

ETF Securities Weekly ETF Market Monitor



For the week ending Friday, 24 July 2020

ETFS Management (AUS) Limited

PERFORMANCE MONITOR

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
ETFS Physical Silver (ETPMAG)	15.4%
ETFS Physical Platinum (ETPMPT)	10.4%
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	6.8%
ETFS Physical Precious Metal Basket (ETPMPM)	6.6%
ETFS Physical Palladium (ETPMPD)	6.2%
VanEck Vectors Gold Miners ETF (GDXX)	5.0%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	4.9%
ETFS Physical Gold (GOLD)	3.5%
Perth Mint Gold (PMGOLD) ²	3.4%
BetaShares Strong Australian Dollar Hedge Fund (AUDS)	3.4%
iShares Global 100 ETF (IOO)	-2.8%
iShares China Large-Cap ETF (IZZ)	-2.8%
iShares Global Healthcare ETF (IXJ)	-3.0%
ETFS FANG+ ETF (FANG)	-3.0%
BetaShares NASDAQ 100 (NDO)	-3.1%
VanEck Vectors ChinaAAMC A-Share ETF (CETF)	-3.3%
VanEck Vectors China New Economy ETF (CNEW)	-3.6%
BetaShares Strong US Dollar Hedge Fund (YANK)	-3.8%
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-4.3%
ETFS S&P Biotech ETF (CURE)	-7.1%

Top/Bottom ETFs by YTD Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	46.5%
VanEck Vectors Gold Miners ETF (GDXX)	44.0%
VanEck Vectors China New Economy ETF (CNEW)	32.6%
BetaShares Asia Technology Tigers ETF (ASIA)	27.8%
ETFS Physical Gold (GOLD)	23.4%
ETFS Physical Silver (ETPMAG)	23.0%
Perth Mint Gold (PMGOLD) ²	22.6%
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	21.6%
BetaShares NASDAQ 100 (NDO)	19.0%
ETFS Physical Precious Metal Basket (ETPMPM)	17.9%
ETFS Global Core Infrastructure ETF (CORE)	-22.8%
VanEck Vectors FTSE International Property (Hedged) ETF (REIT)	-23.2%
SPDR S&P Global Dividend Fund (WDIV)	-23.4%
Vanguard Global Value Equity Active ETF (VVLV)	-23.5%
SPDR Dow Jones Global Real Estate Fund (DJRE)	-24.3%
BetaShares Global Income Leaders ETF (INCM)	-25.6%
BetaShares Geared Australian Equity Fund (GEAR)	-29.2%
BetaShares Global Banks ETF (Hedged) (BNKS)	-31.1%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.3%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-73.1%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
BetaShares Global Gold Miners ETF (Hedged) (MNRS)	68.6%
BetaShares Asia Technology Tigers ETF (ASIA)	49.5%
VanEck Vectors Gold Miners ETF (GDXX)	47.4%
VanEck Vectors China New Economy ETF (CNEW)	45.1%
ETFS Physical Palladium (ETPMPD)	40.0%
ETFS Physical Silver (ETPMAG)	33.0%
ETFS Physical Precious Metal Basket (ETPMPM)	31.4%
Perth Mint Gold (PMGOLD) ²	30.9%
ETFS Physical Gold (GOLD)	30.5%
BetaShares NASDAQ 100 (NDO)	29.1%
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	-21.5%
Vanguard Australian Property Securities Index ETF (VAP)	-22.3%
SPDR S&P/ASX 200 Listed Property Fund (SLF)	-22.9%
VanEck Vectors Australian Banks ETF (MVB)	-23.6%
VanEck Vectors Australian Property ETF (MVA)	-24.6%
BetaShares Global Banks ETF (Hedged) (BNKS)	-26.8%
BetaShares Geared Australian Equity Fund (GEAR)	-29.4%
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	-32.9%
BetaShares Global Energy Companies ETF (Hedged) (FUEL)	-36.6%
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	-70.6%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
BetaShares Australian High Interest Cash ETF (AAA)	81.1
BetaShares Australian Equities Strong Bear (BBOZ)	26.5
ETFS Physical Gold (GOLD)	24.8
BetaShares Gold Bullion ETF - Ccy Hedged (QAU)	15.1
BetaShares Sustainability Leaders Diversified Bond ETF (Hedged) (GBN)	14.3
BetaShares Australian Government Bond ETF (AGVT)	10.4
BetaShares NASDAQ 100 (NDO)	9.8
BetaShares Active Australian Hybrids Fund (HBRD)	8.8
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	8.8
BetaShares Australian Sustainability Leaders ETF (FAIR)	8.7
iShares MSCI Japan ETF (JUP)	(2.0)
BetaShares Aust Top 20 Eq Yield Maximiser Fund (YMAX)	(2.2)
SPDR S&P Emerging Markets Fund (WEMG)	(2.2)
BetaShares Global Robotics and Artificial Intelligence ETF (RBTZ)	(2.2)
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	(2.8)
BetaShares Geared US Equity Fund - Ccy Hedged (GGUS)	(3.8)
iShares Europe ETF (IEU)	(3.9)
BetaShares Crude Oil Index ETF - Ccy Hedged (OOO)	(8.4)
iShares Core S&P 500 (IVV)	(13.0)
SPDR S&P/ASX 200 Fund (STW)	(22.3)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	1,426.4
ETFS Physical Gold (GOLD)	539.4
BetaShares Australian Equities Strong Bear (BBOZ)	470.5
iShares S&P/ASX 200 ETF (IOZ)	412.3
SPDR S&P/ASX 200 Fund (STW)	323.8
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	321.5
Vanguard MSCI Index International Series (Hedged) (VGAD)	281.0
BetaShares Australian High Interest Cash ETF (AAA)	280.2
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	250.2
BetaShares Global Sustainability Leaders ETF (ETHI)	242.7
iShares Europe ETF (IEU)	(40.3)
VanEck Vectors Australian Floating Rate ETF (FLOT)	(42.9)
BetaShares Australian Bank S&P Floating Rate Bond ETF (QPON)	(43.3)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(43.8)
Vanguard FTSE Europe Shares ETF (VEQ)	(51.0)
Vanguard Australian Corporate Fixed Index ETF (VACF)	(53.4)
iShares Core Cash ETF (BILL)	(61.3)
iShares Global Consumer Staples ETF (IXI)	(64.5)
iShares J.P. Morgan USD Emerging Markets Bond (AUD Hedged) ET	(90.7)
iShares Core S&P 500 (IVV)	(188.5)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS)	2,119.8
iShares S&P/ASX 200 ETF (IOZ)	985.0
ETFS Physical Gold (GOLD)	861.2
Vanguard Australian Property Securities Index ETF (VAP)	548.2
BetaShares Australian Equities Strong Bear (BBOZ)	486.2
BetaShares Australian High Interest Cash ETF (AAA)	480.2
VanEck Vectors MSCI World Ex-Australia Quality ETF (QUAL)	384.5
iShares CORE Composite Bond ETF (IAF)	382.4
Vanguard MSCI Index International Series (VGS)	373.8
Vanguard MSCI Index International Series (Hedged) (VGAD)	372.8
BetaShares Global Banks ETF (Hedged) (BNKS)	(16.4)
ETFS ROBO Global Robotics and Automation ETF (ROBO)	(17.6)
iShares Core S&P MidCap ETF (IJH)	(30.3)
BetaShares S&P/ASX 200 Financials Sector ETF (QFN)	(42.6)
Vanguard FTSE Europe Shares ETF (VEQ)	(42.8)
iShares Treasury ETF (IGB)	(58.3)
iShares Global Consumer Staples ETF (IXI)	(71.3)
VanEck Vectors Australian Corporate Bond Plus ETF (PLUS)	(104.7)
iShares Europe ETF (IEU)	(130.0)
iShares Core S&P 500 (IVV)	(170.2)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	32.6
BetaShares Australian High Interest Cash ETF (AAA)	17.3
SPDR S&P/ASX 200 Fund (STW)	14.1
Vanguard Australian Shares Index ETF (VAS)	12.4
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	11.9
ETFS Physical Gold (GOLD)	9.3
BetaShares Geared Australian Equity Fund (GEAR)	8.6
BetaShares NASDAQ 100 (NDO)	7.9
iShares Core S&P 500 (IVV)	7.8
iShares S&P/ASX 200 ETF (IOZ)	6.3

Top ETFs by YTD Avg Daily Turnover (A\$m)	
BetaShares Australian Equities Strong Bear (BBOZ)	43.8
Vanguard Australian Shares Index ETF (VAS)	33.6
SPDR S&P/ASX 200 Fund (STW)	25.4
iShares S&P/ASX 200 ETF (IOZ)	22.2
BetaShares Australian High Interest Cash ETF (AAA)	20.0
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	16.4
ETFS Physical Gold (GOLD)	13.6
BetaShares Geared Australian Equity Fund (GEAR)	11.5
iShares Core S&P 500 (IVV)	10.9
BetaShares Australia 200 ETF (A200)	9.9

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS)	27.2
BetaShares Australian Equities Strong Bear (BBOZ)	26.6
SPDR S&P/ASX 200 Fund (STW)	21.9
BetaShares Australian High Interest Cash ETF (AAA)	18.0
iShares S&P/ASX 200 ETF (IOZ)	17.3
BetaShares US Equities Strong Bear HF - Hedged (BBUS)	10.2
ETFS Physical Gold (GOLD)	9.7
BetaShares Australia 200 ETF (A200)	9.6
iShares Core S&P 500 (IVV)	9.5
Vanguard MSCI Index International Series (VGS)	7.3

ETF SECURITIES FUND MONITOR

1 Week Total Return (%) ¹	
ETFS Physical Silver (ETPMAG)	15.4%
ETFS Physical Platinum (ETPMPT)	10.4%
ETFS Physical Precious Metal Basket (ETPMPM)	6.6%
ETFS Physical Palladium (ETPMPD)	6.2%
ETFS Physical Gold (GOLD)	3.5%
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	2.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	1.2%
ETFS Battery Tech & Lithium ETF (ACDC)	0.5%
SelfWealth SMSF Leaders ETF (SELF)	0.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	0.1%
ETFS Morningstar Global Technology ETF (TECH)	-1.4%
ETFS EURO STOXX 50 ETF (ESTX)	-1.4%
ETFS Reliance India Nifty 50 ETF (NDIA)	-1.4%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	-1.6%
ETFS Enhanced USD Cash ETF (ZUSD)	-1.6%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-1.8%
ETFS Global Core Infrastructure ETF (CORE)	-2.4%
ETFS FANG+ ETF (FANG)	-3.0%
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	-4.3%
ETFS S&P Biotech ETF (CURE)	-7.1%

YTD Total Return (%) ¹	
ETFS Physical Gold (GOLD)	23.4%
ETFS Physical Silver (ETPMAG)	23.0%
ETFS Physical Precious Metal Basket (ETPMPM)	17.9%
ETFS S&P Biotech ETF (CURE)	15.7%
ETFS Battery Tech & Lithium ETF (ACDC)	13.8%
ETFS Physical Palladium (ETPMPD)	12.4%
ETFS Morningstar Global Technology ETF (TECH)	10.3%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	6.7%
ETFS Enhanced USD Cash ETF (ZUSD)	-0.6%
ETFS Physical Platinum (ETPMPT)	-5.9%
ETFS EURO STOXX 50 ETF (ESTX)	-7.6%
ETFS Reliance India Nifty 50 ETF (NDIA)	-12.5%
SelfWealth SMSF Leaders ETF (SELF)	-13.0%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-15.2%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-22.4%
ETFS Global Core Infrastructure ETF (CORE)	-22.8%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a

12 Month Total Return (%) ¹	
ETFS Physical Palladium (ETPMPD)	40.0%
ETFS Physical Silver (ETPMAG)	33.0%
ETFS Physical Precious Metal Basket (ETPMPM)	31.4%
ETFS Physical Gold (GOLD)	30.5%
ETFS S&P Biotech ETF (CURE)	27.2%
ETFS Battery Tech & Lithium ETF (ACDC)	22.0%
ETFS Morningstar Global Technology ETF (TECH)	18.5%
ETFS ROBO Global Robotics and Automation ETF (ROBO)	13.0%
ETFS Physical Platinum (ETPMPT)	4.1%
ETFS Enhanced USD Cash ETF (ZUSD)	-0.6%
ETFS EURO STOXX 50 ETF (ESTX)	-1.8%
ETFS Reliance India Nifty 50 ETF (NDIA)	-10.5%
ETFS S&P/ASX 300 High Yield Plus ETF (ZYAU)	-16.0%
ETFS S&P 500 High Yield Low Volatility ETF (ZYUS)	-18.8%
ETFS Global Core Infrastructure ETF (CORE)	-19.7%
ETFS FANG+ ETF (FANG)	n/a
ETFS Ultra Long Nasdaq 100 Hedge Fund (LNAS)	n/a
ETFS Ultra Short Nasdaq 100 Hedge Fund (SNAS)	n/a
SelfWealth SMSF Leaders ETF (SELF)	n/a

Source: Bloomberg. Data as at 24 July 2020.



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ETF Securities

Weekly ETF Market Monitor



¹ Total Return (%) is calculated on a NAV-to-NAV basis with distributions re-invested on the ex-date. For cross-listed funds, published NAVs from the main listing are converted to AUD at prevailing spot rates. For ETFs that do not publish daily NAV's or have not published NAV's on Bloomberg as at the publication time, last traded price is used as a proxy for any unavailable NAVs. Total returns are quoted on a per annum basis for periods exceeding one year.

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

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