

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 7 June 2019

ETFS Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	10.3%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	5.5%
VanEck Vectors Gold Miners ETF (GDGX)	4.8%
iShares S&P 500 AUD Hedged (IHVV)	4.4%
VanEck Vectors Australian Property ETF (MVA)	3.8%
BetaShares Global Healthcare ETF (Hedged) (DRUG)	3.7%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD)	3.6%
iShares Global 100 AUD Hedged (IHOO)	3.6%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	3.5%
Vanguard MSCI Index International Series (Hedged) (VGAD)	3.5%
iShares S&P/ASX Small Ordinaries ETF (ISO)	-0.9%
BetaShares Australian Small Companies Fund (SMML)	-0.9%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.2%
BetaShares U.S. Dollar ETF (USD)	-1.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-1.6%
VanEck Vectors China A-Share ETF (CETF)	-1.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	-2.1%
ETFS Physical Palladium (ETPMPD)	-2.2%
VanEck Vectors China New Economy ETF (CNEW)	-5.9%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-9.4%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
BetaShares Geared Australian Equity Fund (GEAR)	36.4%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	34.9%
AMP Capital Global Infrastructure Securities Fund (GLIN)	24.2%
VanEck Vectors Australian Property ETF (MVA)	21.3%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	21.2%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	21.0%
VanEck Vectors S&P/ASX Franked Dividend ETF (FDIV)	20.3%
Vanguard Australian Shares High Yield ETF (VHY)	19.3%
BetaShares Global Cybersecurity ETF (HACK)	19.3%
Russell High Dividend Australian Shares ETF (RDV)	19.0%
BetaShares Euro ETF (EEU)	-0.6%
BetaShares Agricultural ETF - Ccy Hedged (QAG)	-1.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-1.9%
K2 Global Equities Fund (KII) <sup>2</sup>	-2.0%
iShares MSCI South Korea Capped ETF (IKO)	-2.9%
ETFS Physical Silver (ETPMAG)	-3.4%
BetaShares Australian Equities Bear (BEAR)	-14.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-30.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-31.7%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	43.2%
VanEck Vectors Australian Property ETF (MVA)	30.0%
AMP Capital Global Infrastructure Securities Fund (GLIN)	28.8%
Vanguard Australian Property Securities Index ETF (VAP)	21.5%
ETFS Global Core Infrastructure ETF (CORE)	21.4%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	20.9%
BetaShares Strong US Dollar Hedge Fund (YANK)	19.6%
iShares Edge MSCI World Minimum Volatility ETF (WVOL)	19.6%
VanEck Vectors Morningstar Wide Moat ETF (MOAT)	19.5%
VanEck Vectors FTSE Global Infrastructure (Hedged) ETF (IFRA)	19.3%
K2 Australian Small Cap Fund (KSM) <sup>3</sup>	-11.2%
VanEck Vectors MSCI Multifactor Emerging Markets ETF (EMKT)	-11.7%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-12.2%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-14.6%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-14.7%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-16.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-17.6%
Aurora Dividend Income Trust (AOD) <sup>4</sup>	-19.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-20.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-22.9%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
VanEck Vectors Australian Equal Weight ETF (MVW)	17.6
VanEck Vectors MSCI World Ex-Australia ETF (QUAL)	7.4
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	6.6
BetaShares Active Australian Hybrids Fund (HBRD)	5.2
iShares CORE Composite Bond ETF (IAF)	5.1
iShares Core S&P 500 (IVV)	4.3
iShares Core MSCI World All Cap ETF (IWLd)	4.2
iShares Core Cash ETF (BILL)	4.0
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	4.0
ETFS Physical Gold (GOLD)	3.6
K2 Australian Small Cap Fund (KSM) <sup>3</sup>	(0.2)
iShares MSCI EAFE ETF (IVE)	(1.0)
SPDR S&P World Ex Australia Fund (WXOZ)	(1.6)
iShares Europe ETF (IEU)	(2.0)
SPDR S&P/ASX Australian Bond Fund (BOND)	(2.7)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(3.3)
iShares S&P/ASX 200 ETF (ILC)	(11.5)
SPDR S&P/ASX 200 Fund (STW)	(43.2)
BetaShares Australian High Interest Cash ETF (AAA)	(93.2)
BetaShares Australia 200 ETF (A200)	(135.4)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
BetaShares Australian High Interest Cash ETF (AAA)	208.7
Vanguard Australian Shares Index ETF (VAS)	179.9
Vanguard MSCI Index International Series (VGS)	171.1
Vanguard Australian Fixed Interest Index (VAF)	165.1
iShares Core Cash ETF (BILL)	133.9
VanEck Vectors Australian Equal Weight ETF (MVW)	129.4
iShares S&P/ASX 200 ETF (IOZ)	114.9
iShares CORE Composite Bond ETF (IAF)	112.9
Vanguard Australian Property Securities Index ETF (VAP)	106.7
BetaShares Active Australian Hybrids Fund (HBRD)	104.7
iShares S&P/ASX 200 ETF (ILC)	(9.0)
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(9.8)
iShares Global 100 ETF (IOO)	(10.8)
UBS IQ MSCI Australia Ethical (UBA)	(11.4)
iShares MSCI Emerging Markets ETF (IEM)	(18.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(27.7)
BetaShares Geared Australian Equity Fund (GEAR)	(34.1)
ETFS Physical Gold (GOLD)	(38.8)
BetaShares U.S. Dollar ETF (USD)	(48.4)
iShares Europe ETF (IEU)	(51.6)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	760.7
Vanguard MSCI Index International Series (VGS)	453.3
BetaShares Australia 200 ETF (A200)	359.8
VanEck Vectors Australian Equal Weight ETF (MVW)	276.8
iShares MSCI South Korea Capped ETF (IKO)	266.3
iShares Core Cash ETF (BILL)	242.2
Vanguard Australian Fixed Interest Index (VAF)	220.5
BetaShares Active Australian Hybrids Fund (HBRD)	219.1
BetaShares Crude Oil Index ETF - Ccy Hedged (AAA)	212.6
Vanguard Australian Property Securities Index ETF (VAP)	209.5
iShares S&P/ASX 200 ETF (ILC)	(26.7)
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	(33.2)
VanEck Vectors Australian Resources ETF (MVR)	(39.6)
BetaShares Australian Dividend Harvester Fund (HVST)	(40.4)
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	(43.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(56.7)
iShares Europe ETF (IEU)	(79.6)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(110.7)
BetaShares U.S. Dollar ETF (USD)	(183.6)
SPDR S&P/ASX 200 Fund (STW)	(192.9)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian High Interest Cash ETF (AAA)	30.5
BetaShares Australia 200 ETF (A200)	27.3
SPDR S&P/ASX 200 Fund (STW)	15.9
Vanguard Australian Shares Index ETF (VAS)	13.6
VanEck Vectors Australian Equal Weight ETF (MVW)	6.2
iShares Core S&P 500 (IVV)	5.5
Vanguard MSCI Index International Series (VGS)	4.8
iShares Global 100 ETF (IOO)	4.4
Vanguard Australian Fixed Interest Index (VAF)	4.2
iShares S&P/ASX 200 ETF (IOZ)	4.0

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.3
BetaShares Australian High Interest Cash ETF (AAA)	12.5
Vanguard Australian Shares Index ETF (VAS)	11.3
iShares Core S&P 500 (IVV)	6.7
BetaShares Australia 200 ETF (A200)	5.5
Vanguard MSCI Index International Series (VGS)	4.4
iShares S&P/ASX 200 ETF (IOZ)	4.4
BetaShares Australian Equities Strong Bear (BBOZ)	4.1
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	2.9
Vanguard US Total Market Shares Index (VTS)	2.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	13.6
Vanguard Australian Shares Index ETF (VAS)	11.7
BetaShares Australian High Interest Cash ETF (AAA)	11.5
iShares Core S&P 500 (IVV)	6.0
iShares S&P/ASX 200 ETF (IOZ)	5.2
BetaShares Australia 200 ETF (A200)	5.0
Vanguard MSCI Index International Series (VGS)	4.1
BetaShares Australian Equities Strong Bear (BBOZ)	2.9
Vanguard US Total Market Shares Index (VTS)	2.9
BetaShares NASDAQ 100 (NDQ)	2.5

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS EURO STOXX 50 ETF (ESTX)	3.5%
ETFS S&P Biotech ETF (CURE)	3.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	2.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	2.7%
ETFS Battery Tech & Lithium ETF (ACDC)	2.4%
ETFS Morningstar Global Technology ETF (TECH)	2.3%
ETFS Physical Gold (GOLD)	2.2%
ETFS Physical Silver (ETPMAG)	1.7%
ETFS Global Core Infrastructure ETF (CORE)	1.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	1.1%
ETFS Physical Precious Metal Basket (ETPMPM)	0.8%
ETFS Physical Platinum (ETPMPPT)	0.4%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.2%
ETFS Physical Palladium (ETPMPD)	-2.2%

YTD Total Return (%) <sup>1</sup>	
ETFS Morningstar Global Technology ETF (TECH)	16.8%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	15.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	15.4%
ETFS S&P Biotech ETF (CURE)	15.3%
ETFS EURO STOXX 50 ETF (ESTX)	14.6%
ETFS Global Core Infrastructure ETF (CORE)	12.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	10.5%
ETFS Physical Palladium (ETPMPD)	7.5%
ETFS Physical Gold (GOLD)	4.8%
ETFS Battery Tech & Lithium ETF (ACDC)	4.4%
ETFS Physical Precious Metal Basket (ETPMPM)	3.7%
ETFS Physical Platinum (ETPMPPT)	1.4%
ETFS Enhanced USD Cash ETF (ZUSD)	1.3%
ETFS Physical Silver (ETPMAG)	-3.4%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	43.2%
ETFS Global Core Infrastructure ETF (CORE)	21.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	15.1%
ETFS Physical Precious Metal Basket (ETPMPM)	13.9%
ETFS Morningstar Global Technology ETF (TECH)	13.2%
ETFS Physical Gold (GOLD)	12.1%
ETFS Enhanced USD Cash ETF (ZUSD)	10.7%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	7.8%
ETFS EURO STOXX 50 ETF (ESTX)	5.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.1%
ETFS Physical Silver (ETPMAG)	-3.5%
ETFS Physical Platinum (ETPMPPT)	-3.7%
ETFS Battery Tech & Lithium ETF (ACDC)	n/a
ETFS S&P Biotech ETF (CURE)	n/a

Source: Bloomberg. Data as at 7 June 2019.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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