

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 14 June 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	8.8%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	5.1%
SPDR S&P/ASX 200 Resources Fund (OZR)	4.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	4.8%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	4.4%
ETFS Physical Precious Metal Basket (ETPMPM)	4.2%
VanEck Vectors Gold Miners ETF (GDx)	4.2%
VanEck Vectors China New Economy ETF (CNEW)	3.9%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	3.9%
BetaShares Geared Australian Equity Fund (GEAR)	3.9%
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	-0.1%
InvestSMART Australian Equity Income Fund (INFI)	-0.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-0.3%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-0.5%
Vanguard FTSE Asia Ex-Japan Shares ETF (VAE)	-0.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-1.4%
BetaShares Australian Equities Bear (BEAR)	-1.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-2.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.8%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.9%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	41.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	36.5%
AMP Capital Global Infrastructure Securities Fund (GLIN)	26.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	24.5%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	23.5%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	23.3%
SPDR S&P/ASX 200 Resources Fund (OZR)	22.7%
VanEck Vectors Australian Property ETF (MVA)	22.4%
BetaShares Global Cybersecurity ETF (HACK)	22.3%
VanEck Vectors Australian Resources ETF (MVR)	22.2%
ETFS Physical Silver (ETPMAG)	-0.8%
K2 Global Equities Fund (KII)	-0.8%
iShares MSCI South Korea Capped ETF (IKO)	-1.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.7%
BetaShares Australian Equities Bear (BEAR)	-15.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-31.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-34.3%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	56.3%
VanEck Vectors Australian Property ETF (MVA)	31.0%
AMP Capital Global Infrastructure Securities Fund (GLIN)	26.4%
Fidelity Global Emerging Markets ETF (FEMX)	23.2%
Vanguard Australian Property Securities Index ETF (VAP)	22.5%
ETFS Global Core Infrastructure ETF (CORE)	22.0%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	21.9%
VanEck Vectors China New Economy ETF (CNEW)	21.7%
AMP Capital Global Property Securities Fund (RENT)	21.0%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	20.8%
K2 Global Equities Fund (KII)	-9.2%
BetaShares Australian Equities Bear (BEAR)	-11.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-11.8%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-12.7%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-15.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-20.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-20.8%
Aurora Dividend Income Trust (AOD) ³	-21.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-27.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck Vectors Australian Equal Weight ETF (MVW)	12.1
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	8.6
BetaShares Active Australian Hybrids Fund (HBRD)	8.3
iShares CORE Composite Bond ETF (IAF)	6.8
iShares Core S&P MidCap ETF (IJC)	4.2
VanEck Vectors S&P/ASX MidCap ETF (MVE)	2.8
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	2.6
iShares Global 100 AUD Hedged (IHO0)	2.6
iShares Core S&P 500 (IVV)	2.2
iShares Global Corporate Bond (AUD Hedged) ETF (ICB)	2.1
BetaShares Australian Small Companies Fund (SMLL)	(0.0)
Schroder Real Return Fund (GROW)	(0.0)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
iShares MSCI Emerging Markets ETF (IEM)	(0.5)
iShares Europe ETF (IEU)	(0.5)
K2 Australian Small Cap Fund (KSM)	(0.7)
iShares Asia 50 ETF (IAA)	(1.0)
K2 Global Equities Fund (KII)	(1.1)
BetaShares Australian Dividend Harvester Fund (HVST)	(3.1)
iShares Government Inflation ETF (ILB)	(3.8)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	209.8
Vanguard Australian Shares Index ETF (VAS)	179.9
Vanguard MSCI Index International Series (VGS)	171.1
Vanguard Australian Fixed Interest Index (VAF)	165.1
VanEck Vectors Australian Equal Weight ETF (MVW)	141.5
iShares Core Cash ETF (BILL)	133.9
iShares CORE Composite Bond ETF (IAF)	119.7
iShares S&P/ASX 200 ETF (IOZ)	114.9
BetaShares Active Australian Hybrids Fund (HBRD)	114.3
Vanguard Australian Property Securities Index ETF (VAP)	106.7
iShares Global 100 ETF (IOO)	(9.1)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(9.8)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
BetaShares Australian Dividend Harvester Fund (HVST)	(11.8)
iShares MSCI Emerging Markets ETF (IEM)	(18.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(27.7)
BetaShares Geared Australian Equity Fund (GEAR)	(34.1)
ETFS Physical Gold (GOLD)	(38.8)
BetaShares U.S. Dollar ETF (USD)	(50.5)
iShares Europe ETF (IEU)	(52.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	760.7
Vanguard MSCI Index International Series (VGS)	453.3
BetaShares Australia 200 ETF (A200)	359.8
VanEck Vectors Australian Equal Weight ETF (MVW)	289.9
iShares MSCI South Korea Capped ETF (IKO)	266.4
iShares Core Cash ETF (BILL)	241.2
BetaShares Active Australian Hybrids Fund (HBRD)	226.1
Vanguard Australian Fixed Interest Index (VAF)	213.7
BetaShares Australian High Interest Cash ETF (AAA)	210.5
Vanguard Australian Property Securities Index ETF (VAP)	209.5
iShares S&P/ASX 200 ETF (IOZ)	(26.7)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(30.4)
VanEck Vectors Australian Resources ETF (MVR)	(39.6)
BetaShares FTSE RAFI Australia 200 ETF (OOZ)	(43.5)
BetaShares Australian Dividend Harvester Fund (HVST)	(43.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(49.7)
iShares Europe ETF (IEU)	(80.2)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.7)
BetaShares U.S. Dollar ETF (USD)	(178.0)
SPDR S&P/ASX 200 Fund (STW)	(192.9)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	13.4
SPDR S&P/ASX 200 Fund (STW)	9.9
Vanguard Australian Shares Index ETF (VAS)	9.6
iShares Core S&P 500 (IVV)	5.8
Vanguard MSCI Index International Series (VGS)	5.2
Vanguard Australian Property Securities Index ETF (VAP)	4.7
iShares S&P/ASX 200 ETF (IOZ)	4.2
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	4.1
Vanguard US Total Market Shares Index (VTS)	3.4
Vanguard Australian Shares High Yield ETF (VHY)	3.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.2
BetaShares Australian High Interest Cash ETF (AAA)	12.6
Vanguard Australian Shares Index ETF (VAS)	11.3
iShares Core S&P 500 (IVV)	6.7
BetaShares Australia 200 ETF (A200)	5.4
Vanguard MSCI Index International Series (VGS)	4.5
iShares S&P/ASX 200 ETF (IOZ)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard US Total Market Shares Index (VTS)	2.9
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	2.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.6
Vanguard Australian Shares Index ETF (VAS)	11.7
BetaShares Australian High Interest Cash ETF (AAA)	11.5
iShares Core S&P 500 (IVV)	6.0
iShares S&P/ASX 200 ETF (IOZ)	5.2
BetaShares Australia 200 ETF (A200)	5.0
Vanguard MSCI Index International Series (VGS)	4.2
BetaShares Australian Equities Strong Bear (BBOZ)	3.0
Vanguard US Total Market Shares Index (VTS)	2.9
Vanguard Australian Shares High Yield ETF (VHY)	2.5

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	8.8%
ETFS Physical Precious Metal Basket (ETPMPM)	4.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	3.0%
ETFS Physical Gold (GOLD)	2.8%
ETFS Physical Silver (ETPMAG)	2.7%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.2%
ETFS Physical Platinum (ETPMPPT)	2.2%
ETFS Enhanced USD Cash ETF (ZUSD)	2.0%
ETFS Battery Tech & Lithium ETF (ACDC)	2.0%
ETFS Global Core Infrastructure ETF (CORE)	1.8%
ETFS Morningstar Global Technology ETF (TECH)	1.5%
ETFS EURO STOXX 50 ETF (ESTX)	1.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.6%
ETFS S&P Biotech ETF (CURE)	0.0%

YTD Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	18.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	18.1%
ETFS Physical Palladium (ETPMPD)	17.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	16.1%
ETFS EURO STOXX 50 ETF (ESTX)	15.7%
ETFS S&P Biotech ETF (CURE)	15.3%
ETFS Global Core Infrastructure ETF (CORE)	14.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	13.8%
ETFS Physical Precious Metal Basket (ETPMPM)	8.1%
ETFS Physical Gold (GOLD)	7.7%
ETFS Battery Tech & Lithium ETF (ACDC)	6.5%
ETFS Physical Platinum (ETPMPPT)	3.7%
ETFS Enhanced USD Cash ETF (ZUSD)	3.3%
ETFS Physical Silver (ETPMAG)	-0.8%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	56.3%
ETFS Global Core Infrastructure ETF (CORE)	22.0%
ETFS Physical Precious Metal Basket (ETPMPM)	16.7%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	16.7%
ETFS Physical Gold (GOLD)	13.2%
ETFS Enhanced USD Cash ETF (ZUSD)	11.4%
ETFS Morningstar Global Technology ETF (TECH)	11.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.9%
ETFS EURO STOXX 50 ETF (ESTX)	4.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.8%
ETFS Physical Platinum (ETPMPPT)	-3.3%
ETFS Physical Silver (ETPMAG)	-4.3%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 14 June 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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