

# ETF Securities

## Weekly ETF Market Monitor



For the week ending Friday, 26 April 2019

ETFS Management (AUS) Limited

### PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Global Cybersecurity ETF (HACK)	5.4%
iShares Global Healthcare ETF (IXJ)	4.9%
ETFS S&P Biotech ETF (CURE)	4.8%
Magellan Global Equities Fund (MGE)	4.2%
ETFS Physical Palladium (ETPMPD)	4.2%
BetaShares Geared Australian Equity Fund (GEAR)	4.0%
ETFS Morningstar Global Technology ETF (TECH)	3.8%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.6%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-1.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.8%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-1.8%
iShares MSCI South Korea Capped ETF (IKO)	-1.9%
BetaShares Australian Equities Bear (BEAR)	-2.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.8%
VanEck Vectors China New Economy ETF (CNEW)	-3.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-3.1%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-3.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	42.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	36.7%
VanEck Vectors China New Economy ETF (CNEW)	34.9%
BetaShares Geared Australian Equity Fund (GEAR)	32.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	31.9%
ETFS Morningstar Global Technology ETF (TECH)	26.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	26.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	25.6%
BetaShares Global Cybersecurity ETF (HACK)	25.1%
BetaShares NASDAQ 100 (NDQ)	23.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-0.5%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	-0.6%
BetaShares Euro ETF (EEU)	-2.5%
ETFS Physical Silver (ETPMPAG)	-3.2%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.3%
BetaShares Australian Equities Bear (BEAR)	-13.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-29.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.0%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	56.7%
VanEck Vectors Australian Property ETF (MVA)	32.6%
ETFS Morningstar Global Technology ETF (TECH)	30.9%
BetaShares NASDAQ 100 (NDQ)	26.9%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	25.6%
Vanguard Australian Property Securities Index ETF (VAP)	24.5%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	23.9%
Magellan Global Equities Fund (MGE)	23.5%
AMP Capital Global Infrastructure Securities Fund (GLIN)	22.5%
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	21.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.2%
K2 Global Equities Fund (KIL)	-7.4%
K2 Australian Small Cap Fund (KSM)	-8.8%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-8.9%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-9.6%
BetaShares Australian Equities Bear (BEAR)	-10.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-25.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-26.5%

### FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
SPDR S&P/ASX Australian Bond Fund (BOND)	37.7
iShares S&P/ASX 200 ETF (IOZ)	15.7
iShares CORE Composite Bond ETF (IAF)	9.5
BetaShares Australian High Interest Cash ETF (AAA)	6.0
BetaShares Australian Equities Strong Bear (BBOZ)	5.8
VanEck Vectors China New Economy ETF (CNEW)	4.0
BetaShares NASDAQ 100 (NDQ)	3.8
iShares Global Healthcare ETF (IXJ)	2.7
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	2.5
iShares Core S&P 500 (IVV)	2.2
iShares Global 100 ETF (IOO)	(1.1)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(1.2)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(1.5)
ETFS Physical Gold (GOLD)	(3.4)
BetaShares Australian Dividend Harvester Fund (HVST)	(4.7)
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	(5.6)
BetaShares Geared Australian Equity Fund (GEAR)	(7.3)
UBS IQ MSCI Australia Ethical (UBA)	(11.9)
BetaShares Australia 200 ETF (A200)	(19.0)
SPDR S&P/ASX 200 Fund (STW)	(35.7)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	131.3
iShares Core Cash ETF (BILL)	110.8
iShares S&P/ASX 200 ETF (IOZ)	107.1
Vanguard MSCI Index International Series (VGS)	101.1
BetaShares Australia 200 ETF (A200)	100.6
Vanguard Australian Fixed Interest Index (VAF)	87.5
BetaShares Australian Equities Strong Bear (BBOZ)	80.6
iShares CORE Composite Bond ETF (IAF)	70.6
Vanguard Australian Shares Index ETF (VAS)	67.2
VanEck Vectors Australian Equal Weight ETF (MWW)	62.9
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(8.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(8.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
iShares Global 100 ETF (IOO)	(13.5)
ETFS Physical Gold (GOLD)	(17.5)
BetaShares U.S. Dollar ETF (USD)	(20.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(26.0)
BetaShares Geared Australian Equity Fund (GEAR)	(34.2)
iShares Europe ETF (IEU)	(40.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	731.2
BetaShares Australia 200 ETF (A200)	465.6
Vanguard MSCI Index International Series (VGS)	450.0
iShares MSCI South Korea Capped ETF (IKO)	260.6
VanEck Vectors Australian Equal Weight ETF (MWW)	242.5
iShares Core Cash ETF (BILL)	236.2
BetaShares Australian High Interest Cash ETF (AAA)	234.5
BetaShares Active Australian Hybrids Fund (HBRD)	189.8
iShares CORE Composite Bond ETF (IAF)	163.3
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	159.9
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
iShares S&P/ASX 200 ETF (ILC)	(32.6)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(46.6)
iShares Europe ETF (IEU)	(68.3)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(69.9)
SPDR S&P/ASX 200 Fund (STW)	(160.2)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(171.8)
BetaShares U.S. Dollar ETF (USD)	(179.4)

### TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	39.7
SPDR S&P/ASX Australian Bond Fund (BOND)	17.9
Vanguard Australian Shares Index ETF (VAS)	11.8
BetaShares Australian High Interest Cash ETF (AAA)	8.5
iShares S&P/ASX 200 ETF (IOZ)	7.9
Vanguard MSCI Index International Series (VGS)	5.8
BetaShares Australian Equities Strong Bear (BBOZ)	5.8
BetaShares Geared Australian Equity Fund (GEAR)	5.3
iShares Core S&P 500 (IVV)	4.4
Vanguard US Total Market Shares Index (VTS)	4.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.5
Vanguard Australian Shares Index ETF (VAS)	11.8
BetaShares Australian High Interest Cash ETF (AAA)	9.9
iShares Core S&P 500 (IVV)	7.0
BetaShares Australia 200 ETF (A200)	4.5
Vanguard MSCI Index International Series (VGS)	4.5
iShares S&P/ASX 200 ETF (IOZ)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard US Total Market Shares Index (VTS)	2.7
iShares CORE Composite Bond ETF (IAF)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.1
Vanguard Australian Shares Index ETF (VAS)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	10.2
iShares Core S&P 500 (IVV)	5.8
iShares S&P/ASX 200 ETF (IOZ)	4.9
BetaShares Australia 200 ETF (A200)	4.3
Vanguard MSCI Index International Series (VGS)	4.1
Vanguard US Total Market Shares Index (VTS)	2.7
BetaShares Australian Equities Strong Bear (BBOZ)	2.7
Vanguard All-World EX US Shares Index (VEU)	2.5

### ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	4.8%
ETFS Physical Palladium (ETPMPD)	4.2%
ETFS Morningstar Global Technology ETF (TECH)	3.8%
ETFS Physical Precious Metal Basket (ETPMPM)	2.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.0%
ETFS Physical Gold (GOLD)	2.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.9%
ETFS Global Core Infrastructure ETF (CORE)	1.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.2%
ETFS EURO STOXX 50 ETF (ESTX)	1.1%
ETFS Physical Platinum (ETPMPPT)	1.4%
ETFS Physical Silver (ETPMPAG)	1.9%
ETFS Enhanced USD Cash ETF (ZUSD)	1.6%
ETFS Battery Tech & Lithium ETF (ACDC)	0.0%

YTD Total Return (%) <sup>1</sup>	
ETFS Morningstar Global Technology ETF (TECH)	26.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	26.4%
ETFS S&P Biotech ETF (CURE)	20.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	14.8%
ETFS EURO STOXX 50 ETF (ESTX)	14.5%
ETFS Physical Palladium (ETPMPD)	13.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.8%
ETFS Physical Platinum (ETPMPPT)	11.8%
ETFS Battery Tech & Lithium ETF (ACDC)	9.1%
ETFS Global Core Infrastructure ETF (CORE)	8.2%
ETFS Physical Precious Metal Basket (ETPMPM)	3.6%
ETFS Enhanced USD Cash ETF (ZUSD)	0.6%
ETFS Physical Gold (GOLD)	0.1%
ETFS Physical Silver (ETPMPAG)	-3.2%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	56.7%
ETFS Morningstar Global Technology ETF (TECH)	30.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.6%
ETFS Global Core Infrastructure ETF (CORE)	15.7%
ETFS Physical Precious Metal Basket (ETPMPM)	12.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.9%
ETFS Enhanced USD Cash ETF (ZUSD)	8.9%
ETFS Physical Platinum (ETPMPPT)	4.1%
ETFS Physical Gold (GOLD)	3.9%
ETFS EURO STOXX 50 ETF (ESTX)	1.4%
ETFS Physical Silver (ETPMPAG)	-3.5%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 26 April 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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