

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 23 August 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	4.9%
BetaShares Geared Australian Equity Fund (GEAR)	4.6%
VanEck Vectors China New Economy ETF (CNEW)	3.5%
VanEck Vectors Gold Miners ETF (GDx)	3.4%
UBS IQ Morningstar Australia Quality ETF (ETF)	3.2%
Vanguard Australian Property Securities Index ETF (VAP)	3.1%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.1%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	3.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	3.0%
VanEck Vectors Small Cap Dividend Payers ETF (MVS)	3.0%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%
BetaShares NASDAQ 100 (NDQ)	-1.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.9%
BetaShares Australian Equities Bear (BEAR)	-1.9%
iShares Core S&P MidCap ETF (IJH)	-1.9%
iShares Core S&P SmallCap ETF (IJR)	-2.3%
ETFs Reliance India Nifty 50 ETF (NDIA)	-2.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-3.4%
ETFs S&P Biotech ETF (CURE)	-3.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-4.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDx)	45.2%
BetaShares Geared Australian Equity Fund (GEAR)	43.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	42.8%
VanEck Vectors China New Economy ETF (CNEW)	32.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	30.8%
AMP Capital Global Infrastructure Securities Fund (GLIN)	27.7%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	27.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	26.9%
VanEck Vectors Australian Property ETF (MVA)	26.8%
BetaShares Global Cybersecurity ETF (HACK)	25.8%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-1.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-2.1%
K2 Global Equities Fund (KII)	-4.8%
iShares MSCI South Korea Capped ETF (IKO)	-8.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.1%
BetaShares Australian Equities Bear (BEAR)	-16.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-29.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-35.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDx)	72.0%
ETFs Physical Palladium (ETPMPT)	70.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	66.7%
ETFs Physical Precious Metal Basket (ETPMPM)	38.4%
Perth Mint Gold (PMGOLD)*	36.2%
ETFs Physical Gold (GOLD)	34.9%
VanEck Vectors Australian Property ETF (MVA)	29.1%
ETFs Physical Silver (ETPMAG)	24.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	24.3%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	22.2%
Vanguard Global Value Equity Active ETF (VVLU)	-10.9%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-11.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-13.4%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.6%
K2 Global Equities Fund (KII)	-14.1%
iShares MSCI South Korea Capped ETF (IKO)	-14.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-17.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-18.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-20.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-22.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core Cash ETF (BILL)	22.1
iShares S&P/ASX 200 ETF (IOZ)	21.9
ETFs Physical Gold (GOLD)	20.8
iShares CORE Composite Bond ETF (IAF)	12.2
BetaShares Active Australian Hybrids Fund (HBRD)	10.6
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	9.0
BetaShares Australian Sustainability Leaders ETF (FAIR)	8.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.8
VanEck Vectors Australian Equal Weight ETF (MWV)	7.5
ActiveArdea Real Outcome Bond Fund (Managed Fund) (XARO)	7.0
iShares China Large-Cap ETF (IZZ)	(0.5)
iShares Core S&P SmallCap ETF (IJR)	(1.0)
iShares Core S&P MidCap ETF (IJH)	(1.1)
iShares Global 100 ETF (IOO)	(2.3)
iShares Asia 50 ETF (IAA)	(2.4)
iShares Core S&P 500 (IVV)	(2.8)
iShares S&P 500 AUD Hedged (IHVV)	(3.3)
SPDR S&P/ASX 200 Resources Fund (OZR)	(5.5)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(8.1)
BetaShares Australia 200 ETF (A200)	(115.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	440.0
Vanguard Australian Shares Index ETF (VAS)	349.5
Vanguard MSCI Index International Series (VGS)	273.7
Vanguard Australian Fixed Interest Index (VAF)	273.5
BetaShares Active Australian Hybrids Fund (HBRD)	249.3
iShares CORE Composite Bond ETF (IAF)	239.9
VanEck Vectors Australian Equal Weight ETF (MWV)	233.8
iShares S&P/ASX 200 ETF (IOZ)	222.4
iShares Core Cash ETF (BILL)	222.4
Vanguard Australian Property Securities Index ETF (VAP)	197.6
BetaShares Global Banks ETF (Hedged) (BNKS)	(12.9)
ETFs EURO STOXX 50 ETF (ESTX)	(13.4)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(19.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(23.8)
iShares MSCI Emerging Markets ETF (IEM)	(26.5)
BetaShares Geared Australian Equity Fund (GEAR)	(49.5)
BetaShares U.S. Dollar ETF (USD)	(77.6)
SPDR S&P/ASX 200 Fund (STW)	(111.9)
iShares Europe ETF (IEU)	(114.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	856.7
BetaShares Australian High Interest Cash ETF (AAA)	511.6
Vanguard MSCI Index International Series (VGS)	491.2
BetaShares Australia 200 ETF (A200)	366.2
Vanguard Australian Fixed Interest Index (VAF)	328.5
VanEck Vectors Australian Equal Weight ETF (MWV)	325.1
BetaShares Active Australian Hybrids Fund (HBRD)	322.4
iShares Core Cash ETF (BILL)	285.5
iShares CORE Composite Bond ETF (IAF)	276.8
Vanguard Australian Property Securities Index ETF (VAP)	268.4
BetaShares Global Banks ETF (Hedged) (BNKS)	(17.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(19.5)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
iShares S&P/ASX 200 ETF (IOZ)	(21.2)
iShares Core S&P 500 (IVV)	(23.3)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(40.8)
SPDR S&P/ASX 200 Fund (STW)	(98.4)
iShares Europe ETF (IEU)	(142.0)
BetaShares U.S. Dollar ETF (USD)	(175.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	12.1
SPDR S&P/ASX 200 Fund (STW)	11.6
Vanguard Australian Shares Index ETF (VAS)	8.8
Vanguard MSCI Index International Series (VGS)	6.2
ETFs Physical Gold (GOLD)	6.1
iShares Core S&P 500 (IVV)	5.6
Vanguard Australian Fixed Interest Index (VAF)	5.3
Vanguard Australian Property Securities Index ETF (VAP)	5.0
iShares S&P/ASX 200 ETF (IOZ)	4.8
iShares Core Cash ETF (BILL)	4.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.5
BetaShares Australian High Interest Cash ETF (AAA)	14.1
Vanguard Australian Shares Index ETF (VAS)	11.4
iShares Core S&P 500 (IVV)	7.0
BetaShares Australia 200 ETF (A200)	6.9
iShares S&P/ASX 200 ETF (IOZ)	4.9
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard Australian Fixed Interest Index (VAF)	3.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.7
BetaShares Australian High Interest Cash ETF (AAA)	12.9
Vanguard Australian Shares Index ETF (VAS)	12.4
iShares Core S&P 500 (IVV)	6.6
BetaShares Australia 200 ETF (A200)	6.4
iShares S&P/ASX 200 ETF (IOZ)	5.8
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	3.5
Vanguard Australian Property Securities Index ETF (VAP)	3.4
Vanguard US Total Market Shares Index (VTS)	3.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Physical Platinum (ETPMPT)	2.2%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	0.4%
ETFs EURO STOXX 50 ETF (ESTX)	0.2%
ETFs Physical Palladium (ETPMPT)	0.2%
ETFs Global Core Infrastructure ETF (CORE)	0.1%
ETFs Enhanced USD Cash ETF (ZUSD)	0.1%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.3%
ETFs Physical Silver (ETPMAG)	-0.6%
ETFs Physical Gold (GOLD)	-0.7%
ETFs Battery Tech & Lithium ETF (ACDC)	-0.8%
ETFs Morningstar Global Technology ETF (TECH)	-0.9%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	-2.6%
ETFs S&P Biotech ETF (CURE)	-3.8%

YTD Total Return (%) ¹	
ETFs Morningstar Global Technology ETF (TECH)	22.5%
ETFs Physical Gold (GOLD)	21.6%
ETFs Physical Palladium (ETPMPT)	19.7%
ETFs Physical Precious Metal Basket (ETPMPM)	19.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	15.8%
ETFs Global Core Infrastructure ETF (CORE)	15.0%
ETFs EURO STOXX 50 ETF (ESTX)	15.0%
ETFs Physical Silver (ETPMAG)	14.2%
ETFs S&P Biotech ETF (CURE)	14.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	13.5%
ETFs Physical Platinum (ETPMPT)	11.0%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	10.7%
ETFs Enhanced USD Cash ETF (ZUSD)	5.3%
ETFs Battery Tech & Lithium ETF (ACDC)	1.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPT)	70.5%
ETFs Physical Precious Metal Basket (ETPMPM)	38.4%
ETFs Physical Gold (GOLD)	34.9%
ETFs Physical Silver (ETPMAG)	24.6%
ETFs Global Core Infrastructure ETF (CORE)	17.3%
ETFs Physical Platinum (ETPMPT)	16.2%
ETFs Morningstar Global Technology ETF (TECH)	10.9%
ETFs Enhanced USD Cash ETF (ZUSD)	9.3%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	7.6%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	5.8%
ETFs EURO STOXX 50 ETF (ESTX)	3.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-6.9%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 23 August 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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