

# ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 31 January 2020

ETFs Management (AUS) Limited

## PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) <sup>1</sup>	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	4.9%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>2</sup>	3.7%
ETFS Physical Gold (GOLD)	3.3%
Perth Mint Gold (PMGOLD) <sup>3</sup>	3.2%
BetaShares British Pound ETF (POU)	2.9%
BetaShares Australian Equities Strong Bear (BBOZ)	2.6%
BetaShares Euro ETF (EEU)	2.5%
ETFS Physical Silver (ETPMAG)	2.3%
ETFS Enhanced USD Cash ETF (ZUSD)	2.0%
BetaShares U.S. Dollar ETF (USD)	2.0%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-3.9%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>2</sup>	-3.9%
BetaShares Japan ETF (Hedged) (HJPN) <sup>2</sup>	-4.1%
iShares China Large-Cap ETF (IZZ)	-4.3%
iShares MSCI Taiwan ETF (ITW)	-4.6%
ETFS Physical Palladium (ETPMPD)	-4.7%
iShares Asia 50 ETF (IAA)	-4.8%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-4.9%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	-5.0%
iShares MSCI South Korea Capped ETF (IKO)	-6.5%

Top/Bottom ETFs by YTD Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	25.5%
BetaShares Geared Australian Equity Fund (GEAR)	12.8%
ETFS Physical Precious Metal Basket (ETPMPM)	12.7%
BetaShares Strong US Dollar Hedge Fund (YANK) <sup>2</sup>	10.8%
BetaShares Global Cybersecurity ETF (HACK) <sup>2</sup>	10.4%
BetaShares NASDAQ 100 (NDQ) <sup>2</sup>	9.7%
ETFS Physical Gold (GOLD)	9.2%
Vanguard Global Infrastructure Index ETF (VBLD)	8.7%
BetaShares Global Sustainability Leaders ETF (ETHI) <sup>2</sup>	8.1%
Perth Mint Gold (PMGOLD) <sup>3</sup>	7.8%
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	-3.1%
iShares China Large-Cap ETF (IZZ)	-4.4%
BetaShares Global Agriculture Companies ETF (Hedged) (FOOD) <sup>2</sup>	-4.6%
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>2</sup>	-4.9%
BetaShares Australian Equities Bear (BEAR)	-5.4%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>2</sup>	-6.1%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-7.6%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>2</sup>	-10.1%
BetaShares Australian Equities Strong Bear (BBOZ)	-12.2%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-15.5%

Top/Bottom ETFs by 12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	80.2%
BetaShares Geared Australian Equity Fund (GEAR)	60.9%
VanEck Vectors China New Economy ETF (CNEW)	50.0%
BetaShares NASDAQ 100 (NDQ) <sup>2</sup>	44.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS) <sup>2</sup>	42.3%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	41.3%
BetaShares Global Sustainability Leaders ETF (ETHI) <sup>2</sup>	41.3%
ETFS Morningstar Global Technology ETF (TECH)	41.0%
ETFS Physical Precious Metal Basket (ETPMPM)	40.8%
VanEck Vectors Gold Miners ETF (GDX)	40.3%
iShares MSCI South Korea Capped ETF (IKO)	-1.2%
BetaShares Global Energy Companies ETF (Hedged) (FUEL) <sup>2</sup>	-5.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-6.1%
BetaShares Commodities Basket ETF - Ccy Hedged (OCB)	-6.8%
BetaShares Agricultural ETF - Ccy Hedged (OAG)	-8.3%
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>2</sup>	-19.4%
BetaShares Australian Equities Bear (BEAR)	-19.6%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-37.3%
BetaShares Australian Equities Strong Bear (BBOZ)	-42.1%

## FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	25.7
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	23.5
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ETF	19.6
BetaShares Australia 200 ETF (A200)	14.1
BetaShares Australian Sustainability Leaders ETF (FAIR)	9.6
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	9.1
BetaShares Global Sustainability Leaders ETF (ETHI) <sup>2</sup>	8.3
VanEck Vectors Australian Equal Weight ETF (MVW)	8.0
BetaShares Active Australian Hybrids Fund (HBRD)	7.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	6.9
InvestSmart Ethical Share Fund (Manged Fund) (INES)	(0.1)
AMP Capital Dynamic Markets Fund (Hedge Fund) (DMKT)	(0.1)
iShares Asia 50 ETF (IAA)	(0.5)
iShares Europe ETF (IEU)	(1.1)
iShares China Large-Cap ETF (IZZ)	(1.5)
BetaShares Australian High Interest Cash ETF (AAA)	(3.0)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(18.0)
SPDR S&P/ASX 200 Fund (STW)	(51.8)

Top/Bottom ETFs by YTD Flows (A\$m) <sup>2</sup>	
iShares S&P/ASX 200 ETF (IOZ)	170.3
iShares Core MSCI World All Cap ETF (Hedged) (IHWL)	109.0
BetaShares Australia 200 ETF (A200)	87.2
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) E	74.6
BetaShares Australian Bank Snr Floating Rate Bond ETF (QPON)	47.4
BetaShares Australian Sustainability Leaders ETF (FAIR)	45.4
BetaShares Australian High Interest Cash ETF (AAA)	45.3
iShares CORE Composite Bond ETF (IAF)	41.4
VanEck Vectors Australian Equal Weight ETF (MVW)	39.3
iShares Core S&P 500 (IVV)	37.8
iShares Treasury ETF (IGB)	(1.1)
ETFS Enhanced USD Cash ETF (ZUSD)	(1.1)
BetaShares Strong Australian Dollar Hedge Fund (AUDS) <sup>2</sup>	(1.1)
iShares China Large-Cap ETF (IZZ)	(2.6)
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>2</sup>	(2.7)
SPDR S&P/ASX 200 Financials ex A-REITS Fund (OZF)	(10.6)
SPDR S&P/ASX 200 Resources Fund (OZR)	(11.4)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(15.3)
BetaShares S&P/ASX 200 Resources Sector ETF (QRE)	(17.6)
SPDR S&P/ASX 200 Fund (STW)	(29.0)

Top/Bottom ETFs by 12 Month Flows (A\$m) <sup>2</sup>	
Vanguard Australian Shares Index ETF (VAS)	903.1
iShares S&P/ASX 200 ETF (IOZ)	858.4
BetaShares Australian High Interest Cash ETF (AAA)	549.8
Vanguard MSCI Index International Series (VGS)	547.4
Vanguard Australian Fixed Interest Index (VAF)	512.1
BetaShares Active Australian Hybrids Fund (HBRD)	455.4
Vanguard Australian Property Securities Index ETF (VAP)	453.4
iShares CORE Composite Bond ETF (IAF)	437.6
VanEck Vectors Australian Equal Weight ETF (MVW)	386.6
ETFS Physical Gold (GOLD)	367.9
iShares Treasury ETF (IGB)	(13.3)
UBS IQ MSCI Australia Ethical (UBA)	(16.1)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(16.5)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(18.7)
BetaShares Europe ETF (Hedged) (HEUR) <sup>2</sup>	(20.6)
BetaShares Geared Australian Equity Fund (GEAR)	(28.4)
BetaShares Global Banks ETF (Hedged) (BNKS) <sup>2</sup>	(29.7)
BetaShares U.S. Dollar ETF (USD)	(105.3)
iShares Europe ETF (IEU)	(133.1)
SPDR S&P/ASX 200 Fund (STW)	(294.3)

## TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	17.8
SPDR S&P/ASX 200 Fund (STW)	15.2
iShares S&P/ASX 200 ETF (IOZ)	9.0
Vanguard Australian Property Securities Index ETF (VAP)	8.4
iShares Core S&P 500 (IVV)	6.3
iShares Global High Yield Bond (AUD Hedged) ETF (IHYY)	6.1
BetaShares Australian High Interest Cash ETF (AAA)	6.0
BetaShares Australian Equities Strong Bear (BBOZ)	5.7
ETFS Physical Gold (GOLD)	5.7
iShares Core Cash ETF (BILL)	5.6

Top ETFs by YTD Avg Daily Turnover (A\$m)	
iShares S&P/ASX 200 ETF (IOZ)	24.9
Vanguard Australian Shares Index ETF (VAS)	19.5
SPDR S&P/ASX 200 Fund (STW)	17.8
BetaShares Australian High Interest Cash ETF (AAA)	10.4
Vanguard Australian Property Securities Index ETF (VAP)	8.4
iShares Core S&P 500 (IVV)	6.4
BetaShares Australian Equities Strong Bear (BBOZ)	6.2
Vanguard Australian Shares High Yield ETF (VHY)	5.6
BetaShares Australia 200 ETF (A200)	5.4
ETFS Physical Gold (GOLD)	4.8

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
SPDR S&P/ASX 200 Fund (STW)	16.3
Vanguard Australian Shares Index ETF (VAS)	15.6
BetaShares Australian High Interest Cash ETF (AAA)	14.5
iShares S&P/ASX 200 ETF (IOZ)	9.3
BetaShares Australia 200 ETF (A200)	7.5
iShares Core S&P 500 (IVV)	7.3
Vanguard Australian Property Securities Index ETF (VAP)	5.7
Vanguard MSCI Index International Series (VGS)	5.5
BetaShares Australian Equities Strong Bear (BBOZ)	4.5
ETFS Physical Gold (GOLD)	3.8

## ETF SECURITIES FUND MONITOR

1 Week Total Return (%) <sup>1</sup>	
ETFS Physical Gold (GOLD)	3.3%
ETFS Physical Silver (ETPMAG)	2.3%
ETFS Enhanced USD Cash ETF (ZUSD)	2.0%
ETFS Global Core Infrastructure ETF (CORE)	1.3%
ETFS S&P Biotech ETF (CURE)	0.2%
ETFS Physical Precious Metal Basket (ETPMPM)	-0.1%
ETFS Reliance India Nifty 50 ETF (NDIA)	-0.2%
ETFS Morningstar Global Technology ETF (TECH)	-0.3%
ETFS Battery Tech & Lithium ETF (ACDC)	-0.8%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.0%
ETFS EURO STOXX 50 ETF (ESTX)	-1.2%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-1.2%
SelfWealth SMSF Leaders ETF (SELF)	-1.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-2.7%
ETFS Physical Platinum (ETPMPT)	-3.5%
ETFS Physical Palladium (ETPMPD)	-4.7%

YTD Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	25.5%
ETFS Physical Precious Metal Basket (ETPMPM)	12.7%
ETFS Physical Gold (GOLD)	9.2%
ETFS Morningstar Global Technology ETF (TECH)	7.4%
ETFS Global Core Infrastructure ETF (CORE)	7.2%
ETFS Battery Tech & Lithium ETF (ACDC)	6.9%
ETFS Enhanced USD Cash ETF (ZUSD)	5.2%
ETFS Physical Silver (ETPMAG)	4.0%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	3.7%
ETFS Physical Platinum (ETPMPT)	3.7%
ETFS Reliance India Nifty 50 ETF (NDIA)	3.5%
SelfWealth SMSF Leaders ETF (SELF)	3.3%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	2.7%
ETFS EURO STOXX 50 ETF (ESTX)	0.9%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	0.8%
ETFS S&P Biotech ETF (CURE)	-2.0%

12 Month Total Return (%) <sup>1</sup>	
ETFS Physical Palladium (ETPMPD)	80.2%
ETFS Morningstar Global Technology ETF (TECH)	41.0%
ETFS Physical Precious Metal Basket (ETPMPM)	40.8%
ETFS Physical Gold (GOLD)	29.9%
ETFS Physical Platinum (ETPMPT)	26.6%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	25.2%
ETFS Global Core Infrastructure ETF (CORE)	25.0%
ETFS EURO STOXX 50 ETF (ESTX)	24.3%
ETFS Battery Tech & Lithium ETF (ACDC)	22.0%
ETFS Physical Silver (ETPMAG)	20.6%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	16.6%
ETFS S&P Biotech ETF (CURE)	15.4%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	15.0%
ETFS Enhanced USD Cash ETF (ZUSD)	11.0%
ETFS Reliance India Nifty 50 ETF (NDIA)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 31 January 2020.



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# ETF Securities

## Weekly ETF Market Monitor



<sup>1</sup> Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAVs or have not published NAVs on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

<sup>2</sup> Excludes cross-listed ETFs that do not report flows daily.

<sup>3</sup> Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

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