

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 9 August 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

| Top/Bottom ETFs by 1 Week Total Return (%) ¹ | |
|---|-------|
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 6.6% |
| VanEck Vectors Gold Miners ETF (GDX) | 6.1% |
| BetaShares Australian Equities Strong Bear (BBOZ) | 5.5% |
| ETFS Physical Silver (ETPMAG) | 4.9% |
| Perth Mint Gold (PMGOLD) ³ | 4.8% |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | 4.8% |
| ETFS Physical Gold (GOLD) | 3.8% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 3.7% |
| ETFS Physical Palladium (ETPMPD) | 3.0% |
| BetaShares Australian Equities Bear (BEAR) | 2.8% |
| SPDR MSCI Australia Select High Dividend Yield Fund (SYI) | -3.0% |
| iShares MSCI South Korea Capped ETF (IKO) | -3.1% |
| BetaShares Australian Sustainability Leaders ETF (FAIR) | -3.2% |
| K2 Australian Small Cap Fund (KSM) | -3.2% |
| UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP) | -3.3% |
| BetaShares Australian Dividend Harvester Fund (HVST) | -3.3% |
| K2 Global Equities Fund (KII) | -3.6% |
| VanEck Vectors ChinaAMC A-Share ETF (CETF) | -4.4% |
| VanEck Vectors China New Economy ETF (CNEW) | -4.4% |
| BetaShares Geared Australian Equity Fund (GEAR) | -6.1% |

| Top/Bottom ETFs by YTD Total Return (%) ¹ | |
|--|--------|
| BetaShares Geared Australian Equity Fund (GEAR) | 45.8% |
| VanEck Vectors Gold Miners ETF (GDX) | 44.6% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 39.5% |
| BetaShares Geared US Equity Fund - Ccy Hedged (GGUS) | 38.6% |
| BetaShares Global Cybersecurity ETF (HACK) | 29.1% |
| AMP Capital Global Infrastructure Securities Fund (GLIN) | 28.1% |
| UBS IQ Morningstar Australia Dividend Yield ETF (DIV) | 27.2% |
| VanEck Vectors Australian Property ETF (MVA) | 26.4% |
| BetaShares NASDAQ 100 (NDQ) | 25.3% |
| ETFS Morningstar Global Technology ETF (TECH) | 24.9% |
| BetaShares British Pound ETF (POU) | -1.7% |
| BetaShares Agricultural ETF - Ccy Hedged (QAG) | -3.8% |
| K2 Global Equities Fund (KII) | -4.4% |
| iShares MSCI South Korea Capped ETF (IKO) | -8.3% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -9.6% |
| BetaShares Australian Equities Bear (BEAR) | -16.6% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -33.2% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -36.5% |

| Top/Bottom ETFs by 12 Month Total Return (%) ¹ | |
|--|--------|
| ETFS Physical Palladium (ETPMPD) | 72.6% |
| VanEck Vectors Gold Miners ETF (GDX) | 55.5% |
| BetaShares Global Gold Miners ETF (Hedged) (MNRS) | 45.6% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 36.2% |
| Perth Mint Gold (PMGOLD) ³ | 35.2% |
| ETFS Physical Gold (GOLD) | 33.6% |
| VanEck Vectors Australian Property ETF (MVA) | 27.3% |
| BetaShares Gold Bullion ETF - Ccy Hedged (QAU) | 22.0% |
| BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC) | 21.3% |
| BetaShares Strong US Dollar Hedge Fund (YANK) | 20.2% |
| BetaShares Agricultural ETF - Ccy Hedged (QAG) | -10.6% |
| BetaShares Global Banks ETF (Hedged) (BNKS) | -12.1% |
| K2 Global Equities Fund (KII) | -12.8% |
| iShares MSCI South Korea Capped ETF (IKO) | -14.1% |
| BetaShares US Equities Strong Bear HF - Hedged (BBUS) | -14.4% |
| BetaShares WisdomTree Japan ETF (Hedged) (HJPN) | -15.0% |
| BetaShares Global Energy Companies ETF (Hedged) (FUEL) | -16.3% |
| BetaShares Strong Australian Dollar Hedge Fund (AUDS) | -19.8% |
| BetaShares Crude Oil Index ETF - Ccy Hedged (OODO) | -20.2% |
| BetaShares Australian Equities Strong Bear (BBOZ) | -21.1% |

FLOWS MONITOR

| Top/Bottom ETFs by 1 Week Flows (A\$m) ² | |
|--|--------|
| BetaShares Australia 200 ETF (A200) | 62.1 |
| ETFS Physical Gold (GOLD) | 39.4 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 28.9 |
| VanEck Vectors Australian Floating Rate ETF (FLOT) | 28.1 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 25.7 |
| iShares S&P/ASX 200 ETF (IOZ) | 14.0 |
| BetaShares Australian Equities Bear (BEAR) | 9.3 |
| iShares CORE Composite Bond ETF (IAF) | 8.7 |
| BetaShares Global Sustainability Leaders ETF (ETHI) | 8.5 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 7.9 |
| iShares Core S&P MidCap ETF (IUH) | (3.2) |
| iShares Treasury ETF (IGB) | (4.0) |
| BetaShares Australian Investment Grade Corporate Bond ETF (CRED) | (4.5) |
| BetaShares U.S. Dollar ETF (USD) | (5.7) |
| iShares MSCI Japan ETF (IJP) | (6.0) |
| BetaShares Australian High Interest Cash ETF (AAA) | (9.9) |
| ETFS EURO STOXX 50 ETF (ESTX) | (11.5) |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | (21.3) |
| iShares Europe ETF (IEU) | (27.3) |
| iShares Core S&P 500 (IVV) | (38.5) |

| Top/Bottom ETFs by YTD Flows (A\$m) ² | |
|--|--------|
| BetaShares Australian High Interest Cash ETF (AAA) | 460.1 |
| Vanguard Australian Shares Index ETF (VAS) | 349.5 |
| Vanguard MSCI Index International Series (VGS) | 273.7 |
| Vanguard Australian Fixed Interest Index (VAF) | 273.5 |
| BetaShares Australia 200 ETF (A200) | 245.9 |
| iShares CORE Composite Bond ETF (IAF) | 224.2 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 223.3 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 215.8 |
| Vanguard Australian Property Securities Index ETF (VAP) | 197.6 |
| iShares Core Cash ETF (BILL) | 186.2 |
| iShares S&P/ASX 200 ETF (ILC) | (12.5) |
| BetaShares Global Banks ETF (Hedged) (BNKS) | (12.9) |
| ETFS EURO STOXX 50 ETF (ESTX) | (13.4) |
| UBS IQ MSCI Australia Ethical (UBA) | (18.5) |
| VanEck Vectors Australian Corporate Bond Plus ETF (PLUS) | (20.9) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (23.8) |
| BetaShares Geared Australian Equity Fund (GEAR) | (54.5) |
| SPDR S&P/ASX 200 Fund (STW) | (72.0) |
| BetaShares U.S. Dollar ETF (USD) | (79.7) |
| iShares Europe ETF (IEU) | (80.2) |

| Top/Bottom ETFs by 12 Month Flows (A\$m) ² | |
|---|---------|
| Vanguard Australian Shares Index ETF (VAS) | 856.7 |
| BetaShares Australia 200 ETF (A200) | 604.7 |
| BetaShares Australian High Interest Cash ETF (AAA) | 526.8 |
| Vanguard MSCI Index International Series (VGS) | 491.2 |
| Vanguard Australian Fixed Interest Index (VAF) | 328.5 |
| VanEck Vectors Australian Equal Weight ETF (MVW) | 314.3 |
| BetaShares Active Australian Hybrids Fund (HBRD) | 306.6 |
| Vanguard Australian Property Securities Index ETF (VAP) | 268.4 |
| iShares CORE Composite Bond ETF (IAF) | 266.0 |
| iShares Core Cash ETF (BILL) | 256.4 |
| iShares S&P/ASX 200 ETF (ILC) | (21.2) |
| UBS IQ MSCI Australia Ethical (UBA) | (23.7) |
| BetaShares FTSE RAFI Australia 200 ETF (QOZ) | (25.0) |
| BetaShares Australian Dividend Harvester Fund (HVST) | (25.8) |
| BetaShares S&P/ASX 200 Resources Sector ETF (QRE) | (32.5) |
| iShares Core S&P 500 (IVV) | (37.5) |
| BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX) | (42.6) |
| iShares Europe ETF (IEU) | (108.3) |
| SPDR S&P/ASX 200 Fund (STW) | (123.2) |
| BetaShares U.S. Dollar ETF (USD) | (192.3) |

TRADING VOLUME MONITOR

| Top ETFs by 1 Week Avg Daily Turnover (A\$m) | |
|--|------|
| BetaShares Australia 200 ETF (A200) | 36.6 |
| SPDR S&P/ASX 200 Fund (STW) | 22.8 |
| BetaShares Australian High Interest Cash ETF (AAA) | 20.7 |
| Vanguard Australian Shares Index ETF (VAS) | 20.5 |
| iShares Core S&P 500 (IVV) | 15.8 |
| ETFS Physical Gold (GOLD) | 10.4 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 8.8 |
| Vanguard MSCI Index International Series (VGS) | 8.1 |
| iShares S&P/ASX 200 ETF (IOZ) | 7.0 |
| BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON) | 6.9 |

| Top ETFs by YTD Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 14.6 |
| BetaShares Australian High Interest Cash ETF (AAA) | 14.4 |
| Vanguard Australian Shares Index ETF (VAS) | 11.5 |
| BetaShares Australia 200 ETF (A200) | 7.0 |
| iShares Core S&P 500 (IVV) | 6.9 |
| iShares S&P/ASX 200 ETF (IOZ) | 4.9 |
| Vanguard MSCI Index International Series (VGS) | 4.8 |
| Vanguard Australian Property Securities Index ETF (VAP) | 4.0 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.9 |
| Vanguard Australian Fixed Interest Index (VAF) | 3.2 |

| Top ETFs by 12 Month Avg Daily Turnover (A\$m) | |
|---|------|
| SPDR S&P/ASX 200 Fund (STW) | 13.5 |
| BetaShares Australian High Interest Cash ETF (AAA) | 12.9 |
| Vanguard Australian Shares Index ETF (VAS) | 12.3 |
| iShares Core S&P 500 (IVV) | 6.5 |
| BetaShares Australia 200 ETF (A200) | 6.2 |
| iShares S&P/ASX 200 ETF (IOZ) | 5.7 |
| Vanguard MSCI Index International Series (VGS) | 4.4 |
| BetaShares Australian Equities Strong Bear (BBOZ) | 3.3 |
| Vanguard Australian Property Securities Index ETF (VAP) | 3.3 |
| Vanguard US Total Market Shares Index (VTS) | 3.0 |

ETF SECURITIES FUND MONITOR

| 1 Week Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Silver (ETPMAG) | 4.9% |
| ETFS Physical Gold (GOLD) | 3.8% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 3.7% |
| ETFS Physical Palladium (ETPMPD) | 3.0% |
| ETFS Physical Platinum (ETPMPPT) | 2.5% |
| ETFS Enhanced USD Cash ETF (ZUSD) | -0.1% |
| ETFS S&P Biotech ETF (CURE) | -0.1% |
| ETFS Global Core Infrastructure ETF (CORE) | -0.2% |
| ETFS EURO STOXX 50 ETF (ESTX) | -0.3% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | -0.7% |
| ETFS Morningstar Global Technology ETF (TECH) | -1.7% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | -1.8% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -2.1% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | -2.5% |
| ETFS Battery Tech & Lithium ETF (ACDC) | -2.6% |

| YTD Total Return (%) ¹ | |
|---|-------|
| ETFS Morningstar Global Technology ETF (TECH) | 24.9% |
| ETFS Physical Gold (GOLD) | 20.7% |
| ETFS S&P Biotech ETF (CURE) | 20.2% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 17.8% |
| ETFS Physical Palladium (ETPMPD) | 17.0% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 16.8% |
| ETFS EURO STOXX 50 ETF (ESTX) | 15.5% |
| ETFS Global Core Infrastructure ETF (CORE) | 14.9% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | 14.4% |
| ETFS Physical Silver (ETPMAG) | 13.4% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 13.0% |
| ETFS Physical Platinum (ETPMPPT) | 12.2% |
| ETFS Battery Tech & Lithium ETF (ACDC) | 5.2% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 4.8% |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

| 12 Month Total Return (%) ¹ | |
|---|-------|
| ETFS Physical Palladium (ETPMPD) | 72.6% |
| ETFS Physical Precious Metal Basket (ETPMPM) | 36.2% |
| ETFS Physical Gold (GOLD) | 33.6% |
| ETFS Physical Silver (ETPMAG) | 18.9% |
| ETFS Global Core Infrastructure ETF (CORE) | 17.4% |
| ETFS Morningstar Global Technology ETF (TECH) | 14.3% |
| ETFS Physical Platinum (ETPMPPT) | 11.6% |
| ETFS Enhanced USD Cash ETF (ZUSD) | 10.7% |
| ETFS S&P 500 High Yield Low Volatility ETF (ZYUS) | 10.3% |
| ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU) | 6.8% |
| ETFS EURO STOXX 50 ETF (ESTX) | 3.4% |
| ETFS ROBO Global Robotics and Automation ETF (ROBO) | -4.5% |
| ETFS Battery Tech & Lithium ETF (ACDC) | n/a |
| ETFS S&P Biotech ETF (CURE) | n/a |
| ETFS Reliance India Nifty 50 ETF (NDIA) | n/a |

Source: Bloomberg. Data as at 9 August 2019.



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ETF Securities

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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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