

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 17 January 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	17.3%
ETFS Physical Precious Metal Basket (ETPMPM)	6.2%
ETFS Physical Platinum (ETPMPT)	5.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	4.4%
BetaShares Geared Australian Equity Fund (GEAR)	4.2%
Vanguard Global Infrastructure Index ETF (VBLD)	3.3%
Magellan Global Equities Fund (MGE)	3.2%
iShares Core S&P SmallCap ETF (IJR)	3.2%
AMP Capital Global Infrastructure Securities Fund (GLIN)	3.1%
VanEck Vectors Australian Property ETF (MVA)	3.0%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.3%
BetaShares Global Banks ETF (Hedged) (BNKS)	-0.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-0.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-0.8%
Perth Mint Gold (PMGOLD) ³	-0.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.1%
BetaShares Australian Equities Bear (BEAR)	-2.2%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-4.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-5.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	31.2%
BetaShares Geared Australian Equity Fund (GEAR)	14.5%
ETFS Physical Precious Metal Basket (ETPMPM)	12.1%
VanEck Vectors China New Economy ETF (CNEW)	11.6%
BetaShares Asia Technology Tigers ETF (ASIA)	9.2%
BetaShares Global Cybersecurity ETF (HACK)	9.1%
ETFS Battery Tech & Lithium ETF (ACDC)	7.4%
BetaShares NASDAQ 100 (NDQ)	7.3%
iShares Asia 50 ETF (IAA)	7.2%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	7.2%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-0.7%
VanEck Vectors Gold Miners ETF (GDX)	-1.0%
BetaShares Global Banks ETF (Hedged) (BNKS)	-1.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-2.0%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-4.6%
BetaShares Australian Equities Bear (BEAR)	-6.1%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-7.0%
BetaShares Australian Equities Strong Bear (BBOZ)	-13.7%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	83.4%
BetaShares Geared Australian Equity Fund (GEAR)	64.0%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	61.1%
VanEck Vectors China New Economy ETF (CNEW)	53.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	52.8%
BetaShares Asia Technology Tigers ETF (ASIA)	46.4%
VanEck Vectors Gold Miners ETF (GDX)	43.7%
ETFS Morningstar Global Technology ETF (TECH)	43.4%
BetaShares NASDAQ 100 (NDQ)	42.7%
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	40.9%
XTB UNITS F06 (TYMF06) ³	-0.1%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-5.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-13.0%
BetaShares Australian Equities Bear (BEAR)	-20.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-43.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-45.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	173.1
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	32.4
BetaShares Australian Sustainability Leaders ETF (FAIR)	15.2
iShares CORE Composite Bond ETF (IAF)	13.7
BetaShares NASDAQ 100 (NDQ)	13.4
VanEck Vectors Australian Equal Weight ETF (MVW)	10.7
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.9
BetaShares Australian Equities Strong Bear (BBOZ)	8.6
BetaShares Global Sustainability Leaders ETF (ETHI)	8.1
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	8.1
InvestSmart Ethical Share Fund (Manged Fund) (INES)	(0.0)
InvestSMART Australian Equity Income Fund (INIF)	(0.0)
K2 Australian Small Cap Fund (KSM)	(0.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
iShares Global Consumer Staples ETF (IXI)	(0.1)
Fidelity Gobl Emerging Markets ETF (FEMX)	(0.2)
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	(1.5)
SPDR S&P/ASX 50 Fund (SFY)	(7.5)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(10.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	142.4
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	113.5
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	55.1
BetaShares Australia 200 ETF (A200)	48.4
BetaShares Australian Sustainability Leaders ETF (FAIR)	28.2
iShares CORE Composite Bond ETF (IAF)	27.6
VanEck Vectors Australian Equal Weight ETF (MVW)	26.4
iShares Core S&P 500 (IVV)	25.8
BetaShares Australian High Interest Cash ETF (AAA)	25.2
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	18.6
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
InvestSMART Australian Equity Income Fund (INIF)	(0.1)
iShares Global Consumer Staples ETF (IXI)	(0.5)
iShares China Large-Cap ETF (IZZ)	(1.1)
iShares Treasury ETF (IGB)	(1.1)
BetaShares Australian Equities Bear (BEAR)	(1.8)
SPDR S&P/ASX 200 Fund (STW)	(6.6)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(11.4)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	946.1
iShares S&P/ASX 200 ETF (IOZ)	870.3
Vanguard MSCI Index International Series (VGS)	590.4
Vanguard Australian Fixed Interest Index (VAF)	535.3
BetaShares Australian High Interest Cash ETF (AAA)	531.3
Vanguard Australian Property Securities Index ETF (VAP)	465.1
BetaShares Active Australian Hybrids Fund (HBRD)	443.6
iShares CORE Composite Bond ETF (IAF)	430.3
VanEck Vectors Australian Equal Weight ETF (MVW)	373.7
ETFS Physical Gold (GOLD)	352.8
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.5)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(16.6)
UBS IQ MSCI Australia Ethical (UBA)	(17.0)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(17.7)
BetaShares Europe ETF (Hedged) (HEUR)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(27.0)
BetaShares Geared Australian Equity Fund (GEAR)	(34.3)
BetaShares U.S. Dollar ETF (USD)	(100.7)
iShares Europe ETF (IEU)	(139.4)
SPDR S&P/ASX 200 Fund (STW)	(237.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	49.4
Vanguard Australian Shares Index ETF (VAS)	14.7
SPDR S&P/ASX 200 Fund (STW)	13.9
BetaShares Australian High Interest Cash ETF (AAA)	9.9
Vanguard Australian Property Securities Index ETF (VAP)	7.5
iShares Core S&P 500 (IVV)	6.9
BetaShares Australian Equities Strong Bear (BBOZ)	6.5
Vanguard Australian Shares High Yield ETF (VHY)	6.0
Vanguard MSCI Index International Series (VGS)	4.6
BetaShares NASDAQ 100 (NDQ)	4.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	33.0
Vanguard Australian Shares Index ETF (VAS)	21.5
SPDR S&P/ASX 200 Fund (STW)	20.7
BetaShares Australian High Interest Cash ETF (AAA)	10.9
Vanguard Australian Property Securities Index ETF (VAP)	8.5
iShares Core S&P 500 (IVV)	6.7
BetaShares Australian Equities Strong Bear (BBOZ)	6.5
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	5.8
Vanguard Australian Shares High Yield ETF (VHY)	5.3
BetaShares Australia 200 ETF (A200)	5.2

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
Vanguard Australian Shares Index ETF (VAS)	15.3
BetaShares Australian High Interest Cash ETF (AAA)	14.4
iShares S&P/ASX 200 ETF (IOZ)	9.0
BetaShares Australia 200 ETF (A200)	7.3
iShares Core S&P 500 (IVV)	7.2
Vanguard Australian Property Securities Index ETF (VAP)	5.5
Vanguard MSCI Index International Series (VGS)	5.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.4
Vanguard US Total Market Shares Index (VTS)	3.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	17.3%
ETFS Physical Precious Metal Basket (ETPMPM)	6.2%
ETFS Physical Platinum (ETPMPT)	5.2%
ETFS Battery Tech & Lithium ETF (ACDC)	3.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.4%
ETFS Global Core Infrastructure ETF (CORE)	2.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.2%
ETFS Morningstar Global Technology ETF (TECH)	2.1%
ETFS S&P Biotech ETF (CURE)	1.7%
SelfWealth SMSF Leaders ETF (SELF)	1.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.4%
ETFS Physical Silver (ETPMAG)	1.2%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.7%
ETFS EURO STOXX 50 ETF (ESTX)	0.7%
ETFS Physical Gold (GOLD)	0.6%
ETFS Enhanced USD Cash ETF (ZUSD)	0.4%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	31.2%
ETFS Physical Precious Metal Basket (ETPMPM)	12.1%
ETFS Battery Tech & Lithium ETF (ACDC)	7.4%
ETFS Physical Platinum (ETPMPT)	6.9%
ETFS Morningstar Global Technology ETF (TECH)	6.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	5.8%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	4.8%
ETFS Physical Gold (GOLD)	4.5%
ETFS Global Core Infrastructure ETF (CORE)	4.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.9%
ETFS S&P Biotech ETF (CURE)	2.8%
ETFS EURO STOXX 50 ETF (ESTX)	2.8%
ETFS Enhanced USD Cash ETF (ZUSD)	2.3%
ETFS Physical Silver (ETPMAG)	2.2%
SelfWealth SMSF Leaders ETF (SELF)	0.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	0.0%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	83.4%
ETFS Morningstar Global Technology ETF (TECH)	43.4%
ETFS Physical Precious Metal Basket (ETPMPM)	39.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	30.8%
ETFS Physical Platinum (ETPMPT)	30.7%
ETFS EURO STOXX 50 ETF (ESTX)	29.3%
ETFS Physical Gold (GOLD)	25.1%
ETFS Battery Tech & Lithium ETF (ACDC)	23.9%
ETFS Global Core Infrastructure ETF (CORE)	21.4%
ETFS S&P Biotech ETF (CURE)	20.5%
ETFS Physical Silver (ETPMAG)	20.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	19.2%
ETFS Enhanced USD Cash ETF (ZUSD)	6.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 17 January 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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