

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 24 January 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
VanEck Vectors Gold Miners ETF (GDXX)	3.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	2.2%
Vanguard Global Infrastructure Index ETF (VBLD)	2.0%
BetaShares Strong US Dollar Hedge Fund (YANK)	1.8%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	1.6%
ETFS Global Core Infrastructure ETF (CORE)	1.6%
VanEck Vectors Australian Banks ETF (MVB)	1.3%
elvest Future Impact Small Caps Fund (Managed Fund) (IMPO)	1.3%
SPDR Dow Jones Global Real Estate Fund (DJRE)	1.3%
Penth Mint Gold (PMGOLD) ³	1.2%
Vanguard FTSE Emerging Markets Shares (VGE)	-2.8%
iShares Asia 50 ETF (IAA)	-2.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-3.0%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-3.2%
VanEck Vectors China New Economy ETF (CNEW)	-3.5%
Platinum Asia Fund (QMHF) (PAXX) ³	-3.7%
VanEck Vectors China AMC A-Share ETF (CETF)	-4.3%
ETFS S&P Biotech ETF (CURE)	-4.9%
iShares China Large-Cap ETF (IZZ)	-5.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-7.5%

Top/Bottom ETFs by YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPPMD)	31.6%
BetaShares Geared Australian Equity Fund (GEAR)	15.4%
ETFS Physical Precious Metal Basket (ETPMPM)	12.7%
BetaShares Global Cybersecurity ETF (HACK)	9.9%
ETFS Battery Tech & Lithium ETF (ACDC)	7.8%
BetaShares NASDAQ 100 (NDO)	7.8%
ETFS Morningstar Global Technology ETF (TECH)	7.8%
VanEck Vectors China New Economy ETF (CNEW)	7.7%
VanEck Vectors Australian Property ETF (MVA)	7.5%
ETFS Physical Platinum (ETPMPPT)	7.4%
ETFS S&P Biotech ETF (CURE)	-2.2%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	-2.6%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-2.9%
BetaShares Global Banks ETF (Hedged) (BNKS)	-3.7%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-3.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-5.0%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-6.4%
BetaShares Australian Equities Bear (BEAR)	-6.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-11.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-14.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPPMD)	93.2%
BetaShares Geared Australian Equity Fund (GEAR)	64.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	56.7%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	54.2%
VanEck Vectors Gold Miners ETF (GDXX)	49.0%
VanEck Vectors China New Economy ETF (CNEW)	44.2%
ETFS Physical Precious Metal Basket (ETPMPM)	42.6%
BetaShares NASDAQ 100 (NDO)	42.5%
ETFS Morningstar Global Technology ETF (TECH)	42.2%
BetaShares Asia Technology Tigers ETF (ASIA)	40.8%
XTB UNITS APA (YTMAPA) ³	0.0%
XTB UNITS F06 (YTMF06) ³	-0.1%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-0.1%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-2.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-6.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.6%
BetaShares Australian Equities Bear (BEAR)	-20.4%
BetaShares Australian Equities Strong Bear (BBOZ)	-43.5%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-44.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
SPDR S&P/ASX 200 Fund (STW)	29.5
VanEck Vectors Australian Resources ETF (MVR)	26.9
BetaShares Australia 200 ETF (A200)	24.8
BetaShares Australian High Interest Cash ETF (AAA)	23.0
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	22.7
iShares MSCI Emerging Markets ETF (IEM)	22.2
BetaShares Australian Investment Grade Corporate Bond ETF (CRED)	15.6
ETFS Physical Gold (GOLD)	15.0
BetaShares Australian Equities Strong Bear (BBOZ)	13.4
iShares CORE Composite Bond ETF (IAF)	12.1
K2 Australian Small Cap Fund (KSM)	(0.0)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT) ³	(0.1)
iShares Global Consumer Staples ETF (IXI)	(0.4)
iShares Core MSCI World All Cap ETF (WLD)	(1.6)
BetaShares U.S. Dollar ETF (USD)	(2.1)
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	(4.5)
iShares Core Cash ETF (BILL)	(6.0)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
iShares S&P/ASX 200 ETF (IOZ)	144.7
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	109.0
BetaShares Australia 200 ETF (A200)	73.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	55.1
BetaShares Australian High Interest Cash ETF (AAA)	48.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	41.2
iShares CORE Composite Bond ETF (IAF)	39.6
iShares Core S&P 500 (IVV)	37.2
BetaShares Australian Sustainability Leaders ETF (FAIR)	35.9
VanEck Vectors Australian Equal Weight ETF (MVW)	31.3
iShares Global Consumer Staples ETF (IXI)	(0.9)
iShares China Large-Cap ETF (IZZ)	(1.1)
iShares Treasury ETF (IGB)	(1.1)
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	(1.1)
BetaShares Australian Equities Bear (BEAR)	(1.8)
iShares U.S. Dollar ETF (USD)	(2.1)
BetaShares Global Banks ETF (Hedged) (BNKS)	(2.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(11.4)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	946.1
iShares S&P/ASX 200 ETF (IOZ)	872.6
Vanguard MSCI Index International Series (VGS)	590.4
BetaShares Australian High Interest Cash ETF (AAA)	568.9
Vanguard Australian Fixed Interest Index (VAF)	535.3
Vanguard Australian Property Securities Index ETF (VAP)	465.1
BetaShares Active Australian Hybrids Fund (HBRD)	449.7
iShares CORE Composite Bond ETF (IAF)	435.9
VanEck Vectors Australian Equal Weight ETF (MVW)	378.6
ETFS Physical Gold (GOLD)	367.9
BetaShares Japan ETF (Hedged) (HJPN)	(12.8)
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(17.7)
BetaShares Europe ETF (Hedged) (HEUR)	(20.6)
BetaShares Geared Australian Equity Fund (GEAR)	(28.4)
BetaShares Global Banks ETF (Hedged) (BNKS)	(29.7)
BetaShares U.S. Dollar ETF (USD)	(106.6)
iShares Europe ETF (IEU)	(133.4)
SPDR S&P/ASX 200 Fund (STW)	(213.7)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	17.9
Vanguard Australian Shares Index ETF (VAS)	16.3
SPDR S&P/ASX 200 Fund (STW)	12.9
BetaShares Australian High Interest Cash ETF (AAA)	12.6
Vanguard Australian Property Securities Index ETF (VAP)	8.0
BetaShares Australia 200 ETF (A200)	7.6
Vanguard Australian Shares High Yield ETF (VHY)	6.3
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6.3
BetaShares Australian Equities Strong Bear (BBOZ)	5.9
iShares Core S&P 500 (IVV)	5.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	28.6
Vanguard Australian Shares Index ETF (VAS)	19.9
SPDR S&P/ASX 200 Fund (STW)	18.4
BetaShares Australian High Interest Cash ETF (AAA)	11.4
Vanguard Australian Property Securities Index ETF (VAP)	8.4
iShares Core S&P 500 (IVV)	6.4
BetaShares Australian Equities Strong Bear (BBOZ)	6.3
BetaShares Australia 200 ETF (A200)	5.9
Vanguard Australian Shares High Yield ETF (VHY)	5.6
ETFS Physical Gold (GOLD)	4.6

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.4
Vanguard Australian Shares Index ETF (VAS)	15.5
BetaShares Australian High Interest Cash ETF (AAA)	14.4
iShares S&P/ASX 200 ETF (IOZ)	9.3
BetaShares Australia 200 ETF (A200)	7.4
iShares Core S&P 500 (IVV)	7.3
Vanguard Australian Property Securities Index ETF (VAP)	5.6
Vanguard MSCI Index International Series (VGS)	5.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.5
ETFS Physical Gold (GOLD)	3.7

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Global Core Infrastructure ETF (CORE)	1.6%
ETFS Physical Gold (GOLD)	1.2%
ETFS Morningstar Global Technology ETF (TECH)	1.1%
ETFS Enhanced USD Cash ETF (ZUSD)	0.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	0.8%
ETFS Physical Precious Metal Basket (ETPMPM)	0.6%
ETFS Physical Platinum (ETPMPPT)	0.4%
ETFS Battery Tech & Lithium ETF (ACDC)	0.4%
ETFS Physical Palladium (ETPPMD)	0.3%
SelfWealth SMSF Leaders ETF (SELF)	-0.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.2%
ETFS Physical Silver (ETPMAG)	-0.5%
ETFS EURO STOXX 50 ETF (ESTX)	-0.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-0.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.1%
ETFS S&P Biotech ETF (CURE)	-4.9%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPPMD)	31.6%
ETFS Physical Precious Metal Basket (ETPMPM)	12.7%
ETFS Battery Tech & Lithium ETF (ACDC)	7.8%
ETFS Morningstar Global Technology ETF (TECH)	7.8%
ETFS Physical Platinum (ETPMPPT)	7.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.6%
ETFS Global Core Infrastructure ETF (CORE)	5.8%
ETFS Physical Gold (GOLD)	5.7%
SelfWealth SMSF Leaders ETF (SELF)	4.9%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	3.9%
ETFS Reliance India Nifty 50 ETF (NDIA)	3.8%
ETFS Enhanced USD Cash ETF (ZUSD)	3.1%
ETFS EURO STOXX 50 ETF (ESTX)	2.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	1.8%
ETFS Physical Silver (ETPMAG)	1.7%
ETFS S&P Biotech ETF (CURE)	-2.2%

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPPMD)	93.2%
ETFS Physical Precious Metal Basket (ETPMPM)	42.6%
ETFS Morningstar Global Technology ETF (TECH)	42.2%
ETFS Physical Platinum (ETPMPPT)	31.9%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	29.0%
ETFS Physical Gold (GOLD)	26.3%
ETFS EURO STOXX 50 ETF (ESTX)	25.4%
ETFS Battery Tech & Lithium ETF (ACDC)	23.8%
ETFS Global Core Infrastructure ETF (CORE)	21.4%
ETFS Physical Silver (ETPMAG)	20.7%
ETFS S&P Biotech ETF (CURE)	16.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	19.1%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	16.2%
ETFS Enhanced USD Cash ETF (ZUSD)	6.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 24 January 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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