

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 29 March 2019

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	2.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	2.5%
iShares Core S&P SmallCap ETF (IJR)	2.2%
iShares Core S&P MidCap ETF (IJH)	2.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	1.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	1.7%
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	1.6%
VanEck Vectors Australian Property ETF (MVA)	1.6%
Vanguard FTSE Emerging Markets Shares (VGE)	1.5%
iShares Global Consumer Staples ETF (IXI)	1.5%
BetaShares British Pound ETF (POU)	-1.6%
VanEck Vectors Gold Miners ETF (GDX)	-1.6%
UBS IQ MSCI Japan Ethical ETF (UBJ)	-1.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-1.9%
Switzer Dividend Growth Fund (SWTZ)	-2.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-2.2%
ETFS Physical Silver (ETPMAG)	-2.5%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-3.2%
ETFS Physical Precious Metal Basket (ETPMPM)	-4.1%
ETFS Physical Palladium (ETPMPD)	-10.7%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
VanEck Vectors China New Economy ETF (CNEW)	37.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	31.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	29.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	29.8%
BetaShares Geared Australian Equity Fund (GEAR)	24.3%
ETFS S&P Biotech ETF (CURE)	24.2%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	20.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	18.7%
BetaShares Global Cybersecurity ETF (HACK)	18.6%
AMP Capital Global Infrastructure Securities Fund (GLIN)	17.9%
BetaShares U.S. Dollar ETF (USD)	-0.4%
ETFS Physical US Dollar ETF (ZUSD)	-0.4%
K2 Global Equities Fund (KII)	-1.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.1%
BetaShares Euro ETF (EEU)	-2.8%
ETFS Physical Silver (ETPMAG)	-3.3%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-5.3%
BetaShares Australian Equities Bear (BEAR)	-10.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-26.6%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	54.0%
VanEck Vectors Australian Property ETF (MVA)	33.6%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	29.7%
SPDR S&P/ASX 200 Resources Fund (OZR)	28.7%
Vanguard Australian Property Securities Index ETF (VAP)	25.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	25.5%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.2%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	23.8%
VanEck Vectors Australian Resources ETF (MVR)	22.8%
ETFS Morningstar Global Technology ETF (TECH)	22.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.4%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-8.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-9.8%
BetaShares Australian Equities Bear (BEAR)	-10.1%
K2 Global Equities Fund (KII)	-10.2%
K2 Australian Small Cap Fund (KSM)	-12.6%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-15.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-21.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-24.4%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	118.1
BetaShares Australian High Interest Cash ETF (AAA)	18.6
BetaShares Australian Sustainability Leaders ETF (FAIR)	6.6
iShares CORE Composite Bond ETF (IAF)	5.0
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	5.0
iShares Core Cash ETF (BILL)	4.0
Russell Australian Responsible Investment ETF (RARI)	3.7
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	3.6
BetaShares Australian Ex-20 Portfolio Diversifier ETF (EX20)	3.5
iShares Asia 50 ETF (IAA)	3.5
XTB UNITS F10 (YTMF10)	(0.5)
K2 Global Equities Fund (KII)	(0.5)
XTB UNITS F08 (YTMF08)	(0.7)
XTB UNITS F11 (YTMF11)	(0.7)
BetaShares Global Banks ETF (Hedged) (BNKS)	(1.2)
XTB UNITS F09 (YTMF09)	(1.3)
iShares Global 100 ETF (IOO)	(2.1)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(2.4)
iShares Europe ETF (IEU)	(2.5)
SPDR S&P/ASX 200 Listed Property Fund (SLF)	(5.0)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australia 200 ETF (A200)	107.5
iShares Core Cash ETF (BILL)	102.3
BetaShares Australian Equities Strong Bear (BBOZ)	67.4
iShares S&P/ASX 200 ETF (IOZ)	59.7
iShares Global Consumer Staples ETF (IXI)	58.3
Vanguard MSCI Index International Series (VGS)	55.9
Vanguard Australian Fixed Interest Index (VAF)	55.1
iShares Treasury ETF (IGB)	54.1
BetaShares Active Australian Hybrids Fund (HBRD)	49.2
BetaShares Australian High Interest Cash ETF (AAA)	49.0
iShares Core S&P 500 (IVV)	(8.9)
ETFS Physical Gold (GOLD)	(9.1)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.5)
iShares Global 100 ETF (IOO)	(11.3)
BetaShares U.S. Dollar ETF (USD)	(12.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(22.3)
BetaShares Geared Australian Equity Fund (GEAR)	(24.8)
iShares Europe ETF (IEU)	(33.6)
Vanguard Australian Shares Index ETF (VAS)	(34.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	629.9
BetaShares Australia 200 ETF (A200)	472.5
Vanguard MSCI Index International Series (VGS)	404.9
iShares MSCI South Korea Capped ETF (IKO)	259.6
iShares Core Cash ETF (BILL)	232.6
VanEck Vectors Australian Equal Weight ETF (MVW)	224.8
BetaShares Active Australian Hybrids Fund (HBRD)	192.8
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares CORE Composite Bond ETF (IAF)	159.3
BetaShares NASDAQ 100 (NDQ)	148.5
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(31.8)
VanEck Vectors Australian Resources ETF (MVR)	(36.9)
BetaShares Australian Dividend Harvester Fund (HVST)	(43.3)
iShares Core S&P 500 (IVV)	(53.2)
iShares Europe ETF (IEU)	(61.6)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(64.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(106.8)
BetaShares U.S. Dollar ETF (USD)	(163.7)
SPDR S&P/ASX 200 Fund (STW)	(183.9)
iShares S&P/ASX 200 ETF (IOZ)	(186.3)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australia 200 ETF (A200)	24.0
BetaShares Australian High Interest Cash ETF (AAA)	11.1
SPDR S&P/ASX 200 Fund (STW)	10.6
Vanguard Australian Shares Index ETF (VAS)	6.9
Vanguard MSCI Index International Series (VGS)	5.6
BetaShares Australian Equities Strong Bear (BBOZ)	5.6
iShares CORE Composite Bond ETF (IAF)	4.7
iShares Core S&P 500 (IVV)	4.3
Vanguard Australian Shares High Yield ETF (VHY)	3.6
VanEck Vectors Australian Equal Weight ETF (MVW)	3.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	12.7
SPDR S&P/ASX 200 Fund (STW)	10.8
BetaShares Australian High Interest Cash ETF (AAA)	9.5
iShares Core S&P 500 (IVV)	7.2
BetaShares Australia 200 ETF (A200)	4.9
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
Vanguard MSCI Index International Series (VGS)	4.1
iShares S&P/ASX 200 ETF (IOZ)	3.8
iShares CORE Composite Bond ETF (IAF)	2.6
Vanguard US Total Market Shares Index (VTS)	2.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.4
Vanguard Australian Shares Index ETF (VAS)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	9.8
iShares S&P/ASX 200 ETF (IOZ)	5.7
iShares Core S&P 500 (IVV)	5.7
BetaShares Australia 200 ETF (A200)	4.4
Vanguard MSCI Index International Series (VGS)	3.9
Vanguard US Total Market Shares Index (VTS)	2.7
Vanguard Australian Shares High Yield ETF (VHY)	2.5
Vanguard All-World EX US Shares Index (VEU)	2.5

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	2.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.9%
ETFS EURO STOXX 50 ETF (ESTX)	0.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.3%
ETFS Morningstar Global Technology ETF (TECH)	0.2%
ETFS Global Core Infrastructure ETF (CORE)	0.1%
ETFS Physical US Dollar ETF (ZUSD)	-0.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.3%
ETFS Physical Platinum (ETPMPPT)	-0.5%
ETFS Physical Gold (GOLD)	-1.4%
ETFS Battery Tech & Lithium ETF (ACDC)	-1.5%
ETFS Physical Silver (ETPMAG)	-2.5%
ETFS Physical Precious Metal Basket (ETPMPM)	-4.1%
ETFS Physical Palladium (ETPMPD)	-10.7%

YTD Total Return (%) <sup>1</sup>	
ETFS S&P Biotech ETF (CURE)	24.2%
ETFS Morningstar Global Technology ETF (TECH)	16.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	16.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	12.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.0%
ETFS EURO STOXX 50 ETF (ESTX)	9.1%
ETFS Physical Palladium (ETPMPD)	8.9%
ETFS Global Core Infrastructure ETF (CORE)	7.6%
ETFS Physical Platinum (ETPMPPT)	6.0%
ETFS Battery Tech & Lithium ETF (ACDC)	4.5%
ETFS Physical Precious Metal Basket (ETPMPM)	2.1%
ETFS Physical Gold (GOLD)	0.1%
ETFS Physical US Dollar ETF (ZUSD)	-0.4%
ETFS Physical Silver (ETPMAG)	-3.3%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	54.0%
ETFS Morningstar Global Technology ETF (TECH)	22.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.2%
ETFS Global Core Infrastructure ETF (CORE)	18.6%
ETFS Physical Precious Metal Basket (ETPMPM)	12.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	10.9%
ETFS Physical US Dollar ETF (ZUSD)	9.5%
ETFS Physical Gold (GOLD)	5.2%
ETFS EURO STOXX 50 ETF (ESTX)	1.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-0.1%
ETFS Physical Silver (ETPMAG)	-0.3%
ETFS Physical Platinum (ETPMPPT)	-2.4%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 29 March 2019.



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# ETF Securities Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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