	31.9%
BetaShares Global Sustainability Leaders ETF (ETHI)	31.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	-22.1%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-22.5%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-22.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-25.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-25.7%
VanEck Vectors Australian Banks ETF (MVB)	-25.8%
BetaShares Geared Australian Equity Fund (GEAR)	-28.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-33.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-34.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-75.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian Equities Strong Bear (BBOZ)	26.8
ETFS Physical Gold (GOLD)	21.8
iShares S&P/ASX 200 ETF (IOZ)	15.9
VanEck Vectors Australian Banks ETF (MVB)	15.8
BetaShares NASDAQ 100 (NDQ)	14.6
BetaShares Australia 200 ETF (A200)	11.3
BetaShares Active Australian Hybrids Fund (HBRD)	10.4
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.9
BetaShares Global Sustainability Leaders ETF (ETHI)	8.5
SPDR S&P/ASX 200 Fund (STW)	7.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(0.2)
InvestSmart Ethical Share Fund (Managed Fund) (INES)	(0.3)
Schroder Real Return Fund (GROW)	(0.3)
iShares China Large-Cap ETF (IZZ)	(1.0)
iShares Europe ETF (IEU)	(1.9)
iShares MSCI Japan ETF (JP)	(3.7)
K2 Australian Small Cap Fund (KSM) ²	(4.1)
BetaShares Australian Equities Bear (BEAR)	(5.7)
iShares S&P 500 AUD Hedged (IHVV)	(10.1)
BetaShares Australian High Interest Cash ETF (AAA)	(17.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,018.8
iShares S&P/ASX 200 ETF (IOZ)	514.9
SPDR S&P/ASX 200 Fund (STW)	422.7
ETFS Physical Gold (GOLD)	383.3
BetaShares Australian Equities Strong Bear (BBOZ)	311.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	250.2
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	240.0
iShares S&P 500 AUD Hedged (IHVV)	221.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	206.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	190.6
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(43.8)
iShares Global Consumer Staples ETF (IKI)	(44.3)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(45.9)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(46.9)
Vanguard FTSE Europe Shares ETF (VEO)	(52.1)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(64.6)
BetaShares Australian High Interest Cash ETF (AAA)	(83.6)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core Cash ETF (BILL)	(93.4)
iShares Core S&P 500 (IVV)	(182.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,848.6
iShares S&P/ASX 200 ETF (IOZ)	1,128.6
ETFS Physical Gold (GOLD)	762.7
Vanguard Australian Property Securities Index ETF (VAP)	563.7
Vanguard MSCI Index International Series (VGS)	437.6
Vanguard Australian Fixed Interest Index (VAF)	427.2
iShares CORE Composite Bond ETF (IAF)	426.1
BetaShares Active Australian Hybrids Fund (HBRD)	387.2
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	386.3
VanEck Vectors Australian Equal Weight ETF (MVW)	366.5
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(26.4)
SPDR S&P/ASX Australian Bond Fund (BOND)	(27.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(29.5)
Vanguard FTSE Europe Shares ETF (VEQ)	(40.0)
iShares Global Consumer Staples ETF (IKI)	(42.6)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(52.3)
iShares Treasury ETF (IGB)	(65.0)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(83.8)
iShares Europe ETF (IEU)	(124.2)
iShares Core S&P 500 (IVV)	(156.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	54.5
Vanguard Australian Shares Index ETF (VAS)	32.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	20.0
BetaShares Geared Australian Equity Fund (GEAR)	13.1
iShares S&P/ASX 200 ETF (IOZ)	12.5
SPDR S&P/ASX 200 Fund (STW)	12.2
ETFS Physical Gold (GOLD)	11.1
BetaShares Australian High Interest Cash ETF (AAA)	10.7
BetaShares NASDAQ 100 (NDQ)	9.1
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	9.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	44.8
Vanguard Australian Shares Index ETF (VAS)	37.0
SPDR S&P/ASX 200 Fund (STW)	28.7
iShares S&P/ASX 200 ETF (IOZ)	25.2
BetaShares Australian High Interest Cash ETF (AAA)	19.1
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.3
ETFS Physical Gold (GOLD)	14.3
iShares Core S&P 500 (IVV)	12.6
BetaShares Australia 200 ETF (A200)	11.6
BetaShares Geared Australian Equity Fund (GEAR)	11.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	25.1
SPDR S&P/ASX 200 Fund (STW)	22.1
BetaShares Australian Equities Strong Bear (BBOZ)	20.8
BetaShares Australian High Interest Cash ETF (AAA)	17.2
iShares S&P/ASX 200 ETF (IOZ)	16.0
BetaShares Australia 200 ETF (A200)	10.1
iShares Core S&P 500 (IVV)	9.5
ETFS Physical Gold (GOLD)	8.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	7.9
Vanguard Australian Property Securities Index ETF (VAP)	7.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS EURO STOXX 50 ETF (ESTX)	5.3%
SelfWealth SMSF Leaders ETF (SELF)	5.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	4.6%
ETFS Battery Tech & Lithium ETF (ACDC)	3.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.3%
ETFS Morningstar Global Technology ETF (TECH)	2.1%
ETFS Physical Silver (ETPMAG)	1.7%
ETFS Global Core Infrastructure ETF (CORE)	0.7%
ETFS Physical Precious Metal Basket (ETPMPTM)	-1.4%
ETFS Physical Palladium (ETPMPTD)	-1.5%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.7%
ETFS Physical Gold (GOLD)	-2.0%
ETFS FANG+ ETF (FANG)	-2.2%
ETFS Physical Platinum (ETPMPT)	-2.9%
ETFS S&P Biotech ETF (CURE)	-4.0%

YTD Total Return (%) ¹	
ETFS Physical Gold (GOLD)	20.0%
ETFS S&P Biotech ETF (CURE)	14.6%
ETFS Physical Precious Metal Basket (ETPMPTM)	10.8%
ETFS Morningstar Global Technology ETF (TECH)	9.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	7.0%
ETFS Enhanced USD Cash ETF (ZUSD)	6.3%
ETFS Physical Palladium (ETPMPTD)	5.7%
ETFS Physical Silver (ETPMAG)	3.0%
ETFS Battery Tech & Lithium ETF (ACDC)	0.8%
ETFS Physical Platinum (ETPMPT)	-10.2%
ETFS EURO STOXX 50 ETF (ESTX)	-13.4%
ETFS Global Core Infrastructure ETF (CORE)	-15.8%
SelfWealth SMSF Leaders ETF (SELF)	-17.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-18.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	-20.7%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPTD)	48.0%
ETFS Physical Gold (GOLD)	39.8%
ETFS Physical Precious Metal Basket (ETPMPTM)	37.3%
ETFS S&P Biotech ETF (CURE)	31.9%
ETFS Morningstar Global Technology ETF (TECH)	30.6%
ETFS Physical Silver (ETPMAG)	26.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	22.5%
ETFS Battery Tech & Lithium ETF (ACDC)	15.7%
ETFS Physical Platinum (ETPMPT)	7.4%
ETFS Enhanced USD Cash ETF (ZUSD)	5.6%
ETFS EURO STOXX 50 ETF (ESTX)	-2.3%
ETFS Global Core Infrastructure ETF (CORE)	-10.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-10.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 29 May 2020.



T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au

ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

GET MORE INFORMATION

To sign up for future ETF Securities Weekly ETF Market Monitors, email infoAU@etfsecurities.com.au

To find out more about ETF Securities products, visit www.etfsecurities.com.au

CONTACT ETF Securities

Sales

Phone: +61 2 8311 3488
Email: infoAU@etfsecurities.com.au

Trading

Phone: +61 2 8311 3483
Email: capitalmarkets@etfsecurities.com.au

Ganesh Balendran
Co-Head of Sales
Phone: +61 3 8518 4824
Mobile: +61 4 2378 3284
Email: ganesh.balendran@etfsecurities.com.au

Kanish Chugh
Co-Head of Sales
Phone: +61 2 8311 3476
Mobile: +61 4 1209 1154
Email: kanish.chugh@etfsecurities.com.au

Larry Achike
Business Development Manager
Phone: +61 2 8311 3484
Mobile: +61 4 8800 8245
Email: larry.achike@etfsecurities.com.au

Andrew Duncan
Business Development Manager
Phone: +61 2 8311 3478
Mobile: +61 4 2338 0320
Email: andrew.duncan@etfsecurities.com.au

Chad Hitzeman
Business Development Manager
Phone: +61 2 8311 3472
Mobile: +61 4 6896 7837
Email: chad.hitzeman@etfsecurities.com.au

Gemma Weeks
Business Development Manager
Phone: +61 2 8311 3475
Mobile: +61 4 6636 2055
Email: gemma.weeks@etfsecurities.com.au

DISCLAIMER

This document is communicated by ETFS Management (AUS) Limited ("ETFS") (Australian Financial Services Licence Number 466778). This document may not be reproduced, distributed or published by any recipient for any purpose. Under no circumstances is this document to be used or considered as an offer to sell, or a solicitation of an offer to buy, any securities, investments or other financial instruments and any investments should only be made on the basis of the relevant product disclosure statement which should be considered by any potential investor including any risks identified therein.

This document does not take into account your personal needs and financial circumstances. You should seek independent financial, legal, tax and other relevant advice having regard to your particular circumstances. Although we use reasonable efforts to obtain reliable, comprehensive information, we make no representation and give no warranty that it is accurate or complete.

Investments in any product issued by ETFS are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Neither ETFS, ETFS Capital Limited nor any other member of the ETFS Capital Group guarantees the performance of any products issued by ETFS or the repayment of capital or any particular rate of return therefrom.

The value or return of an investment will fluctuate and investor may lose some or all of their investment. Past performance is not an indication of future performance.



T
E
W

Sales
+61 2 8311 3488
infoAU@etfsecurities.com.au
www.etfsecurities.com.au

Trading
+61 2 8311 3483
capitalmarkets@etfsecurities.com.au