

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 30 October 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	13.3%
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	13.3%
BetaShares Australian Equities Strong Bear (BBOZ)	10.0%
BetaShares Australian Equities Bear (BEAR)	4.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	3.4%
BetaShares U.S. Dollar ETF (USD)	1.1%
ETFs Enhanced USD Cash ETF (ZUSD)	1.1%
BetaShares Asia Technology Tigers ETF (ASIA)	0.9%
BetaShares Global Government Bond 20+ Year ETF (GGOV)	0.6%
VanEck Vectors China New Economy ETF (CNEW)	0.6%
ETFs Physical Platinum (ETPMPPT)	-6.0%
BetaShares Global Cybersecurity ETF (HACK)	-6.1%
Vanguard FTSE Europe Shares ETF (VEQ)	-6.3%
iShares Europe ETF (IEU)	-6.4%
BetaShares Europe ETF (Hedged) (HEUR)	-7.0%
ETFs EURO STOXX 50 ETF (ESTX)	-7.8%
BetaShares Geared Australian Equity Fund (GEAR)	-8.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-10.3%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-12.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-13.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Asia Technology Tigers ETF (ASIA)	50.7%
VanEck Vectors China New Economy ETF (CNEW)	38.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	31.5%
ETFs Physical Silver (ETPMAG)	30.5%
VanEck Vectors Gold Miners ETF (GDx)	28.0%
BetaShares NASDAQ 100 (NDQ)	27.0%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	26.1%
ETFs Battery Tech & Lithium ETF (ACDC)	25.8%
ETFs Physical Gold (GOLD)	23.3%
Perth Mint Gold (PMGOLD) ²	22.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-24.4%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-24.4%
SPDR S&P Global Dividend Fund (WDIV)	-24.5%
BetaShares Global Income Leaders ETF (INCM)	-25.2%
BetaShares FTSE 100 ETF (F100)	-25.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-27.9%
BetaShares Geared Australian Equity Fund (GEAR)	-30.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-35.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-48.5%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-77.2%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Asia Technology Tigers ETF (ASIA)	67.0%
VanEck Vectors China New Economy ETF (CNEW)	44.1%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	44.1%
VanEck Vectors Gold Miners ETF (GDx)	35.0%
BetaShares NASDAQ 100 (NDQ)	34.2%
ETFs S&P Biotech ETF (CURE)	33.9%
ETFs Battery Tech & Lithium ETF (ACDC)	32.8%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	29.9%
Platinum Asia Fund (QMHF) (PAXX)	28.4%
ETFs Physical Silver (ETPMAG)	28.1%
BetaShares Global Income Leaders ETF (INCM)	-23.2%
ETFs Global Core Infrastructure ETF (CORE)	-23.4%
VanEck Vectors Australian Banks ETF (MVB)	-23.5%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-25.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-26.7%
BetaShares Geared Australian Equity Fund (GEAR)	-30.1%
BetaShares Global Banks ETF (Hedged) (BNKS)	-32.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-46.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-74.8%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	177.2
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND)	99.4
Vanguard Australian Fixed Interest Index (VAF)	81.7
Vanguard MSCI Index International Series (VGS)	80.5
Vanguard Diversified High Growth Index ETF (VDHG)	30.7
Vanguard MSCI Index International Series (Hedged) (VGAD)	30.6
Vanguard Australian Corporate Fixed Interest Index ETF (VACF)	26.1
Vanguard FTSE Emerging Markets Shares (VGE)	25.3
Vanguard International Fixed Interest Index (Hedged) ETF (VIF)	21.7
BetaShares NASDAQ 100 (NDQ)	16.0
VanEck Vectors MSCI World Ex-Australia Quality (Hedged) ETF (QHAL)	(2.4)
BetaShares Australian Equities Bear (BEAR)	(5.7)
BetaShares Australian Equities Strong Bear (BBOZ)	(27.5)
iShares S&P/ASX 200 ETF (IOZ)	(47.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,825.6
iShares S&P/ASX 200 ETF (IOZ)	1,565.5
ETFs Physical Gold (GOLD)	794.1
BetaShares Australian Equities Strong Bear (BBOZ)	455.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	409.8
BetaShares NASDAQ 100 (NDQ)	404.3
iShares CORE Composite Bond ETF (IAF)	389.7
BetaShares Australian High Interest Cash ETF (AAA)	387.2
BetaShares Global Sustainability Leaders ETF (ETHI)	370.6
Vanguard MSCI Index International Series (Hedged) (VGAD)	363.5
iShares Global High Yield Bond (AUD Hedged) ETF (IHXY)	(29.0)
BetaShares U.S. Dollar ETF (USD)	(29.5)
BetaShares Australian Bank Svr Floating Rate Bond ETF (OPON)	(39.1)
iShares Core Cash ETF (BILL)	(43.8)
Vanguard FTSE Europe Shares ETF (VEQ)	(44.1)
iShares Edge MSCI World Multifactor ETF (WDMF)	(46.8)
iShares Europe ETF (IEU)	(49.3)
iShares Global Consumer Staples ETF (IXI)	(60.1)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(87.6)
iShares Core S&P 500 (IVV)	(136.7)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,196.9
iShares S&P/ASX 200 ETF (IOZ)	1,818.3
ETFs Physical Gold (GOLD)	899.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	488.6
iShares CORE Composite Bond ETF (IAF)	462.0
BetaShares NASDAQ 100 (NDQ)	458.3
BetaShares Australian Equities Strong Bear (BBOZ)	445.8
Vanguard MSCI Index International Series (VGS)	443.4
BetaShares Global Sustainability Leaders ETF (ETHI)	420.0
Vanguard MSCI Index International Series (Hedged) (VGAD)	406.6
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(15.9)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.8)
iShares Core Cash ETF (BILL)	(18.4)
iShares MSCI South Korea Capped ETF (IKO)	(27.4)
iShares Edge MSCI World Multifactor ETF (WDMF)	(38.5)
Vanguard FTSE Europe Shares ETF (VEQ)	(40.5)
BetaShares U.S. Dollar ETF (USD)	(50.8)
iShares Europe ETF (IEU)	(53.1)
iShares Core S&P 500 (IVV)	(53.3)
iShares Global Consumer Staples ETF (IXI)	(71.5)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	35.0
BetaShares Australian High Interest Cash ETF (AAA)	30.7
iShares S&P/ASX 200 ETF (IOZ)	22.1
Vanguard Australian Shares Index ETF (VAS)	19.7
SPDR S&P/ASX 200 Fund (STW)	13.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.9
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	9.4
BetaShares Geared Australian Equity Fund (GEAR)	8.8
BetaShares NASDAQ 100 (NDQ)	8.8
ETFs Physical Gold (GOLD)	8.4

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	38.4
Vanguard Australian Shares Index ETF (VAS)	28.2
iShares S&P/ASX 200 ETF (IOZ)	23.6
SPDR S&P/ASX 200 Fund (STW)	20.9
BetaShares Australian High Interest Cash ETF (AAA)	20.6
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	15.0
ETFs Physical Gold (GOLD)	12.8
BetaShares Geared Australian Equity Fund (GEAR)	11.0
iShares Core S&P 500 (IVV)	9.2
BetaShares Australia 200 ETF (A200)	8.1

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	32.7
Vanguard Australian Shares Index ETF (VAS)	26.8
iShares S&P/ASX 200 ETF (IOZ)	21.8
SPDR S&P/ASX 200 Fund (STW)	19.7
BetaShares Australian High Interest Cash ETF (AAA)	19.5
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	12.7
ETFs Physical Gold (GOLD)	11.3
BetaShares Geared Australian Equity Fund (GEAR)	9.4
iShares Core S&P 500 (IVV)	8.7
BetaShares Australia 200 ETF (A200)	8.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	13.3%
ETFs Enhanced USD Cash ETF (ZUSD)	1.1%
ETFs Physical Gold (GOLD)	0.0%
ETFs Reliance India Nifty 50 ETF (NDIA)	-1.8%
ETFs Global Core Infrastructure ETF (CORE)	-2.0%
ETFs Battery Tech & Lithium ETF (ACDC)	-2.4%
ETFs Physical Precious Metal Basket (ETPMPM)	-2.7%
ETFs S&P Biotech ETF (CURE)	-3.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-3.3%
ETFs Physical Silver (ETPMAG)	-3.5%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-3.9%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-4.6%
ETFs FANG+ ETF (FANG)	-4.9%
SelfWealth SMSF Leaders ETF (SELF)	-4.9%
ETFs Morningstar Global Technology ETF (TECH)	-5.0%
ETFs Physical Palladium (ETPMPD)	-5.9%
ETFs Physical Platinum (ETPMPPT)	-6.0%
ETFs EURO STOXX 50 ETF (ESTX)	-7.8%
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-12.4%

YTD Total Return (%) ¹	
ETFs Physical Silver (ETPMAG)	30.5%
ETFs Battery Tech & Lithium ETF (ACDC)	25.8%
ETFs Physical Gold (GOLD)	23.3%
ETFs Physical Precious Metal Basket (ETPMPM)	19.6%
ETFs S&P Biotech ETF (CURE)	17.4%
ETFs Morningstar Global Technology ETF (TECH)	17.3%
ETFs Physical Palladium (ETPMPD)	15.7%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	14.3%
ETFs Enhanced USD Cash ETF (ZUSD)	0.4%
ETFs Reliance India Nifty 50 ETF (NDIA)	-7.1%
ETFs Physical Platinum (ETPMPPT)	-12.5%
SelfWealth SMSF Leaders ETF (SELF)	-14.8%
ETFs EURO STOXX 50 ETF (ESTX)	-16.1%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-18.9%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-23.1%
ETFs Global Core Infrastructure ETF (CORE)	-23.7%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFs S&P Biotech ETF (CURE)	33.9%
ETFs Battery Tech & Lithium ETF (ACDC)	32.8%
ETFs Physical Silver (ETPMAG)	28.1%
ETFs Physical Gold (GOLD)	22.9%
ETFs Morningstar Global Technology ETF (TECH)	22.7%
ETFs Physical Palladium (ETPMPD)	21.3%
ETFs Physical Precious Metal Basket (ETPMPM)	21.0%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	18.7%
ETFs Enhanced USD Cash ETF (ZUSD)	1.6%
ETFs Reliance India Nifty 50 ETF (NDIA)	-8.0%
ETFs Physical Platinum (ETPMPPT)	-9.5%
ETFs EURO STOXX 50 ETF (ESTX)	-14.4%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	-19.2%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	-21.9%
ETFs Global Core Infrastructure ETF (CORE)	-23.4%
ETFs FANG+ ETF (FANG)	n/a
ETFs Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFs Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 30 October 2020.



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¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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