

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 11 January 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	7.5%
ETFs S&P Biotech ETF (CURE)	7.5%
BetaShares Geared Australian Equity Fund (GEAR)	6.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	5.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	4.4%
VanEck Vectors S&P/ASX MidCap ETF (MVE)	4.2%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	4.2%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	4.0%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	4.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.0%
BetaShares U.S. Dollar ETF (USD)	-1.3%
ETFs Physical US Dollar ETF (ZUSD)	-1.3%
ETFs Physical Silver (ETPMAG)	-1.5%
VanEck Vectors Gold Miners ETF (GDx)	-2.7%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.0%
BetaShares Australian Equities Bear (BEAR)	-3.0%
Perth Mint Gold (PMGOLD) ²	-3.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-5.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	13.6%
ETFs S&P Biotech ETF (CURE)	11.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	8.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	6.6%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	5.5%
BetaShares Geared Australian Equity Fund (GEAR)	5.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	5.2%
VanEck Vectors Australian Resources ETF (MVR)	4.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	4.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	4.7%
ETFs Physical Gold (GOLD)	-1.7%
BetaShares Euro ETF (EEU)	-1.8%
VanEck Vectors Gold Miners ETF (GDx)	-2.0%
ETFs Physical US Dollar ETF (ZUSD)	-2.2%
BetaShares U.S. Dollar ETF (USD)	-2.7%
K2 Global Equities Fund (KII)	-2.7%
BetaShares Australian Equities Bear (BEAR)	-3.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	-5.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-7.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-8.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	33.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	19.8%
VanEck Vectors Australian Property ETF (MVA)	12.4%
BetaShares Global Cybersecurity ETF (HACK)	11.1%
ETFs Morningstar Global Technology ETF (TECH)	10.8%
BetaShares U.S. Dollar ETF (USD)	10.6%
ETFs Physical US Dollar ETF (ZUSD)	10.6%
ETFs Global Core Infrastructure ETF (CORE)	9.4%
ETFs Physical Precious Metal Basket (ETPMPM)	9.3%
Vanguard Australian Property Securities Index ETF (VAP)	9.1%
Platinum Asia Fund (QMHF) (PAXX)	-13.7%
K2 Global Equities Fund (KII)	-13.8%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-14.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-16.3%
K2 Australian Small Cap Fund (KSM)	-16.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-16.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-18.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-21.1%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-21.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	-22.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	30
VanEck Vectors Australian Property ETF (MVA)	11
SPDR S&P/ASX 200 Fund (STW)	6
iShares CORE Composite Bond ETF (IAF)	4
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	4
iShares MSCI EAFE ETF (IVE)	4
iShares Asia 50 ETF (IAA)	4
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3
VanEck Vectors Australian Floating Rate ETF (FLOT)	3
iShares Core Cash ETF (BILL)	3
iShares S&P/ASX 20 ETF (ILC)	(0)
AMP Capital Global Infrastructure Securities Fund (GLIN)	(0)
iShares S&P/ASX 200 ETF (IOZ)	(0)
iShares S&P/ASX Small Ordinaries ETF (ISO)	(0)
iShares MSCI Taiwan ETF (ITW)	(0)
SPDR S&P Emerging Markets Fund (WEMG)	(1)
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(1)
BetaShares Strong US Dollar Hedge Fund (YANK)	(1)
iShares Europe ETF (IEU)	(4)
iShares Core S&P 500 (IVV)	(6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	35
BetaShares Australian High Interest Cash ETF (AAA)	26
VanEck Vectors Australian Property ETF (MVA)	11
SPDR S&P/ASX 50 Fund (SFY)	6
BetaShares Active Australian Hybrids Fund (HBRD)	5
iShares CORE Composite Bond ETF (IAF)	5
BetaShares Australian Investment Grade Corporate Bond ETF (CRE)	4
iShares MSCI EAFE ETF (IVE)	4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4
SPDR S&P Global Dividend Fund (WDIV)	4
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(1)
BetaShares Strong US Dollar Hedge Fund (YANK)	(1)
SPDR MSCI Australia Select High Dividend Yield Fund (SNY)	(2)
SPDR S&P World Ex Australia Fund (WXXOZ)	(4)
iShares Europe ETF (IEU)	(4)
BetaShares U.S. Dollar ETF (USD)	(5)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(5)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(10)
SPDR S&P/ASX 200 Resources Fund (OZR)	(12)
iShares Core S&P 500 (IVV)	(15)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	611
iShares MSCI Emerging Markets ETF (IEM)	493
Vanguard MSCI Index International Series (VGS)	442
BetaShares Australia 200 ETF (A200)	365
iShares MSCI South Korea Capped ETF (IKO)	260
VanEck Vectors Australian Equal Weight ETF (MVW)	228
BetaShares Active Australian Hybrids Fund (HBRD)	185
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	170
iShares Edge MSCI World Multifactor ETF (WDMF)	167
iShares CORE Composite Bond ETF (IAF)	160
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(44)
SPDR S&P/ASX 200 Fund (STW)	(50)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(56)
iShares Core S&P 500 (IVV)	(59)
BetaShares Australian Dividend Harvester Fund (HVST)	(71)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(95)
BetaShares U.S. Dollar ETF (USD)	(160)
iShares S&P/ASX 200 ETF (IOZ)	(219)
iShares MSCI Japan ETF (JJP)	(783)
iShares MSCI EAFE ETF (IVE)	(1,496)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	10
Vanguard Australian Shares Index ETF (VAS)	10
BetaShares Australia 200 ETF (A200)	8
BetaShares Australian High Interest Cash ETF (AAA)	6
iShares Core S&P 500 (IVV)	5
Vanguard MSCI Index International Series (VGS)	4
iShares S&P/ASX 200 ETF (IOZ)	4
Vanguard US Total Market Shares Index (VTS)	3
VanEck Vectors Australian Property ETF (MVA)	3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14
Vanguard Australian Shares Index ETF (VAS)	9
BetaShares Australian High Interest Cash ETF (AAA)	7
BetaShares Australia 200 ETF (A200)	5
iShares Core S&P 500 (IVV)	4
iShares S&P/ASX 200 ETF (IOZ)	4
Vanguard MSCI Index International Series (VGS)	3
BetaShares Australian Equities Strong Bear (BBOZ)	3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2
Vanguard US Total Market Shares Index (VTS)	2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14
Vanguard Australian Shares Index ETF (VAS)	10
BetaShares Australian High Interest Cash ETF (AAA)	10
iShares S&P/ASX 200 ETF (IOZ)	5
iShares Core S&P 500 (IVV)	5
BetaShares Australia 200 ETF (A200)	4
Vanguard MSCI Index International Series (VGS)	4
Vanguard Australian Shares High Yield ETF (VHY)	3
Vanguard All-World EX US Shares Index (VEU)	3
Vanguard US Total Market Shares Index (VTS)	3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	7.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	4.4%
ETFs Battery Tech & Lithium ETF (ACDC)	3.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.3%
ETFs Physical Palladium (ETPMPD)	3.1%
ETFs Morningstar Global Technology ETF (TECH)	2.9%
ETFs Physical Platinum (ETPMP)	2.9%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.2%
ETFs Global Core Infrastructure ETF (CORE)	0.3%
ETFs Physical Precious Metal Basket (ETPMPM)	0.3%
ETFs EURO STOXX 50 ETF (ESTX)	0.2%
ETFs Physical Gold (GOLD)	-0.7%
ETFs Physical US Dollar ETF (ZUSD)	-1.3%
ETFs Physical Silver (ETPMAG)	-1.5%

YTD Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	11.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	2.8%
ETFs Physical Palladium (ETPMPD)	2.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.3%
ETFs Battery Tech & Lithium ETF (ACDC)	1.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.7%
ETFs Morningstar Global Technology ETF (TECH)	1.3%
ETFs Physical Platinum (ETPMP)	1.2%
ETFs EURO STOXX 50 ETF (ESTX)	0.4%
ETFs Global Core Infrastructure ETF (CORE)	-0.2%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.2%
ETFs Physical Silver (ETPMAG)	-0.9%
ETFs Physical Gold (GOLD)	-1.7%
ETFs Physical US Dollar ETF (ZUSD)	-2.2%

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	33.9%
ETFs Physical US Dollar ETF (ZUSD)	10.6%
ETFs Morningstar Global Technology ETF (TECH)	10.8%
ETFs Physical Precious Metal Basket (ETPMPM)	9.3%
ETFs Global Core Infrastructure ETF (CORE)	9.4%
ETFs Physical Gold (GOLD)	6.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	6.0%
ETFs Physical Silver (ETPMAG)	0.3%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-3.9%
ETFs Physical Platinum (ETPMP)	-8.8%
ETFs EURO STOXX 50 ETF (ESTX)	-8.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-14.2%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 11 January 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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