

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 30 August 2019

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFs Physical Platinum (ETPMPPT)	10.9%
ETFs Physical Silver (ETPMAG)	8.4%
ETFs Physical Palladium (ETPMPD)	6.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	6.2%
ETFs Physical Precious Metal Basket (ETPMPM)	4.9%
iShares MSCI South Korea Capped ETF (IKO)	3.6%
iShares MSCI Taiwan ETF (ITW)	3.6%
BetaShares NASDAQ 100 (NDQ)	3.6%
iShares MSCI Emerging Markets ETF (IEM)	3.5%
Vanguard FTSE Emerging Markets Shares (VGE)	3.4%
BetaShares British Pound ETF (POU)	-0.2%
Vanguard Australian Property Securities Index ETF (VAP)	-0.3%
Switzer Dividend Growth Fund (SWTZ) ³	-0.3%
BetaShares Euro ETF (EEU)	-0.3%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-0.4%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-0.5%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.1%
BetaShares Australian Equities Bear (BEAR)	-1.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-5.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	48.7%
VanEck Vectors Gold Miners ETF (GDX)	48.2%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	46.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	38.9%
VanEck Vectors China New Economy ETF (CNEW)	32.5%
AMP Capital Global Infrastructure Securities Fund (GLIN)	30.5%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	29.8%
VanEck Vectors ChinaAMC A-Share ETF (CETF)	27.7%
BetaShares NASDAQ 100 (NDQ)	27.3%
VanEck Vectors Australian Property ETF (MVA)	27.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-1.5%
K2 Global Equities Fund (KII)	-3.6%
iShares MSCI South Korea Capped ETF (IKO)	-5.5%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-12.0%
BetaShares Australian Equities Bear (BEAR)	-17.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-33.6%
BetaShares Australian Equities Strong Bear (BBOZ)	-37.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDX)	73.7%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	69.7%
ETFs Physical Palladium (ETPMPD)	69.3%
ETFs Physical Precious Metal Basket (ETPMPM)	42.8%
Perth Mint Gold (PMGOLD) ³	38.6%
ETFs Physical Gold (GOLD)	37.5%
ETFs Physical Silver (ETPMAG)	34.9%
ETFs Physical Platinum (ETPMPPT)	27.6%
VanEck Vectors Australian Property ETF (MVA)	26.5%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	25.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-10.7%
BetaShares Global Banks ETF (Hedged) (BNKS)	-11.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-12.2%
K2 Global Equities Fund (KII)	-12.7%
iShares MSCI South Korea Capped ETF (IKO)	-13.6%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-17.2%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-18.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-19.9%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-24.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	26.3
iShares Core Cash ETF (BILL)	24.1
ETFs Physical Gold (GOLD)	22.0
iShares CORE Composite Bond ETF (IAF)	15.7
BetaShares Active Australian Hybrids Fund (HBRD)	11.3
iShares S&P/ASX 200 ETF (IOZ)	9.9
BetaShares Australian Bank Sfr Floating Rate Bond ETF (QPON)	8.2
VanEck Vectors Australian Equal Weight ETF (MVW)	7.5
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	5.5
ActiveX Ardea Real Outcome Bond Fund (Managed Fund) (XARO)	4.0
iShares Global Consumer Staples ETF (IXI)	(0.4)
iShares Asia 50 ETF (IAA)	(0.5)
iShares MSCI Japan ETF (JP)	(0.5)
XTB UNITS QF2 (YTMQF2)	(0.6)
Montgomery Global Equities Fund (Managed Fund) (MOGL)	(0.8)
iShares Core S&P MidCap ETF (IJH)	(1.6)
iShares Global 100 ETF (IOO)	(1.7)
BetaShares Global Banks ETF (Hedged) (BNKS)	(2.4)
BetaShares U.S. Dollar ETF (USD)	(2.9)
iShares Europe ETF (IEU)	(6.6)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	440.0
Vanguard Australian Shares Index ETF (VAS)	349.5
Vanguard MSCI Index International Series (VGS)	273.7
Vanguard Australian Fixed Interest Index (VAF)	273.5
BetaShares Active Australian Hybrids Fund (HBRD)	263.9
iShares CORE Composite Bond ETF (IAF)	255.6
iShares Core Cash ETF (BILL)	246.4
VanEck Vectors Australian Equal Weight ETF (MVW)	241.3
iShares S&P/ASX 200 ETF (IOZ)	232.3
Vanguard Australian Property Securities Index ETF (VAP)	197.6
ETFs EURO STOXX 50 ETF (ESTX)	(13.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(15.3)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(19.8)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(23.8)
iShares MSCI Emerging Markets ETF (IEM)	(26.5)
BetaShares Geared Australian Equity Fund (GEAR)	(49.5)
BetaShares U.S. Dollar ETF (USD)	(80.5)
SPDR S&P/ASX 200 Fund (STW)	(111.9)
iShares Europe ETF (IEU)	(120.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	856.7
Vanguard MSCI Index International Series (VGS)	491.2
BetaShares Australian High Interest Cash ETF (AAA)	489.5
BetaShares Australia 200 ETF (A200)	392.4
BetaShares Active Australian Hybrids Fund (HBRD)	330.6
Vanguard Australian Fixed Interest Index (VAF)	328.5
VanEck Vectors Australian Equal Weight ETF (MVW)	322.2
iShares Core Cash ETF (BILL)	300.6
iShares CORE Composite Bond ETF (IAF)	287.7
Vanguard Australian Property Securities Index ETF (VAP)	268.4
BetaShares Australian Dividend Harvester Fund (HVST)	(19.5)
BetaShares Global Banks ETF (Hedged) (BNKS)	(20.3)
iShares Core S&P 500 (IVV)	(20.5)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
iShares MSCI Taiwan ETF (ITW)	(33.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(33.7)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(41.7)
SPDR S&P/ASX 200 Fund (STW)	(98.4)
iShares Europe ETF (IEU)	(148.6)
BetaShares U.S. Dollar ETF (USD)	(175.4)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	21.3
Vanguard Australian Shares Index ETF (VAS)	10.7
SPDR S&P/ASX 200 Fund (STW)	9.9
iShares S&P/ASX 200 ETF (IOZ)	8.1
ETFs Physical Gold (GOLD)	7.7
iShares Core Cash ETF (BILL)	7.5
BetaShares Australia 200 ETF (A200)	6.0
iShares Core S&P 500 (IVV)	5.2
Magellan Global Equities Fund (MGE)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.2

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	14.4
BetaShares Australian High Interest Cash ETF (AAA)	14.3
Vanguard Australian Shares Index ETF (VAS)	11.4
iShares Core S&P 500 (IVV)	7.0
BetaShares Australia 200 ETF (A200)	6.8
iShares S&P/ASX 200 ETF (IOZ)	5.0
Vanguard MSCI Index International Series (VGS)	4.8
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard Australian Property Securities Index ETF (VAP)	4.0
Vanguard Australian Fixed Interest Index (VAF)	3.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.8
BetaShares Australian High Interest Cash ETF (AAA)	13.2
Vanguard Australian Shares Index ETF (VAS)	12.4
iShares Core S&P 500 (IVV)	6.6
BetaShares Australia 200 ETF (A200)	6.5
iShares S&P/ASX 200 ETF (IOZ)	5.9
Vanguard MSCI Index International Series (VGS)	4.5
BetaShares Australian Equities Strong Bear (BBOZ)	3.5
Vanguard Australian Property Securities Index ETF (VAP)	3.4
Vanguard US Total Market Shares Index (VTS)	3.1

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFs Physical Platinum (ETPMPPT)	10.9%
ETFs Physical Silver (ETPMAG)	8.4%
ETFs Physical Palladium (ETPMPD)	6.2%
ETFs Physical Precious Metal Basket (ETPMPM)	4.9%
ETFs Morningstar Global Technology ETF (TECH)	3.1%
ETFs Reliance India Nifty 50 ETF (NDIA)	2.7%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	2.6%
ETFs EURO STOXX 50 ETF (ESTX)	2.4%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	2.3%
ETFs Physical Gold (GOLD)	2.2%
ETFs Battery Tech & Lithium ETF (ACDC)	2.2%
ETFs S&P Biotech ETF (CURE)	1.9%
ETFs Global Core Infrastructure ETF (CORE)	1.6%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.3%
ETFs Enhanced USD Cash ETF (ZUSD)	0.6%

YTD Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	27.2%
ETFs Morningstar Global Technology ETF (TECH)	26.4%
ETFs Physical Precious Metal Basket (ETPMPM)	24.8%
ETFs Physical Gold (GOLD)	24.3%
ETFs Physical Silver (ETPMAG)	23.8%
ETFs Physical Platinum (ETPMPPT)	23.2%
ETFs EURO STOXX 50 ETF (ESTX)	17.8%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	17.3%
ETFs Global Core Infrastructure ETF (CORE)	16.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	16.2%
ETFs S&P Biotech ETF (CURE)	16.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	13.5%
ETFs Enhanced USD Cash ETF (ZUSD)	5.9%
ETFs Battery Tech & Lithium ETF (ACDC)	3.9%
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFs Physical Palladium (ETPMPD)	69.3%
ETFs Physical Precious Metal Basket (ETPMPM)	42.8%
ETFs Physical Gold (GOLD)	37.5%
ETFs Physical Silver (ETPMAG)	34.9%
ETFs Physical Platinum (ETPMPPT)	27.6%
ETFs Global Core Infrastructure ETF (CORE)	19.0%
ETFs Morningstar Global Technology ETF (TECH)	10.8%
ETFs Enhanced USD Cash ETF (ZUSD)	10.1%
ETFs S&P 500 High Yield Low Volatility ETF (ZYUS)	8.8%
ETFs S&P/ASX 300 High Yield Plus ETF (ZYAU)	7.6%
ETFs EURO STOXX 50 ETF (ESTX)	4.9%
ETFs ROBO Global Robotics and Automation ETF (ROBO)	-7.6%
ETFs Battery Tech & Lithium ETF (ACDC)	n/a
ETFs S&P Biotech ETF (CURE)	n/a
ETFs Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 30 August 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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