

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 14 February 2020

ETFs Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	6.5%
VanEck Vectors Australian Banks ETF (MVB)	3.8%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	3.6%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	3.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	3.5%
BetaShares Geared Australian Equity Fund (GEAR)	3.3%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	2.7%
UBS IQ Morningstar Australia Quality ETF (ETF)	2.5%
AMP Capital Global Property Securities Fund (RENT)	2.5%
ETFS Physical Silver (ETPMAG)	-0.8%
BetaShares Strong US Dollar Hedge Fund (YANK)	-1.0%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.2%
BetaShares Japan ETF (Hedged) (HJPN)	-1.4%
BetaShares Euro ETF (IEU)	-1.5%
BetaShares Australian Equities Bear (BEAR)	-1.6%
UBS IQ MSCI Japan Ethical ETF (UBJ)	-2.0%
iShares MSCI Japan ETF (JUP)	-2.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-3.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	33.9%
BetaShares Geared Australian Equity Fund (GEAR)	16.6%
BetaShares NASDAQ 100 (NDQ)	15.4%
ETFS Physical Precious Metal Basket (ETPMPM)	14.7%
ETFS Morningstar Global Technology ETF (TECH)	13.3%
BetaShares Global Cybersecurity ETF (HACK)	12.9%
BetaShares Global Sustainability Leaders ETF (ETHI)	12.6%
ETFS Battery Tech & Lithium ETF (ACDC)	11.8%
Vanguard Global Infrastructure Index ETF (VBLD)	11.2%
Magellan Global Equities Fund (MGE)	11.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-3.0%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-3.8%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-4.3%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-6.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-6.8%
BetaShares Australian Equities Bear (BEAR)	-6.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-10.1%
iShares US Equities Strong Bear HF - Hedged (BBUS)	-11.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-14.7%
BetaShares Australian Equities Strong Bear (BBOZ)	-15.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	84.1%
BetaShares Geared Australian Equity Fund (GEAR)	54.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	52.3%
BetaShares NASDAQ 100 (NDQ)	45.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	43.1%
ETFS Physical Precious Metal Basket (ETPMPM)	40.8%
BetaShares Global Sustainability Leaders ETF (ETHI)	39.1%
ETFS Morningstar Global Technology ETF (TECH)	38.0%
VanEck Vectors China New Economy ETF (CNEW)	37.8%
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	36.3%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-5.7%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.3%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-7.5%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-7.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-15.5%
BetaShares Australian Equities Bear (BEAR)	-17.9%
BetaShares Australian Equities Strong Bear (BBOZ)	-39.0%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-42.0%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
ETFS Physical Gold (GOLD)	28.6
iShares Global Corporate Bond (AUD Hedged) ETF (HCB)	28.2
iShares S&P/ASX 200 ETF (IOZ)	28.0
VanEck Vectors Australian Equal Weight ETF (MVW)	17.7
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	17.5
BetaShares Global Sustainability Leaders ETF (ETHI)	15.0
iShares Global High Yield Bond (AUD Hedged) ETF (IHHY)	14.0
VanEck Vectors Australian Floating Rate ETF (FLOT)	12.0
iShares MSCI Emerging Markets ETF (IEM)	11.0
BetaShares Active Australian Hybrids Fund (HBRD)	10.9
iShares MSCI Taiwan ETF (ITW)	(0.7)
iShares Global 100 ETF (IOO)	(1.3)
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	(2.1)
iShares Global Consumer Staples ETF (IXI)	(2.1)
ActiveX Kapstream Absolute Return Income Fund (XKAP)	(2.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(3.5)
iShares China Large-Cap ETF (IZZ)	(4.2)
iShares CORE Composite Bond ETF (IAF)	(6.9)
iShares MSCI Japan ETF (JUP)	(17.4)
BetaShares Australia 200 ETF (A200)	(35.4)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	210.7
Vanguard Australian Shares Index ETF (VAS)	130.7
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	109.0
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	92.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	76.3
Vanguard MSCI Index International Series (VGS)	75.8
ETFS Physical Gold (GOLD)	72.4
iShares MSCI Emerging Markets ETF (IEM)	65.4
BetaShares Global Sustainability Leaders ETF (ETHI)	62.3
BetaShares Australian Sustainability Leaders ETF (FAIR)	60.8
VanEck Vectors Australian Property ETF (MVA)	(3.6)
iShares China Large-Cap ETF (IZZ)	(5.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(10.7)
SPDR S&P/ASX 200 Resources Fund (OZR)	(10.8)
iShares MSCI Japan ETF (JUP)	(11.9)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.6)
SPDR S&P/ASX 200 Fund (STW)	(29.0)
BetaShares Australia 200 ETF (A200)	(67.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,033.8
iShares S&P/ASX 200 ETF (IOZ)	898.8
Vanguard MSCI Index International Series (VGS)	623.2
BetaShares Australian High Interest Cash ETF (AAA)	561.0
Vanguard Australian Fixed Interest Index (VAF)	538.5
Vanguard Australian Property Securities Index ETF (VAP)	498.3
BetaShares Active Australian Hybrids Fund (HBRD)	467.7
iShares CORE Composite Bond ETF (IAF)	427.2
ETFS Physical Gold (GOLD)	409.5
VanEck Vectors Australian Equal Weight ETF (MVW)	396.3
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(17.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
BetaShares Europe ETF (Hedged) (HEUR)	(19.4)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(19.6)
BetaShares Geared Australian Equity Fund (GEAR)	(28.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(29.7)
BetaShares U.S. Dollar ETF (USD)	(110.2)
iShares Europe ETF (IEU)	(123.0)
SPDR S&P/ASX 200 Fund (STW)	(264.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	15.1
iShares S&P/ASX 200 ETF (IOZ)	14.7
BetaShares Australia 200 ETF (A200)	13.5
SPDR S&P/ASX 200 Fund (STW)	11.6
iShares Core S&P 500 (IVV)	10.4
Vanguard MSCI Index International Series (VGS)	8.0
BetaShares Australian Equities Strong Bear (BBOZ)	6.9
Vanguard Australian Property Securities Index ETF (VAP)	6.5
ETFS Physical Gold (GOLD)	6.2
BetaShares Australian High Interest Cash ETF (AAA)	6.1

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	21.9
Vanguard Australian Shares Index ETF (VAS)	18.2
SPDR S&P/ASX 200 Fund (STW)	15.9
BetaShares Australia 200 ETF (A200)	10.6
BetaShares Australian High Interest Cash ETF (AAA)	10.2
Vanguard Australian Property Securities Index ETF (VAP)	8.1
iShares Core S&P 500 (IVV)	7.3
Vanguard MSCI Index International Series (VGS)	6.7
BetaShares Australian Equities Strong Bear (BBOZ)	6.6
ETFS Physical Gold (GOLD)	5.7

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.4
Vanguard Australian Shares Index ETF (VAS)	15.4
BetaShares Australian High Interest Cash ETF (AAA)	14.4
iShares S&P/ASX 200 ETF (IOZ)	9.7
BetaShares Australia 200 ETF (A200)	8.1
iShares Core S&P 500 (IVV)	7.4
Vanguard Australian Property Securities Index ETF (VAP)	5.9
Vanguard MSCI Index International Series (VGS)	5.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.6
ETFS Physical Gold (GOLD)	4.0

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	6.5%
ETFS Morningstar Global Technology ETF (TECH)	2.1%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.1%
ETFS Physical Precious Metal Basket (ETPMPM)	2.0%
ETFS S&P Biotech ETF (CURE)	1.4%
ETFS Global Core Infrastructure ETF (CORE)	1.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.8%
SelfWealth SMSF Leaders ETF (SELF)	0.5%
ETFS Physical Gold (GOLD)	0.1%
ETFS Battery Tech & Lithium ETF (ACDC)	0.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.3%
ETFS Physical Platinum (ETPMPPT)	-0.3%
ETFS Enhanced USD Cash ETF (ZUSD)	-0.4%
ETFS EURO STOXX 50 ETF (ESTX)	-0.4%
ETFS Physical Silver (ETPMAG)	-0.8%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	33.9%
ETFS Physical Precious Metal Basket (ETPMPM)	14.7%
ETFS Morningstar Global Technology ETF (TECH)	13.3%
ETFS Battery Tech & Lithium ETF (ACDC)	11.8%
ETFS Global Core Infrastructure ETF (CORE)	8.8%
ETFS Physical Gold (GOLD)	8.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	8.5%
ETFS S&P Biotech ETF (CURE)	6.0%
ETFS Enhanced USD Cash ETF (ZUSD)	4.8%
ETFS Physical Platinum (ETPMPPT)	4.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	4.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.9%
ETFS EURO STOXX 50 ETF (ESTX)	3.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	3.1%
SelfWealth SMSF Leaders ETF (SELF)	3.0%
ETFS Physical Silver (ETPMAG)	2.6%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	84.1%
ETFS Physical Precious Metal Basket (ETPMPM)	40.8%
ETFS Morningstar Global Technology ETF (TECH)	38.0%
ETFS Physical Platinum (ETPMPPT)	30.6%
ETFS Physical Gold (GOLD)	26.9%
ETFS EURO STOXX 50 ETF (ESTX)	25.8%
ETFS Battery Tech & Lithium ETF (ACDC)	25.1%
ETFS Global Core Infrastructure ETF (CORE)	24.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	22.4%
ETFS S&P Biotech ETF (CURE)	19.9%
ETFS Physical Silver (ETPMAG)	19.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	14.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	13.3%
ETFS Enhanced USD Cash ETF (ZUSD)	7.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 14 February 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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