

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 20 March 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	46.9%
BetaShares Australian Equities Strong Bear (BBOZ)	32.4%
BetaShares Australian Equities Strong Bear (BEAR)	13.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	10.0%
VanEck Vectors Gold Miners ETF (GDXX)	7.0%
ETFS Enhanced USD Cash ETF (ZUSD)	5.3%
BetaShares U.S. Dollar ETF (USD)	5.3%
iShares MSCI Japan ETF (IJP)	2.6%
Perth Mint Gold (PMGOLD) ²	1.8%
BetaShares Euro ETF (EEU)	1.7%
iShares S&P 500 AUD Hedged (IHVV)	-17.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-19.5%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	-20.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-25.0%
Vanguard Australian Property Securities Index ETF (VAP)	-27.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-27.3%
VanEck Vectors Australian Property ETF (MVA)	-27.7%
BetaShares Geared Australian Equity Fund (GEAR)	-29.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-30.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-30.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	104.8%
BetaShares Australian Equities Strong Bear (BBOZ)	75.2%
BetaShares Strong US Dollar Hedge Fund (YANK)	46.4%
BetaShares Australian Equities Strong Bear (BEAR)	30.5%
ETFS Enhanced USD Cash ETF (ZUSD)	20.6%
BetaShares U.S. Dollar ETF (USD)	20.6%
ETFS Physical Gold (GOLD)	17.9%
Perth Mint Gold (PMGOLD) ²	16.6%
VanEck Vectors China New Economy ETF (CNEW)	15.8%
BetaShares Euro ETF (EEU)	14.3%
Vanguard Australian Property Securities Index ETF (VAP)	-36.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-36.5%
VanEck Vectors Australian Property ETF (MVA)	-36.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-39.5%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-39.8%
BetaShares Global Banks ETF (Hedged) (BNKS)	-40.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-54.1%
BetaShares Geared Australian Equity Fund (GEAR)	-54.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-56.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-64.0%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Strong US Dollar Hedge Fund (YANK)	54.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	43.6%
ETFS Physical Gold (GOLD)	38.4%
Perth Mint Gold (PMGOLD) ²	37.9%
BetaShares Australian Equities Strong Bear (BBOZ)	35.3%
ETFS Physical Precious Metal Basket (ETPMPM)	23.6%
ETFS Enhanced USD Cash ETF (ZUSD)	23.4%
BetaShares U.S. Dollar ETF (USD)	23.2%
ETFS Physical Palladium (ETPMPD)	23.2%
VanEck Vectors China New Economy ETF (CNEW)	20.9%
VanEck Vectors Australian Property ETF (MVA)	-32.5%
Vanguard Australian Property Securities Index ETF (VAP)	-32.9%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-33.4%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.0%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-35.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-43.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-43.8%
BetaShares Geared Australian Equity Fund (GEAR)	-43.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-56.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-63.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	69.8
BetaShares Geared Australian Equity Fund (GEAR)	35.6
VanEck Vectors Australian Equal Weight ETF (MVW)	27.6
iShares S&P 500 AUD Hedged (IHVV)	26.1
BetaShares FTSE 100 ETF (F100)	17.7
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	16.9
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	13.7
iShares S&P/ASX 200 ETF (IOZ)	12.4
SPDR S&P/ASX 50 Fund (SFY)	9.6
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	9.0
iShares Core S&P 500 (IVV)	(33.2)
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	(33.4)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(35.0)
iShares Global High Yield Bond (AUD Hedged) ETF (HHY)	(35.7)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(44.1)
iShares CORE Composite Bond ETF (IAF)	(49.9)
BetaShares Australia 200 ETF (A200)	(62.3)
iShares Core Cash ETF (BILL)	(105.8)
BetaShares Australian High Interest Cash ETF (AAA)	(109.7)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	(126.9)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	230.5
ETFS Physical Gold (GOLD)	224.1
iShares S&P/ASX 200 ETF (IOZ)	174.3
SPDR S&P/ASX 200 Fund (STW)	121.9
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	112.7
Russell Australian Responsible Investment ETF (RARI)	110.4
BetaShares Global Sustainability Leaders ETF (ETHI)	109.3
BetaShares Australian Sustainability Leaders ETF (FAIR)	103.0
VanEck Vectors Australian Equal Weight ETF (MVW)	94.0
iShares MSCI Emerging Markets ETF (IEM)	82.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(13.1)
BetaShares S&P/ASX 200 Financials Sector ETF (OFN)	(13.7)
BetaShares Australian Dividend Harvester Fund (HVST)	(13.9)
BetaShares FTSE RAFI Australia 200 ETF (OOZ)	(14.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(16.7)
iShares Asia 50 ETF (IAA)	(24.3)
iShares MSCI Japan ETF (IJP)	(25.2)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(35.7)
BetaShares Australian High Interest Cash ETF (AAA)	(78.1)
iShares Core Cash ETF (BILL)	(127.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,210.7
iShares S&P/ASX 200 ETF (IOZ)	843.3
Vanguard MSCI Index International Series (VGS)	609.6
ETFS Physical Gold (GOLD)	570.2
Vanguard Australian Fixed Interest Index (VAF)	562.2
Vanguard Australian Property Securities Index ETF (VAP)	517.3
BetaShares Australian High Interest Cash ETF (AAA)	440.7
VanEck Vectors Australian Equal Weight ETF (MVW)	415.8
BetaShares Active Australian Hybrids Fund (HBRD)	414.9
iShares CORE Composite Bond ETF (IAF)	369.9
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(18.0)
BetaShares Europe ETF (Hedged) (HEUR)	(18.6)
iShares Core S&P MidCap ETF (IJH)	(23.2)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(24.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(34.3)
iShares Treasury ETF (IGB)	(56.9)
BetaShares U.S. Dollar ETF (USD)	(98.4)
SPDR S&P/ASX 200 Fund (STW)	(115.0)
iShares Europe ETF (IEU)	(118.6)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	91.6
Vanguard Australian Shares Index ETF (VAS)	75.4
SPDR S&P/ASX 200 Fund (STW)	55.7
ETFS Physical Gold (GOLD)	39.8
BetaShares Geared Australian Equity Fund (GEAR)	29.2
BetaShares Australian High Interest Cash ETF (AAA)	29.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	28.9
iShares S&P/ASX 200 ETF (IOZ)	28.7
iShares Core S&P 500 (IVV)	27.2
iShares Core Cash ETF (BILL)	24.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	36.4
iShares S&P/ASX 200 ETF (IOZ)	30.5
SPDR S&P/ASX 200 Fund (STW)	29.1
BetaShares Australian Equities Strong Bear (BBOZ)	27.9
BetaShares Australian High Interest Cash ETF (AAA)	20.7
ETFS Physical Gold (GOLD)	14.6
iShares Core S&P 500 (IVV)	13.5
BetaShares Australia 200 ETF (A200)	13.3
Vanguard MSCI Index International Series (VGS)	9.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	9.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	19.8
Vanguard Australian Shares Index ETF (VAS)	19.7
BetaShares Australian High Interest Cash ETF (AAA)	16.7
iShares S&P/ASX 200 ETF (IOZ)	13.4
BetaShares Australian Equities Strong Bear (BBOZ)	9.5
BetaShares Australia 200 ETF (A200)	9.5
iShares Core S&P 500 (IVV)	8.4
Vanguard Australian Property Securities Index ETF (VAP)	6.7
Vanguard MSCI Index International Series (VGS)	6.5
ETFS Physical Gold (GOLD)	6.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Enhanced USD Cash ETF (ZUSD)	5.3%
ETFS Physical Gold (GOLD)	0.7%
ETFS EURO STOXX 50 ETF (ESTX)	0.2%
ETFS Physical Palladium (ETPMPD)	-1.3%
ETFS Physical Precious Metal Basket (ETPMPM)	-3.5%
ETFS S&P Biotech ETF (CURE)	-3.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-5.0%
ETFS Morningstar Global Technology ETF (TECH)	-5.9%
ETFS Global Core Infrastructure ETF (CORE)	-6.4%
ETFS FANG+ ETF (FANG)	-6.9%
ETFS Battery Tech & Lithium ETF (ACDC)	-7.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	-9.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-12.9%
SelfWealth SMSF Leaders ETF (SELF)	-13.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-15.6%
ETFS Physical Silver (ETPMAG)	-15.7%
ETFS Physical Platinum (ETPMPD)	-17.3%

YTD Total Return (%) ¹	
ETFS Enhanced USD Cash ETF (ZUSD)	20.6%
ETFS Physical Gold (GOLD)	17.9%
ETFS Physical Precious Metal Basket (ETPMPM)	4.7%
ETFS Physical Palladium (ETPMPD)	2.3%
ETFS Global Core Infrastructure ETF (CORE)	-10.7%
ETFS S&P Biotech ETF (CURE)	-12.8%
ETFS Morningstar Global Technology ETF (TECH)	-14.8%
ETFS Physical Silver (ETPMAG)	-15.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-16.1%
ETFS Battery Tech & Lithium ETF (ACDC)	-17.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	-17.2%
ETFS EURO STOXX 50 ETF (ESTX)	-21.5%
ETFS Physical Platinum (ETPMPD)	-24.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-24.9%
SelfWealth SMSF Leaders ETF (SELF)	-30.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-34.7%
ETFS FANG+ ETF (FANG)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Gold (GOLD)	38.4%
ETFS Physical Precious Metal Basket (ETPMPM)	23.6%
ETFS Enhanced USD Cash ETF (ZUSD)	23.4%
ETFS Physical Palladium (ETPMPD)	23.2%
ETFS Morningstar Global Technology ETF (TECH)	0.6%
ETFS Physical Silver (ETPMAG)	-0.5%
ETFS Global Core Infrastructure ETF (CORE)	-2.0%
ETFS S&P Biotech ETF (CURE)	-7.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-7.6%
ETFS Battery Tech & Lithium ETF (ACDC)	-8.0%
ETFS EURO STOXX 50 ETF (ESTX)	-11.0%
ETFS Physical Platinum (ETPMPD)	-13.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.4%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-31.5%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a
ETFS FANG+ ETF (FANG)	n/a

Source: Bloomberg. Data as at 20 March 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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