

ETF Securities

Weekly ETF Market Monitor



For the week ending Friday, 4 October 2019

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
BetaShares Australian Equities Strong Bear (BBOZ)	7.1%
BetaShares Australian Equities Bear (BEAR)	3.1%
BetaShares Global Cybersecurity ETF (HACK)	2.7%
iShares China Large-Cap ETF (IZZ)	2.2%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	2.1%
iShares MSCI Taiwan ETF (ITW)	1.9%
BetaShares Asia Technology Tigers ETF (ASIA)	1.5%
iShares Asia 50 ETF (IAA)	1.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	1.5%
iShares MSCI South Korea Capped ETF (IKO)	1.4%
iShares S&P/ASX 20 ETF (ILC)	-3.6%
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	-3.7%
iShares S&P/ASX Dividend Opportunities Fund ETF (IHD)	-3.7%
SPDR MSCI Australia Select High Dividend Yield Fund (SYI)	-4.2%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-4.8%
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	-4.8%
VanEck Vectors Australian Banks ETF (MVB)	-5.2%
ETFS Physical Platinum (ETPMPD)	-5.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-5.6%
BetaShares Geared Australian Equity Fund (GEAR)	-6.6%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Geared Australian Equity Fund (GEAR)	45.6%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	41.2%
VanEck Vectors Gold Miners ETF (GDx)	37.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	37.1%
ETFS Physical Palladium (ETPMPD)	36.4%
AMP Capital Global Infrastructure Securities Fund (GLIN)	33.8%
VanEck Vectors China New Economy ETF (CNEW)	32.9%
UBS IQ Morningstar Australia Dividend Yield ETF (DIV)	29.3%
ETFS Morningstar Global Technology ETF (TECH)	29.1%
AMP Capital Global Property Securities Fund (RENT)	28.7%
BetaShares Euro ETF (EEU)	-0.3%
iShares MSCI South Korea Capped ETF (IKO)	-0.7%
K2 Global Equities Fund (KII)	-2.8%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-6.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-11.0%
BetaShares Australian Equities Bear (BEAR)	-16.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-35.2%
BetaShares Australian Equities Strong Bear (BBOZ)	-36.9%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	63.5%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	58.5%
VanEck Vectors Gold Miners ETF (GDx)	56.4%
ETFS Physical Precious Metal Basket (ETPMPM)	34.9%
Perth Mint Gold (PMGOLD) ²	33.1%
ETFS Physical Gold (GOLD)	30.1%
VanEck Vectors Australian Property ETF (MVA)	25.8%
ETFS Physical Silver (ETPMAG)	25.6%
BetaShares Legg Mason Real Income Fund (Managed Fund) (RINC)	24.1%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	20.0%
BetaShares Australian Equities Bear (BEAR)	-8.6%
K2 Australian Small Cap Fund (KSM)	-9.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	-12.2%
K2 Global Equities Fund (KII)	-12.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-13.0%
BetaShares Commodities Basket ETF - Ccy Hedged (QCB)	-13.9%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	-13.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-18.8%
BetaShares Australian Equities Strong Bear (BBOZ)	-23.4%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-31.2%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australia 200 ETF (A200)	23.3
iShares S&P/ASX 200 ETF (IOZ)	22.9
ETFS Physical Gold (GOLD)	12.4
BetaShares Active Australian Hybrids Fund (HBRD)	11.5
iShares Core S&P 500 (IVV)	10.0
VanEck Vectors Australian Floating Rate ETF (FLOT)	8.0
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	7.9
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	6.2
VanEck Vectors Australian Equal Weight ETF (MVW)	6.2
BetaShares Australian High Interest Cash ETF (AAA)	6.0
K2 Australian Small Cap Fund (KSM)	(0.2)
iShares MSCI South Korea Capped ETF (IKO)	(0.3)
InvestSMART Australian Equity Income Fund (INFI)	(0.5)
iShares MSCI EAFE ETF (IVE)	(0.5)
iShares Core S&P SmallCap ETF (IUR)	(0.8)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(1.2)
iShares Europe ETF (IEU)	(1.5)
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	(2.4)
BetaShares U.S. Dollar ETF (USD)	(3.6)
SPDR S&P/ASX 200 Fund (STW)	(87.1)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	570.4
Vanguard Australian Shares Index ETF (VAS)	416.8
Vanguard Australian Fixed Interest Index (VAF)	346.6
iShares S&P/ASX 200 ETF (IOZ)	341.7
BetaShares Active Australian Hybrids Fund (HBRD)	315.9
VanEck Vectors MSCI Index International Series (VGS)	306.7
iShares CORE Composite Bond ETF (IAF)	297.2
VanEck Vectors Australian Equal Weight ETF (MVW)	269.1
iShares Core Cash ETF (BILL)	265.8
BetaShares Australia 200 ETF (A200)	242.3
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(15.3)
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.9)
UBS IQ MSCI Australia Ethical (UBA)	(18.5)
iShares MSCI Emerging Markets ETF (IEM)	(26.0)
iShares Core S&P 500 (IVV)	(42.3)
BetaShares Geared Australian Equity Fund (GEAR)	(49.4)
SPDR S&P/ASX 200 Fund (STW)	(67.9)
BetaShares U.S. Dollar ETF (USD)	(84.1)
iShares Europe ETF (IEU)	(129.9)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	699.9
BetaShares Australian High Interest Cash ETF (AAA)	618.8
BetaShares Australia 200 ETF (A200)	500.5
Vanguard MSCI Index International Series (VGS)	439.8
Vanguard Australian Fixed Interest Index (VAF)	386.5
BetaShares Active Australian Hybrids Fund (HBRD)	357.9
iShares CORE Composite Bond ETF (IAF)	324.4
VanEck Vectors Australian Equal Weight ETF (MVW)	313.7
iShares Core Cash ETF (BILL)	280.9
Vanguard Australian Property Securities Index ETF (VAP)	264.2
BetaShares WisdomTree Europe ETF (Hedged) (HEUR)	(13.5)
UBS IQ MSCI Australia Ethical (UBA)	(20.6)
BetaShares Global Banks ETF (Hedged) (BNKS)	(21.5)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(31.2)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(31.2)
iShares MSCI Taiwan ETF (ITW)	(33.1)
iShares Core S&P 500 (IVV)	(69.0)
SPDR S&P/ASX 200 Fund (STW)	(89.6)
iShares Europe ETF (IEU)	(155.9)
BetaShares U.S. Dollar ETF (USD)	(173.3)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	49.6
Vanguard Australian Shares Index ETF (VAS)	33.8
iShares S&P/ASX 200 ETF (IOZ)	23.0
Vanguard Australian Property Securities Index ETF (VAP)	11.3
BetaShares Australian High Interest Cash ETF (AAA)	10.3
BetaShares Australian Equities Strong Bear (BBOZ)	10.2
Vanguard MSCI Index International Series (VGS)	10.0
Vanguard Australian Shares High Yield ETF (VHY)	7.9
iShares Core S&P 500 (IVV)	7.2
BetaShares Australia 200 ETF (A200)	6.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.5
BetaShares Australian High Interest Cash ETF (AAA)	14.6
Vanguard Australian Shares Index ETF (VAS)	13.1
iShares Core S&P 500 (IVV)	7.4
BetaShares Australia 200 ETF (A200)	7.3
iShares S&P/ASX 200 ETF (IOZ)	6.1
Vanguard MSCI Index International Series (VGS)	4.9
Vanguard Australian Property Securities Index ETF (VAP)	4.3
BetaShares Australian Equities Strong Bear (BBOZ)	4.3
Vanguard Australian Fixed Interest Index (VAF)	3.5

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.2
BetaShares Australian High Interest Cash ETF (AAA)	13.9
Vanguard Australian Shares Index ETF (VAS)	13.6
BetaShares Australia 200 ETF (A200)	7.3
iShares Core S&P 500 (IVV)	7.0
iShares S&P/ASX 200 ETF (IOZ)	6.9
Vanguard MSCI Index International Series (VGS)	4.7
BetaShares Australian Equities Strong Bear (BBOZ)	4.0
Vanguard Australian Property Securities Index ETF (VAP)	3.8
Vanguard US Total Market Shares Index (VTS) ²	3.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Morningstar Global Technology ETF (TECH)	0.9%
ETFS Physical Gold (GOLD)	0.8%
ETFS S&P Biotech ETF (CURE)	0.8%
ETFS Physical Silver (ETPMAG)	0.7%
ETFS Global Core Infrastructure ETF (CORE)	0.2%
ETFS Enhanced USD Cash ETF (ZUSD)	0.2%
ETFS Physical Precious Metal Basket (ETPMPM)	0.0%
ETFS Physical Palladium (ETPMPD)	-0.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	-1.3%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.6%
ETFS EURO STOXX 50 ETF (ESTX)	-2.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-2.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	-3.0%
ETFS Physical Platinum (ETPMPD)	-5.4%

YTD Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	36.4%
ETFS Morningstar Global Technology ETF (TECH)	29.1%
ETFS Physical Precious Metal Basket (ETPMPM)	23.9%
ETFS Physical Gold (GOLD)	21.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	19.4%
ETFS Global Core Infrastructure ETF (CORE)	19.1%
ETFS Physical Silver (ETPMAG)	18.1%
ETFS EURO STOXX 50 ETF (ESTX)	17.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	17.1%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	16.5%
ETFS Physical Platinum (ETPMPD)	14.1%
ETFS S&P Biotech ETF (CURE)	10.7%
ETFS Battery Tech & Lithium ETF (ACDC)	6.2%
ETFS Enhanced USD Cash ETF (ZUSD)	5.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	63.5%
ETFS Physical Precious Metal Basket (ETPMPM)	34.9%
ETFS Physical Gold (GOLD)	30.1%
ETFS Physical Silver (ETPMAG)	25.6%
ETFS Global Core Infrastructure ETF (CORE)	19.4%
ETFS Morningstar Global Technology ETF (TECH)	15.2%
ETFS Physical Platinum (ETPMPD)	9.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	9.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	8.1%
ETFS Enhanced USD Cash ETF (ZUSD)	6.9%
ETFS EURO STOXX 50 ETF (ESTX)	5.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-3.9%
ETFS Battery Tech & Lithium ETF (ACDC)	-7.7%
ETFS S&P Biotech ETF (CURE)	n/a
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a

Source: Bloomberg. Data as at 4 October 2019.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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