

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 28 August 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	8.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.7%
BetaShares Strong Australian Dollar Hedge Fund (AJDS)	6.3%
Magellan Global Equities Fund Ccy Hedged (MHG)	4.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	3.8%
BetaShares Nasdaq 100 ETF (Hedged) (HNDQ)	3.5%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	3.1%
iShares S&P 500 AUD Hedged (IHVV)	3.1%
BetaShares S&P/ASX Australian Technology ETF (ATEC)	2.8%
ETFs FANG+ ETF (FANG)	2.7%
ETFs Global Core Infrastructure ETF (CORE)	-2.2%
AMP Capital Global Infrastructure Securities Fund (GLIN)	-2.2%
Vanguard Global Infrastructure Index ETF (VBLD)	-2.5%
BetaShares U.S. Dollar ETF (USD)	-2.6%
ETFs Enhanced USD Cash ETF (ZUSD)	-2.6%
ETFs Physical Palladium (ETPMPD)	-3.3%
ETFs S&P Biotech ETF (CURE)	-4.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-6.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.6%
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	-9.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	46.2%
VanEck Vectors China New Economy ETF (CNEW)	45.0%
ETFs Physical Silver (ETPMAG)	44.5%
BetaShares Asia Technology Tigers ETF (ASIA)	38.7%
VanEck Vectors Gold Miners ETF (GDx)	36.5%
BetaShares NASDAQ 100 (NDQ)	31.7%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	25.1%
ETFs Physical Gold (GOLD)	22.6%
Perth Mint Gold (PMGOLD)*	22.4%
ETFs Battery Tech & Lithium ETF (ACDC)	21.3%
Vanguard Global Value Equity Active ETF (VVLV)	-22.4%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-22.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.7%
ETFs Global Core Infrastructure ETF (CORE)	-22.7%
BetaShares Global Income Leaders ETF (INCM)	-25.4%
BetaShares Geared Australian Equity Fund (GEAR)	-27.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-30.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-35.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-37.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-72.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Asia Technology Tigers ETF (ASIA)	65.8%
VanEck Vectors China New Economy ETF (CNEW)	54.9%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	48.1%
BetaShares NASDAQ 100 (NDQ)	45.5%
ETFs Battery Tech & Lithium ETF (ACDC)	40.5%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	36.9%
ETFs Physical Silver (ETPMAG)	36.0%
ETFs Physical Palladium (ETPMPD)	35.8%
ETFs Morningstar Global Technology ETF (TECH)	30.6%
BetaShares Global Sustainability Leaders ETF (ETHI)	29.9%
VanEck Vectors Australian Banks ETF (MVB)	-20.5%
VanEck Vectors Australian Property ETF (MVA)	-20.7%
BetaShares Geared Australian Equity Fund (GEAR)	-21.3%
ETFs Global Core Infrastructure ETF (CORE)	-21.7%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-22.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-25.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-31.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-51.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-69.5%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	24.5
BetaShares NASDAQ 100 (NDQ)	21.8
ETFs Physical Gold (GOLD)	17.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	13.8
BetaShares Active Australian Hybrids Fund (HBRD)	13.6
ETFs FANG+ ETF (FANG)	11.9
iShares CORE Composite Bond ETF (IAF)	10.4
VanEck Vectors Australian Resources ETF (MVR)	10.0
BetaShares Asia Technology Tigers ETF (ASIA)	9.9
VanEck Vectors Gold Miners ETF (GDx)	8.5
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	(0.1)
InvestSmart Ethical Share Fund (Managed Fund) (INES)	(0.2)
InvestSMART Australian Equity Income Fund (INIF)	(0.4)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(0.5)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.5)
iShares Europe ETF (IEU)	(0.5)
BetaShares British Pound ETF (POU)	(0.9)
BetaShares U.S. Dollar ETF (USD)	(2.1)
iShares Core S&P 500 (IVV)	(3.8)
BetaShares Australian Equities Strong Bear (BBOZ)	(17.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,434.8
ETFs Physical Gold (GOLD)	698.0
BetaShares Australian High Interest Cash ETF (AAA)	599.3
BetaShares Australian Equities Strong Bear (BBOZ)	471.7
iShares S&P/ASX 200 ETF (IOZ)	416.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	324.3
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	304.2
SPDR S&P/ASX 200 Fund (STW)	291.6
BetaShares Global Sustainability Leaders ETF (ETHI)	286.2
Vanguard MSCI Index International Series (Hedged) (VGAD)	282.8
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(36.0)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(36.0)
BetaShares Australian Bank Snr Floating Rate Bond ETF (OPON)	(41.3)
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	(42.3)
iShares Europe ETF (IEU)	(44.3)
iShares Core Cash ETF (BILL)	(45.3)
Vanguard FTSE Europe Shares ETF (VEQ)	(49.9)
iShares Global Consumer Staples ETF (IXI)	(60.9)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(89.6)
iShares Core S&P 500 (IVV)	(185.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,031.4
iShares S&P/ASX 200 ETF (IOZ)	912.6
ETFs Physical Gold (GOLD)	890.8
BetaShares Australian High Interest Cash ETF (AAA)	698.5
Vanguard Australian Property Securities Index ETF (VAP)	509.5
BetaShares Australian Equities Strong Bear (BBOZ)	470.7
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	422.9
iShares CORE Composite Bond ETF (IAF)	411.5
Vanguard MSCI Index International Series (Hedged) (VGAD)	366.2
BetaShares Global Sustainability Leaders ETF (ETHI)	362.3
iShares MSCI Japan ETF (JLP)	(16.4)
UBS IQ MSCI Australia Ethical (UBA)*	(17.4)
iShares Core S&P MidCap ETF (IJH)	(18.2)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(38.3)
iShares Treasury ETF (IGB)	(42.7)
Vanguard FTSE Europe Shares ETF (VEQ)	(42.9)
BetaShares U.S. Dollar ETF (USD)	(63.2)
iShares Global Consumer Staples ETF (IXI)	(65.3)
iShares Europe ETF (IEU)	(69.4)
iShares Core S&P 500 (IVV)	(158.8)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	36.9
BetaShares Australian Equities Strong Bear (BBOZ)	23.9
Vanguard Australian Shares Index ETF (VAS)	12.2
iShares S&P/ASX 200 ETF (IOZ)	11.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.6
SPDR S&P/ASX 200 Fund (STW)	9.6
BetaShares Australia 200 ETF (A200)	9.0
ETFs Physical Gold (GOLD)	8.5
BetaShares NASDAQ 100 (NDQ)	7.6
BetaShares Geared Australian Equity Fund (GEAR)	6.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	41.4
Vanguard Australian Shares Index ETF (VAS)	30.9
SPDR S&P/ASX 200 Fund (STW)	23.1
BetaShares Australian High Interest Cash ETF (AAA)	21.0
iShares S&P/ASX 200 ETF (IOZ)	20.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.5
ETFs Physical Gold (GOLD)	14.1
BetaShares Geared Australian Equity Fund (GEAR)	11.1
iShares Core S&P 500 (IVV)	10.1
BetaShares Australia 200 ETF (A200)	9.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	28.8
Vanguard Australian Shares Index ETF (VAS)	27.4
SPDR S&P/ASX 200 Fund (STW)	21.5
BetaShares Australian High Interest Cash ETF (AAA)	18.7
iShares S&P/ASX 200 ETF (IOZ)	17.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.9
ETFs Physical Gold (GOLD)	10.7
iShares Core S&P 500 (IVV)	9.2
BetaShares Australia 200 ETF (A200)	8.8
BetaShares Geared Australian Equity Fund (GEAR)	7.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	8.3%
ETFs FANG+ ETF (FANG)	2.7%
ETFs Morningstar Global Technology ETF (TECH)	2.3%
ETFs Battery Tech & Lithium ETF (ACDC)	2.0%
ETFs Reliance India Nifty 50 ETF (NDIA)	1.6%
ETFs Physical Platinum (ETPMPPT)	0.6%
ETFs EURO STOXX 50 ETF (ESTX)	0.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-0.2%
SelfWealth SMSF Leaders ETF (SELF)	-0.3%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.3%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-0.7%
ETFs Physical Silver (ETPMAG)	-0.8%
ETFs Physical Gold (GOLD)	-1.0%
ETFs Physical Precious Metal Basket (ETPMPM)	+1.5%
ETFs Global Core Infrastructure ETF (CORE)	+2.2%
ETFs Enhanced USD Cash ETF (ZUSD)	+2.6%
ETFs Physical Palladium (ETPMPD)	+3.3%
ETFs S&P Biotech ETF (CURE)	+4.8%
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	+9.1%

YTD Total Return (%) ¹	
ETFs Physical Silver (ETPMAG)	44.5%
ETFs Physical Gold (GOLD)	22.6%
ETFs Battery Tech & Lithium ETF (ACDC)	21.3%
ETFs Physical Precious Metal Basket (ETPMPM)	19.7%
ETFs Morningstar Global Technology ETF (TECH)	16.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	9.5%
ETFs S&P Biotech ETF (CURE)	8.6%
ETFs Physical Palladium (ETPMPD)	8.1%
ETFs Enhanced USD Cash ETF (ZUSD)	+4.0%
ETFs EURO STOXX 50 ETF (ESTX)	+8.5%
ETFs Physical Platinum (ETPMPPT)	+8.7%
ETFs Reliance India Nifty 50 ETF (NDIA)	+10.2%
SelfWealth SMSF Leaders ETF (SELF)	+11.7%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	+13.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	+22.7%
ETFs Global Core Infrastructure ETF (CORE)	+22.7%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFs Battery Tech & Lithium ETF (ACDC)	40.5%
ETFs Physical Silver (ETPMAG)	36.0%
ETFs Physical Palladium (ETPMPD)	35.8%
ETFs Morningstar Global Technology ETF (TECH)	30.6%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	25.3%
ETFs S&P Biotech ETF (CURE)	23.9%
ETFs Physical Precious Metal Basket (ETPMPM)	23.2%
ETFs Physical Gold (GOLD)	16.4%
ETFs EURO STOXX 50 ETF (ESTX)	-0.9%
ETFs Physical Platinum (ETPMPPT)	+3.1%
ETFs Reliance India Nifty 50 ETF (NDIA)	+6.0%
ETFs Enhanced USD Cash ETF (ZUSD)	+7.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	+11.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	+17.5%
ETFs Global Core Infrastructure ETF (CORE)	+21.7%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 28 August 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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