

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 15 March 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.6%
ETFS S&P Biotech ETF (CURE)	4.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	4.3%
BetaShares NASDAQ 100 (NDQ)	3.4%
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	3.3%
iShares China Large-Cap ETF (IZZ)	3.3%
VanEck Vectors China New Economy ETF (CNEW)	3.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	3.3%
ETFS EURO STOXX 50 ETF (ESTX)	3.2%
iShares Global 100 AUD Hedged (IHOO)	3.1%
BetaShares U.S. Dollar ETF (USD)	-0.6%
ETFS Physical US Dollar ETF (ZUSD)	-0.6%
Switzer Dividend Growth Fund (SWTZ)	-0.7%
iShares S&P/ASX 20 ETF (ILC)	-0.8%
BetaShares Geared Australian Equity Fund (GEAR)	-0.9%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-1.1%
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	-1.1%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.3%
VanEck Vectors Australian Banks ETF (MVB)	-1.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-6.0%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	30.8%
VanEck Vectors China New Economy ETF (CNEW)	30.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	27.0%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	26.5%
ETFS S&P Biotech ETF (CURE)	25.5%
BetaShares Geared Australian Equity Fund (GEAR)	24.2%
ETFS Physical Palladium (ETPMPD)	22.2%
BetaShares Global Cybersecurity ETF (HACK)	18.2%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	18.2%
VanEck Vectors Australian Resources ETF (MVR)	18.1%
BetaShares U.S. Dollar ETF (USD)	-0.3%
ETFS Physical US Dollar ETF (ZUSD)	-0.3%
K2 Global Equities Fund (KII)	-0.8%
ETFS Physical Silver (ETPMAG)	-1.5%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.6%
BetaShares Euro ETF (EEU)	-1.7%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-2.6%
BetaShares Australian Equities Bear (BEAR)	-10.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.3%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-26.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	72.9%
VanEck Vectors Australian Property ETF (MVA)	30.1%
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	25.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	24.4%
Vanguard Australian Property Securities Index ETF (VAP)	23.2%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	22.6%
VanEck Vectors Australian Resources ETF (MVR)	22.3%
BetaShares Strong US Dollar Hedge Fund (YANK)	22.0%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	21.9%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-6.2%
BetaShares Australian Equities Bear (BEAR)	-7.2%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-9.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-9.7%
K2 Global Equities Fund (KII)	-11.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.1%
K2 Australian Small Cap Fund (KSM)	-14.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-14.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-18.7%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-22.1%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares Core S&P 500 (IVV)	48.0
iShares Core S&P SmallCap ETF (IUR)	25.2
iShares MSCI EAFE ETF (IVE)	21.0
BetaShares Australian Equities Strong Bear (BBOZ)	11.3
iShares CORE Composite Bond ETF (IAF)	8.3
iShares Core Cash ETF (BILL)	5.0
VanEck Vectors Australian Property ETF (MVA)	5.0
iShares Treasury ETF (IGB)	4.9
BetaShares Active Australian Hybrids Fund (HBRD)	3.7
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	3.6
iShares MSCI Japan ETF (IJP)	(1.4)
iShares Asia 50 ETF (IAA)	(2.0)
BetaShares U.S. Dollar ETF (USD)	(3.1)
iShares S&P 500 AUD Hedged (IHVV)	(3.2)
iShares China Large-Cap ETF (IZZ)	(3.6)
iShares Europe ETF (IEU)	(4.5)
BetaShares Geared Australian Equity Fund (GEAR)	(4.6)
iShares Global Healthcare ETF (IXJ)	(5.5)
iShares MSCI Emerging Markets ETF (IEM)	(8.6)
BetaShares Australian High Interest Cash ETF (AAA)	(38.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares Core Cash ETF (BILL)	96.3
BetaShares Australian Equities Strong Bear (BBOZ)	59.2
iShares Global Consumer Staples ETF (IXI)	59.0
Vanguard MSCI Index International Series (VGS)	55.9
Vanguard Australian Fixed Interest Index (VAF)	55.1
iShares Treasury ETF (IGB)	51.9
BetaShares Active Australian Hybrids Fund (HBRD)	40.9
Vanguard MSCI Index International Series (Hedged) (VGAD)	40.9
iShares S&P/ASX 200 ETF (IOZ)	40.5
VanEck Vectors Australian Property ETF (MVA)	37.8
iShares Global Healthcare ETF (IXJ)	(7.6)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(8.2)
ETFS Physical Gold (GOLD)	(9.1)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(10.1)
SPDR S&P/ASX 200 Financials ex A-REITs Fund (OZF)	(10.5)
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	(16.2)
BetaShares Geared Australian Equity Fund (GEAR)	(24.9)
iShares Europe ETF (IEU)	(28.5)
BetaShares Australia 200 ETF (A200)	(32.5)
Vanguard Australian Shares Index ETF (VAS)	(34.1)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	629.9
Vanguard MSCI Index International Series (VGS)	404.9
BetaShares Australia 200 ETF (A200)	332.5
iShares MSCI South Korea Capped ETF (IKO)	259.9
iShares Core Cash ETF (BILL)	228.6
VanEck Vectors Australian Equal Weight ETF (MVW)	225.8
BetaShares Active Australian Hybrids Fund (HBRD)	188.0
iShares Edge MSCI World Multifactor ETF (WDMF)	169.6
iShares CORE Composite Bond ETF (IAF)	154.2
BetaShares NASDAQ 100 (NDQ)	141.2
SPDR MSCI Australia Select High Dividend Index Fund (SYI)	(27.6)
Vanguard International Credit Securities Index (Hedged) ETF (VCF)	(30.8)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(43.2)
SPDR S&P/ASX 200 Fund (STW)	(46.4)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(50.7)
iShares Europe ETF (IEU)	(56.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(57.5)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.0)
BetaShares U.S. Dollar ETF (USD)	(164.0)
iShares S&P/ASX 200 ETF (IOZ)	(205.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares Core S&P 500 (IVV)	15.4
BetaShares Australian High Interest Cash ETF (AAA)	12.8
Vanguard Australian Shares Index ETF (VAS)	11.7
SPDR S&P/ASX 200 Fund (STW)	7.9
iShares Core S&P SmallCap ETF (IUR)	5.1
iShares MSCI EAFE ETF (IVE)	5.0
BetaShares Australian Equities Strong Bear (BBOZ)	4.4
Vanguard MSCI Index International Series (VGS)	3.2
iShares S&P/ASX 200 ETF (IOZ)	3.0
UBS IQ MSCI Australia Ethical (UBA)	2.5

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	13.8
SPDR S&P/ASX 200 Fund (STW)	10.6
BetaShares Australian High Interest Cash ETF (AAA)	9.5
iShares Core S&P 500 (IVV)	6.8
BetaShares Australian Equities Strong Bear (BBOZ)	3.9
Vanguard MSCI Index International Series (VGS)	3.8
iShares S&P/ASX 200 ETF (IOZ)	3.8
BetaShares Australia 200 ETF (A200)	2.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.7
BetaShares NASDAQ 100 (NDQ)	2.4

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	12.9
Vanguard Australian Shares Index ETF (VAS)	11.2
BetaShares Australian High Interest Cash ETF (AAA)	9.8
iShares S&P/ASX 200 ETF (IOZ)	5.6
iShares Core S&P 500 (IVV)	5.5
BetaShares Australia 200 ETF (A200)	3.9
Vanguard MSCI Index International Series (VGS)	3.8
Vanguard US Total Market Shares Index (VTS)	2.6
Vanguard All-World EX US Shares Index (VEU)	2.6
Vanguard Australian Shares High Yield ETF (VHY)	2.6

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	4.9%
ETFS EURO STOXX 50 ETF (ESTX)	3.2%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.5%
ETFS Morningstar Global Technology ETF (TECH)	2.4%
ETFS Physical Palladium (ETPMPD)	2.3%
ETFS Battery Tech & Lithium ETF (ACDC)	1.5%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.3%
ETFS Global Core Infrastructure ETF (CORE)	1.1%
ETFS Physical Platinum (ETPMPPT)	0.9%
ETFS Physical Silver (ETPMAG)	0.9%
ETFS Physical Precious Metal Basket (ETPMPM)	0.8%
ETFS Physical Gold (GOLD)	-0.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.3%
ETFS Physical US Dollar ETF (ZUSD)	-0.6%

YTD Total Return (%) ¹	
ETFS S&P Biotech ETF (CURE)	25.5%
ETFS Physical Palladium (ETPMPD)	22.2%
ETFS Morningstar Global Technology ETF (TECH)	17.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	16.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.3%
ETFS EURO STOXX 50 ETF (ESTX)	11.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.8%
ETFS Global Core Infrastructure ETF (CORE)	7.5%
ETFS Physical Precious Metal Basket (ETPMPM)	5.9%
ETFS Battery Tech & Lithium ETF (ACDC)	5.7%
ETFS Physical Platinum (ETPMPPT)	3.9%
ETFS Physical Gold (GOLD)	0.9%
ETFS Physical US Dollar ETF (ZUSD)	-0.3%
ETFS Physical Silver (ETPMAG)	-1.5%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	72.9%
ETFS Global Core Infrastructure ETF (CORE)	21.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	20.8%
ETFS Physical Precious Metal Basket (ETPMPM)	18.4%
ETFS Morningstar Global Technology ETF (TECH)	17.4%
ETFS Physical US Dollar ETF (ZUSD)	11.7%
ETFS Physical Gold (GOLD)	8.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	6.8%
ETFS EURO STOXX 50 ETF (ESTX)	3.4%
ETFS Physical Silver (ETPMAG)	2.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.0%
ETFS Physical Platinum (ETPMPPT)	-4.9%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 15 March 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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