

# ETF Securities

## Weekly ETF Market Monitor



ETFs Management (AUS) Limited

### HIGHLIGHTS OF THE WEEK

for the week ending Friday, 6 October 2017

- Most major markets advanced last week as a risk-on tone returned. The S&P/ASX 200 ended the week up 0.5%, the S&P 500 gained 1.2%, the EURO STOXX 50 gained 0.2% and the Nikkei 225 added 1.6%. Asia and emerging markets returned to favour with four ETFs (IZZ, IBK, UBP and IAA) amongst the top performers for the week.
- The US dollar strengthened against most major currencies last week. The Australian dollar dropped below US 78c for the first time since July. The euro declined by 0.7%, while pound sterling fell by 2.5% as Brexit concerns and political uncertainty intensified.
- Precious metals were mixed last week, with gold declining 0.2% despite a rally towards the end of the week. WTI crude dropped back below US\$50/bbl, while iron ore stabilised following sharp declines in September.
- The Australian ETF market saw inflows of A\$52m and outflows of A\$11m from domestically domiciled ETFs last week. The largest inflows were into iShares S&P/ASX 200 ETF (IOZ) and a range of international equity funds (NDQ, ESTX, BNKS and ROBO).

Index Name	Price/Yield	Price Return/Change in Yield (%) <sup>1</sup>				Chart of the Week
	Current	1W	1M	YTD	12M	
S&P/ASX 200 Index	5,711	0.51%	0.37%	0.79%	4.15%	
Australian dollar/US dollar	0.7767	-0.86%	-2.91%	7.76%	2.40%	
Australian dollar/euro	0.6622	-0.14%	-1.36%	-3.23%	-2.65%	
Australian dollar/Japanese yen	87.50	-0.72%	0.14%	3.89%	10.97%	
Aus 10 Year Govt Bond Yield	2.82%	-0.02%	0.22%	0.05%	0.65%	
S&P 500 Index	2,549	1.19%	3.40%	13.87%	17.98%	
EURO STOXX 50 Index	3,603	0.24%	4.94%	9.51%	19.25%	
Nikkei 225 Index	20,691	1.64%	6.88%	8.25%	22.44%	
Euro/US dollar	1.17	-0.71%	-1.57%	-1.53%	5.19%	
US dollar/Japanese yen	112.65	0.12%	3.14%	-3.69%	8.37%	
US 10 Year Treasury Yield	2.36%	0.03%	0.25%	-0.09%	0.62%	
Gold (US\$/troy ounce)	1,277	-0.24%	-4.31%	11.26%	1.78%	
Silver (US\$/troy ounce)	16.84	1.09%	-5.83%	5.71%	-2.78%	
Platinum (US\$/ounce)	916	0.46%	-8.75%	1.45%	-5.05%	
Palladium (US\$/ounce)	923	-1.46%	-2.09%	35.59%	38.01%	
WTI Crude (US\$/bbl)	49.29	-4.61%	0.26%	-8.25%	-2.28%	
Iron Ore (US\$/metric tonne)	62.24	0.31%	-18.98%	-21.09%	11.42%	

### EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 1 Week Total Return (%) <sup>2</sup>	
iShares China Large-Cap ETF (IZZ)	6.21%	BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-3.39%
iShares MSCI BRIC ETF (IBK)	4.33%	BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>3</sup>	-2.76%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	3.79%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-1.84%
VanEck Vectors Gold Miners ETF (GDX)	3.57%	BetaShares Gold Bullion ETF - Ccy Hedged (QAU) <sup>3</sup>	-1.65%
iShares Asia 50 ETF (IAA)	3.34%	BetaShares British Pound ETF (POU) <sup>3</sup>	-1.36%
Top 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>		Bottom 5 ETFs by Year-To-Date Total Return (%) <sup>2</sup>	
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	31.68%	BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-28.82%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	31.18%	BetaShares Strong US Dollar Hedge Fund (YANK) <sup>3</sup>	-18.00%
ETFS Physical Palladium (ETPMPD)	29.65%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-12.61%
iShares MSCI BRIC ETF (IBK)	27.21%	BetaShares Australian Dividend Harvester Fund (HVST)	-10.22%
iShares Asia 50 ETF (IAA)	24.45%	BetaShares Agricultural ETF - Ccy Hedged (QAG) <sup>3</sup>	-9.08%
Top 5 ETFs by 12 Month Total Return (%) <sup>2</sup>		Bottom 5 ETFs by 12 Month Total Return (%) <sup>2</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) <sup>3</sup>	42.40%	BetaShares US Equities Strong Bear HF - Hedged (BBUS) <sup>3</sup>	-36.89%
ETFS Physical Palladium (ETPMPD)	37.20%	BetaShares Australian Equities Strong Bear (BBOZ)	-16.87%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	37.09%	BetaShares Agricultural ETF - Ccy Hedged (QAG) <sup>3</sup>	-11.97%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN) <sup>3</sup>	29.19%	BetaShares Crude Oil Index ETF - Ccy Hedged (OOO) <sup>3</sup>	-10.85%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	26.06%	ETFS Physical Silver (ETPMAG)	-9.16%

### EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) <sup>4</sup>		Top 5 ETFs by 1 Week Out-Flows (A\$m) <sup>4</sup>	
iShares S&P/ASX 200 ETF (IOZ)	23.4	BetaShares U.S. Dollar ETF (USD) <sup>3</sup>	-4.7
BetaShares NASDAQ 100 (NDQ) <sup>3</sup>	5.3	BetaShares Australian Equities Strong Bear (BBOZ)	-2.7
iShares UBS Composite Bond ETF (IAF)	5.2	ETFS S&P/ASX 100 ETF (ZOZI)	-2.0
ETFS EURO STOXX 50 ETF (ESTX)	3.9	SPDR S&P/ASX 200 Listed Property Fund (SLF)	-1.2
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>3</sup>	2.9	SPDR S&P World Ex Australia Fund (WZOZ)	-0.5

### ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) <sup>2</sup>								MER <sup>2</sup> (%)
	Current	1W	1M	YTD	6M	1Y	2Y	3Y		
ETFS Global Core Infrastructure ETF (CORE)	51.23	1.31%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS EURO STOXX 50 ETF (ESTX)	64.17	0.59%	6.25%	16.35%	12.81%	25.33%	n/a	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	52.63	2.61%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	57.17	2.39%	5.84%	n/a	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.20	0.43%	0.65%	3.97%	-0.78%	8.75%	9.21%	n/a	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.13	1.05%	0.18%	9.15%	6.47%	14.71%	15.60%	n/a	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	12.30	1.58%	5.10%	0.17%	0.44%	8.13%	11.74%	n/a	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.85	1.11%	2.99%	-6.52%	-2.49%	-2.35%	-4.24%	n/a	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.15	1.06%	1.21%	-2.47%	0.66%	-1.89%	-6.65%	n/a	n/a	0.30
ETFS Physical Gold (GOLD)	154.01	-0.59%	-2.93%	1.25%	-2.17%	-2.32%	0.15%	5.45%	n/a	0.40
ETFS Physical Singapore Gold (ZGOL)	16.19	-0.39%	-2.61%	1.76%	-1.78%	-2.66%	0.87%	n/a	n/a	0.40
ETFS Physical Palladium (ETPMPD)	116.38	1.95%	1.40%	29.65%	13.98%	37.20%	10.67%	11.40%	n/a	0.49
ETFS Physical Platinum (ETPMPT)	112.43	0.10%	-7.27%	-6.65%	-7.41%	-9.14%	-5.61%	-6.34%	n/a	0.49
ETFS Physical Precious Metal Basket (ETPMMP)	121.93	0.00%	-2.72%	3.43%	-2.10%	1.01%	0.92%	4.51%	n/a	0.44
ETFS Physical Silver (ETPMAG)	20.52	-0.32%	-3.72%	-4.85%	-11.44%	-9.16%	-1.72%	2.68%	n/a	0.49

Source: Bloomberg. Data as at 6 October 2017.



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<sup>1</sup> For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

<sup>2</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

<sup>3</sup> Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

<sup>4</sup> Excludes cross-listed ETFs that report flow data monthly to the ASX.

<sup>5</sup> MER is the quoted management expense ratio of the fund.

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