

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 6 September 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.1%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	4.0%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	2.7%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	2.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	2.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	2.5%
SPDR S&P/ASX 200 Resources Fund (OZR)	2.5%
VanEck Vectors China New Economy ETF (CNEW)	2.3%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	2.3%
BetaShares Geared Australian Equity Fund (GEAR)	2.3%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-2.6%
BetaShares India Quality ETF (IIND)	-2.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	-2.8%
ETFS S&P Biotech ETF (CURE)	-2.9%
ETFS Physical Silver (ETPMAG)	-3.0%
Perth Mint Gold (PMGOLD) ³	-3.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.9%
VanEck Vectors Gold Miners ETF (GDx)	-5.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	52.1%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	44.6%
VanEck Vectors Gold Miners ETF (GDx)	39.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	39.4%
VanEck Vectors China New Economy ETF (CNEW)	35.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	31.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	31.1%
AMP Capital Global Infrastructure Securities Fund (GLIN)	29.6%
ETFS Morningstar Global Technology ETF (TECH)	27.9%
BetaShares NASDAQ 100 (NDQ)	27.7%
BetaShares British Pound ETF (POU)	-0.6%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.9%
BetaShares Euro ETF (EEU)	-1.1%
K2 Global Equities Fund (KII)	-2.0%
iShares MSCI South Korea Capped ETF (IKO)	-3.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-8.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-12.2%
BetaShares Australian Equities Bear (BEAR)	-18.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-36.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-39.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDx)	70.0%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	67.5%
ETFS Physical Palladium (ETPMPD)	64.8%
ETFS Physical Precious Metal Basket (ETPMPM)	38.7%
Perth Mint Gold (PMGOLD) ³	35.4%
ETFS Physical Silver (ETPMAG)	33.1%
ETFS Physical Gold (GOLD)	32.4%
ETFS Physical Platinum (ETPMPM)	25.4%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	23.9%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	23.3%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-9.5%
iShares MSCI South Korea Capped ETF (IKO)	-10.4%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-10.5%
BetaShares Australian Equities Bear (BEAR)	-10.9%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-12.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-13.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.8%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-19.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-27.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	44.1
ETFS Physical Gold (GOLD)	39.5
BetaShares Active Australian Hybrids Fund (HBRD)	12.6
iShares S&P/ASX 200 ETF (IOZ)	12.1
VanEck Vectors Australian Floating Rate ETF (FLOT)	11.0
iShares Core Cash ETF (BILL)	11.0
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	10.3
iShares CORE Composite Bond ETF (IAF)	8.6
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	7.0
BetaShares Australian Equities Strong Bear (BBOZ)	5.7
AMP Capital Global Infrastructure Securities Fund (GLIN)	(0.2)
InvestSMART Australian Equity Income Fund (INFI)	(0.6)
iShares Asia 50 ETF (IAA)	(1.0)
iShares Core S&P MidCap ETF (JH)	(1.1)
iShares Global 100 ETF (IOO)	(1.1)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(2.1)
SPDR S&P World Ex Australia Fund (WXOZ)	(2.3)
iShares MSCI Emerging Markets ETF (IEM)	(3.0)
iShares Core S&P 500 (IVV)	(4.6)
iShares Europe ETF (IEU)	(5.7)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	484.1
Vanguard Australian Shares Index ETF (VAS)	416.8
Vanguard Australian Fixed Interest Index (VAF)	346.6
Vanguard MSCI Index International Series (VGS)	306.7
BetaShares Active Australian Hybrids Fund (HBRD)	276.4
iShares CORE Composite Bond ETF (IAF)	264.2
iShares Core Cash ETF (BILL)	257.5
iShares S&P/ASX 200 ETF (IOZ)	244.5
VanEck Vectors Australian Equal Weight ETF (MVW)	241.3
Vanguard Australian Property Securities Index ETF (VAP)	229.3
ETFS EURO STOXX 50 ETF (ESTX)	(13.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(15.3)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(18.6)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(23.8)
iShares MSCI Emerging Markets ETF (IEM)	(29.5)
BetaShares Geared Australian Equity Fund (GEAR)	(49.5)
BetaShares U.S. Dollar ETF (USD)	(80.5)
SPDR S&P/ASX 200 Fund (STW)	(111.9)
iShares Europe ETF (IEU)	(126.2)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	883.7
BetaShares Australian High Interest Cash ETF (AAA)	528.6
Vanguard MSCI Index International Series (VGS)	478.8
Vanguard Australian Fixed Interest Index (VAF)	394.3
BetaShares Australia 200 ETF (A200)	382.9
BetaShares Active Australian Hybrids Fund (HBRD)	335.3
VanEck Vectors Australian Equal Weight ETF (MVW)	316.4
iShares Core Cash ETF (BILL)	309.6
iShares CORE Composite Bond ETF (IAF)	293.1
Vanguard Australian Property Securities Index ETF (VAP)	283.7
iShares S&P/ASX 200 ETF (IOZ)	(17.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(20.3)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
iShares Core S&P 500 (IVV)	(25.1)
iShares MSCI Taiwan ETF (ITW)	(33.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(41.7)
SPDR S&P/ASX 200 Fund (STW)	(116.1)
iShares Europe ETF (IEU)	(154.3)
BetaShares U.S. Dollar ETF (USD)	(168.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	17.5
BetaShares Australian High Interest Cash ETF (AAA)	16.9
Vanguard Australian Shares Index ETF (VAS)	12.1
BetaShares Australian Equities Strong Bear (BBOZ)	9.8
iShares S&P/ASX 200 ETF (IOZ)	9.7
ETFS Physical Gold (GOLD)	6.4
Vanguard Australian Fixed Interest Index (VAF)	5.9
iShares Core S&P 500 (IVV)	4.5
Vanguard All-World EX US Shares Index (VEU)	4.4
Vanguard Australian Property Securities Index ETF (VAP)	4.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	14.4
Vanguard Australian Shares Index ETF (VAS)	11.4
iShares Core S&P 500 (IVV)	6.9
BetaShares Australia 200 ETF (A200)	6.7
iShares S&P/ASX 200 ETF (IOZ)	5.2
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.2
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard Australian Fixed Interest Index (VAF)	3.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.0
BetaShares Australian High Interest Cash ETF (AAA)	13.2
Vanguard Australian Shares Index ETF (VAS)	12.5
iShares Core S&P 500 (IVV)	6.5
BetaShares Australia 200 ETF (A200)	6.5
iShares S&P/ASX 200 ETF (IOZ)	6.1
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	3.7
Vanguard Australian Property Securities Index ETF (VAP)	3.5
Vanguard US Total Market Shares Index (VTS)	3.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS ROBO Global Robotics and Automation ETF (ROBO)	1.6%
ETFS Morningstar Global Technology ETF (TECH)	1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.6%
ETFS EURO STOXX 50 ETF (ESTX)	0.5%
ETFS Physical Platinum (ETPMPM)	-0.9%
ETFS Global Core Infrastructure ETF (CORE)	-0.9%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.7%
ETFS Physical Palladium (ETPMPD)	-1.8%
ETFS Physical Gold (GOLD)	-2.0%
ETFS Physical Precious Metal Basket (ETPMPM)	-2.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-2.8%
ETFS S&P Biotech ETF (CURE)	-2.9%
ETFS Physical Silver (ETPMAG)	-3.0%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	27.9%
ETFS Physical Palladium (ETPMPD)	24.9%
ETFS Physical Precious Metal Basket (ETPMPM)	22.2%
ETFS Physical Platinum (ETPMPM)	22.1%
ETFS Physical Gold (GOLD)	21.7%
ETFS Physical Silver (ETPMAG)	20.1%
ETFS EURO STOXX 50 ETF (ESTX)	18.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	18.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	18.0%
ETFS Global Core Infrastructure ETF (CORE)	15.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.2%
ETFS S&P Biotech ETF (CURE)	12.8%
ETFS Battery Tech & Lithium ETF (ACDC)	4.8%
ETFS Enhanced USD Cash ETF (ZUSD)	4.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	64.8%
ETFS Physical Precious Metal Basket (ETPMPM)	38.7%
ETFS Physical Silver (ETPMAG)	33.1%
ETFS Physical Gold (GOLD)	32.4%
ETFS Physical Platinum (ETPMPM)	25.4%
ETFS Global Core Infrastructure ETF (CORE)	17.1%
ETFS Morningstar Global Technology ETF (TECH)	14.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.2%
ETFS EURO STOXX 50 ETF (ESTX)	8.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	7.6%
ETFS Enhanced USD Cash ETF (ZUSD)	7.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-4.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.0%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 6 September 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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