

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 5 April 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFs Physical Platinum (ETPMPT)	6.2%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	6.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	5.7%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	5.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.9%
iShares Asia 50 ETF (IAA)	4.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.4%
BetaShares Asia Technology Tigers ETF (ASIA)	4.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	4.1%
iShares MSCI South Korea Capped ETF (IKO)	4.1%
iShares Edge MSCI Australia Minimum Volatility ETF (MVOL)	-0.8%
Russell Australian Government Bond ETF (RGB)	-0.8%
Perth Mint Gold (PMGOLD) <sup>2</sup>	-0.8%
BetaShares Australian Sustainability Leaders ETF (FAIR)	-0.8%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	-1.8%
ETFs Physical Palladium (ETPMPD)	-2.7%
Vanguard Australian Property Securities Index ETF (VAP)	-3.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-3.2%
VanEck Vectors Australian Property ETF (MVA)	-3.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.8%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
VanEck Vectors China New Economy ETF (CNEW)	42.2%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	37.5%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	37.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	36.2%
ETFs S&P Biotech ETF (CURE)	28.7%
BetaShares Geared Australian Equity Fund (GEAR)	24.3%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	24.1%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	23.2%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	21.5%
ETFs Morningstar Global Technology ETF (TECH)	20.4%
K2 Global Equities Fund (KII)	-0.4%
K2 Australian Small Cap Fund (KSM)	-0.5%
ETFs Physical Gold (GOLD)	-0.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.2%
ETFs Physical Silver (ETPMAG)	-2.7%
BetaShares Euro ETF (EEU)	-2.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.2%
BetaShares Australian Equities Bear (BEAR)	-10.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.1%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFs Physical Palladium (ETPMPD)	59.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	29.4%
SPDR S&P/ASX 200 Resources Fund (OZR)	28.5%
VanEck Vectors Australian Property ETF (MVA)	28.1%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	25.7%
ETFs Morningstar Global Technology ETF (TECH)	25.6%
BetaShares NASDAQ 100 (NDQ)	24.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.7%
VanEck Vectors Australian Resources ETF (MVR)	21.7%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	21.5%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-4.7%
BetaShares Global Banks ETF (Hedged) (BNKS)	-6.6%
K2 Global Equities Fund (KII)	-7.8%
BetaShares Australian Equities Bear (BEAR)	-9.4%
K2 Australian Small Cap Fund (KSM)	-11.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-15.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.8%
Aurora Dividend Income Trust (AOD) <sup>3</sup>	-19.5%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.3%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	26.1
BetaShares Australian High Interest Cash ETF (AAA)	22.0
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	18.8
SPDR S&P/ASX 200 Fund (STW)	14.5
VanEck Vectors Australian Equal Weight ETF (MVW)	14.4
iShares Enhanced Cash ETF (ISEC)	7.6
BetaShares Geared Australian Equity Fund (GEAR)	4.7
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	4.3
BetaShares Legg Mason Australian Bond Fund (BNDS)	3.9
iShares CORE Composite Bond ETF (IAF)	3.7
SPDR S&P World Ex Australia Fund (WZOZ)	(1.1)
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(1.2)
iShares Core Cash ETF (BILL)	(1.3)
Russell High Dividend Australian Shares ETF (RDV)	(1.4)
ETFs EURO STOXX 50 ETF (ESTX)	(1.9)
iShares Europe ETF (IEU)	(2.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(2.5)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(2.5)
ETFs Physical Gold (GOLD)	(5.1)
BetaShares U.S. Dollar ETF (USD)	(5.6)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	107.5
Vanguard MSCI Index International Series (VGS)	101.1
iShares Core Cash ETF (BILL)	101.0
Vanguard Australian Fixed Interest Index (VAF)	87.5
iShares S&P/ASX 200 ETF (IOZ)	85.8
BetaShares Australian High Interest Cash ETF (AAA)	71.0
BetaShares Australian Equities Strong Bear (BBOZ)	68.7
Vanguard Australian Shares Index ETF (VAS)	67.2
iShares Global Consumer Staples ETF (IXI)	58.3
iShares Treasury ETF (IGB)	55.7
iShares Core S&P 500 (IVV)	(7.7)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
iShares Global 100 ETF (IOO)	(11.9)
ETFs Physical Gold (GOLD)	(14.2)
BetaShares U.S. Dollar ETF (USD)	(18.1)
BetaShares Geared Australian Equity Fund (GEAR)	(20.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(24.8)
iShares Europe ETF (IEU)	(35.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	731.2
BetaShares Australia 200 ETF (A200)	472.5
Vanguard MSCI Index International Series (VGS)	450.0
iShares MSCI South Korea Capped ETF (IKO)	259.6
VanEck Vectors Australian Equal Weight ETF (MVW)	239.2
iShares Core Cash ETF (BILL)	231.2
BetaShares Active Australian Hybrids Fund (HBRD)	193.3
BetaShares Australian High Interest Cash ETF (AAA)	184.4
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares CORE Composite Bond ETF (IAF)	162.5
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(31.4)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(31.8)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(43.3)
iShares Core S&P 500 (IVV)	(52.0)
iShares Europe ETF (IEU)	(63.6)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(68.4)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(107.3)
BetaShares U.S. Dollar ETF (USD)	(169.3)
SPDR S&P/ASX 200 Fund (STW)	(169.4)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	19.1
BetaShares Australian High Interest Cash ETF (AAA)	9.8
Vanguard Australian Shares Index ETF (VAS)	8.0
iShares S&P/ASX 200 ETF (IOZ)	7.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6.7
Vanguard MSCI Index International Series (VGS)	6.2
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	6.0
iShares Core S&P 500 (IVV)	5.5
BetaShares Australian Equities Strong Bear (BBOZ)	5.3
BetaShares NASDAQ 100 (NDQ)	3.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	12.4
SPDR S&P/ASX 200 Fund (STW)	11.4
BetaShares Australian High Interest Cash ETF (AAA)	9.5
iShares Core S&P 500 (IVV)	7.1
BetaShares Australia 200 ETF (A200)	4.7
Vanguard MSCI Index International Series (VGS)	4.3
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
iShares S&P/ASX 200 ETF (IOZ)	4.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.8
Vanguard US Total Market Shares Index (VTS)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.5
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	9.9
iShares Core S&P 500 (IVV)	5.7
iShares S&P/ASX 200 ETF (IOZ)	4.8
BetaShares Australia 200 ETF (A200)	4.3
Vanguard MSCI Index International Series (VGS)	4.0
Vanguard US Total Market Shares Index (VTS)	2.7
BetaShares Australian Equities Strong Bear (BBOZ)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.5

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFs Physical Platinum (ETPMPT)	6.2%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	5.4%
ETFs Battery Tech & Lithium ETF (ACDC)	3.7%
ETFs S&P Biotech ETF (CURE)	3.6%
ETFs Morningstar Global Technology ETF (TECH)	3.0%
ETFs EURO STOXX 50 ETF (ESTX)	2.8%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	1.7%
ETFs Physical Silver (ETPMAG)	0.6%
ETFs Physical US Dollar ETF (ZUSD)	0.0%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.0%
ETFs Global Core Infrastructure ETF (CORE)	0.0%
ETFs Physical Precious Metal Basket (ETPMPM)	-0.4%
ETFs Physical Gold (GOLD)	-0.5%
ETFs Physical Palladium (ETPMPD)	-2.7%

YTD Total Return (%) <sup>1</sup>	
ETFs S&P Biotech ETF (CURE)	28.7%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	23.2%
ETFs Morningstar Global Technology ETF (TECH)	20.4%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	13.0%
ETFs Physical Platinum (ETPMPT)	12.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.4%
ETFs EURO STOXX 50 ETF (ESTX)	12.1%
ETFs Battery Tech & Lithium ETF (ACDC)	8.4%
ETFs Global Core Infrastructure ETF (CORE)	7.6%
ETFs Physical Palladium (ETPMPD)	6.0%
ETFs Physical Precious Metal Basket (ETPMPM)	1.7%
ETFs Physical US Dollar ETF (ZUSD)	-0.4%
ETFs Physical Gold (GOLD)	-0.5%
ETFs Physical Silver (ETPMAG)	-2.7%

12 Month Total Return (%) <sup>1</sup>	
ETFs Physical Palladium (ETPMPD)	59.6%
ETFs Morningstar Global Technology ETF (TECH)	25.6%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	21.5%
ETFs Global Core Infrastructure ETF (CORE)	18.3%
ETFs Physical Precious Metal Basket (ETPMPM)	13.9%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.5%
ETFs Physical US Dollar ETF (ZUSD)	9.7%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	7.0%
ETFs Physical Platinum (ETPMPT)	6.7%
ETFs Physical Gold (GOLD)	4.6%
ETFs EURO STOXX 50 ETF (ESTX)	2.7%
ETFs Physical Silver (ETPMAG)	0.3%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 5 April 2019.



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# ETF Securities Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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