

ETF Securities

Weekly ETF Market Monitor



ETFs Management (AUS) Limited

HIGHLIGHTS OF THE WEEK

for the week ending Friday, 15 September 2017

- The S&P/ASX 200 added 0.4% last week as mining and resource stocks dragged on the local market. Offshore, global stocks hit new highs with the S&P 500 up 1.6%, the EURO STOXX 50 adding 2.0% and the Nikkei 225 up by 3.3% despite continued North Korean aggression. BetaShares WisdomTree Japan ETF (HJPN) was the top performing equity ETF for the week, returning 3.9%.
- The US dollar strengthened against most major currencies and US Treasury yields rose sharply. The Australian dollar pulled back 0.7% to US 80c, while the euro declined by a similar amount. The Japanese yen dropped 2.8% against the US dollar. Pound sterling gained 3.0% against the US dollar.
- Precious metals retreated last week, with gold down 2.0% and silver down 2.1%. WTI Crude added 5.1%, trading above US\$50/bbl for the first time since July.
- The Australian ETF market saw inflows of A\$76m and outflows of A\$10m from domestically domiciled ETFs last week. The largest inflows were into cash and fixed income funds (PLUS and BILL) with a range of equity funds also attracting inflows.
- ETF Securities launched ETFS ROBO Global Robotics and Automation ETF (ROBO), Australia's first specialist robotics, automation and AI ETF.

Index Name	Price/ Yield	Price Return/ Change in Yield (%) ¹				Chart of the Week
	Current	1W	1M	YTD	12M	
S&P/ASX 200 Index	5,695	0.39%	-1.08%	0.52%	8.69%	
Australian dollar/US dollar	0.8002	-0.72%	2.31%	11.02%	6.48%	
Australian dollar/euro	0.6695	0.09%	0.47%	-2.16%	0.16%	
Australian dollar/Japanese yen	88.70	-2.11%	2.47%	5.32%	15.61%	
Aus 10 Year Govt Bond Yield	2.74%	0.16%	0.09%	-0.02%	0.64%	
S&P 500 Index	2,500	1.58%	1.45%	11.68%	16.44%	
EURO STOXX 50 Index	3,516	1.97%	1.55%	6.84%	18.22%	
Nikkei 225 Index	19,910	3.29%	0.79%	4.16%	21.36%	
Euro/US dollar	1.19	-0.76%	1.79%	13.58%	6.23%	
US dollar/Japanese yen	110.83	2.77%	0.14%	-5.24%	8.55%	
US 10 Year Treasury Yield	2.20%	0.15%	-0.07%	-0.24%	0.51%	
Gold (US\$/troy ounce)	1,320	-1.96%	3.83%	15.05%	0.41%	
Silver (US\$/troy ounce)	17.59	-2.12%	5.72%	10.43%	-7.35%	
Platinum (US\$/ounce)	969	-3.83%	0.74%	7.30%	-6.11%	
Palladium (US\$/ounce)	925	-1.14%	3.98%	35.83%	40.88%	
WTI Crude (US\$/bbl)	49.89	5.08%	4.92%	-7.13%	13.62%	
Iron Ore (US\$/metric tonne)	72.13	-3.00%	-2.10%	-8.55%	28.87%	

EXCHANGE TRADED FUNDS PERFORMANCE MONITOR

Top 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	5.14%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	3.90%
BetaShares British Pound ETF (POU)	3.88%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	3.50%
VanEck Vectors Australian Banks ETF (MVB)	3.43%
Top 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares Strong Australian Dollar Hedge Fund (AUSD)	27.26%
UBS IQ MSCI Asia APREX 50 Ethical ETF (UBP)	25.68%
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	25.35%
ETFS Physical Palladium (ETPMPD)	23.23%
iShares MSCI BRIC ETF (IBK)	21.51%
Top 5 ETFs by 12 Month Total Return (%) ²	
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	38.06%
BetaShares Global Banks ETF (Hedged) (BNKS)	32.89%
VanEck Vectors Australian Resources ETF (MVR)	31.80%
ETFS Physical Palladium (ETPMPD)	31.39%
BetaShares WisdomTree Japan ETF (Hedged) (HJPN)	30.93%

Bottom 5 ETFs by 1 Week Total Return (%) ²	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-4.52%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-3.68%
VanEck Vectors Gold Miners ETF (GDXX)	-3.60%
ETFS Physical Palladium (ETPMPD)	-3.04%
SPDR S&P/ASX 200 Resources Fund (OZR)	-2.26%
Bottom 5 ETFs by Year-To-Date Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-24.75%
BetaShares Strong US Dollar Hedge Fund (YANK)	-23.31%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-13.09%
BetaShares U.S. Dollar ETF (USD)	-9.56%
BetaShares Australian Dividend Harvester Fund (HVST)	-9.40%
Bottom 5 ETFs by 12 Month Total Return (%) ²	
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-34.67%
BetaShares Australian Equities Strong Bear (BBOZ)	-25.15%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	-15.25%
VanEck Vectors Gold Miners ETF (GDXX)	-13.39%
ETFS Physical Silver (ETPMAG)	-12.92%

EXCHANGE TRADED FUNDS FLOW MONITOR

Top 5 ETFs by 1 Week In-Flows (A\$m) ⁴	
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	14.6
iShares Core Cash ETF (BILL)	10.5
VanEck Vectors Australian Equal Weight ETF (MVW)	7.9
BetaShares FTSE RAFI Australia 200 ETF (QOZ)	7.8
BetaShares NASDAQ 100 (NDQ)	5.2

Top 5 ETFs by 1 Week Out-Flows (A\$m) ⁴	
BetaShares Australian Dividend Harvester Fund (HVST)	-5.2
BetaShares Australian High Interest Cash ETF (AAA)	-5.0
K2 Global Equities Fund (KII)	-0.2
	n/a
	n/a

ETF SECURITIES PRODUCT MONITOR

ETF Name (ASX Code)	NAV	Total Return (%) ²							MER ³ (%)
	Current	1W	1M	YTD	6M	1Y	2Y	3Y	
ETFS EURO STOXX 50 ETF (ESTX)	61.86	2.23%	1.26%	12.16%	12.42%	21.01%	n/a	n/a	0.35
ETFS ROBO Global Robotics and Automation ETF (ROBO)	50.18	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.69
ETFS Morningstar Global Technology ETF (TECH)	54.50	1.48%	0.45%	n/a	n/a	n/a	n/a	n/a	0.45
ETFS S&P/ASX 100 ETF (ZOZI)	10.28	0.54%	-0.16%	3.72%	0.25%	13.67%	10.57%	n/a	0.24
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	11.16	0.14%	1.36%	8.58%	6.24%	21.60%	17.06%	n/a	0.35
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	11.98	2.19%	0.25%	-3.12%	-3.21%	3.76%	10.80%	n/a	0.35
ETFS Physical US Dollar ETF (ZUSD)	9.55	0.76%	-2.26%	-9.37%	-4.94%	-6.18%	-6.03%	n/a	0.30
ETFS Physical Renminbi ETF (ZCNH)	9.01	0.20%	-0.12%	-3.99%	-0.41%	-5.06%	-7.32%	n/a	0.30
ETFS Physical Gold (GOLD)	156.62	-1.01%	1.71%	2.96%	4.48%	-5.78%	2.52%	6.11%	0.40
ETFS Physical Singapore Gold (ZGOL)	16.41	-1.19%	1.53%	3.13%	4.35%	-6.29%	2.63%	n/a	0.40
ETFS Physical Palladium (ETPMPD)	110.62	-1.19%	1.73%	23.23%	17.53%	31.39%	16.61%	6.89%	0.49
ETFS Physical Platinum (ETPMPPT)	116.84	-3.04%	0.12%	-2.98%	-1.00%	-11.69%	-5.52%	-7.43%	0.49
ETFS Physical Precious Metal Basket (ETPMPM)	123.08	-1.46%	1.69%	4.41%	4.83%	-3.11%	4.09%	3.70%	0.44
ETFS Physical Silver (ETPMAG)	21.19	-2.08%	2.34%	-1.74%	-0.94%	-12.92%	4.01%	1.82%	0.49

Source: Bloomberg. Data as at 15 September 2017.



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¹ For Price series, return is calculated as Price(period end)/Price(period start)-1. For Yield series, return is calculated as Yield(period end) - Yield(period start).

² Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that

³ Indicates an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last traded price is used as a proxy for NAV.

⁴ Excludes cross-listed ETFs that report flow data monthly to the ASX.

⁵ MER is the quoted management expense ratio of the fund.

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