

ETF Securities Weekly ETF Market Monitor



ETF Securities (Australia) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 2 June 2017

- The S&P/ASX 200 rose 0.6% last week following a bounce on Friday on strong economic data out of the US and a firming expectation of a Fed rate rise this month. The S&P 500 ended the week up 1.0%, while the Nikkei 225 rose 2.5%. Three Japanese equity ETFs (IJP, UBJ and HJPN) were amongst the top performers for the week.
- The Australian dollar ended the week flat after recovering some lost ground on Friday. The euro and Japanese yen both had strong weeks, gaining against the US dollar. The Chinese renminbi jumped 0.7%, posting its fourth consecutive weekly gain against the US dollar.
- WTI crude dropped 4.3%, while gold gained 0.8%. Palladium gained 7.3% and posted a new 3-year high on increasing demand from the auto sector. ETFS Physical Palladium ETF (ETPPMD) was the top performing fund for the week, returning 7.4%.
- The Australian ETF market saw inflows of A\$185m and outflows of A\$4m from domestically domiciled ETFs. The largest inflows were into SPRD S&P/ASX 200 Fund (STW) and BetaShares Australian High Interest Cash ETF (AAA).

GLOBAL MARKET DATA MONITOR

Index Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week	
		Current	1W	1M	YTD	12M	YTD performance of Japanese equity and markets in JPY terms
S&P/ASX 200 Index	5,788	0.63%	-2.73%	2.16%	9.65%		
All Ordinaries Index	5,821	0.50%	-2.52%	1.78%	8.72%		
Australian dollar/US dollar	0.7443	-0.07%	-1.23%	3.26%	2.96%		
Australian dollar/euro	0.6590	-1.07%	-4.41%	-3.70%	1.65%		
Australian dollar/Japanese yen	82.18	-0.88%	-2.62%	-2.42%	4.42%		
Aus 10 Year Govt Bond Yield	2.41%	0.00%	-0.19%	-0.35%	0.15%		
S&P 500 Index	2,439	0.96%	2.00%	8.94%	15.86%		
EURO STOXX 50 Index	3,592	0.36%	0.38%	9.16%	18.39%		
Nikkei 225 Index	20,177	2.49%	3.76%	5.56%	21.82%		
Hang Seng Index	25,924	1.11%	4.97%	17.83%	24.28%		
Euro/US dollar	1.13	0.86%	3.19%	7.25%	1.15%		
US dollar/Japanese yen	110.40	-0.84%	-1.42%	-5.61%	-1.41%		
US 10 Year Treasury Yield	2.16%	-0.09%	-0.12%	-0.29%	0.36%		
Gold (US\$/troy ounce)	1,275	0.78%	1.55%	11.26%	5.16%		
Silver (US\$/troy ounce)	17.19	-0.58%	1.42%	5.85%	7.57%		
WTI Crude (US\$/bbl)	47.66	-4.30%	0.00%	-11.28%	-3.07%		
Iron Ore (US\$/metric tonne)	57.79	-0.21%	-15.91%	-26.73%	19.95%		

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
ETFS Physical Palladium (ETPPMD)	7.41%
iShares MSCI Japan ETF (IJP)	3.54%
UBS IQ MSCI Japan Ethical ETF (UBJ)	3.50%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	2.61%
iShares MSCI Hong Kong ETF (IHK)	2.45%
Top 5 ETFs by Year-To-Date Total Return (%) ²	
iShares MSCI South Korea Capped ETF (IKO)	24.02%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	21.32%
ETFS Physical Palladium (ETPPMD)	20.30%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	19.32%
iShares Asia 50 ETF (IAA)	18.39%
Top 5 ETFs by 12 Month Total Return (%) ²	
ETFS Physical Palladium (ETPPMD)	50.44%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	37.31%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	32.77%
iShares MSCI South Korea Capped ETF (IKO)	32.72%
SPDR S&P/ASX 200 Resources Fund (OZR)	31.43%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.29%
ETFS Physical Platinum (ETPPMT)	-2.92%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.47%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-1.91%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.84%
Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-19.81%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-15.96%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-8.36%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.36%
BetaShares Strong US Dollar Hedge Fund (YANK)	-7.30%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-35.49%
BetaShares Australian Equities Strong Bear (BBOZ)	-28.19%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-17.94%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.47%
BetaShares British Pound ETF (POU)	-13.63%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
SPDR S&P/ASX 200 Fund (STW)	75.7
BetaShares Australian High Interest Cash ETF (AAA)	23.0
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	10.0
SPDR MSCI Australia Select High Dividend Yield Fund (SYD)	8.8
BetaShares Australian Dividend Harvester Fund (HVST)	7.8

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares Australian Equities Strong Bear (BBOZ)	-1.8
iShares UBS Government Inflation ETF (ILB)	-1.2
K2 Global Equities Fund (KII)	-0.7
K2 Australian Small Cap Fund (KSM)	-0.3
AMP Capital Global Property Securities Fund (RENT)	-0.1

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²						MER ³ (%)	
		Current	1W	1M	YTD	6M	12M		24M
ETFS EURO STOXX 50 ETF (ESTX)	64.54	1.50%	6.13%	15.87%	28.68%	n/a	n/a	n/a	0.35
ETFS Morningstar Global Technology ETF (TECH)	56.04	1.85%	7.39%	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.83	0.60%	-2.18%	4.23%	8.64%	14.62%	n/a	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.40	1.08%	-1.77%	3.46%	7.99%	20.58%	n/a	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.12	1.23%	3.16%	2.16%	7.23%	9.53%	n/a	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	10.26	0.11%	1.09%	-2.61%	0.14%	-2.96%	n/a	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.38	0.69%	2.74%	-0.05%	1.41%	-5.85%	n/a	n/a	0.30
ETFS Physical Gold (GOLD)	162.62	0.88%	2.60%	6.91%	8.57%	1.76%	5.09%	7.91%	0.40
ETFS Physical Singapore Gold (ZGOL)	16.82	-0.22%	1.44%	5.73%	7.54%	0.41%	n/a	n/a	0.40
ETFS Physical Palladium (ETPPMD)	107.98	7.41%	3.24%	20.30%	12.52%	50.44%	5.68%	7.20%	0.49
ETFS Physical Platinum (ETPPMT)	120.24	-2.92%	1.90%	-0.16%	1.41%	-6.61%	-6.73%	-7.35%	0.49
ETFS Physical Precious Metal Basket (ETPPMB)	126.53	1.27%	2.61%	7.33%	7.72%	7.28%	3.44%	5.05%	0.44
ETFS Physical Silver (ETPMAG)	22.18	-0.48%	2.45%	2.84%	5.02%	4.02%	3.04%	3.87%	0.49

Source: Bloomberg. Data as at 2 June 2017.



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ETF Securities

Weekly ETF Market Monitor



ETFS Management (AUS) Limited

¹ For Price series, return is calculated as $\text{Price}(\text{period end})/\text{Price}(\text{period start})-1$. For Yield series, return is calculated as $\text{Yield}(\text{period end}) - \text{Yield}(\text{period start})$.

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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