

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 2 October 2020

ETF Securities Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Australian Equities Strong Bear (BBOZ)	5.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	4.7%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	4.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.0%
ETFS Physical Platinum (ETPMPT)	3.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	3.3%
ETFS Physical Silver (ETPMAG)	3.3%
iShares Core S&P SmallCap ETF (IJR)	2.9%
ETFS Physical Palladium (ETPMPD)	2.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	2.7%
Vanguard Australian Shares High Yield ETF (VHY)	-3.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.9%
Vanguard MSCI Australian Large Companies Index (VLC)	-3.9%
iShares S&P/ASX 20 ETF (ILC)	-4.0%
SPDR S&P/ASX 200 Resources Fund (OZR)	-4.2%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	-4.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	-4.3%
VanEck Vectors Australian Banks ETF (MVB)	-4.4%
BetaShares Geared Australian Equity Fund (GEAR)	-6.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.0%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Asia Technology Tigers ETF (ASIA)	38.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	37.4%
VanEck Vectors China New Economy ETF (CNEW)	33.4%
VanEck Vectors Gold Miners ETF (GDV)	30.3%
ETFS Physical Silver (ETPMAG)	29.3%
BetaShares NASDAQ 100 (NDQ)	26.8%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	24.5%
Perth Mint Gold (PMGOLD) <sup>2</sup>	22.7%
ETFS Physical Gold (GOLD)	22.3%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	21.6%
SPDR S&P Global Dividend Fund (WDIV)	-23.7%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-24.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-24.4%
VanEck Vectors Australian Banks ETF (MVB)	-24.6%
BetaShares Global Income Leaders ETF (INCM)	-25.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.9%
BetaShares Geared Australian Equity Fund (GEAR)	-33.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-46.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-76.2%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
BetaShares Asia Technology Tigers ETF (ASIA)	58.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	53.4%
VanEck Vectors China New Economy ETF (CNEW)	41.4%
BetaShares NASDAQ 100 (NDQ)	39.8%
ETFS S&P Biotech ETF (CURE)	36.2%
VanEck Vectors Gold Miners ETF (GDV)	33.9%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	33.4%
ETFS Battery Tech & Lithium ETF (ACDC)	29.7%
BetaShares Global Sustainability Leaders ETF (ETHI)	29.1%
ETFS Physical Silver (ETPMAG)	28.6%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-23.1%
ETFS Global Core Infrastructure ETF (CORE)	-23.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-27.2%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-28.0%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-28.2%
VanEck Vectors Australian Banks ETF (MVB)	-29.6%
BetaShares Geared Australian Equity Fund (GEAR)	-32.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-42.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-47.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-72.5%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
VanEck Vectors Australian Property ETF (MVA)	33.9
SPDR S&P/ASX 200 Fund (STW)	19.1
SPDR S&P/ASX 50 Fund (SFY)	13.1
iShares S&P/ASX 200 ETF (IOZ)	12.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	9.2
BetaShares Active Australian Hybrids Fund (HBRD)	8.8
BetaShares Global Sustainability Leaders ETF (ETHI)	8.2
iShares Core S&P 500 (IVV)	7.8
iShares CORE Composite Bond ETF (IAF)	7.6
BetaShares S&P/ASX Australian Technology ETF (ATEC)	7.2
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.2)
BetaShares Geared Australian Equity Fund (GEAR)	(0.2)
InvestSMART Australian Equity Income Fund (INIF)	(0.6)
SPDR S&P World Ex Australia Fund (WXOZ)	(1.3)
iShares Enhanced Cash ETF (ISEC)	(2.9)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(3.1)
BetaShares Australian Equities Bear (BEAR)	(4.2)
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	(7.2)
BetaShares Australian Equities Strong Bear (BBOZ)	(16.3)
BetaShares Australian High Interest Cash ETF (AAA)	(30.1)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	1,512.4
iShares S&P/ASX 200 ETF (IOZ)	1,248.6
ETFS Physical Gold (GOLD)	761.7
BetaShares Australian Equities Strong Bear (BBOZ)	426.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	363.1
BetaShares NASDAQ 100 (NDQ)	355.6
BetaShares Global Sustainability Leaders ETF (ETHI)	345.7
iShares CORE Composite Bond ETF (IAF)	330.4
BetaShares Australian High Interest Cash ETF (AAA)	329.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	327.2
iShares MSCI Japan ETF (IJP)	(27.0)
iShares Global High Yield Bond (AUD Hedged) ETF (IHHY)	(31.8)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(34.9)
iShares Core Cash ETF (BILL)	(36.8)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(41.2)
iShares Europe ETF (IEU)	(45.7)
Vanguard FTSE Europe Shares ETF (VEQ)	(47.3)
iShares Global Consumer Staples ETF (IXI)	(60.1)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(88.6)
iShares Core S&P 500 (IVV)	(160.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	1,883.6
iShares S&P/ASX 200 ETF (IOZ)	1,635.4
ETFS Physical Gold (GOLD)	864.2
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	458.2
iShares CORE Composite Bond ETF (IAF)	441.0
Vanguard Australian Property Securities Index ETF (VAP)	425.3
BetaShares Australian Equities Strong Bear (BBOZ)	418.2
BetaShares NASDAQ 100 (NDQ)	413.6
BetaShares Global Sustainability Leaders ETF (ETHI)	411.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	342.8
Schroder Real Return Fund (GROW)	(13.1)
iShares MSCI Japan ETF (IJP)	(14.9)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(15.3)
UBS IQ MSCI Australia Ethical (UBA) <sup>3</sup>	(17.4)
iShares Core S&P MidCap ETF (IJH)	(19.6)
Vanguard FTSE Europe Shares ETF (VEQ)	(43.6)
BetaShares U.S. Dollar ETF (USD)	(53.7)
iShares Core S&P 500 (IVV)	(61.1)
iShares Europe ETF (IEU)	(62.1)
iShares Global Consumer Staples ETF (IXI)	(69.6)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	24.5
Vanguard Australian Shares Index ETF (VAS)	18.2
BetaShares Geared Australian Equity Fund (GEAR)	16.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	14.9
iShares S&P/ASX 200 ETF (IOZ)	14.9
SPDR S&P/ASX 200 Fund (STW)	14.7
BetaShares Australian High Interest Cash ETF (AAA)	7.6
Vanguard Australian Government Bond Index ETF (VGB)	6.3
BetaShares NASDAQ 100 (NDQ)	6.1
ETFS Physical Gold (GOLD)	5.7

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	39.4
Vanguard Australian Shares Index ETF (VAS)	29.1
iShares S&P/ASX 200 ETF (IOZ)	23.4
SPDR S&P/ASX 200 Fund (STW)	21.9
BetaShares Australian High Interest Cash ETF (AAA)	20.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.3
ETFS Physical Gold (GOLD)	13.3
BetaShares Geared Australian Equity Fund (GEAR)	11.3
iShares Core S&P 500 (IVV)	9.6
BetaShares Australia 200 ETF (A200)	8.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	30.9
Vanguard Australian Shares Index ETF (VAS)	27.0
iShares S&P/ASX 200 ETF (IOZ)	20.9
SPDR S&P/ASX 200 Fund (STW)	20.5
BetaShares Australian High Interest Cash ETF (AAA)	18.9
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.0
ETFS Physical Gold (GOLD)	11.0
BetaShares Geared Australian Equity Fund (GEAR)	8.9
iShares Core S&P 500 (IVV)	8.8
BetaShares Australia 200 ETF (A200)	8.3

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Platinum (ETPMPT)	3.8%
ETFS Physical Silver (ETPMAG)	3.3%
ETFS Physical Palladium (ETPMPD)	2.8%
ETFS Battery Tech & Lithium ETF (ACDC)	1.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.8%
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	1.7%
ETFS Physical Precious Metal Basket (ETPMPM)	1.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.9%
ETFS Morningstar Global Technology ETF (TECH)	0.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.5%
ETFS EURO STOXX 50 ETF (ESTX)	0.5%
ETFS FANG+ ETF (FANG)	0.4%
ETFS Physical Gold (GOLD)	0.2%
ETFS Enhanced USD Cash ETF (ZUSD)	-2.0%
ETFS Global Core Infrastructure ETF (CORE)	-2.1%
SelfWealth SMSF Leaders ETF (SELF)	-2.3%
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-2.5%
ETFS S&P Biotech ETF (CURE)	-2.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.7%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Silver (ETPMAG)	29.3%
ETFS Physical Gold (GOLD)	22.3%
ETFS Physical Precious Metal Basket (ETPMPM)	19.7%
ETFS Battery Tech & Lithium ETF (ACDC)	18.9%
ETFS Physical Palladium (ETPMPD)	17.7%
ETFS Morningstar Global Technology ETF (TECH)	17.2%
ETFS S&P Biotech ETF (CURE)	12.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	11.9%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	-9.5%
ETFS Physical Platinum (ETPMPT)	-10.3%
ETFS EURO STOXX 50 ETF (ESTX)	-10.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-17.3%
SelfWealth SMSF Leaders ETF (SELF)	-17.5%
ETFS Global Core Infrastructure ETF (CORE)	-22.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.7%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	36.2%
ETFS Battery Tech & Lithium ETF (ACDC)	29.7%
ETFS Physical Silver (ETPMAG)	28.6%
ETFS Physical Palladium (ETPMPD)	28.3%
ETFS Morningstar Global Technology ETF (TECH)	27.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	21.3%
ETFS Physical Precious Metal Basket (ETPMPM)	21.3%
ETFS Physical Gold (GOLD)	18.7%
ETFS EURO STOXX 50 ETF (ESTX)	-4.4%
ETFS Physical Platinum (ETPMPT)	-5.7%
ETFS Enhanced USD Cash ETF (ZUSD)	-5.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	-9.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-17.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-20.8%
ETFS Global Core Infrastructure ETF (CORE)	-23.6%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 2 October 2020.



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# ETF Securities Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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