

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 5 July 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Australian Property ETF (MVA)	6.9%
BetaShares Geared Australian Equity Fund (GEAR)	6.6%
Vanguard Australian Property Securities Index ETF (VAP)	6.6%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	5.6%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	4.6%
ETFS Physical Palladium (ETPMPD)	4.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.7%
BetaShares Australian Sustainability Leaders ETF (FAIR)	3.7%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	3.7%
BetaShares Legg Mason Equity Income Fund (Managed Fund) (EINC)	3.5%
ETFS Physical Gold (GOLD)	-0.8%
BetaShares Euro ETF (EEU)	-0.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.0%
BetaShares British Pound ETF (POU)	-1.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-1.6%
BetaShares Australian Equities Bear (BEAR)	-2.1%
iShares MSCI South Korea Capped ETF (IKO)	-2.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	54.8%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	46.5%
VanEck Vectors China New Economy ETF (CNEW)	32.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	30.3%
VanEck Vectors Australian Property ETF (MVA)	29.6%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	28.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	28.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	28.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	27.3%
Vanguard Australian Property Securities Index ETF (VAP)	26.9%
iShares MSCI South Korea Capped ETF (IKO)	-0.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-0.6%
BetaShares British Pound ETF (POU)	-0.7%
ETFS Physical Silver (ETPMSI)	-0.9%
BetaShares Euro ETF (EEU)	-1.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.0%
BetaShares Australian Equities Bear (BEAR)	-18.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-36.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-39.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	75.2%
VanEck Vectors Australian Property ETF (MVA)	34.0%
Vanguard Australian Property Securities Index ETF (VAP)	26.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	25.7%
ETFS Physical Precious Metal Basket (ETPMPM)	23.7%
AMP Capital Global Infrastructure Securities Fund (GLIN)	22.4%
Magellan Global Equities Fund (MGE)	22.1%
BetaShares Geared Australian Equity Fund (GEAR)	21.4%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	21.3%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	21.2%
K2 Australian Small Cap Fund (KSM)	-5.7%
iShares MSCI South Korea Capped ETF (IKO)	-6.2%
K2 Global Equities Fund (KII)	-7.0%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-9.2%
BetaShares Australian Equities Bear (BEAR)	-11.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-21.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-26.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-26.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	27.0
iShares CORE Composite Bond ETF (IAF)	17.2
BetaShares Active Australian Hybrids Fund (HBRD)	13.4
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	12.4
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	11.5
BetaShares NASDAQ 100 (NDQ)	7.6
ETFS Physical Gold (GOLD)	7.5
BetaShares Australian Sustainability Leaders ETF (FAIR)	7.2
SPDR S&P/ASX 200 Listed Property Fund (SLF)	6.6
iShares Core Cash ETF (BILL)	6.0
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
K2 Global Equities Fund (KII)	(0.2)
iShares Europe ETF (IEU)	(0.3)
XTB UNITS F08 (YTMF08)	(0.5)
K2 Australian Small Cap Fund (KSM)	(0.5)
iShares Government Inflation ETF (ILB)	(1.2)
iShares Global High Yield Bond (AUD Hedged) ETF (IHHY)	(3.2)
iShares Core S&P 500 (IVV)	(3.3)
UBS IQ MSCI Australia Ethical (UBA)	(4.5)
SPDR S&P/ASX 200 Fund (STW)	(26.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	272.0
Vanguard Australian Shares Index ETF (VAS)	252.6
Vanguard MSCI Index International Series (VGS)	231.5
Vanguard Australian Fixed Interest Index (VAF)	208.3
iShares CORE Composite Bond ETF (IAF)	166.0
VanEck Vectors Australian Equal Weight ETF (MVW)	160.0
iShares Core Cash ETF (BILL)	155.0
BetaShares Active Australian Hybrids Fund (HBRD)	154.9
Vanguard Australian Property Securities Index ETF (VAP)	143.6
iShares S&P/ASX 200 ETF (IOZ)	131.4
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(9.8)
BetaShares Australian Dividend Harvester Fund (HVST)	(10.2)
BetaShares Global Banks ETF (Hedged) (BNKS)	(10.2)
ETFS Physical Gold (GOLD)	(10.4)
iShares MSCI Emerging Markets ETF (IEM)	(14.8)
UBS IQ MSCI Australia Ethical (UBA)	(15.9)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(27.7)
BetaShares Geared Australian Equity Fund (GEAR)	(50.0)
iShares Europe ETF (IEU)	(52.9)
BetaShares U.S. Dollar ETF (USD)	(56.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	806.3
Vanguard MSCI Index International Series (VGS)	484.6
BetaShares Australia 200 ETF (A200)	393.4
VanEck Vectors Australian Equal Weight ETF (MVW)	287.5
BetaShares Australian High Interest Cash ETF (AAA)	275.7
iShares MSCI South Korea Capped ETF (IKO)	268.7
Vanguard Australian Fixed Interest Index (VAF)	263.7
BetaShares Active Australian Hybrids Fund (HBRD)	258.9
iShares Core Cash ETF (BILL)	257.3
iShares CORE Composite Bond ETF (IAF)	230.1
iShares S&P/ASX 200 ETF (IOZ)	(22.8)
iShares Core S&P 500 (IVV)	(25.5)
UBS IQ MSCI Australia Ethical (UBA)	(29.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(34.1)
VanEck Vectors Australian Resources ETF (MVR)	(40.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(47.9)
iShares Europe ETF (IEU)	(81.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(113.3)
SPDR S&P/ASX 200 Fund (STW)	(118.9)
BetaShares U.S. Dollar ETF (USD)	(175.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	27.1
BetaShares Australia 200 ETF (A200)	13.1
BetaShares Australian High Interest Cash ETF (AAA)	12.5
Vanguard Australian Shares Index ETF (VAS)	11.3
Vanguard Australian Property Securities Index ETF (VAP)	8.5
Vanguard MSCI Index International Series (VGS)	6.5
iShares Core S&P 500 (IVV)	6.2
iShares S&P/ASX 200 ETF (IOZ)	6.1
Vanguard Australian Fixed Interest Index (VAF)	5.6
Magellan Global Equities Fund (MGE)	4.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.5
BetaShares Australian High Interest Cash ETF (AAA)	12.9
Vanguard Australian Shares Index ETF (VAS)	11.1
iShares Core S&P 500 (IVV)	6.8
BetaShares Australia 200 ETF (A200)	5.6
iShares S&P/ASX 200 ETF (IOZ)	4.7
Vanguard MSCI Index International Series (VGS)	4.6
BetaShares Australian Equities Strong Bear (BBOZ)	3.9
Vanguard Australian Property Securities Index ETF (VAP)	3.2
Vanguard US Total Market Shares Index (VTS)	3.0

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.4
Vanguard Australian Shares Index ETF (VAS)	11.9
BetaShares Australian High Interest Cash ETF (AAA)	11.7
iShares Core S&P 500 (IVV)	6.2
iShares S&P/ASX 200 ETF (IOZ)	5.4
BetaShares Australia 200 ETF (A200)	5.4
Vanguard MSCI Index International Series (VGS)	4.3
BetaShares Australian Equities Strong Bear (BBOZ)	3.0
Vanguard US Total Market Shares Index (VTS)	2.9
Vanguard Australian Property Securities Index ETF (VAP)	2.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	4.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.9%
ETFS Morningstar Global Technology ETF (TECH)	2.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.1%
ETFS Global Core Infrastructure ETF (CORE)	1.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.5%
ETFS Physical Platinum (ETPMPT)	1.5%
ETFS Battery Tech & Lithium ETF (ACDC)	1.4%
ETFS Physical Precious Metal Basket (ETPMPM)	0.9%
ETFS EURO STOXX 50 ETF (ESTX)	0.8%
ETFS Enhanced USD Cash ETF (ZUSD)	0.6%
ETFS Physical Silver (ETPMAG)	0.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.3%
ETFS S&P Biotech ETF (CURE)	-0.1%
ETFS Physical Gold (GOLD)	-0.8%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	25.5%
ETFS Morningstar Global Technology ETF (TECH)	24.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	22.7%
ETFS S&P Biotech ETF (CURE)	21.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	20.1%
ETFS EURO STOXX 50 ETF (ESTX)	19.3%
ETFS Global Core Infrastructure ETF (CORE)	15.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.8%
ETFS Physical Precious Metal Basket (ETPMPM)	11.0%
ETFS Physical Gold (GOLD)	9.2%
ETFS Battery Tech & Lithium ETF (ACDC)	9.0%
ETFS Physical Platinum (ETPMPT)	4.7%
ETFS Enhanced USD Cash ETF (ZUSD)	1.9%
ETFS Physical Silver (ETPMAG)	-0.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	75.2%
ETFS Physical Precious Metal Basket (ETPMPM)	23.7%
ETFS Global Core Infrastructure ETF (CORE)	18.8%
ETFS Morningstar Global Technology ETF (TECH)	17.1%
ETFS Physical Gold (GOLD)	16.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.6%
ETFS Enhanced USD Cash ETF (ZUSD)	7.6%
ETFS EURO STOXX 50 ETF (ESTX)	7.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.2%
ETFS Physical Platinum (ETPMPT)	2.9%
ETFS Physical Silver (ETPMAG)	0.5%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 5 July 2019.



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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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